

# **2018 Top 5 Polyethylene Players in North America, Europe, Asia-Pacific, South America, Middle East and Africa**

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## **Abstracts**

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Polyethylene (abbreviated PE) or polyethene (IUPAC name polyethene or poly(methylene)) is the most common plastic.

Polyethylene is derived from either modifying natural gas (a methane, ethane, propane mix) or from the catalytic cracking of crude oil into gasoline. In a highly purified form, it is piped directly from the refinery to a separate polymerisation plant. Here, under the right conditions of temperature, pressure and catalysis, the double bond of the ethylene monomer opens up and many monomers link up to form long chains.

On the basis of type, HDPE, LLDPE, LDPE and others, HDPE is the largest segment with around 58.44% production share of the total market in 2015. Meanwhile, the LLDPE is more expensive but excellent protect function, also account for about 37.76% market share in terms of production.

On the basis of geography, the global Polyethylene market is segmented into regions, namely, North America, Europe, Asia and Middle East and other regions. In 2015, Asia and Middle East is the largest as well as the steady growing regional market for Polyethylene and held 50% share in the global market in 2015, followed by North America with the market share of 21.82%. The demand for Polyethylene has been rapid increasing in Europe countries.

The global Polyethylene market comprises numerous players offering broad range of products. Lots of manufactures of Polyethylene offer a wide range of Polyethylene solutions to fit aftermarket requirements. The concentration of the market is very high, among those manufacturers, Exxon Mobil Corporation and Dow Chemical are the two giant players, which together account for over 20% market share in the world. Other key players in the Polyethylene market include LyondellBasell, SABIC, Sinopec Corporation,

BP, Ineos, Borealis, Total, Shell, National Iranian Oil Company (NIOC), Ente Nazionale Idrocarburi (ENI), CNPC, etc

Over the next five years, LPI(LP Information) projects that Polyethylene will register a 2.6% CAGR in terms of revenue, reach US\$ 124400 million by 2023, from US\$ 106900 million in 2017.

This report studies the global market, especially in North America, Europe, Asia-Pacific, South America, Middle East and Africa, focuses on the top 5 players in each region, with sales, price, revenue and market share from 2013 to 2018, the top players:

Turtle Wax

Dow Chemical

Exxon Mobil Corporation

LyondellBasell

SABIC

Sinopec Corporation

BP

Ineos

Borealis

Total

Shell

National Iranian Oil Company (NIOC)

TASCO Group

Ente Nazionale Idrocarburi (ENI)

CNPC

Market Segment by Regions, this report splits Global into several key Regions, with sales, revenue, market share of top players in these regions, from 2013 to 2018 (forecast), like

North America (United States, Canada and Mexico)

Asia-Pacific (China, Japan, Southeast Asia, India and Korea)

Europe (Germany, UK, France, Italy and Russia etc.)

South America (Brazil, Chile, Peru and Argentina)

Middle East and Africa (Egypt, South Africa, Saudi Arabia)

Split by Product Types, with sales, revenue, price, market share of each type, can be divided into

HDPE

LLDPE

LDPE

Split by applications, this report focuses on sales, market share and growth rate in each application, can be divided into

Packaging

Consumer Goods

Construction Materials

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