

### 2018 Top 5 Polyethylene Players in North America, Europe, Asia-Pacific, South America, Middle East and Africa

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### **Abstracts**

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Polyethylene (abbreviated PE) or polyethene (IUPAC name polyethene or poly(methylene)) is the most common plastic.

Polyethylene is derived from either modifying natural gas (a methane, ethane, propane mix) or from the catalytic cracking of crude oil into gasoline. In a highly purified form, it is piped directly from the refinery to a separate polymerisation plant. Here, under the right conditions of temperature, pressure and catalysis, the double bond of the ethylene monomer opens up and many monomers link up to form long chains.

On the basis of type, HDPE, LLDPE, LDPE and others, HDPE is the largest segment with around 58.44% production share of the total market in 2015. Meanwhile, the LLDPE is more expensive but excellent protect function, also account for about 37.76% market share in terms of production.

On the basis of geography, the global Polyethylene market is segmented into regions, namely, North America, Europe, Asia and Middle East and other regions. In 2015, Asia and Middle East is the largest as well as the steady growing regional market for Polyethylene and held 50% share in the global market in 2015, followed by North America with the market share of 21.82%. The demand for Polyethylene has been rapid increasing in Europe countries.

The global Polyethylene market comprises numerous players offering broad range of products. Lots of manufactures of Polyethylene offer a wide range of Polyethylene solutions to fit aftermarket requirements. The concentration of the market is very high, among those manufacturers, Exxon Mobil Corporation and Dow Chemical are the two giant players, which together account for over 20% market share in the world. Other key players in the Polyethylene market include LyondellBasell, SABIC, Sinopec Corporation,



BP, Ineos, Borealis, Total, Shell, National Iranian Oil Company (NIOC), Ente Nazionale Idrocarburi (ENI), CNPC, etc

Over the next five years, LPI(LP Information) projects that Polyethylene will register a 2.6% CAGR in terms of revenue, reach US\$ 124400 million by 2023, from US\$ 106900 million in 2017.

This report studies the global market, especially in North America, Europe, Asia-Pacific, South America, Middle East and Africa, focuses on the top 5 players in each region, with sales, price, revenue and market share from 2013 to 2018, the top players:

Turtle Wax
Dow Chemical
Exxon Mobil Corporation
LyondellBasell
SABIC
Sinopec Corporation
ВР
Ineos
Borealis
Total
Shell
National Iranian Oil Company (NIOC)
TASCO Group
Ente Nazionale Idrocarburi (ENI)
CNPC



Market Segment by Regions, this report splits Global into several key Regions, with sales, revenue, market share of top players in these regions, from 2013 to 2018 (forecast), like

North America (United States, Canada and Mexico)

Asia-Pacific (China, Japan, Southeast Asia, India and Korea)

Europe (Germany, UK, France, Italy and Russia etc.)

South America (Brazil, Chile, Peru and Argentina)

Middle East and Africa (Egypt, South Africa, Saudi Arabia)

Split by Product Types, with sales, revenue, price, market share of each type, can be divided into

HDPE

LLDPE

Split by applications, this report focuses on sales, market share and growth rate in each application, can be divided into

Packaging

**LDPE** 

**Consumer Goods** 

**Construction Materials** 



### **Contents**

#### 1 POLYETHYLENE MARKET OVERVIEW

- 1.1 Product Overview and Scope of Polyethylene
- 1.2 Polyethylene Segment by Types
  - 1.2.1 Global Sales Market Share of Polyethylene by Types in 2017
  - 1.2.2 HDPE
    - 1.2.2.1 Major Players of Type I
  - 1.2.3 LLDPE
    - 1.2.3.1 Major Players of LLDPE
  - 1.2.4 LDPE
    - 1.2.4.1 Major Players of LDPE
- 1.3 Polyethylene Segment by Applications
- 1.3.1 Polyethylene Sales Market Share by Applications in 2017
- 1.3.2 Packaging
- 1.3.3 Consumer Goods
- 1.3.4 Construction Materials
- 1.4 Polyethylene Market by Regions
  - 1.4.1 North America Status and Prospect (2013-2023)
- 1.4.1.1 North America Polyethylene Revenue (Million USD) and Growth Rate (2013-2023)
  - 1.4.2 Asia-Pacific Status and Prospect (2013-2023)
- 1.4.2.1 Asia-Pacific Polyethylene Revenue (Million USD) and Growth Rate (2013-2023)
  - 1.4.3 Europe Status and Prospect (2013-2023)
    - 1.4.3.1 Europe Polyethylene Revenue (Million USD) and Growth Rate (2013-2023)
  - 1.4.4 South America Status and Prospect (2013-2023)
- 1.4.4.1 South America Polyethylene Revenue (Million USD) and Growth Rate (2013-2023)
  - 1.4.5 Middle East and Africa Status and Prospect (2013-2023)
- 1.4.5.1 Middle East and Africa Polyethylene Revenue (Million USD) and Growth Rate (2013-2023)
- 1.5 Global Market Size (Value) of Polyethylene (2013-2023)

