

2018 Top 5 Niobium Carbide Players in North America, Europe, Asia-Pacific, South America, Middle East and Africa

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Abstracts

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Niobium carbide is an extremely hard refractory ceramic material, commercially used in tool bits for cutting tools. It is usually processed by sintering and is a frequent additive as grain growth inhibitor in cemented carbides. It has the appearance of a brown-gray metallic powder with purple lustre.

Niobium carbide is a frequent intentional product in microalloyed steels due to its extremely low solubility product in austenite, the lowest of all the refractory metal carbides. Mainly used in cemented carbide and defense industry.

In recent years, due to the tantalum carbide prices stay in high level, some downstream manufacturers started to use niobium carbide partially replace tantalum carbide. Thus stimulating the development of the industry.

The main raw material of niobium carbide is niobium ore. Most of the world's niobium ore in Brazil. Currently, Brazil is the world's largest niobium ore supplier. China needs to import large quantities of niobium ore per year.

We tend to believe this industry is an mature industry, and the consumption increasing degree will show a smooth growth curve. For product prices, the slow downward trend in recent years will maintain in the future as competition intensifies. Besides, prices gap between different brands will go narrowing gradually. Also, there will be fluctuation in gross margin.

Over the next five years, LPI(LP Information) projects that Niobium Carbide will register a 4.6% CAGR in terms of revenue, reach US\$ 47 million by 2023, from US\$ 36 million in 2017.



This report studies the global market, especially in North America, Europe, Asia-Pacific, South America, Middle East and Africa, focuses on the top 5 players in each region, with sales, price, revenue and market share from 2013 to 2018, the top players:

H.C. Starck

Kennametal

Japan New Metals

ESPI Metals

Jiujiang Tanbre

Zhuzhou Cemented Carbide Group

ZhuZhou GuangYuan

OTIC

Jiujiang Zhongao

Jiangxi King-Tan Tantalum

Changsha Langfeng Metallic Material

WHNM

Market Segment by Regions, this report splits Global into several key Regions, with sales, revenue, market share of top players in these regions, from 2013 to 2018 (forecast), like

North America (United States, Canada and Mexico)

Asia-Pacific (China, Japan, Southeast Asia, India and Korea)

Europe (Germany, UK, France, Italy and Russia etc.)



South America (Brazil, Chile, Peru and Argentina)

Middle East and Africa (Egypt, South Africa, Saudi Arabia)

Split by Product Types, with sales, revenue, price, market share of each type, can be divided into

Niobium Carbide (99.0%)

Niobium Carbide (99.5%)

Split by applications, this report focuses on sales, market share and growth rate in each application, can be divided into

Carbide Alloy

Coating Materials

Metallurgical Industry



Contents

2018 TOP 5 NIOBIUM CARBIDE PLAYERS IN NORTH AMERICA, EUROPE, ASIA-PACIFIC, SOUTH AMERICA, MIDDLE EAST AND AFRICA

1 NIOBIUM CARBIDE MARKET OVERVIEW

- 1.1 Product Overview and Scope of Niobium Carbide
- 1.2 Niobium Carbide Segment by Types
- 1.2.1 Global Sales Market Share of Niobium Carbide by Types in 2017
- 1.2.2 Niobium Carbide (99.0%)
- 1.2.2.1 Major Players of Type I
- 1.2.3 Niobium Carbide (99.5%)
- 1.2.3.1 Major Players of Niobium Carbide (99.5%)
- 1.3 Niobium Carbide Segment by Applications
- 1.3.1 Niobium Carbide Sales Market Share by Applications in 2017
- 1.3.2 Carbide Alloy
- 1.3.3 Coating Materials
- 1.3.4 Metallurgical Industry
- 1.4 Niobium Carbide Market by Regions
 - 1.4.1 North America Status and Prospect (2013-2023)
- 1.4.1.1 North America Niobium Carbide Revenue (Million USD) and Growth Rate (2013-2023)

1.4.2 Asia-Pacific Status and Prospect (2013-2023)

- 1.4.2.1 Asia-Pacific Niobium Carbide Revenue (Million USD) and Growth Rate (2013-2023)
- 1.4.3 Europe Status and Prospect (2013-2023)
- 1.4.3.1 Europe Niobium Carbide Revenue (Million USD) and Growth Rate (2013-2023)
- 1.4.4 South America Status and Prospect (2013-2023)
- 1.4.4.1 South America Niobium Carbide Revenue (Million USD) and Growth Rate (2013-2023)
- 1.4.5 Middle East and Africa Status and Prospect (2013-2023)
- 1.4.5.1 Middle East and Africa Niobium Carbide Revenue (Million USD) and Growth Rate (2013-2023)
- 1.5 Global Market Size (Value) of Niobium Carbide (2013-2023)

