

# 2018 Top 5 ONH, ON&H and H Analyzer Players in North America, Europe, Asia-Pacific, South America, Middle East and Africa

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#### **Abstracts**

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ONH Analyzer, mainly consisting of a pulse furnace, infrared detector and thermal conductivity detection to analyze inorganic materials for the qualitative and quantitative determination of Nitrogen, Oxygen and Hydrogen. The main technology of ONH Analyzer is high temperature combustion and inert gas fusion. These methods involve heating the sample in an impulse furnace which is capable of reaching temperatures in excess of 3,000°C. The sample is melted in a graphite crucible; Oxygen is determined by non-dispersive infrared cells as Carbon Dioxide, Nitrogen and Hydrogen by a thermal conductivity cell. ONH Analyzer allow for precise and fast sample analysis, covering a variety of applications including analysis of metals, ceramics, ores, etc. The leading manufacturers of ONH Analyzer are located in the US, Germany and Japan, such as Leco (US), occupying 52.6% market share in 2014, followed by Eltra (DE) and Horiba (JP), which occupied 25.52%, 20.83% market share in 2014, respectively. Thus the three leading companies hold nearly 99% market share in the world market. There is a big gap between Chinese domestic companies and abroad companies, the major companies include NCS, Baoying, Yanrui, Pinyan. The ONH Analyzer industry is steadily developing because of industry updating in China and other developing countries. To the global market, the China market has a certain development space, because that the China is the largest steel production country; meanwhile, the government of China is implementing the reform of steel industry.

Over the next five years, LPI(LP Information) projects that ONH, ON&H and H Analyzer will register a 2.9% CAGR in terms of revenue, reach US\$ 24200 million by 2023, from US\$ 20400 million in 2017.



This report studies the global market, especially in North America, Europe, Asia-Pacific, South America, Middle East and Africa, focuses on the top 5 players in each region, with sales, price, revenue and market share from 2013 to 2018, the top players:

Leco		
Bruker		
Eltra		
Horiba		
NCS		
Yanrui		
Baoying		
Pinyan		
Market Segment by Regions, this report splits Global into several key Regions, with sales, revenue, market share of top players in these regions, from 2013 to 2018 (forecast), like		
North America (United States, Canada and Mexico)		
Asia-Pacific (China, Japan, Southeast Asia, India and Korea)		
Europe (Germany, UK, France, Italy and Russia etc.)		
South America (Brazil, Chile, Peru and Argentina)		
Middle East and Africa (Egypt, South Africa, Saudi Arabia)		
Split by Product Types, with sales, revenue, price, market share of each type, can be divided into		



ONH
ON/H
Н
y applications, this report focuses on sales, market share and growth rate in each ation, can be divided into
Steel Industry
Metallurgy & Mining
Machine Manufacturing
Vehicle Boat
Other Industries
Academia
Public Authority
Contract lab



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