

# 2018 Top 5 Mining Explosives Players in North America, Europe, Asia-Pacific, South America, Middle East and Africa

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## Abstracts

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Industrial explosives are high hazard blasting explosives primarily used in the mining and construction industry. Among them, mining explosive occupies the largest market share, and it can be widely used in coal mining, quarrying mining, nonmetal mining and metal mining. Coal mining is the most important application area of mining explosive. Mining explosives, most based on ammonium nitrate and in the form of bulk or packaged types, are widely used in mines, quarrying and nonmetal mining as well as metal mining. Many coal mines use explosives to loosen the rock and coal. In surface mining, holes are drilled through the overburden, loaded with explosives, and discharged, shattering the rock in the overburden. In one underground mining method, the coal is blasted off the bed without any undercutting to help break it down. Actually, coal mine is the largest consumer of mining explosives, which held 74.72% market share globally in 2016.

Orica is the largest manufacturer of mining explosives. With manufacture facilities located in the important mining regions, the company has become a key player and has footprints in many countries.

Over the next five years, LPI(LP Information) projects that Mining Explosives will register a 2.5% CAGR in terms of revenue, reach US\$ 16000 million by 2023, from US\$ 13900 million in 2017.

This report studies the global market, especially in North America, Europe, Asia-Pacific, South America, Middle East and Africa, focuses on the top 5 players in each region, with sales, price, revenue and market share from 2013 to 2018, the top players:

Orica

MAXAM

AEL

IPL (Dyno Nobel)

ENAEX

Sasol

Yunnan Civil Explosive

Solar Explosives

Gezhouba Explosive

EPC Groupe

Anhui Jiangnan

Poly Permanent Union Holding Group

Nanling Civil Explosive

BME Mining

NOF Corporation

IDEAL

Sichuan Yahua

AUSTIN

Kailong Chemical

Leiming Kehua

Market Segment by Regions, this report splits Global into several key Regions, with sales, revenue, market share of top players in these regions, from 2013 to 2018 (forecast), like

North America (United States, Canada and Mexico)

Asia-Pacific (China, Japan, Southeast Asia, India and Korea)

Europe (Germany, UK, France, Italy and Russia etc.)

South America (Brazil, Chile, Peru and Argentina)

Middle East and Africa (Egypt, South Africa, Saudi Arabia)

Split by Product Types, with sales, revenue, price, market share of each type, can be divided into

Ammonium Nitrate Explosives (Powder)

ANFO

Emulsion Explosive

Split by applications, this report focuses on sales, market share and growth rate in each application, can be divided into

Coal Mining

Quarrying and Nonmetal Mining

Metal Mining

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