### 2 GLOBAL POLYETHYLENE SALES, REVENUE (VALUE) AND MARKET SHARE BY PLAYERS

2.1 Global Polyethylene Sales and Market Share by Players in 2016 and 2017



- 2.1.1 Global Polyethylene Sales by Players in 2016 and 2017
- 2.1.2 Global Polyethylene Sales Market Share (%) by Players in 2016 and 2017
- 2.2 Global Polyethylene Revenue and Market Share by Players in 2016 and 2017
- 2.2.1 Global Polyethylene Revenue by Players in 2016 and 2017
- 2.2.2 Global Polyethylene Revenue Market Share (%) by Players in 2016 and 2017
- 2.3 Global Polyethylene Average Price by Players in 2016 and 2017
- 2.4 Global Polyethylene Manufacturing Base Distribution, Sales Area, Product Types by Players
  - 2.4.1 Global Polyethylene Manufacturing Base Distribution and Sales Area by Players
  - 2.4.2 Players Polyethylene Product Types
- 2.5 Polyethylene Market Competitive Situation and Trends
  - 2.5.1 Polyethylene Market Concentration Rate
  - 2.5.2 Polyethylene Market Share of Top 3 and Top 5 Players
  - 2.5.3 Mergers & Acquisitions, Expansion

# 3 GLOBAL POLYETHYLENE SALES, REVENUE (VALUE) BY REGIONS, TYPE AND APPLICATION (2013-2018)

- 3.1 Global Polyethylene Sales, Revenue and Market Share by Regions (2013-2018)
  - 3.1.1 Global Polyethylene Sales and Market Share by Regions (2013-2018)
  - 3.1.2 Global Polyethylene Revenue and Market Share by Regions (2013-2018)
- 3.2 Global Polyethylene Sales, Revenue, Market Share and Price by Type (2013-2018)
  - 3.2.1 Global Polyethylene Sales and Market Share by Type (2013-2018)
- 3.2.2 Global Polyethylene Revenue and Market Share by Type (2013-2018)
- 3.2.3 Global Polyethylene Price by Type (2013-2018)
- 3.3 Global Polyethylene Sales and Market Share by Application (2013-2018)
  - 3.3.1 Global Polyethylene Sales by Application (2013-2018)
- 3.3.2 Global Polyethylene Sales Market Share by Application (2013-2018)
- 3.4 Global Polyethylene Sales, Revenue, Price and Gross Margin (2013-2018)

# 4 NORTH AMERICA TOP 5 PLAYERS POLYETHYLENE SALES, REVENUE AND PRICE

- 4.1 North America Top 5 Players Polyethylene Sales, Revenue and Market Share in 2016 and 2017
- 4.1.1 North America Top 5 Players Polyethylene Sales and Market Share in 2016 and 2017
- 4.1.2 North America Top 5 Players Polyethylene Revenue and Market Share in 2016 and 2017



- 4.2 North America Polyethylene Sales, Revenue, Market Share and Price by Type (2013-2018)
  - 4.2.1 North America Polyethylene Sales and Market Share by Type (2013-2018)
    - 4.2.1.1 North America Polyethylene Sales by Type (2013-2018)
    - 4.2.1.2 North America Polyethylene Sales Market Share by Type (2013-2018)
  - 4.2.2 North America Polyethylene Revenue and Market Share by Type (2013-2018)
    - 4.2.2.1 North America Polyethylene Revenue by Type (2013-2018)
    - 4.2.2.2 North America Polyethylene Revenue Market Share by Type (2013-2018)
  - 4.2.3 North America Polyethylene Price by Type (2013-2018)
- 4.3 North America Polyethylene Sales and Market Share by Application (2013-2018)
  - 4.3.1 North America Polyethylene Sales by Application (2013-2018)
  - 4.3.2 North America Polyethylene Sales Market Share by Application (2013-2018)
- 4.4 North America Polyethylene Sales and Market Share by Country (US, Canada and Mexico) (2013-2018)
  - 4.4.1 North America Polyethylene Sales by Country (2013-2018)
- 4.4.2 North America Polyethylene Sales Market Share by Country (2013-2018)
- 4.5 North America Polyethylene Import & Export (2013-2018)

### 5 EUROPE TOP 5 PLAYERS POLYETHYLENE SALES, REVENUE AND PRICE

- 5.1 Europe Top 5 Players Polyethylene Sales, Revenue and Market Share in 2016 and 2017
  - 5.1.1 Europe Top 5 Players Polyethylene Sales and Market Share in 2016 and 2017
- 5.1.2 Europe Top 5 Players Polyethylene Revenue and Market Share in 2016 and 2017
- 5.2 Europe Polyethylene Sales, Revenue, Market Share and Price by Type (2013-2018)
  - 5.2.1 Europe Polyethylene Sales and Market Share by Type (2013-2018)
    - 5.2.1.1 Europe Polyethylene Sales by Type (2013-2018)
    - 5.2.1.2 Europe Polyethylene Sales Market Share by Type (2013-2018)
  - 5.2.2 Europe Polyethylene Revenue and Market Share by Type (2013-2018)
  - 5.2.2.1 Europe Polyethylene Revenue by Type (2013-2018)
  - 5.2.2.2 Europe Polyethylene Revenue Market Share by Type (2013-2018)
  - 5.2.3 Europe Polyethylene Price by Type (2013-2018)
- 5.3 Europe Polyethylene Sales and Market Share by Application (2013-2018)
  - 5.3.1 Europe Polyethylene Sales by Application (2013-2018)
  - 5.3.2 Europe Polyethylene Sales Market Share by Application (2013-2018)
- 5.4 Europe Polyethylene Sales and Market Share by Country (Germany, UK, France, Italy and Russia) (2013-2018)
  - 5.4.1 Europe Polyethylene Sales by Country (2013-2018)



