

# 2018 Top 5 Medical Oxygen Concentrator Players in North America, Europe, Asia-Pacific, South America, Middle East and Africa

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## Abstracts

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A medical oxygen concentrator (also sometimes called “medical oxygen generator”) is a medical device used to deliver a concentrated flow of oxygen to a patient. An oxygen concentrator takes in air and purifies it for use by people requiring medical oxygen due to low oxygen levels in their blood.

The technical barriers of medical oxygen concentrator are not high, resulting in numerous manufacturing enterprises. In the market, larger players are Invacare, Teijin Pharma, Chart Industries, Inogen, Yuyue Medical, Philips, DeVilbiss Healthcare, AVIC Jianghang, and others. The plants of them are concentrated in USA and China, accounting for 64% production share of total output in 2015. China is a large producer and consumer in the market, but due to low quality and technology, the price of China products is lower, and China import high-end products and export low-end products.

Oxygen concentrators provide a sustainable and cost-effective source of medical oxygen to health facilities with reliable power. An oxygen concentrator is a medical device that draws in air from the environment and passes it through molecular sieve beds to concentrate room oxygen to therapeutic levels for delivery to the patient.

Medical oxygen concentrators are used by individuals with medical conditions who require a higher percentage oxygen concentration level than is typically present in ambient room air. Nowadays, with the increasing of home care services and nonhomecare services, demand for medical oxygen concentrator is expected to continue increasing during the remaining years of the forecast period of 2017-2022.

Medical oxygen concentrator industry will usher in a stable growth space.

In the past few years, the price of medical oxygen concentrator has decreased and we expect the price will slightly lower. However, the improvement of energy, transportation

costs, employee wages, and equipment depreciation will play a significant role in promoting the cost of medical oxygen concentrator.

Over the next five years, LPI(LP Information) projects that Medical Oxygen Concentrator will register a 10.1% CAGR in terms of revenue, reach US\$ 2450 million by 2023, from US\$ 1380 million in 2017.

This report studies the global market, especially in North America, Europe, Asia-Pacific, South America, Middle East and Africa, focuses on the top 5 players in each region, with sales, price, revenue and market share from 2013 to 2018, the top players:

Invacare

Teijin Pharma

Chart Industries

Inogen

Yuyue Medical

Philips

DeVilbiss Healthcare

AVIC Jianghang

GF Health Products

Linde

Nidek Medical

Air Water Group

Precision Medical

Haiyang Zhijia

Shenyang Canta

O2 Concepts

Inova Labs

Foshan Kaiya

Longfei Group

Beijing North Star

SysMed

Beijing Shenlu

Gaoxin Huakang

Market Segment by Regions, this report splits Global into several key Regions, with sales, revenue, market share of top players in these regions, from 2013 to 2018 (forecast), like

North America (United States, Canada and Mexico)

Asia-Pacific (China, Japan, Southeast Asia, India and Korea)

Europe (Germany, UK, France, Italy and Russia etc.)

South America (Brazil, Chile, Peru and Argentina)

Middle East and Africa (Egypt, South Africa, Saudi Arabia)

Split by Product Types, with sales, revenue, price, market share of each type, can be divided into

Portable Medical Oxygen Concentrator

Stationary Medical Oxygen Concentrator

Others

Split by applications, this report focuses on sales, market share and growth rate in each application, can be divided into

Home

Hospital

Traveling

Others

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