2 GLOBAL NIOBIUM CARBIDE SALES, REVENUE (VALUE) AND MARKET SHARE BY PLAYERS

2018 Top 5 Niobium Carbide Players in North America, Europe, Asia-Pacific, South America, Middle East and Afri..



- 2.1 Global Niobium Carbide Sales and Market Share by Players in 2016 and 2017
 - 2.1.1 Global Niobium Carbide Sales by Players in 2016 and 2017
- 2.1.2 Global Niobium Carbide Sales Market Share (%) by Players in 2016 and 2017
- 2.2 Global Niobium Carbide Revenue and Market Share by Players in 2016 and 2017
- 2.2.1 Global Niobium Carbide Revenue by Players in 2016 and 2017
- 2.2.2 Global Niobium Carbide Revenue Market Share (%) by Players in 2016 and 2017
- 2.3 Global Niobium Carbide Average Price by Players in 2016 and 2017
- 2.4 Global Niobium Carbide Manufacturing Base Distribution, Sales Area, Product Types by Players
- 2.4.1 Global Niobium Carbide Manufacturing Base Distribution and Sales Area by Players
- 2.4.2 Players Niobium Carbide Product Types
- 2.5 Niobium Carbide Market Competitive Situation and Trends
- 2.5.1 Niobium Carbide Market Concentration Rate
- 2.5.2 Niobium Carbide Market Share of Top 3 and Top 5 Players
- 2.5.3 Mergers & Acquisitions, Expansion

3 GLOBAL NIOBIUM CARBIDE SALES, REVENUE (VALUE) BY REGIONS, TYPE AND APPLICATION (2013-2018)

- 3.1 Global Niobium Carbide Sales, Revenue and Market Share by Regions (2013-2018)
- 3.1.1 Global Niobium Carbide Sales and Market Share by Regions (2013-2018)
- 3.1.2 Global Niobium Carbide Revenue and Market Share by Regions (2013-2018)3.2 Global Niobium Carbide Sales, Revenue, Market Share and Price by Type (2013-2018)
- 3.2.1 Global Niobium Carbide Sales and Market Share by Type (2013-2018)
- 3.2.2 Global Niobium Carbide Revenue and Market Share by Type (2013-2018)
- 3.2.3 Global Niobium Carbide Price by Type (2013-2018)
- 3.3 Global Niobium Carbide Sales and Market Share by Application (2013-2018)
- 3.3.1 Global Niobium Carbide Sales by Application (2013-2018)
- 3.3.2 Global Niobium Carbide Sales Market Share by Application (2013-2018)
- 3.4 Global Niobium Carbide Sales, Revenue, Price and Gross Margin (2013-2018)

4 NORTH AMERICA TOP 5 PLAYERS NIOBIUM CARBIDE SALES, REVENUE AND PRICE

4.1 North America Top 5 Players Niobium Carbide Sales, Revenue and Market Share in



2016 and 2017

4.1.1 North America Top 5 Players Niobium Carbide Sales and Market Share in 2016 and 2017

4.1.2 North America Top 5 Players Niobium Carbide Revenue and Market Share in 2016 and 2017

4.2 North America Niobium Carbide Sales, Revenue, Market Share and Price by Type (2013-2018)

4.2.1 North America Niobium Carbide Sales and Market Share by Type (2013-2018)

4.2.1.1 North America Niobium Carbide Sales by Type (2013-2018)

4.2.1.2 North America Niobium Carbide Sales Market Share by Type (2013-2018)

4.2.2 North America Niobium Carbide Revenue and Market Share by Type (2013-2018)

4.2.2.1 North America Niobium Carbide Revenue by Type (2013-2018)

4.2.2.2 North America Niobium Carbide Revenue Market Share by Type (2013-2018)

4.2.3 North America Niobium Carbide Price by Type (2013-2018)

4.3 North America Niobium Carbide Sales and Market Share by Application (2013-2018)

4.3.1 North America Niobium Carbide Sales by Application (2013-2018)

4.3.2 North America Niobium Carbide Sales Market Share by Application (2013-2018) 4.4 North America Niobium Carbide Sales and Market Share by Country (US, Canada and Mexico) (2013-2018)

4.4.1 North America Niobium Carbide Sales by Country (2013-2018)

4.4.2 North America Niobium Carbide Sales Market Share by Country (2013-2018)4.5 North America Niobium Carbide Import & Export (2013-2018)

5 EUROPE TOP 5 PLAYERS NIOBIUM CARBIDE SALES, REVENUE AND PRICE

5.1 Europe Top 5 Players Niobium Carbide Sales, Revenue and Market Share in 2016 and 2017

5.1.1 Europe Top 5 Players Niobium Carbide Sales and Market Share in 2016 and 2017

5.1.2 Europe Top 5 Players Niobium Carbide Revenue and Market Share in 2016 and 2017

5.2 Europe Niobium Carbide Sales, Revenue, Market Share and Price by Type (2013-2018)

5.2.1 Europe Niobium Carbide Sales and Market Share by Type (2013-2018)

5.2.1.1 Europe Niobium Carbide Sales by Type (2013-2018)

5.2.1.2 Europe Niobium Carbide Sales Market Share by Type (2013-2018)

5.2.2 Europe Niobium Carbide Revenue and Market Share by Type (2013-2018)



5.2.2.1 Europe Niobium Carbide Revenue by Type (2013-2018)

5.2.2.2 Europe Niobium Carbide Revenue Market Share by Type (2013-2018)

5.2.3 Europe Niobium Carbide Price by Type (2013-2018)

5.3 Europe Niobium Carbide Sales and Market Share by Application (2013-2018)

5.3.1 Europe Niobium Carbide Sales by Application (2013-2018)

5.3.2 Europe Niobium Carbide Sales Market Share by Application (2013-2018) 5.4 Europe Niobium Carbide Sales and Market Share by Country (Germany, UK, France, Italy and Russia) (2013-2018)