- 5.4.2 Europe Polyethylene Sales Market Share by Country (2013-2018)
- 5.5 Europe Polyethylene Import & Export (2013-2018)

### 6 ASIA-PACIFIC TOP 5 PLAYERS POLYETHYLENE SALES, REVENUE AND PRICE

- 6.1 Asia-Pacific Top 5 Players Polyethylene Sales, Revenue and Market Share in 2016 and 2017
- 6.1.1 Asia-Pacific Top 5 Players Polyethylene Sales and Market Share in 2016 and 2017
- 6.1.2 Asia-Pacific Top 5 Players Polyethylene Revenue and Market Share in 2016 and 2017
- 6.2 Asia-Pacific Polyethylene Sales, Revenue, Market Share and Price by Type (2013-2018)
  - 6.2.1 Asia-Pacific Polyethylene Sales and Market Share by Type (2013-2018)
    - 6.2.1.1 Asia-Pacific Polyethylene Sales by Type (2013-2018)
  - 6.2.1.2 Asia-Pacific Polyethylene Sales Market Share by Type (2013-2018)
  - 6.2.2 Asia-Pacific Polyethylene Revenue and Market Share by Type (2013-2018)
  - 6.2.3 Asia-Pacific Polyethylene Price by Type (2013-2018)
- 6.3 Asia-Pacific Polyethylene Sales and Market Share by Application (2013-2018)
  - 6.3.1 Asia-Pacific Polyethylene Sales by Application (2013-2018)
  - 6.3.2 Asia-Pacific Polyethylene Sales Market Share by Application (2013-2018)
- 6.4 Asia-Pacific Polyethylene Sales and Market Share by Country (China, Japan, Southeast Asia, India, Korea and Australia) (2013-2018)
  - 6.4.1 Asia-Pacific Polyethylene Sales by Country (2013-2018)
  - 6.4.2 Asia-Pacific Polyethylene Sales Market Share by Country (2013-2018)
- 6.5 Asia-Pacific Polyethylene Import & Export (2013-2018)

## 7 SOUTH AMERICA TOP 5 PLAYERS POLYETHYLENE SALES, REVENUE AND PRICE

- 7.1 South America Top 5 Players Polyethylene Sales, Revenue and Market Share in 2016 and 2017
- 7.1.1 South America Top 5 Players Polyethylene Sales and Market Share in 2016 and 2017
- 7.1.2 South America Top 5 Players Polyethylene Revenue and Market Share in 2016 and 2017
- 7.2 South America Polyethylene Sales, Revenue, Market Share and Price by Type (2013-2018)
  - 7.2.1 South America Polyethylene Sales and Market Share by Type (2013-2018)



- 7.2.1.1 South America Polyethylene Sales by Type (2013-2018)
- 7.2.1.2 South America Polyethylene Sales Market Share by Type (2013-2018)
- 7.2.2 South America Polyethylene Revenue and Market Share by Type (2013-2018)
  - 7.2.2.1 South America Polyethylene Revenue by Type (2013-2018)
- 7.2.2.2 South America Polyethylene Revenue and Market Share by Type (2013-2018)
  - 7.2.3 South America Polyethylene Price by Type (2013-2018)
- 7.3 South America Polyethylene Sales and Market Share by Application (2013-2018)
- 7.3.1 South America Polyethylene Sales by Application (2013-2018)
- 7.3.2 South America Polyethylene Sales Market Share by Application (2013-2018)
- 7.4 South America Polyethylene Sales and Market Share by Country (Brazil, Argentina, Chile and Peru) (2013-2018)
  - 7.4.1 South America Polyethylene Sales by Country (2013-2018)
  - 7.4.2 South America Polyethylene Sales Market Share by Country (2013-2018)
- 7.5 South America Polyethylene Import & Export (2013-2018)

## 8 MIDDLE EAST & AFRICA TOP 5 PLAYERS POLYETHYLENE SALES, REVENUE AND PRICE

- 8.1 Middle East & Africa Top 5 Players Polyethylene Sales, Revenue and Market Share in 2016 and 2017
- 8.1.1 Middle East & Africa Top 5 Players Polyethylene Sales and Market Share in 2016 and 2017
- 8.1.2 Middle East & Africa Top 5 Players Polyethylene Revenue and Market Share in 2016 and 2017
- 8.2 Middle East & Africa Polyethylene Sales, Revenue, Market Share and Price by Type (2013-2018)
  - 8.2.1 Middle East & Africa Polyethylene Sales and Market Share by Type (2013-2018)
    - 8.2.1.1 Middle East & Africa Polyethylene Sales by Type (2013-2018)
    - 8.2.1.2 Middle East & Africa Polyethylene Sales Market Share by Type (2013-2018)
- 8.2.2 Middle East & Africa Polyethylene Revenue and Market Share by Type (2013-2018)
  - 8.2.2.1 Middle East & Africa Polyethylene Revenue by Type (2013-2018)
- 8.2.2.2 Middle East & Africa Polyethylene Revenue Market Share by Type (2013-2018)
  - 8.2.3 Middle East & Africa Polyethylene Price by Type (2013-2018)
- 8.3 Middle East & Africa Polyethylene Sales and Market Share by Application (2013-2018)
  - 8.3.1 Middle East & Africa Polyethylene Sales by Application (2013-2018)



