

2018 Top 5 Personal Care Active Players in North America, Europe, Asia-Pacific, South America, Middle East and Africa

<https://marketpublishers.com/r/2C2AD054CA6EN.html>

Date: June 2018

Pages: 167

Price: US\$ 4,960.00 (Single User License)

ID: 2C2AD054CA6EN

Abstracts

The report requires updating with new data and is sent in 48 hours after order is placed.

Personal care active ingredients are series of raw materials used in personal care products, which include the surfactants conditioning polymer emulsifier and emollients etc. and mainly used in skin care hair care cosmetic and oral care products etc. This report researches and analyzes the surfactants conditioning polymer emulsifier and emollients products etc.

The personal care active ingredients industry concentration is relatively low; there are over two hundred manufacturers all over the world, but only a few manufacturers dominate the high-end products market, the top ten occupy for over 40% of global production, like BASF, Solvay, Dow Corning, Croda, AkzoNobel, Clariant, Evonik, Stepan, Innospecinc, Elementis Specialties, Lonza, Kao, Lubrizol, AAK Personal Care, Huntsman, New Japan Chemical, Colonial Chemical etc. the giants are almost located in USA West Europe and Japan. Most of the rest of manufacturers are some small-scale enterprises and produce the low-end products, mainly distributed in the developing regions like Asia, South America and the Middle East etc.

All manufactures in the world are committed to the improvement of product. These several years, some Chinese manufactures were aimed at improving their technology, but their product quality still cannot catch up with the international ones', so they took low-end market in China.

This industry is easily affected by the global economy and policy, with the global economic recovery, more and more people pay attention to improvement of the

personal health, especially in underdevelopment regions where have a large population and fast economic growth, the need of personal care active ingredients will increase.

Over the next five years, LPI(LP Information) projects that Personal Care Active will register a 5.6% CAGR in terms of revenue, reach US\$ 9170 million by 2023, from US\$ 6620 million in 2017.

This report studies the global market, especially in North America, Europe, Asia-Pacific, South America, Middle East and Africa, focuses on the top 5 players in each region, with sales, price, revenue and market share from 2013 to 2018, the top players:

Basf(DE)

Solvay(BE)

Dow Corning(DE)

Croda(UK)

AkzoNobel(NL)

Clariant(CH)

Evonik(DE)

Stepan(US)

Innospecinc(DE)

Elementis Specialties(UK)

Lonza(CH)

Kao(JP)

Lubrizol(US)

AAK Personal Care(SE)

Huntsman(US)

New Japan Chemical(JP)

Colonial Chemical(US)

Taiwan NJC(TW)

Seppic(FR)

DSM(NL)

Vantage Specialty Chemical(US)

Hydrior(CH)

Oxiteno(BR)

Gattefossé(FR)

Jarchem(US)

Sunjin Chemical(KR)

Galaxy Surfactants(IN)

KLK OLEO(MY)

Induchem(CH)

Nikko Chemical(JP)

Zhejiang Zanyu(CN)

Tinci Materials(CN)

Sino Lion(CN)

Follower's Song(CN)

Guangzhou DX Chemical(CN)

Hunan Resun-Auway(CN)

Shanghai Fine Chemical(CN)

Zhongshan Kemei Oleochemicals(CN)

Shanghai Delta Industry(CN)

Guangzhou Startec(CN)

Market Segment by Regions, this report splits Global into several key Regions, with sales, revenue, market share of top players in these regions, from 2013 to 2018 (forecast), like

North America (United States, Canada and Mexico)

Asia-Pacific (China, Japan, Southeast Asia, India and Korea)

Europe (Germany, UK, France, Italy and Russia etc.)

South America (Brazil, Chile, Peru and Argentina)

Middle East and Africa (Egypt, South Africa, Saudi Arabia)

Split by Product Types, with sales, revenue, price, market share of each type, can be divided into

Surfactants

Conditioning Polymers

Emulsifier

Other

Split by applications, this report focuses on sales, market share and growth rate in each application, can be divided into

Skin Care

Hair Care

Cosmetics

Other (oral care etc.)

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