

2018 Top 5 Polyethylene Terephthalate (PET) Players in North America, Europe, Asia-Pacific, South America, Middle East and Africa

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Abstracts

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Polyethylene Terephthalate (PET), also called PETE, is a type of engineering resin.

It is polymerized by pure terephthalic acid and ethylene glycol, and mainly used for fiber, food containers films and other injection molding.

It has good strength, thermo-stability, wear resistance and transparency.

The PET industry concentration is relatively low; there are over two hundred manufacturers all over the world, but only a few manufacturers dominate the PET market, the top ten occupy for over 60% of the market share, like Indorama Ventures(TH), DAK Americas(US), M&G Chemicals(IT), Far Eastern New Century(TW), JBF(IN), OCTAL Petrochemicals(OM), Dhunseri Petrochem & Tea(IN), Lotte Chemical(KR), Zhejiang Hengyi(CN), Sinopec Yizheng Chemical Fibre(CN), Sanfangxiang Group(CN), and Since CR Chemicals(CN) etc. These giants enlarge their market share through organic growth, strategic acquisitions, and expansions all over the world. E.g. the Indorama Ventures owns the manufacturing bases in these countries, like Thailand USA Netherlands Mexico Turkey Poland Lithuania and Indonesia, DAK Americas owns manufacturing bases in Argentina USA and Mexico, and M&G Chemicals has manufacturing bases in Italy Brazil USA and Mexico etc.

The PET industry is currently in the period of production overcapacity, the global average capacity utilization was approximately 65% in 2014, due to the fierce competition, especially from China. China rapidly expanded the capacity of PET in the

past several years. In the past few years, the PET market changed greatly, in some countries, some manufacturers shut down their PET production facilities, but in the meantime, some manufacturers were starting to set up their PET factories in other regions. In this process, some manufacturers reduced the production of PET, but some producers garnered a larger market shares.

The PET industry is easily affected by the prices of oil and gas. As the market competition intensifies, the gross profit margin of producers has declined the gross profit margin of producers has declined badly, some Chinese producers had lost in 2013 and 2014, it is possible that the gross profit margin will fall further in the future in the following two years, some producers will have to exit the PET market. The PET market is full of uncertainty and risk.

Over the next five years, LPI(LP Information) projects that Polyethylene Terephthalate (PET) will register a 4.2% CAGR in terms of revenue, reach US\$ 51000 million by 2023, from US\$ 39800 million in 2017.

This report studies the global market, especially in North America, Europe, Asia-Pacific, South America, Middle East and Africa, focuses on the top 5 players in each region, with sales, price, revenue and market share from 2013 to 2018, the top players:

Indorama Ventures(TH)

DAK Americas(US)

M&G Chemicals(CA)

Far Eastern New Century(TW)

JBF(IN)

OCTAL Petrochemicals(OM)

Dhunseri Petrochem & Tea(IN)

Lotte Chemical(KR)

SABIC(SA)

Nan Ya Plastics(TW)

Petroquimica Suape(BR)

KoKsan(TR)

EIPET(EG)

Selenis(PT)

NEO GROUP(LT)

Polief(RU)

Zhejiang Hengyi(CN)

Sinopec Yizheng Chemical Fibre(CN)

Sanfangxiang Group(CN)

Since CR Chemicals(CN)

Rongsheng petrochemical(CN)

Wankai New Materials(CN)

Far Eastern Industry (CN)

Zhenbang Fibre(CN)

Market Segment by Regions, this report splits Global into several key Regions, with sales, revenue, market share of top players in these regions, from 2013 to 2018 (forecast), like

North America (United States, Canada and Mexico)

Asia-Pacific (China, Japan, Southeast Asia, India and Korea)

Europe (Germany, UK, France, Italy and Russia etc.)

South America (Brazil, Chile, Peru and Argentina)

Middle East and Africa (Egypt, South Africa, Saudi Arabia)

Split by Product Types, with sales, revenue, price, market share of each type, can be divided into

Fiber Grade

Bottle Grade

Film Grade

Split by applications, this report focuses on sales, market share and growth rate in each application, can be divided into

For polyester Fiber

For Container

Film Products

Other

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