- 8.3.2 Middle East & Africa Polyethylene Sales Market Share by Application (2013-2018)
- 8.4 Middle East & Africa Polyethylene Sales and Market Share by Country (Egypt, Saudi Arabia, South Africa and Iran) (2013-2018)
  - 8.4.1 Middle East & Africa Polyethylene Sales by Country (2013-2018)
- 8.4.2 Middle East & Africa Polyethylene Sales Market Share by Country (2013-2018)
- 8.5 Middle East & Africa Polyethylene Import & Export (2013-2018)

#### 9 GLOBAL POLYETHYLENE PLAYERS PROFILES/ANALYSIS

- 9.1 Turtle Wax
- 9.1.1 Company Basic Information, Manufacturing Base, Sales Area and Its Competitors
  - 9.1.2 Polyethylene Product Types, Application and Specification
    - 9.1.2.1 Product A
    - 9.1.2.2 Product B
  - 9.1.3 Turtle Wax Polyethylene Sales, Revenue, Price and Gross Margin (2013-2018)
  - 9.1.4 Main Business/Business Overview
  - 9.1.5 Turtle Wax News
- 9.2 Dow Chemical
- 9.2.1 Company Basic Information, Manufacturing Base, Sales Area and Its Competitors
  - 9.2.2 Polyethylene Product Types, Application and Specification
    - 9.2.2.1 Product A
    - 9.2.2.2 Product B
- 9.2.3 Dow Chemical Polyethylene Sales, Revenue, Price and Gross Margin (2013-2018)
- 9.2.4 Main Business/Business Overview
- 9.2.5 Dow Chemical News
- 9.3 Exxon Mobil Corporation
- 9.3.1 Company Basic Information, Manufacturing Base, Sales Area and Its Competitors
  - 9.3.2 Polyethylene Product Types, Application and Specification
    - 9.3.2.1 Product A
    - 9.3.2.2 Product B
- 9.3.3 Exxon Mobil Corporation Polyethylene Sales, Revenue, Price and Gross Margin (2013-2018)
  - 9.3.4 Main Business/Business Overview
- 9.3.5 Exxon Mobil Corporation News



### 9.4 LyondellBasell

- 9.4.1 Company Basic Information, Manufacturing Base, Sales Area and Its Competitors
  - 9.4.2 Polyethylene Product Types, Application and Specification
    - 9.4.2.1 Product A
    - 9.4.2.2 Product B
- 9.4.3 LyondellBasell Polyethylene Sales, Revenue, Price and Gross Margin (2013-2018)
  - 9.4.4 Main Business/Business Overview
  - 9.4.5 LyondellBasell News
- 9.5 SABIC
- 9.5.1 Company Basic Information, Manufacturing Base, Sales Area and Its Competitors
  - 9.5.2 Polyethylene Product Types, Application and Specification
    - 9.5.2.1 Product A
    - 9.5.2.2 Product B
  - 9.5.3 SABIC Polyethylene Sales, Revenue, Price and Gross Margin (2013-2018)
  - 9.5.4 Main Business/Business Overview
  - 9.5.5 SABIC News
- 9.6 Sinopec Corporation
- 9.6.1 Company Basic Information, Manufacturing Base, Sales Area and Its Competitors
  - 9.6.2 Polyethylene Product Types, Application and Specification
    - 9.6.2.1 Product A
    - 9.6.2.2 Product B
- 9.6.3 Sinopec Corporation Polyethylene Sales, Revenue, Price and Gross Margin (2013-2018)
- 9.6.4 Main Business/Business Overview
- 9.6.5 Sinopec Corporation News
- 9.7 BP
- 9.7.1 Company Basic Information, Manufacturing Base, Sales Area and Its Competitors
  - 9.7.2 Polyethylene Product Types, Application and Specification
    - 9.7.2.1 Product A
    - 9.7.2.2 Product B
  - 9.7.3 BP Polyethylene Sales, Revenue, Price and Gross Margin (2013-2018)
  - 9.7.4 Main Business/Business Overview
  - 9.7.5 BP News
- 9.8 Ineos



# 9.8.1 Company Basic Information, Manufacturing Base, Sales Area and Its Competitors

- 9.8.2 Polyethylene Product Types, Application and Specification
  - 9.8.2.1 Product A
  - 9.8.2.2 Product B
- 9.8.3 Ineos Polyethylene Sales, Revenue, Price and Gross Margin (2013-2018)
- 9.8.4 Main Business/Business Overview
- 9.8.5 Ineos News
- 9.9 Borealis
- 9.9.1 Company Basic Information, Manufacturing Base, Sales Area and Its Competitors
  - 9.9.2 Polyethylene Product Types, Application and Specification
    - 9.9.2.1 Product A
    - 9.9.2.2 Product B
  - 9.9.3 Borealis Polyethylene Sales, Revenue, Price and Gross Margin (2013-2018)
  - 9.9.4 Main Business/Business Overview
  - 9.9.5 Borealis News
- 9.10 Total
- 9.10.1 Company Basic Information, Manufacturing Base, Sales Area and Its Competitors
  - 9.10.2 Polyethylene Product Types, Application and Specification
    - 9.10.2.1 Product A
    - 9.10.2.2 Product B
  - 9.10.3 Total Polyethylene Sales, Revenue, Price and Gross Margin (2013-2018)
  - 9.10.4 Main Business/Business Overview
  - 9.10.5 Total News
- 9.11 Shell
- 9.12 National Iranian Oil Company (NIOC)
- 9.13 TASCO Group
- 9.14 Ente Nazionale Idrocarburi (ENI)
- 9.15 CNPC

