

# 2018 Top 5 Mixed-mode Chromatography Resin Players in North America, Europe, Asia-Pacific, South America, Middle East and Africa

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#### **Abstracts**

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Mixed-mode chromatography resin refers to the interactions or mixed-mode media used in this chromatographic method. Mixed-mode chromatography materials contain ligands of multimodal functionality that allow protein adsorption by a combination of ionic interactions, hydrogen bonds, and/or hydrophobic interactions. Complex mixtures like fermentation supernatants or cell lysates can be applied directly at relatively high conductivity, and elution is usually achieved by electrostatic charge repulsion. In 2015, the global mixed-mode chromatography resin production market is led by Europe; USA is the second-largest region-wise market. At present, the major manufacturers of mixed-mode chromatography resin are concentrated in Europe (Pall) and USA. Pall is the world leader, holding 50.5% production market share in 2015. Currently, the US is the world's largest consumer market. US hold 45.82% share of the global consumption market.

Mixed-mode chromatography resin downstream is wide and recently mixed-mode chromatography resin has acquired increasing significance in various fields of monoclonal antibodies, non-antibody protein, polyclonal antibodies and others. Globally, the mixed-mode chromatography resin market is mainly driven by growing demand for monoclonal antibodies.

Manufacturers from US and EU are the major leaders in the international market of mixed-mode chromatography resin. Manufacturers from China are immature in technology. Currently, there is no manufacturer on the Chinese market. With the development of Chinese mixed-mode chromatography resin production technology, the possibility to enter the global market is increasing.



Over the next five years, LPI(LP Information) projects that Mixed-mode Chromatography Resin will register a 0.6% CAGR in terms of revenue, reach US\$ 150 million by 2023, from US\$ 140 million in 2017.

This report studies the global market, especially in North America, Europe, Asia-Pacific, South America, Middle East and Africa, focuses on the top 5 players in each region, with sales, price, revenue and market share from 2013 to 2018, the top players:

Pall Corporation

GE Healthcare

Bio-Rad Laboratories

Tosoh Corporation

Merck

Market Segment by Regions, this report splits Global into several key Regions, with sales, revenue, market share of top players in these regions, from 2013 to 2018 (forecast), like

North America (United States, Canada and Mexico)

Asia-Pacific (China, Japan, Southeast Asia, India and Korea)

Europe (Germany, UK, France, Italy and Russia etc.)

South America (Brazil, Chile, Peru and Argentina)

Middle East and Africa (Egypt, South Africa, Saudi Arabia)

Split by Product Types, with sales, revenue, price, market share of each type, can be divided into

Ion Exchange-Hydrophobic Type



Hydroxyapatite Type

Split by applications, this report focuses on sales, market share and growth rate in each application, can be divided into

Monoclonal Antibodies

Non-antibody Protein

Polyclonal Antibodies

Others



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