

2018 Top 5 Mercaptoacetic Acid Players in North America, Europe, Asia-Pacific, South America, Middle East and Africa

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Abstracts

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Mercaptoacetic Acid, also known as thioglycolic acid (TGA) is a clear, combustible liquid which oxidizes in air to form disulfides and an unpleasant odor. Mercaptoacetic acid consists of thiol or mercaptan and carboxylic acid.

Mercaptoacetic Acid was first developed in the early 1940s by Dr. Ralph Evans in Hoboken, New Jersey, as an active material for cold wave permanents.

Mercaptoacetic acid or thioglycolic acid is primarily used in hair care products for straightening or waving hair and as depilatory (hair removal) chemical. Mercaptoacetic acid is also used as a chemical intermediate for mercaptan chemicals such as ammonium thioglycolate, sodium thioglycolate and calcium thioglycolate. Furthermore, mercaptoacetic acid is used for preparing thioglycolic broth as a media for microbiological cultures. Additionally, with emergence, awareness and popularity of fashion trends people are experimenting and using more hair care products such as hair removal chemicals, hair straightening and hair waving products. Mercaptoacetic acid is widely used for body hair removal by salons, beauty parlors, hospitals (for surgery) and households among others.

For industry structure analysis, the Mercaptoacetic Acid is fragmented. A variety of manufacturers ranging from large multinational corporations to small privately owned companies compete in this industry.

Europe occupied 32.02% of the sales market in 2016. It is followed by North America, which respectively have around 29.18% of the global total industry.

For price trend analysis, a key variable in the performance of Mercaptoacetic Acid

producers is raw material costs, specifically the speed at which any increase can be passed through to customers.

Over the next five years, LPI(LP Information) projects that Mercaptoacetic Acid will register a 1.5% CAGR in terms of revenue, reach US\$ 300 million by 2023, from US\$ 270 million in 2017.

This report studies the global market, especially in North America, Europe, Asia-Pacific, South America, Middle East and Africa, focuses on the top 5 players in each region, with sales, price, revenue and market share from 2013 to 2018, the top players:

Arkema

Bruno Bock

Merck

Sasaki Chemical

Daicel

Ever Flourish Chemical

Swan Chemical

Ruchang Mining

QingDao Lnt

HiMedia Laboratories

Market Segment by Regions, this report splits Global into several key Regions, with sales, revenue, market share of top players in these regions, from 2013 to 2018 (forecast), like

North America (United States, Canada and Mexico)

Asia-Pacific (China, Japan, Southeast Asia, India and Korea)

Europe (Germany, UK, France, Italy and Russia etc.)

South America (Brazil, Chile, Peru and Argentina)

Middle East and Africa (Egypt, South Africa, Saudi Arabia)

Split by Product Types, with sales, revenue, price, market share of each type, can be divided into

High Purity Grade (>99%)

Technical Grade (80%-99%)

Low Purity Grade (<80%)

Split by applications, this report focuses on sales, market share and growth rate in each application, can be divided into

Hair Care and & Cosmetic Product

Chemical Intermediate

Pharmaceuticals

Others

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