### 10 GLOBAL POLYETHYLENE MARKET FORECAST (2018-2023)

- 10.1 Global Polyethylene Sales, Revenue Forecast (2018-2023)
- 10.2 Global Polyethylene Sales, Consumption Forecast by Regions (2018-2023)
- 10.2.1 Global Polyethylene Sales Forecast by Regions (2018-2023)
- 10.2.2 Global Polyethylene Sales Market Share Forecast by Regions (2018-2023)
- 10.3 Global Polyethylene Sales and Market Share Forecast by Type (2018-2023)



- 10.3.1 Global Polyethylene Sales Forecast by Type (2018-2023)
- 10.3.2 Global Polyethylene Sales Market Share Forecast by Type (2018-2023)
- 10.4 Global Polyethylene Sales and Market Share Forecast by Application (2018-2023)
  - 10.4.1 Global Polyethylene Sales Forecast by Application (2018-2023)
- 10.4.2 Global Polyethylene Sales Market Share Forecast by Application (2018-2023)
- 10.5 Polyethylene Price Forecast (2018-2023)

#### 11 POLYETHYLENE MANUFACTURING COST ANALYSIS

- 11.1 Polyethylene Key Raw Materials Analysis
  - 11.1.1 Key Raw Materials
  - 11.1.2 Price Trend of Key Raw Materials
  - 11.1.3 Key Suppliers of Raw Materials
- 11.1.4 Market Concentration Rate of Raw Materials
- 11.2 Proportion of Manufacturing Cost Structure
  - 11.2.1 Raw Materials
  - 11.2.2 Labor Cost
- 11.2.3 Manufacturing Expenses
- 11.3 Manufacturing Process Analysis of Polyethylene

### 12 INDUSTRIAL CHAIN, SOURCING STRATEGY AND DOWNSTREAM BUYERS

- 12.1 Polyethylene Industrial Chain Analysis
- 12.2 Upstream Raw Materials Sourcing
- 12.3 Raw Materials Sources of Polyethylene Major Players in 2017
- 12.4 Downstream Buyers

### 13 MARKETING STRATEGY ANALYSIS, DISTRIBUTORS/TRADERS

- 13.1 Marketing Channel
  - 13.1.1 Direct Marketing
  - 13.1.2 Indirect Marketing
  - 13.1.3 Marketing Channel Development Trend
- 13.2 Market Positioning
- 13.2.1 Pricing Strategy
- 13.2.2 Brand Strategy
- 13.2.3 Target Client
- 13.3 Distributors/Traders List



### 14 MARKET EFFECT FACTORS ANALYSIS

- 14.1 Technology Progress/Risk
  - 14.1.1 Substitutes Threat
  - 14.1.2 Technology Progress in Related Industry
- 14.2 Consumer Needs/Customer Preference Change
- 14.3 Economic/Political Environmental Change

### 15 RESEARCH FINDINGS AND CONCLUSION

### **16 APPENDIX**

- 16.1 Methodology
- 16.2 Data Source



### **List Of Tables**

#### LIST OF TABLES AND FIGURES

Figure Picture of Polyethylene

Table Product Specifications of Polyethylene

Figure Global Sales Market Share of Polyethylene by Types in 2017

Figure Product Picture of HDPE

Table Major Players of HDPE

Figure Product Picture of LLDPE

Table Major Players of LLDPE

Figure Product Picture of LDPE

Table Major Players of LDPE

Figure Polyethylene Sales Market Share by Applications in 2017

Table Applications of Polyethylene

Figure Consumer Goods Examples

Figure Construction Materials Examples

Figure North America Polyethylene Revenue (Million USD) and Growth Rate (2013-2023)

Figure Asia-Pacific Polyethylene Revenue (Million USD) and Growth Rate (2013-2023)

Figure Europe Polyethylene Revenue (Million USD) and Growth Rate (2013-2023)

Figure South America Polyethylene Revenue (Million USD) and Growth Rate (2013-2023)

Figure Middle East and Africa Polyethylene Revenue (Million USD) and Growth Rate (2013-2023)

Figure Global Polyethylene Revenue (Million USD) and Growth Rate (2013-2023)

Table Global Polyethylene Sales by Players in 2016 and 2017

Table Global Polyethylene Sales Market Share (%) by Players in 2016 and 2017

Figure Global Polyethylene Sales Market Share by Players in 2016

Figure Global Polyethylene Sales Market Share by Players in 2017

Table Global Polyethylene Revenue by Players in 2016 and 2017

Table Global Polyethylene Revenue Market Share (%) by Players in 2016 and 2017

Figure Global Polyethylene Revenue Market Share by Players in 2016

Figure Global Polyethylene Revenue Market Share by Players in 2017

Table Global Polyethylene Average Price by Players in 2016 and 2017

Figure Global Polyethylene Average Price by Players in 2017

Table Global Polyethylene Manufacturing Base Distribution and Sales Area by Players

