

2018 Top 5 Medical Nonwovens Players in North America, Europe, Asia-Pacific, South America, Middle East and Africa

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Abstracts

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Nonwovens are the materials of choice for many wound care, surgical, and ostomy dressing applications because of recent formulation and manufacturing advancements and materials properties—absorbent, bacterial barrier, soft and stretchable, and liquid repellent.

The classification of Medical Nonwovens includes Drylaid, Airlaid, Wetlaid and Spunlaid, and the proportion of Spunlaid in 2016 is about 73%.

Medical Nonwovens is widely used as Level 1 Surgical Gowns, Level 2 Surgical Gowns, Level 3 Surgical Gowns, Level 4 Surgical Gowns and Surgical Mask. The most proportion of Medical Nonwovens is Level 2 Surgical Gowns, and the proportion in 2016 is 31%.

North America is the largest consumption place, with a consumption market share nearly 38% in 2016. Following North America, Europe is the second largest consumption place with the consumption market share of 26%.

Market competition is not intense. Cardinal Health, Berry Plastics, 3M, Molnlycke Health Care, Halyard Health, Hartmann, etc. are the leaders of the industry, and they hold key technologies and patents, with high-end customers.

Over the next five years, LPI(LP Information) projects that Medical Nonwovens will register a 5.6% CAGR in terms of revenue, reach US\$ 3390 million by 2023, from US\$ 2440 million in 2017.

This report studies the global market, especially in North America, Europe, Asia-Pacific, South America, Middle East and Africa, focuses on the top 5 players in each region, with sales, price, revenue and market share from 2013 to 2018, the top players:

Cardinal Health

Berry Plastics

3M

Molnlycke Health Care

Halyard Health

Hartmann

Ahlstrom

Domtar Corporation

Medtronic

B. Braun

Intco Medical

Hogy Medical

Advanced Fabrics (SAAF)

Ansell Healthcare

Medline Industries

Market Segment by Regions, this report splits Global into several key Regions, with sales, revenue, market share of top players in these regions, from 2013 to 2018 (forecast), like

North America (United States, Canada and Mexico)

Asia-Pacific (China, Japan, Southeast Asia, India and Korea)

Europe (Germany, UK, France, Italy and Russia etc.)

South America (Brazil, Chile, Peru and Argentina)

Middle East and Africa (Egypt, South Africa, Saudi Arabia)

Split by Product Types, with sales, revenue, price, market share of each type, can be divided into

Drylaid

Airlaid

Wetlaid

Spunlaid

Split by applications, this report focuses on sales, market share and growth rate in each application, can be divided into

Level 1 Surgical Gowns

Level 2 Surgical Gowns

Level 3 Surgical Gowns

Level 4 Surgical Gowns

Surgical Mask

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