

2018 Top 5 Milking Robots Players in North America, Europe, Asia-Pacific, South America, Middle East and Africa

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Abstracts

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Milking robots, also known as robotic milking machines, automatic milking systems (AMS) or voluntary milking systems (VMS), were developed in the late 20th century. They have been commercially available since the early 1990s. The core of such systems that allows complete automation of the milking process is a type of agricultural robot. Common systems rely on the use of computers and special herd management software. The milking robot consist of a master control computer, milking robot, milking equipment, import and export control system, cow individual identification device. With the milking robot, it is possible to supply an individual cow with all her needs for an optimal health, production and well-being, without the extra labor. The basis of successful dairy farming is the healthy and happy individual cow.

The global milking robots industry mainly concentrates in Europe. The global leading players in this market are Lely and DeLaval, which total revenue is \$783.41 million, accounts for 75.45% of total production value in 2015.

A growing lack of high-quality, affordable labor, in combination with the demand for higher efficiency, lower costs and flexible lifestyles, has created a new category for robotic milking and other automated systems on dairies. Despite the presence of competition problems, due to the global recovery trend is clear, investors are still optimistic about this area, the future will still have more new investment enter the field. In the next five years, the consumption volume will keep slow increasing, as well as the consumption value.

Over the next five years, LPI(LP Information) projects that Milking Robots will register a 12.0% CAGR in terms of revenue, reach US\$ 2510 million by 2023, from US\$ 1270

million in 2017.

This report studies the global market, especially in North America, Europe, Asia-Pacific, South America, Middle East and Africa, focuses on the top 5 players in each region, with sales, price, revenue and market share from 2013 to 2018, the top players:

Lely

DeLaval

Hokofarm

GEA Farm

SA Christensen

Fullwood

Boumatic Robotics

Market Segment by Regions, this report splits Global into several key Regions, with sales, revenue, market share of top players in these regions, from 2013 to 2018 (forecast), like

North America (United States, Canada and Mexico)

Asia-Pacific (China, Japan, Southeast Asia, India and Korea)

Europe (Germany, UK, France, Italy and Russia etc.)

South America (Brazil, Chile, Peru and Argentina)

Middle East and Africa (Egypt, South Africa, Saudi Arabia)

Split by Product Types, with sales, revenue, price, market share of each type, can be divided into

Pail Milking Robots

Pipeline Milking Robots

Plshy Bone Milking Robots

Others

Split by applications, this report focuses on sales, market share and growth rate in each application, can be divided into

Farm

Dairy Company

Others

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