5.4.1 Europe Niobium Carbide Sales by Country (2013-2018)

5.4.2 Europe Niobium Carbide Sales Market Share by Country (2013-2018)

5.5 Europe Niobium Carbide Import & Export (2013-2018)

6 ASIA-PACIFIC TOP 5 PLAYERS NIOBIUM CARBIDE SALES, REVENUE AND PRICE

6.1 Asia-Pacific Top 5 Players Niobium Carbide Sales, Revenue and Market Share in 2016 and 2017

6.1.1 Asia-Pacific Top 5 Players Niobium Carbide Sales and Market Share in 2016 and 2017

6.1.2 Asia-Pacific Top 5 Players Niobium Carbide Revenue and Market Share in 2016 and 2017

6.2 Asia-Pacific Niobium Carbide Sales, Revenue, Market Share and Price by Type (2013-2018)

6.2.1 Asia-Pacific Niobium Carbide Sales and Market Share by Type (2013-2018)

- 6.2.1.1 Asia-Pacific Niobium Carbide Sales by Type (2013-2018)
- 6.2.1.2 Asia-Pacific Niobium Carbide Sales Market Share by Type (2013-2018)
- 6.2.2 Asia-Pacific Niobium Carbide Revenue and Market Share by Type (2013-2018)

6.2.3 Asia-Pacific Niobium Carbide Price by Type (2013-2018)

6.3 Asia-Pacific Niobium Carbide Sales and Market Share by Application (2013-2018)6.3.1 Asia-Pacific Niobium Carbide Sales by Application (2013-2018)

6.3.2 Asia-Pacific Niobium Carbide Sales Market Share by Application (2013-2018)6.4 Asia-Pacific Niobium Carbide Sales and Market Share by Country (China, Japan, Southeast Asia, India, Korea and Australia) (2013-2018)

6.4.1 Asia-Pacific Niobium Carbide Sales by Country (2013-2018)

6.4.2 Asia-Pacific Niobium Carbide Sales Market Share by Country (2013-2018)

6.5 Asia-Pacific Niobium Carbide Import & Export (2013-2018)

7 SOUTH AMERICA TOP 5 PLAYERS NIOBIUM CARBIDE SALES, REVENUE AND PRICE

2018 Top 5 Niobium Carbide Players in North America, Europe, Asia-Pacific, South America, Middle East and Afri...



7.1 South America Top 5 Players Niobium Carbide Sales, Revenue and Market Share in 2016 and 2017

7.1.1 South America Top 5 Players Niobium Carbide Sales and Market Share in 2016 and 2017

7.1.2 South America Top 5 Players Niobium Carbide Revenue and Market Share in 2016 and 2017

7.2 South America Niobium Carbide Sales, Revenue, Market Share and Price by Type (2013-2018)

7.2.1 South America Niobium Carbide Sales and Market Share by Type (2013-2018)

7.2.1.1 South America Niobium Carbide Sales by Type (2013-2018)

7.2.1.2 South America Niobium Carbide Sales Market Share by Type (2013-2018)

7.2.2 South America Niobium Carbide Revenue and Market Share by Type (2013-2018)

7.2.2.1 South America Niobium Carbide Revenue by Type (2013-2018)

7.2.2.2 South America Niobium Carbide Revenue and Market Share by Type (2013-2018)

7.2.3 South America Niobium Carbide Price by Type (2013-2018)

7.3 South America Niobium Carbide Sales and Market Share by Application (2013-2018)

7.3.1 South America Niobium Carbide Sales by Application (2013-2018)

7.3.2 South America Niobium Carbide Sales Market Share by Application (2013-2018)7.4 South America Niobium Carbide Sales and Market Share by Country (Brazil, Argentina, Chile and Peru) (2013-2018)

7.4.1 South America Niobium Carbide Sales by Country (2013-2018)

7.4.2 South America Niobium Carbide Sales Market Share by Country (2013-2018)

7.5 South America Niobium Carbide Import & Export (2013-2018)

8 MIDDLE EAST & AFRICA TOP 5 PLAYERS NIOBIUM CARBIDE SALES, REVENUE AND PRICE

8.1 Middle East & Africa Top 5 Players Niobium Carbide Sales, Revenue and Market Share in 2016 and 2017

8.1.1 Middle East & Africa Top 5 Players Niobium Carbide Sales and Market Share in 2016 and 2017

8.1.2 Middle East & Africa Top 5 Players Niobium Carbide Revenue and Market Share in 2016 and 2017

8.2 Middle East & Africa Niobium Carbide Sales, Revenue, Market Share and Price by Type (2013-2018)



8.2.1 Middle East & Africa Niobium Carbide Sales and Market Share by Type (2013-2018)

8.2.1.1 Middle East & Africa Niobium Carbide Sales by Type (2013-2018)

8.2.1.2 Middle East & Africa Niobium Carbide Sales Market Share by Type (2013-2018)

8.2.2 Middle East & Africa Niobium Carbide Revenue and Market Share by Type (2013-2018)

8.2.2.1 Middle East & Africa Niobium Carbide Revenue by Type (2013-2018)

8.2.2.2 Middle East & Africa Niobium Carbide Revenue Market Share by Type (2013-2018)

8.2.3 Middle East & Africa Niobium Carbide Price by Type (2013-2018)8.3 Middle East & Africa Niobium Carbide Sales and Market Share by Application (2013-2018)

