

2018 Top 5 Marine Composites Players in North America, Europe, Asia-Pacific, South America, Middle East and Africa

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Abstracts

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The marine market is the most deeply penetrated of all end markets served by the composites industry. Yachts, sailboats and other boats use lots of marine composites. For decades, composites have been the material of choice for marine manufacturers to build beautiful and innovative boats, ships, pipes and personal watercraft.

The composites have been the material of choice for marine manufacturers to build beautiful and innovative boats, ships, pipes and personal watercraft. Marine composites are an integral part of the marine industry. As the marine material downstream application, Powerboats is its largest downstream market, which took up 51.66% of the consumption in 2015.

In 2015, the global marine composites market is led by USA, Europe and China, where the Gurit is an important producer. USA is the largest production region of marine composites in the world in the past few years and it will keep the same position in the next five years. The USA market took up about 49.87% in the global production market in 2015. Europe is the second-largest region-wise market.

The market has reached saturation levels in the USA and Europe regions, while it is expanding in emerging economies such as the Asia-Pacific, Middle East, and Latin American regions. The world's large enterprises are mainly concentrated in these regions.

Over the next five years, LPI(LP Information) projects that Marine Composites will register a 4.6% CAGR in terms of revenue, reach US\$ 1520 million by 2023, from US\$ 1160 million in 2017.

This report studies the global market, especially in North America, Europe, Asia-Pacific,

South America, Middle East and Africa, focuses on the top 5 players in each region, with sales, price, revenue and market share from 2013 to 2018, the top players:

Gurit

Owens Corning

Toray

DuPont

Johns Manville

Hexcel Corporation

Cytec Solvay Group

3A Composites

Future Pipe Industries

SGL Group

National Oilwell Varco

Janicki Industries

Marine Plastics

Jiumei Fiber Glass

PE Composites

Pipe Composites

Aeromarine Industries

Teijin

AGC

Mitsubishi Rayon

PPG

TenCate

Market Segment by Regions, this report splits Global into several key Regions, with sales, revenue, market share of top players in these regions, from 2013 to 2018 (forecast), like

North America (United States, Canada and Mexico)

Asia-Pacific (China, Japan, Southeast Asia, India and Korea)

Europe (Germany, UK, France, Italy and Russia etc.)

South America (Brazil, Chile, Peru and Argentina)

Middle East and Africa (Egypt, South Africa, Saudi Arabia)

Split by Product Types, with sales, revenue, price, market share of each type, can be divided into

Glass Fiber Reinforced Plastics (GFRPs)

Polymer Fiber Reinforced Plastics (PFRPs)

Carbon Fiber Reinforced Plastics (CFRPs)

Others

Split by applications, this report focuses on sales, market share and growth rate in each application, can be divided into

Powerboats

Sailboats

Cruise Liner

Others

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