

2018 Top 5 Omega-3 Players in North America, Europe, Asia-Pacific, South America, Middle East and Africa

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Abstracts

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Omega-3, also called ω -3 fatty acids or n-3 fatty acids, are polyunsaturated fatty acids (PUFAs) with a double bond (C=C) at the third carbon atom from the end of the carbon chain. Three types of omega-3 PUFA involved in human physiology are ω -linolenic acid (ALA) (found in plant oils), eicosapentaenoic acid (EPA) and docosahexaenoic acid (DHA) (both commonly found in marine oils). They are considered essential fatty acids and necessary for human health but the body can't make them. Also they play a role in brain health as well as normal growth and development.

Currently, omega-3 is mainly distributed in Europe, North America, South America and China. Europe was the largest consumption region holding 37.40% of global share, while China consumption takes only 7.75% of global omega-3 in 2016. Manufactures are limited by regional distribution of fish resources. This industry is mainly concentrated in areas which have rich aquatic resources.

The market concentrate is rather dispersion, DSM, BASF, EPAX, Golden Omega, TASA, Omega Protein, Croda, Marine Ingredients, GC Rieber, Polaris are main manufacturers and the total share of top 3 is 37.67% in 2016, and the top 5 takes 48.30% of global production.

Over the next five years, LPI(LP Information) projects that Omega-3 will register a 6.1% CAGR in terms of revenue, reach US\$ 14900 million by 2023, from US\$ 10400 million in 2017.

This report studies the global market, especially in North America, Europe, Asia-Pacific, South America, Middle East and Africa, focuses on the top 5 players in each region, with sales, price, revenue and market share from 2013 to 2018, the top players:

DSM

BASF

EPAX

Golden Omega

TASA

Omega Protein

Croda

Marine Ingredients

GC Rieber

Polaris

Auqi

Kinomega

Skuny

Xinzhou

Anti-Cancer

Sinomega

Orkla Health

LYSI

OLVEA Fish Oils

Hofseth BioCare

Nippon Suisan Kaisha

KD Pharma

Shandong Yuwang Pharmaceutical

Maruha Nichiro Foods

Solutex

Bioprocess Algae

Market Segment by Regions, this report splits Global into several key Regions, with sales, revenue, market share of top players in these regions, from 2013 to 2018 (forecast), like

North America (United States, Canada and Mexico)

Asia-Pacific (China, Japan, Southeast Asia, India and Korea)

Europe (Germany, UK, France, Italy and Russia etc.)

South America (Brazil, Chile, Peru and Argentina)

Middle East and Africa (Egypt, South Africa, Saudi Arabia)

Split by Product Types, with sales, revenue, price, market share of each type, can be divided into

Marine Omega-3

Algae Omega-3

Split by applications, this report focuses on sales, market share and growth rate in each application, can be divided into

Dietary Supplements

Fortified Food and Beverage

Infant Formula

Pharmaceuticals

Pet Foods

Others

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