8.3.1 Middle East & Africa Niobium Carbide Sales by Application (2013-2018)

8.3.2 Middle East & Africa Niobium Carbide Sales Market Share by Application (2013-2018)

8.4 Middle East & Africa Niobium Carbide Sales and Market Share by Country (Egypt, Saudi Arabia, South Africa and Iran) (2013-2018)

8.4.1 Middle East & Africa Niobium Carbide Sales by Country (2013-2018)

8.4.2 Middle East & Africa Niobium Carbide Sales Market Share by Country (2013-2018)

8.5 Middle East & Africa Niobium Carbide Import & Export (2013-2018)

9 GLOBAL NIOBIUM CARBIDE PLAYERS PROFILES/ANALYSIS

9.1 H.C. Starck

9.1.1 Company Basic Information, Manufacturing Base, Sales Area and Its Competitors

9.1.2 Niobium Carbide Product Types, Application and Specification

9.1.2.1 Product A

9.1.2.2 Product B

9.1.3 H.C. Starck Niobium Carbide Sales, Revenue, Price and Gross Margin (2013-2018)

9.1.4 Main Business/Business Overview

9.1.5 H.C. Starck News

9.2 Kennametal

9.2.1 Company Basic Information, Manufacturing Base, Sales Area and Its Competitors

9.2.2 Niobium Carbide Product Types, Application and Specification



9.2.2.1 Product A

9.2.2.2 Product B

9.2.3 Kennametal Niobium Carbide Sales, Revenue, Price and Gross Margin (2013-2018)

9.2.4 Main Business/Business Overview

9.2.5 Kennametal News

9.3 Japan New Metals

9.3.1 Company Basic Information, Manufacturing Base, Sales Area and Its Competitors

9.3.2 Niobium Carbide Product Types, Application and Specification

9.3.2.1 Product A

9.3.2.2 Product B

9.3.3 Japan New Metals Niobium Carbide Sales, Revenue, Price and Gross Margin (2013-2018)

9.3.4 Main Business/Business Overview

9.3.5 Japan New Metals News

9.4 ESPI Metals

9.4.1 Company Basic Information, Manufacturing Base, Sales Area and Its Competitors

9.4.2 Niobium Carbide Product Types, Application and Specification

9.4.2.1 Product A

9.4.2.2 Product B

9.4.3 ESPI Metals Niobium Carbide Sales, Revenue, Price and Gross Margin (2013-2018)

9.4.4 Main Business/Business Overview

9.4.5 ESPI Metals News

9.5 Jiujiang Tanbre

9.5.1 Company Basic Information, Manufacturing Base, Sales Area and Its Competitors

9.5.2 Niobium Carbide Product Types, Application and Specification

9.5.2.1 Product A

9.5.2.2 Product B

9.5.3 Jiujiang Tanbre Niobium Carbide Sales, Revenue, Price and Gross Margin (2013-2018)

9.5.4 Main Business/Business Overview

9.5.5 Jiujiang Tanbre News

9.6 Zhuzhou Cemented Carbide Group

9.6.1 Company Basic Information, Manufacturing Base, Sales Area and Its Competitors



9.6.2 Niobium Carbide Product Types, Application and Specification

9.6.2.1 Product A

9.6.2.2 Product B

9.6.3 Zhuzhou Cemented Carbide Group Niobium Carbide Sales, Revenue, Price and Gross Margin (2013-2018)

9.6.4 Main Business/Business Overview

9.6.5 Zhuzhou Cemented Carbide Group News

9.7 ZhuZhou GuangYuan

9.7.1 Company Basic Information, Manufacturing Base, Sales Area and Its Competitors

9.7.2 Niobium Carbide Product Types, Application and Specification

9.7.2.1 Product A

9.7.2.2 Product B

9.7.3 ZhuZhou GuangYuan Niobium Carbide Sales, Revenue, Price and Gross Margin (2013-2018)

9.7.4 Main Business/Business Overview

9.7.5 ZhuZhou GuangYuan News

9.8 OTIC

9.8.1 Company Basic Information, Manufacturing Base, Sales Area and Its

Competitors

9.8.2 Niobium Carbide Product Types, Application and Specification

9.8.2.1 Product A

9.8.2.2 Product B

9.8.3 OTIC Niobium Carbide Sales, Revenue, Price and Gross Margin (2013-2018)

9.8.4 Main Business/Business Overview

9.8.5 OTIC News

9.9 Jiujiang Zhongao

9.9.1 Company Basic Information, Manufacturing Base, Sales Area and Its

Competitors

9.9.2 Niobium Carbide Product Types, Application and Specification

9.9.2.1 Product A

9.9.2.2 Product B

9.9.3 Jiujiang Zhongao Niobium Carbide Sales, Revenue, Price and Gross Margin (2013-2018)

9.9.4 Main Business/Business Overview

9.9.5 Jiujiang Zhongao News

9.10 Jiangxi King-Tan Tantalum

9.10.1 Company Basic Information, Manufacturing Base, Sales Area and Its Competitors



9.10.2 Niobium Carbide Product Types, Application and Specification

- 9.10.2.1 Product A
- 9.10.2.2 Product B

9.10.3 Jiangxi King-Tan Tantalum Niobium Carbide Sales, Revenue, Price and Gross Margin (2013-2018)

- 9.10.4 Main Business/Business Overview
- 9.10.5 Jiangxi King-Tan Tantalum News
- 9.11 Changsha Langfeng Metallic Material
- 9.12 WHNM