Table Players Polyethylene Product Types

Figure Polyethylene Market Share of Top 3 Players



Figure Polyethylene Market Share of Top 5 Players

Table Global Polyethylene Sales by Regions (2013-2018)

Table Global Polyethylene Sales Market Share by Regions (2013-2018)

Figure Global Polyethylene Sales Market Share by Regions (2013-2018)

Figure Global Polyethylene Sales Market Share by Regions in 2017

Table Global Polyethylene Revenue by Regions (2013-2018)

Table Global Polyethylene Revenue Market Share by Regions (2013-2018)

Figure Global Polyethylene Revenue Market Share by Regions (2013-2018)

Figure Global Polyethylene Revenue Market Share by Regions in 2017

Table Global Polyethylene Sales by Type (2013-2018)

Table Global Polyethylene Sales Market Share by Type (2013-2018)

Figure Global Polyethylene Sales Market Share by Type (2013-2018)

Figure Global Polyethylene Sales Market Share by Type in 2017

Table Global Polyethylene Revenue by Type (2013-2018)

Table Global Polyethylene Revenue Market Share by Type (2013-2018)

Figure Global Polyethylene Revenue Market Share by Type (2013-2018)

Figure Global Polyethylene Revenue Market Share by Type in 2017

Table Global Polyethylene Price by Type (2013-2018)

Table Global Polyethylene Sales by Application (2013-2018)

Figure Global Polyethylene Sales Market Share by Application in 2017

Table Global Polyethylene Sales Market Share by Application (2013-2018)

Figure Global Polyethylene Sales Market Share by Application (2013-2018)

Table Global Polyethylene Sales, Revenue, Price and Gross Margin (2013-2018)

Table North America Top 5 Players Polyethylene Sales in 2016 and 2017

Table North America Top 5 Players Polyethylene Sales Market Share (%) in 2016 and 2017

Figure North America Top 5 Players Polyethylene Sales Share in 2016

Figure North America Top 5 Players Polyethylene Sales Share in 2017

Table North America Top 5 Players Polyethylene Revenue in 2016 and 2017

Table North America Top 5 Players Polyethylene Revenue Market Share (%) in 2016 and 2017

Figure North America Top 5 Players Polyethylene Revenue Share in 2016

Figure North America Top 5 Players Polyethylene Revenue Share in 2017

Table North America Polyethylene Sales by Type (2013-2018)

Figure 2017 North America Polyethylene Sales Market Share by Type

Table North America Polyethylene Sales Market Share by Type (2013-2018)

Figure North America Polyethylene Sales Market Share by Type (2013-2018)

Table North America Polyethylene Revenue by Type (2013-2018)

Figure North America Polyethylene Revenue Market Share by Type in 2017



Table North America Polyethylene Revenue Market Share by Type (2013-2018)

Figure North America Polyethylene Revenue Market Share by Type (2013-2018)

Table North America Polyethylene Price by Type (2013-2018)

Table North America Polyethylene Sales by Application (2013-2018)

Figure North America Polyethylene Sales by Application in 2017

Table North America Polyethylene Sales Market Share by Application (2013-2018)

Figure North America Polyethylene Sales Market Share by Application (2013-2018)

Table North America Polyethylene Sales by Country (2013-2018)

Figure 2017 North America Polyethylene Sales Market Share by Country

Table North America Polyethylene Sales Market Share by Country (2013-2018)

Figure North America Polyethylene Sales Market Share by Country (2013-2018)

Table North America Polyethylene Import & Export (2013-2018)

Table Europe Top 5 Players Polyethylene Sales in 2016 and 2017

Table Europe Top 5 Players Polyethylene Sales Market Share (%) in 2016 and 2017

Figure Europe Top 5 Players Polyethylene Sales Share in 2016

Figure Europe Top 5 Players Polyethylene Sales Share in 2017

Table Europe Top 5 Players Polyethylene Revenue in 2016 and 2017

Table Europe Top 5 Players Polyethylene Revenue Market Share (%) in 2016 and 2017

Figure Europe Top 5 Players Polyethylene Revenue Share in 2016

Figure Europe Top 5 Players Polyethylene Revenue Share in 2017

Table Europe Polyethylene Sales by Type (2013-2018)

Figure 2017 Europe Polyethylene Sales Market Share by Type

Table Europe Polyethylene Sales Market Share by Type (2013-2018)

Figure Europe Polyethylene Sales Market Share by Type (2013-2018)

Table Europe Polyethylene Revenue by Type (2013-2018)

Figure Europe Polyethylene Revenue Market Share by Type in 2017

Table Europe Polyethylene Revenue Market Share by Type (2013-2018)

Figure Europe Polyethylene Revenue Market Share by Type (2013-2018)

Table Europe Polyethylene Price by Type (2013-2018)

Table Europe Polyethylene Sales by Application (2013-2018)

Figure Europe Polyethylene Sales Market Share by Application in 2017

Table Europe Polyethylene Sales Market Share by Application (2013-2018)

Figure Europe Polyethylene Sales Market Share by Application (2013-2018)

Table Europe Polyethylene Sales by Country (2013-2018)

