

# 2018 Top 5 Polyferric Sulfate Players in North America, Europe, Asia-Pacific, South America, Middle East and Africa

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## Abstracts

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PFS(poly ferric sulphate), light yellow powder or deep red liquid, is a kind of inorganic high polymer flocculating agent, which features are high density of alumen ustum, high speed of precipitation,high rate of pollution removal and low amount of sewage sludge, and etc.

At present, the major manufacturer of Polyferric Sulfate is concentrated in China, which owns more than 90% of global market. The main consumption of PFS is also in China, as the demand of PFS in local area is sufficient to meet the production in China. At the same time, PFS has been exported to other countries for a long time, the amount of export is small compared with native consumption. As the European water treatment standards improve, and the emergence of other alternatives, including poly aluminum chloride widely used in Europe.

The main consumption countries in Europe are Germany, UK, France, Russia, Italy, Spain; And

Germany is the largest consumption country of Europe, reaching about 780 MT polyferric sulfate in 2016, accounting for 27.43% in 2016.

Currently, the companies that produce PFS can be classified into2 types: Poly Ferric Sulfate Solid, Poly Ferric Sulfate Solution; Poly Ferric Sulfate Solid is the main consumption type because of the convenient transportation and easy storage, accounting for 84.39% of Europe consumption in 2016. At present, the downstream

market in Europe is prospers. As PFS can be used to purify waste water in various industries, the market of PFS would be met with continuously decrease in the future.

Currently, most of the domestic manufacturers for PFS will purchase Ferrous Sulfate from Titanium Dioxide or produce themselves. The growth of Titanium Dioxide is fast in the following years. It can be concluded that the supply of raw material would be sufficient in the future.

Overall, although many factors limits the development of PFS market, the development of PFS and water purification industry would be greatly increase. Therefore, the Europe demand and price of polyferric sulfate will decrease in the future, and polyferric sulfate will be completely replaced.

Over the next five years, LPI(LP Information) projects that Polyferric Sulfate will register a xx% CAGR in terms of revenue, reach US\$ xx million by 2023, from US\$ xx million in 2017.

This report studies the global market, especially in North America, Europe, Asia-Pacific, South America, Middle East and Africa, focuses on the top 5 players in each region, with sales, price, revenue and market share from 2013 to 2018, the top players:

Kemira

Pencco

Tianshui

Guangxi First

SANFENG GROUP

Hunan Yide Chemical

Market Segment by Regions, this report splits Global into several key Regions, with sales, revenue, market share of top players in these regions, from 2013 to 2018 (forecast), like

North America (United States, Canada and Mexico)

Asia-Pacific (China, Japan, Southeast Asia, India and Korea)

Europe (Germany, UK, France, Italy and Russia etc.)

South America (Brazil, Chile, Peru and Argentina)

Middle East and Africa (Egypt, South Africa, Saudi Arabia)

Split by Product Types, with sales, revenue, price, market share of each type, can be divided into

Poly Ferric Sulfate Solution

Poly Ferric Sulfate Solid

Split by applications, this report focuses on sales, market share and growth rate in each application, can be divided into

Potable Water

Urban Sewage

Industrial Wastewater

Industrial Water

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