10 GLOBAL NIOBIUM CARBIDE MARKET FORECAST (2018-2023)

10.1 Global Niobium Carbide Sales, Revenue Forecast (2018-2023)

- 10.2 Global Niobium Carbide Sales, Consumption Forecast by Regions (2018-2023)
- 10.2.1 Global Niobium Carbide Sales Forecast by Regions (2018-2023)
- 10.2.2 Global Niobium Carbide Sales Market Share Forecast by Regions (2018-2023)
- 10.3 Global Niobium Carbide Sales and Market Share Forecast by Type (2018-2023)
- 10.3.1 Global Niobium Carbide Sales Forecast by Type (2018-2023)
- 10.3.2 Global Niobium Carbide Sales Market Share Forecast by Type (2018-2023)

10.4 Global Niobium Carbide Sales and Market Share Forecast by Application (2018-2023)

10.4.1 Global Niobium Carbide Sales Forecast by Application (2018-2023)

10.4.2 Global Niobium Carbide Sales Market Share Forecast by Application (2018-2023)

10.5 Niobium Carbide Price Forecast (2018-2023)

11 NIOBIUM CARBIDE MANUFACTURING COST ANALYSIS

- 11.1 Niobium Carbide Key Raw Materials Analysis
- 11.1.1 Key Raw Materials
- 11.1.2 Price Trend of Key Raw Materials
- 11.1.3 Key Suppliers of Raw Materials
- 11.1.4 Market Concentration Rate of Raw Materials
- 11.2 Proportion of Manufacturing Cost Structure
 - 11.2.1 Raw Materials
- 11.2.2 Labor Cost
- 11.2.3 Manufacturing Expenses
- 11.3 Manufacturing Process Analysis of Niobium Carbide



12 INDUSTRIAL CHAIN, SOURCING STRATEGY AND DOWNSTREAM BUYERS

- 12.1 Niobium Carbide Industrial Chain Analysis
- 12.2 Upstream Raw Materials Sourcing
- 12.3 Raw Materials Sources of Niobium Carbide Major Players in 2017
- 12.4 Downstream Buyers

13 MARKETING STRATEGY ANALYSIS, DISTRIBUTORS/TRADERS

- 13.1 Marketing Channel
- 13.1.1 Direct Marketing
- 13.1.2 Indirect Marketing
- 13.1.3 Marketing Channel Development Trend
- 13.2 Market Positioning
 - 13.2.1 Pricing Strategy
 - 13.2.2 Brand Strategy
 - 13.2.3 Target Client
- 13.3 Distributors/Traders List

14 MARKET EFFECT FACTORS ANALYSIS

- 14.1 Technology Progress/Risk
 - 14.1.1 Substitutes Threat
- 14.1.2 Technology Progress in Related Industry
- 14.2 Consumer Needs/Customer Preference Change
- 14.3 Economic/Political Environmental Change

15 RESEARCH FINDINGS AND CONCLUSION

16 APPENDIX

16.1 Methodology

16.2 Data Source



List Of Tables

LIST OF TABLES AND FIGURES

Figure Picture of Niobium Carbide Table Product Specifications of Niobium Carbide Figure Global Sales Market Share of Niobium Carbide by Types in 2017 Figure Product Picture of Niobium Carbide (99.0%) Table Major Players of Niobium Carbide (99.0%) Figure Product Picture of Niobium Carbide (99.5%) Table Major Players of Niobium Carbide (99.5%) Figure Niobium Carbide Sales Market Share by Applications in 2017 Table Applications of Niobium Carbide Figure Coating Materials Examples Figure Metallurgical Industry Examples Figure North America Niobium Carbide Revenue (Million USD) and Growth Rate (2013 - 2023)Figure Asia-Pacific Niobium Carbide Revenue (Million USD) and Growth Rate (2013 - 2023)Figure Europe Niobium Carbide Revenue (Million USD) and Growth Rate (2013-2023) Figure South America Niobium Carbide Revenue (Million USD) and Growth Rate (2013 - 2023)Figure Middle East and Africa Niobium Carbide Revenue (Million USD) and Growth Rate (2013-2023) Figure Global Niobium Carbide Revenue (Million USD) and Growth Rate (2013-2023) Table Global Niobium Carbide Sales by Players in 2016 and 2017 Table Global Niobium Carbide Sales Market Share (%) by Players in 2016 and 2017 Figure Global Niobium Carbide Sales Market Share by Players in 2016 Figure Global Niobium Carbide Sales Market Share by Players in 2017 Table Global Niobium Carbide Revenue by Players in 2016 and 2017 Table Global Niobium Carbide Revenue Market Share (%) by Players in 2016 and 2017 Figure Global Niobium Carbide Revenue Market Share by Players in 2016 Figure Global Niobium Carbide Revenue Market Share by Players in 2017 Table Global Niobium Carbide Average Price by Players in 2016 and 2017 Figure Global Niobium Carbide Average Price by Players in 2017 Table Global Niobium Carbide Manufacturing Base Distribution and Sales Area by Players Table Players Niobium Carbide Product Types Figure Niobium Carbide Market Share of Top 3 Players



