

# 2018 Top 5 PLC Splitter Players in North America, Europe, Asia-Pacific, South America, Middle East and Africa

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# **Abstracts**

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PLC (Planar Lightwave Circuit) Splitter is integrated waveguide optical power budget device based on quartz substrate, featuring small size, wide operating wavelength range, high reliability, and good light splitting uniformity, which is especially suitable for split circuit connecting head and terminal equipment and realizing photosignal transmission in passive optical network (EPON?BPON?GPON and so on). The leading companies own the advantages on better performance, more abundant product's types, better technical and impeccable after-sales service. Consequently, they take the majority of the market share of high-end market. Looking to the future years, the slow downward price trend in recent years will maintain. As competition intensifies, prices gap between different brands will go narrowing. Similarly, there will be fluctuation in gross margin.

The industry is expected to remain innovation-led, with frequent acquisitions and strategic alliances adopted as the key strategies by the players to increase their industry presence. Meanwhile, optimize product mix and further develop value-added capabilities to maximize margins. Manufacturers can take advantage of this situation by reinforcing their production units and supply-chains to avoid any delay in production turn-around-times (TAT) and supply-lead-times.

Significant and lasting barriers make entry into this market difficult. These barriers include, but are not limited to: (i) product development costs; (ii) capital requirements; (iii) intellectual property rights; (iv) regulatory requirement; and (v) Transitions' unfair methods of competition.

Over the next five years, LPI(LP Information) projects that PLC Splitter will register a 5.7% CAGR in terms of revenue, reach US\$ 1400 million by 2023, from US\$ 1000



million in 2017.

This report studies the global market, especially in North America, Europe, Asia-Pacific, South America, Middle East and Africa, focuses on the top 5 players in each region, with sales, price, revenue and market share from 2013 to 2018, the top players:

NTT Electronics
Senko
Tianyisc
Browave
Corning
Broadex
Changzhou LINKET
Yuda Hi-Tech
Yilut
Honghui
PPI
Korea Optron Corp
Newfiber
T and S Communications
Wutong Holding Group
Ilsintech
Go Foton



Sun Telecom

Fiberon Technologies

Korea Optron Corp

Market Segment by Regions, this report splits Global into several key Regions, with sales, revenue, market share of top players in these regions, from 2013 to 2018 (forecast), like

North America (United States, Canada and Mexico)

Asia-Pacific (China, Japan, Southeast Asia, India and Korea)

Europe (Germany, UK, France, Italy and Russia etc.)

South America (Brazil, Chile, Peru and Argentina)

Middle East and Africa (Egypt, South Africa, Saudi Arabia)

Split by Product Types, with sales, revenue, price, market share of each type, can be divided into

Bare Type PLC Splitter

Insertion-Type PLC Splitter

Module PLC Splitter

Box-Type PLC Splitter

Tray-Type PLC Splitter

Others



Split by applications, this report focuses on sales, market share and growth rate in each application, can be divided into

PON / FTTX

**CATV** 

Fiber Optic Test/Measurement

Others



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