

2018 Top 5 Pinch Valve Players in North America, Europe, Asia-Pacific, South America, Middle East and Africa

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Abstracts

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A pinch valve is a full bore or fully ported type of control valve which uses a pinching effect to obstruct fluid flow. There are a few types of pinch valves based upon application.

Worldwide, Europe is the largest market of Pinch Valve, both in production volume and consumption volume market, while Germany is the largest contributor. It is estimated that Europe accounts for half of the industry total revenue and consumes about 37% of industry total consumption value. In 2015, China produces about 3.8% of the global total production volume. But most of the Pinch Valves produced in China are low-end products, most of which are quite cheap. So, on the production revenue, China only accounts for about 2.4% of the global total revenue. The market in other developing countries or regions, such as Southeast Asia and South America is becoming the most important emerging consumption market of Pinch Valve. And the production technology and production scale of Pinch Valve in these regions are also developing quickly, partly driven by the capacity movement from developed countries.

On the consumption market of Pinch Valve, the global total consumption volume is equal to the global total production volume, as we do not take the inventory issue into consideration and consider production volume as sales volume. As to the market consumption value of Pinch Valve, the global consumption value was estimated about 213 million USD; and the figure is forecasted to reach about 273 million USD by the end of 2021.

For the applications of Pinch Valve, products for mining industry, municipal industry and chemical industry are the main market driven engine for industry production volume. Over the next five years, LPI(LP Information) projects that Pinch Valve will register a

5.2% CAGR in terms of revenue, reach US\$ 270 million by 2023, from US\$ 200 million in 2017.

This report studies the global market, especially in North America, Europe, Asia-Pacific, South America, Middle East and Africa, focuses on the top 5 players in each region, with sales, price, revenue and market share from 2013 to 2018, the top players:

Red Valve

AKO

Festo

WAMGROUP

Flowrox Oy

Weir Minerals

Takasago Electric

Schubert & Salzer

RF Valves

Wuhu endure Hose Valve

General Rubber

MOLLET

Shanghai LV Machine

Warex Valve

ROSS

Ebro Armaturen

Magnetbau Schramme

Clark Solutions

Market Segment by Regions, this report splits Global into several key Regions, with sales, revenue, market share of top players in these regions, from 2013 to 2018 (forecast), like

North America (United States, Canada and Mexico)

Asia-Pacific (China, Japan, Southeast Asia, India and Korea)

Europe (Germany, UK, France, Italy and Russia etc.)

South America (Brazil, Chile, Peru and Argentina)

Middle East and Africa (Egypt, South Africa, Saudi Arabia)

Split by Product Types, with sales, revenue, price, market share of each type, can be divided into

Manual Pinch Valve

Air-Operated Pinch Valve

Hydraulic Pinch Valve

Electric Pinch Valve

Split by applications, this report focuses on sales, market share and growth rate in each application, can be divided into

Mining Industry

Chemical Industry

Municipal Industry

Power Industry

Other Industries

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