Figure Niobium Carbide Market Share of Top 5 Players Table Global Niobium Carbide Sales by Regions (2013-2018) Table Global Niobium Carbide Sales Market Share by Regions (2013-2018) Figure Global Niobium Carbide Sales Market Share by Regions (2013-2018) Figure Global Niobium Carbide Sales Market Share by Regions in 2017 Table Global Niobium Carbide Revenue by Regions (2013-2018) Table Global Niobium Carbide Revenue Market Share by Regions (2013-2018) Figure Global Niobium Carbide Revenue Market Share by Regions (2013-2018) Figure Global Niobium Carbide Revenue Market Share by Regions in 2017 Table Global Niobium Carbide Sales by Type (2013-2018) Table Global Niobium Carbide Sales Market Share by Type (2013-2018) Figure Global Niobium Carbide Sales Market Share by Type (2013-2018) Figure Global Niobium Carbide Sales Market Share by Type in 2017 Table Global Niobium Carbide Revenue by Type (2013-2018) Table Global Niobium Carbide Revenue Market Share by Type (2013-2018) Figure Global Niobium Carbide Revenue Market Share by Type (2013-2018) Figure Global Niobium Carbide Revenue Market Share by Type in 2017 Table Global Niobium Carbide Price by Type (2013-2018) Table Global Niobium Carbide Sales by Application (2013-2018) Figure Global Niobium Carbide Sales Market Share by Application in 2017 Table Global Niobium Carbide Sales Market Share by Application (2013-2018) Figure Global Niobium Carbide Sales Market Share by Application (2013-2018) Table Global Niobium Carbide Sales, Revenue, Price and Gross Margin (2013-2018) Table North America Top 5 Players Niobium Carbide Sales in 2016 and 2017 Table North America Top 5 Players Niobium Carbide Sales Market Share (%) in 2016 and 2017 Figure North America Top 5 Players Niobium Carbide Sales Share in 2016

Figure North America Top 5 Players Niobium Carbide Sales Share in 2017 Table North America Top 5 Players Niobium Carbide Revenue in 2016 and 2017 Table North America Top 5 Players Niobium Carbide Revenue Market Share (%) in 2016 and 2017

Figure North America Top 5 Players Niobium Carbide Revenue Share in 2016 Figure North America Top 5 Players Niobium Carbide Revenue Share in 2017 Table North America Niobium Carbide Sales by Type (2013-2018) Figure 2017 North America Niobium Carbide Sales Market Share by Type Table North America Niobium Carbide Sales Market Share by Type (2013-2018) Figure North America Niobium Carbide Sales Market Share by Type (2013-2018) Table North America Niobium Carbide Sales Market Share by Type (2013-2018) Table North America Niobium Carbide Revenue by Type (2013-2018) Figure North America Niobium Carbide Revenue by Type (2013-2018)



Table North America Niobium Carbide Revenue Market Share by Type (2013-2018) Figure North America Niobium Carbide Revenue Market Share by Type (2013-2018) Table North America Niobium Carbide Price by Type (2013-2018) Table North America Niobium Carbide Sales by Application (2013-2018) Figure North America Niobium Carbide Sales by Application in 2017 Table North America Niobium Carbide Sales Market Share by Application (2013-2018) Figure North America Niobium Carbide Sales Market Share by Application (2013-2018) Table North America Niobium Carbide Sales by Country (2013-2018) Figure 2017 North America Niobium Carbide Sales Market Share by Country Table North America Niobium Carbide Sales Market Share by Country (2013-2018) Figure North America Niobium Carbide Sales Market Share by Country (2013-2018) Table North America Niobium Carbide Import & Export (2013-2018) Table Europe Top 5 Players Niobium Carbide Sales in 2016 and 2017 Table Europe Top 5 Players Niobium Carbide Sales Market Share (%) in 2016 and 2017 Figure Europe Top 5 Players Niobium Carbide Sales Share in 2016 Figure Europe Top 5 Players Niobium Carbide Sales Share in 2017 Table Europe Top 5 Players Niobium Carbide Revenue in 2016 and 2017 Table Europe Top 5 Players Niobium Carbide Revenue Market Share (%) in 2016 and 2017 Figure Europe Top 5 Players Niobium Carbide Revenue Share in 2016 Figure Europe Top 5 Players Niobium Carbide Revenue Share in 2017 Table Europe Niobium Carbide Sales by Type (2013-2018) Figure 2017 Europe Niobium Carbide Sales Market Share by Type Table Europe Niobium Carbide Sales Market Share by Type (2013-2018) Figure Europe Niobium Carbide Sales Market Share by Type (2013-2018) Table Europe Niobium Carbide Revenue by Type (2013-2018) Figure Europe Niobium Carbide Revenue Market Share by Type in 2017 Table Europe Niobium Carbide Revenue Market Share by Type (2013-2018) Figure Europe Niobium Carbide Revenue Market Share by Type (2013-2018) Table Europe Niobium Carbide Price by Type (2013-2018) Table Europe Niobium Carbide Sales by Application (2013-2018) Figure Europe Niobium Carbide Sales Market Share by Application in 2017 Table Europe Niobium Carbide Sales Market Share by Application (2013-2018) Figure Europe Niobium Carbide Sales Market Share by Application (2013-2018) Table Europe Niobium Carbide Sales by Country (2013-2018) Figure Europe Niobium Carbide Sales Market Share by Country in 2017 Table Europe Niobium Carbide Sales Market Share by Country (2013-2018) Figure Europe Niobium Carbide Sales Market Share by Country (2013-2018)