Figure Europe Polyethylene Sales Market Share by Country in 2017

Table Europe Polyethylene Sales Market Share by Country (2013-2018)

Figure Europe Polyethylene Sales Market Share by Country (2013-2018)

Table Europe Polyethylene Import & Export (2013-2018)

Table Asia-Pacific Top 5 Players Polyethylene Sales in 2016 and 2017



Table Asia-Pacific Top 5 Players Polyethylene Sales Market Share (%) in 2016 and 2017

Figure Asia-Pacific Top 5 Players Polyethylene Sales Share in 2016

Figure Asia-Pacific Top 5 Players Polyethylene Sales Share in 2017

Table Asia-Pacific Top 5 Players Polyethylene Revenue in 2016 and 2017

Table Asia-Pacific Top 5 Players Polyethylene Revenue Market Share (%) in 2016 and 2017

Figure Asia-Pacific Top 5 Players Polyethylene Revenue Share in 2016

Figure Asia-Pacific Top 5 Players Polyethylene Revenue Share in 2017

Table Asia-Pacific Polyethylene Sales by Type (2013-2018)

Figure Asia-Pacific Polyethylene Sales Market Share by Type in 2017

Table Asia-Pacific Polyethylene Sales Market Share by Type (2013-2018)

Figure Asia-Pacific Polyethylene Sales Market Share by Type (2013-2018)

Table Asia-Pacific Polyethylene Revenue by Type (2013-2018)

Table Asia-Pacific Polyethylene Revenue Market Share by Type (2013-2018)

Figure Asia-Pacific Polyethylene Revenue Market Share by Type (2013-2018)

Figure Asia-Pacific Polyethylene Revenue Market Share by Type in 2017

Table Asia-Pacific Polyethylene Price by Type (2013-2018)

Table Asia-Pacific Polyethylene Sales by Application (2013-2018)

Figure Asia-Pacific Polyethylene Sales by Application in 2017

Table Asia-Pacific Polyethylene Sales Market Share by Application (2013-2018)

Figure Asia-Pacific Polyethylene Sales Market Share by Application (2013-2018)

Table Asia-Pacific Polyethylene Sales by Country (2013-2018)

Figure Asia-Pacific Polyethylene Sales Market Share by Country in 2017

Table Asia-Pacific Polyethylene Sales Market Share by Country (2013-2018)

Figure Asia-Pacific Polyethylene Sales Market Share by Country (2013-2018)

Table Asia-Pacific Polyethylene Import & Export (2013-2018)

Table South America Top 5 Players Polyethylene Sales in 2016 and 2017

Table South America Top 5 Players Polyethylene Sales Market Share (%) in 2016 and 2017

Figure South America Top 5 Players Polyethylene Sales Share in 2016

Figure South America Top 5 Players Polyethylene Sales Share in 2017

Table South America Top 5 Players Polyethylene Revenue in 2016 and 2017

Table South America Top 5 Players Polyethylene Revenue Market Share (%) in 2016 and 2017

Figure South America Top 5 Players Polyethylene Revenue Share in 2016

Figure South America Top 5 Players Polyethylene Revenue Share in 2017

Table South America Polyethylene Sales by Type (2013-2018)

Figure South America Polyethylene Sales by Type in 2017



Table South America Polyethylene Sales Market Share by Type (2013-2018)

Figure South America Polyethylene Sales Market Share by Type (2013-2018)

Table South America Polyethylene Revenue by Type (2013-2018)

Figure South America Polyethylene Revenue by Type in 2017

Table South America Polyethylene Revenue Market Share by Type (2013-2018)

Figure South America Polyethylene Revenue Market Share by Type (2013-2018)

Table South America Polyethylene Price by Type (2013-2018)

Table South America Polyethylene Sales by Application (2013-2018)

Figure South America Polyethylene Sales by Application in 2017

Table South America Polyethylene Sales Market Share by Application (2013-2018)

Figure South America Polyethylene Sales Market Share by Application (2013-2018)

Table South America Polyethylene Sales by Country (2013-2018)

Figure South America Polyethylene Sales by Country in 2017

Table South America Polyethylene Sales Market Share by Country (2013-2018)

Figure South America Polyethylene Sales Market Share by Country (2013-2018)

Table South America Polyethylene Import & Export (2013-2018)

Table Middle East & Africa Top 5 Players Polyethylene Sales in 2016 and 2017

Table Middle East & Africa Top 5 Players Polyethylene Sales Market Share (%) in 2016 and 2017

Figure Middle East & Africa Top 5 Players Polyethylene Sales Share in 2016

Figure Middle East & Africa Top 5 Players Polyethylene Sales Share in 2017

Table Middle East & Africa Top 5 Players Polyethylene Revenue in 2016 and 2017

Table Middle East & Africa Top 5 Players Polyethylene Revenue Market Share (%) in 2016 and 2017

Figure Middle East & Africa Top 5 Players Polyethylene Revenue Share in 2016

Figure Middle East & Africa Top 5 Players Polyethylene Revenue Share in 2017

Table Middle East & Africa Polyethylene Sales by Type (2013-2018)

Figure Middle East & Africa Polyethylene Sales by Type in 2017

Table Middle East & Africa Polyethylene Sales Market Share by Type (2013-2018)