Table Europe Niobium Carbide Import & Export (2013-2018) Table Asia-Pacific Top 5 Players Niobium Carbide Sales in 2016 and 2017 Table Asia-Pacific Top 5 Players Niobium Carbide Sales Market Share (%) in 2016 and 2017 Figure Asia-Pacific Top 5 Players Niobium Carbide Sales Share in 2016 Figure Asia-Pacific Top 5 Players Niobium Carbide Sales Share in 2017 Table Asia-Pacific Top 5 Players Niobium Carbide Revenue in 2016 and 2017 Table Asia-Pacific Top 5 Players Niobium Carbide Revenue Market Share (%) in 2016 and 2017 Figure Asia-Pacific Top 5 Players Niobium Carbide Revenue Share in 2016 Figure Asia-Pacific Top 5 Players Niobium Carbide Revenue Share in 2017 Table Asia-Pacific Niobium Carbide Sales by Type (2013-2018) Figure Asia-Pacific Niobium Carbide Sales Market Share by Type in 2017 Table Asia-Pacific Niobium Carbide Sales Market Share by Type (2013-2018) Figure Asia-Pacific Niobium Carbide Sales Market Share by Type (2013-2018) Table Asia-Pacific Niobium Carbide Revenue by Type (2013-2018) Table Asia-Pacific Niobium Carbide Revenue Market Share by Type (2013-2018) Figure Asia-Pacific Niobium Carbide Revenue Market Share by Type (2013-2018) Figure Asia-Pacific Niobium Carbide Revenue Market Share by Type in 2017 Table Asia-Pacific Niobium Carbide Price by Type (2013-2018) Table Asia-Pacific Niobium Carbide Sales by Application (2013-2018) Figure Asia-Pacific Niobium Carbide Sales by Application in 2017 Table Asia-Pacific Niobium Carbide Sales Market Share by Application (2013-2018) Figure Asia-Pacific Niobium Carbide Sales Market Share by Application (2013-2018) Table Asia-Pacific Niobium Carbide Sales by Country (2013-2018) Figure Asia-Pacific Niobium Carbide Sales Market Share by Country in 2017 Table Asia-Pacific Niobium Carbide Sales Market Share by Country (2013-2018) Figure Asia-Pacific Niobium Carbide Sales Market Share by Country (2013-2018) Table Asia-Pacific Niobium Carbide Import & Export (2013-2018) Table South America Top 5 Players Niobium Carbide Sales in 2016 and 2017 Table South America Top 5 Players Niobium Carbide Sales Market Share (%) in 2016 and 2017 Figure South America Top 5 Players Niobium Carbide Sales Share in 2016 Figure South America Top 5 Players Niobium Carbide Sales Share in 2017 Table South America Top 5 Players Niobium Carbide Revenue in 2016 and 2017 Table South America Top 5 Players Niobium Carbide Revenue Market Share (%) in 2016 and 2017 Figure South America Top 5 Players Niobium Carbide Revenue Share in 2016

Figure South America Top 5 Players Niobium Carbide Revenue Share in 2017



Table South America Niobium Carbide Sales by Type (2013-2018) Figure South America Niobium Carbide Sales by Type in 2017 Table South America Niobium Carbide Sales Market Share by Type (2013-2018) Figure South America Niobium Carbide Sales Market Share by Type (2013-2018) Table South America Niobium Carbide Revenue by Type (2013-2018) Figure South America Niobium Carbide Revenue by Type in 2017 Table South America Niobium Carbide Revenue Market Share by Type (2013-2018) Figure South America Niobium Carbide Revenue Market Share by Type (2013-2018) Table South America Niobium Carbide Price by Type (2013-2018) Table South America Niobium Carbide Sales by Application (2013-2018) Figure South America Niobium Carbide Sales by Application in 2017 Table South America Niobium Carbide Sales Market Share by Application (2013-2018) Figure South America Niobium Carbide Sales Market Share by Application (2013-2018) Table South America Niobium Carbide Sales by Country (2013-2018) Figure South America Niobium Carbide Sales by Country in 2017 Table South America Niobium Carbide Sales Market Share by Country (2013-2018) Figure South America Niobium Carbide Sales Market Share by Country (2013-2018) Table South America Niobium Carbide Import & Export (2013-2018) Table Middle East & Africa Top 5 Players Niobium Carbide Sales in 2016 and 2017 Table Middle East & Africa Top 5 Players Niobium Carbide Sales Market Share (%) in 2016 and 2017 Figure Middle East & Africa Top 5 Players Niobium Carbide Sales Share in 2016 Figure Middle East & Africa Top 5 Players Niobium Carbide Sales Share in 2017 Table Middle East & Africa Top 5 Players Niobium Carbide Revenue in 2016 and 2017 Table Middle East & Africa Top 5 Players Niobium Carbide Revenue Market Share (%) in 2016 and 2017 Figure Middle East & Africa Top 5 Players Niobium Carbide Revenue Share in 2016 Figure Middle East & Africa Top 5 Players Niobium Carbide Revenue Share in 2017 Table Middle East & Africa Niobium Carbide Sales by Type (2013-2018) Figure Middle East & Africa Niobium Carbide Sales by Type in 2017 Table Middle East & Africa Niobium Carbide Sales Market Share by Type (2013-2018) Figure Middle East & Africa Niobium Carbide Sales Market Share by Type (2013-2018) Table Middle East & Africa Niobium Carbide Revenue by Type (2013-2018) Figure Middle East & Africa Niobium Carbide Revenue by Type in 2017 Table Middle East & Africa Niobium Carbide Revenue Market Share by Type (2013 - 2018)Figure Middle East & Africa Niobium Carbide Revenue Market Share by Type (2013 - 2018)