Figure Middle East & Africa Polyethylene Sales Market Share by Type (2013-2018)

Table Middle East & Africa Polyethylene Revenue by Type (2013-2018)

Figure Middle East & Africa Polyethylene Revenue by Type in 2017

Table Middle East & Africa Polyethylene Revenue Market Share by Type (2013-2018)

Figure Middle East & Africa Polyethylene Revenue Market Share by Type (2013-2018)

Table Middle East & Africa Polyethylene Price by Type (2013-2018)

Table Middle East & Africa Polyethylene Sales by Application (2013-2018)

Figure Middle East & Africa Polyethylene Sales by Application in 2017

Table Middle East & Africa Polyethylene Sales Market Share by Application (2013-2018)



Figure Middle East & Africa Polyethylene Sales Market Share by Application (2013-2018)

Table Middle East & Africa Polyethylene Sales by Country (2013-2018)

Figure Middle East & Africa Polyethylene Sales by Country in 2017

Table Middle East & Africa Polyethylene Sales Market Share by Country (2013-2018)

Figure Middle East & Africa Polyethylene Sales Market Share by Country (2013-2018)

Table Middle East & Africa Polyethylene Import & Export (2013-2018)

Table Turtle Wax Basic Information, Manufacturing Base, Sales Area and Its Competitors

Table Turtle Wax Polyethylene Sales, Revenue, Price and Gross Margin (2013-2018) Figure Turtle Wax Polyethylene Market Share (2013-2018)

Table Dow Chemical Basic Information, Manufacturing Base, Sales Area and Its Competitors

Table Dow Chemical Polyethylene Sales, Revenue, Price and Gross Margin (2013-2018)

Figure Dow Chemical Polyethylene Market Share (2013-2018)

Table LyondellBasell Basic Information, Manufacturing Base, Sales Area and Its Competitors

Table Exxon Mobil Corporation Polyethylene Sales, Revenue, Price and Gross Margin (2013-2018)

Figure Exxon Mobil Corporation Polyethylene Market Share (2013-2018)

Table LyondellBasell Basic Information, Manufacturing Base, Sales Area and Its Competitors

Table LyondellBasell Polyethylene Sales, Revenue, Price and Gross Margin (2013-2018)

Figure LyondellBasell Polyethylene Market Share (2013-2018)

Table SABIC Basic Information, Manufacturing Base, Sales Area and Its Competitors Table SABIC Polyethylene Sales, Revenue, Price and Gross Margin (2013-2018) Figure SABIC Polyethylene Market Share (2013-2018)

Table Sinopec Corporation Basic Information, Manufacturing Base, Sales Area and Its Competitors

Table Sinopec Corporation Polyethylene Sales, Revenue, Price and Gross Margin (2013-2018)

Figure Sinopec Corporation Polyethylene Market Share (2013-2018)

Table BP Basic Information, Manufacturing Base, Sales Area and Its Competitors

Table BP Polyethylene Sales, Revenue, Price and Gross Margin (2013-2018)

Figure BP Polyethylene Market Share (2013-2018)

Table Ineos Basic Information, Manufacturing Base, Sales Area and Its Competitors Table Ineos Polyethylene Sales, Revenue, Price and Gross Margin (2013-2018)



Figure Ineos Polyethylene Market Share (2013-2018)

Table Borealis Basic Information, Manufacturing Base, Sales Area and Its Competitors Table Borealis Polyethylene Sales, Revenue, Price and Gross Margin (2013-2018) Figure Borealis Polyethylene Market Share (2013-2018)

Table Total Basic Information, Manufacturing Base, Sales Area and Its Competitors Table Total Polyethylene Sales, Revenue, Price and Gross Margin (2013-2018) Figure Total Polyethylene Market Share (2013-2018)

Table Shell Basic Information, Manufacturing Base, Sales Area and Its Competitors Table National Iranian Oil Company (NIOC) Basic Information, Manufacturing Base, Sales Area and Its Competitors

Table TASCO Group Basic Information, Manufacturing Base, Sales Area and Its Competitors

Table Ente Nazionale Idrocarburi (ENI) Basic Information, Manufacturing Base, Sales Area and Its Competitors

Table CNPC Basic Information, Manufacturing Base, Sales Area and Its Competitors Figure Global Polyethylene Sales and Growth Rate Forecast (2018-2023)

Figure Global Polyethylene Revenue and Growth Rate Forecast (2018-2023)

Table Global Polyethylene Sales Forecast by Regions (2018-2023)

Table Global Polyethylene Sales Market Share Forecast by Regions (2018-2023)

Table Global Polyethylene Sales Forecast by Type (2018-2023)

Table Global Polyethylene Sales Market Share Forecast by Type (2018-2023)

Table Global Polyethylene Sales Forecast by Application (2018-2023)

Table Global Polyethylene Sales Market Share Forecast by Application (2018-2023)

Table Sales Base and Market Concentration Rate of Raw Material

Figure Price Trend of Key Raw Materials

Table Key Suppliers of Raw Materials

Figure Manufacturing Cost Structure of Polyethylene

Figure Manufacturing Process Analysis of Polyethylene

Figure Polyethylene Industrial Chain Analysis

Table Raw Materials Sources of Polyethylene Major Players in 2017

Table Major Buyers of Polyethylene

Table Distributors/Traders List



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