 Table Middle East & Africa Niobium Carbide Price by Type (2013-2018)



Table Middle East & Africa Niobium Carbide Sales by Application (2013-2018) Figure Middle East & Africa Niobium Carbide Sales by Application in 2017 Table Middle East & Africa Niobium Carbide Sales Market Share by Application (2013 - 2018)Figure Middle East & Africa Niobium Carbide Sales Market Share by Application (2013 - 2018)Table Middle East & Africa Niobium Carbide Sales by Country (2013-2018) Figure Middle East & Africa Niobium Carbide Sales by Country in 2017 Table Middle East & Africa Niobium Carbide Sales Market Share by Country (2013 - 2018)Figure Middle East & Africa Niobium Carbide Sales Market Share by Country (2013 - 2018)Table Middle East & Africa Niobium Carbide Import & Export (2013-2018) Table H.C. Starck Basic Information, Manufacturing Base, Sales Area and Its Competitors Table H.C. Starck Niobium Carbide Sales, Revenue, Price and Gross Margin (2013 - 2018)Figure H.C. Starck Niobium Carbide Market Share (2013-2018) Table Kennametal Basic Information, Manufacturing Base, Sales Area and Its Competitors Table Kennametal Niobium Carbide Sales, Revenue, Price and Gross Margin (2013 - 2018)Figure Kennametal Niobium Carbide Market Share (2013-2018) Table Japan New Metals Basic Information, Manufacturing Base, Sales Area and Its Competitors Table Japan New Metals Niobium Carbide Sales, Revenue, Price and Gross Margin (2013 - 2018)Figure Japan New Metals Niobium Carbide Market Share (2013-2018) Table ESPI Metals Basic Information, Manufacturing Base, Sales Area and Its Competitors Table ESPI Metals Niobium Carbide Sales, Revenue, Price and Gross Margin (2013 - 2018)Figure ESPI Metals Niobium Carbide Market Share (2013-2018) Table Jiujiang Tanbre Basic Information, Manufacturing Base, Sales Area and Its Competitors Table Jiujiang Tanbre Niobium Carbide Sales, Revenue, Price and Gross Margin (2013 - 2018)Figure Jiujiang Tanbre Niobium Carbide Market Share (2013-2018)

Table Zhuzhou Cemented Carbide Group Basic Information, Manufacturing Base, Sales



Area and Its Competitors

Table Zhuzhou Cemented Carbide Group Niobium Carbide Sales, Revenue, Price and Gross Margin (2013-2018)

Figure ZhuZhou GuangYuan Niobium Carbide Market Share (2013-2018)

Table ZhuZhou GuangYuan Basic Information, Manufacturing Base, Sales Area and Its Competitors

Table ZhuZhou GuangYuan Niobium Carbide Sales, Revenue, Price and Gross Margin (2013-2018)

Figure ZhuZhou GuangYuan Niobium Carbide Market Share (2013-2018)

Table OTIC Basic Information, Manufacturing Base, Sales Area and Its Competitors Table OTIC Niobium Carbide Sales, Revenue, Price and Gross Margin (2013-2018)

Figure OTIC Niobium Carbide Market Share (2013-2018)

Table Jiujiang Zhongao Basic Information, Manufacturing Base, Sales Area and Its Competitors

Table Jiujiang Zhongao Niobium Carbide Sales, Revenue, Price and Gross Margin (2013-2018)

Figure Jiujiang Zhongao Niobium Carbide Market Share (2013-2018)

Table Jiangxi King-Tan Tantalum Basic Information, Manufacturing Base, Sales Area and Its Competitors

Table Jiangxi King-Tan Tantalum Niobium Carbide Sales, Revenue, Price and Gross Margin (2013-2018)

Figure Jiangxi King-Tan Tantalum Niobium Carbide Market Share (2013-2018) Table Changsha Langfeng Metallic Material Basic Information, Manufacturing Base, Sales Area and Its Competitors

Table WHNM Basic Information, Manufacturing Base, Sales Area and Its Competitors Figure Global Niobium Carbide Sales and Growth Rate Forecast (2018-2023)

Figure Global Niobium Carbide Revenue and Growth Rate Forecast (2018-2023)

Table Global Niobium Carbide Sales Forecast by Regions (2018-2023)

Table Global Niobium Carbide Sales Market Share Forecast by Regions (2018-2023)

Table Global Niobium Carbide Sales Forecast by Type (2018-2023)

Table Global Niobium Carbide Sales Market Share Forecast by Type (2018-2023)

Table Global Niobium Carbide Sales Forecast by Application (2018-2023)

Table Global Niobium Carbide Sales Market Share Forecast by Application (2018-2023)

Table Sales Base and Market Concentration Rate of Raw Material

Figure Price Trend of Key Raw Materials

Table Key Suppliers of Raw Materials

Figure Manufacturing Cost Structure of Niobium Carbide

Figure Manufacturing Process Analysis of Niobium Carbide

Figure Niobium Carbide Industrial Chain Analysis



Table Raw Materials Sources of Niobium Carbide Major Players in 2017 Table Major Buyers of Niobium Carbide Table Distributors/Traders List



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