

# 2018 Top 5 Maleic Anhydride Players in North America, Europe, Asia-Pacific, South America, Middle East and Africa

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## Abstracts

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Maleic anhydride is a colorless or white solid with an acrid odor. Maleic anhydride is a very versatile molecule that lends itself to many applications requiring a number of properties and functionalities. With three active sites (two carboxyl groups and one double bond), it is an excellent joining and cross linking agent. Its major end use, representing well over half of global demand, is in the manufacture of unsaturated polyester resins, where its cross-linking abilities are important.

China is the largest manufacturer of maleic anhydride who accounts for about 57.88% capacity market share in 2014. USA, following China, becomes the second largest one, with 14.51% capacity market share in 2014.

Although China has the largest capacity of maleic anhydride in the world, its capacity utilization rate is much lower, especially for maleic anhydride capacity using benzene oxidation. The oversupply in China is obvious. Affected by the downstream industry and poor profits, benzene oxidation maleic anhydride manufacturers prefer to hold wait-and-see attitudes toward the market for the time being.

Over the next five years, LPI(LP Information) projects that Maleic Anhydride will register a 8.9% CAGR in terms of revenue, reach US\$ 3730 million by 2023, from US\$ 2240 million in 2017.

This report studies the global market, especially in North America, Europe, Asia-Pacific, South America, Middle East and Africa, focuses on the top 5 players in each region, with sales, price, revenue and market share from 2013 to 2018, the top players:

Huntsman Corporation

Sasol-Huntsman

Ashland

Polynt

LANXESS

Thirumalai Chemicals Ltd.

Flint Hills Resources

BASF

YONGSAN CHEMICALS,INC

DSM

Mitsubishi Chemical

NIPPON SHOKUBAI

Elekeiroz SA

Bartek Ingredients

Korea PTG

CEPSA

MOL Group

Mitsui Chemicals

Changzhou Yabang Chemical

Tianjin Bohua Zhonghe Chemical

Qiaoyou Chemical

Zibo Qixing Tengda Chemical

Zhejiang Jiangshan Chemical

Hongxin Chemical

Shengyuan Group

Jiangyin Shunfei Fine chemical

Jiangsu Zhongteng Chemical

Huanghua Hongcheng Business

Shanxi Hengqiang Chemical

Changzhou Shuguang Chemical

Market Segment by Regions, this report splits Global into several key Regions, with sales, revenue, market share of top players in these regions, from 2013 to 2018 (forecast), like

North America (United States, Canada and Mexico)

Asia-Pacific (China, Japan, Southeast Asia, India and Korea)

Europe (Germany, UK, France, Italy and Russia etc.)

South America (Brazil, Chile, Peru and Argentina)

Middle East and Africa (Egypt, South Africa, Saudi Arabia)

Split by Product Types, with sales, revenue, price, market share of each type, can be divided into

Solid Maleic Anhydride

Molten Maleic Anhydride

Split by applications, this report focuses on sales, market share and growth rate in each application, can be divided into

Unsaturated Polyester Resin

1,4-butanediol (BDO)

Other

## Contents

### **1 MALEIC ANHYDRIDE MARKET OVERVIEW**

- 1.1 Product Overview and Scope of Maleic Anhydride
- 1.2 Maleic Anhydride Segment by Types
  - 1.2.1 Global Sales Market Share of Maleic Anhydride by Types in 2017
  - 1.2.2 Solid Maleic Anhydride
    - 1.2.2.1 Major Players of Type I
  - 1.2.3 Molten Maleic Anhydride
    - 1.2.3.1 Major Players of Molten Maleic Anhydride
- 1.3 Maleic Anhydride Segment by Applications
  - 1.3.1 Maleic Anhydride Sales Market Share by Applications in 2017
  - 1.3.2 Unsaturated Polyester Resin
  - 1.3.3 1,4-butanediol (BDO)
  - 1.3.4 Other
- 1.4 Maleic Anhydride Market by Regions
  - 1.4.1 North America Status and Prospect (2013-2023)
    - 1.4.1.1 North America Maleic Anhydride Revenue (Million USD) and Growth Rate (2013-2023)
  - 1.4.2 Asia-Pacific Status and Prospect (2013-2023)
    - 1.4.2.1 Asia-Pacific Maleic Anhydride Revenue (Million USD) and Growth Rate (2013-2023)
  - 1.4.3 Europe Status and Prospect (2013-2023)
    - 1.4.3.1 Europe Maleic Anhydride Revenue (Million USD) and Growth Rate (2013-2023)
  - 1.4.4 South America Status and Prospect (2013-2023)
    - 1.4.4.1 South America Maleic Anhydride Revenue (Million USD) and Growth Rate (2013-2023)
  - 1.4.5 Middle East and Africa Status and Prospect (2013-2023)
    - 1.4.5.1 Middle East and Africa Maleic Anhydride Revenue (Million USD) and Growth Rate (2013-2023)
- 1.5 Global Market Size (Value) of Maleic Anhydride (2013-2023)

### **2 GLOBAL MALEIC ANHYDRIDE SALES, REVENUE (VALUE) AND MARKET SHARE BY PLAYERS**

- 2.1 Global Maleic Anhydride Sales and Market Share by Players in 2016 and 2017
  - 2.1.1 Global Maleic Anhydride Sales by Players in 2016 and 2017

- 2.1.2 Global Maleic Anhydride Sales Market Share (%) by Players in 2016 and 2017
- 2.2 Global Maleic Anhydride Revenue and Market Share by Players in 2016 and 2017
  - 2.2.1 Global Maleic Anhydride Revenue by Players in 2016 and 2017
  - 2.2.2 Global Maleic Anhydride Revenue Market Share (%) by Players in 2016 and 2017
- 2.3 Global Maleic Anhydride Average Price by Players in 2016 and 2017
- 2.4 Global Maleic Anhydride Manufacturing Base Distribution, Sales Area, Product Types by Players
  - 2.4.1 Global Maleic Anhydride Manufacturing Base Distribution and Sales Area by Players
  - 2.4.2 Players Maleic Anhydride Product Types
- 2.5 Maleic Anhydride Market Competitive Situation and Trends
  - 2.5.1 Maleic Anhydride Market Concentration Rate
  - 2.5.2 Maleic Anhydride Market Share of Top 3 and Top 5 Players
  - 2.5.3 Mergers & Acquisitions, Expansion

### **3 GLOBAL MALEIC ANHYDRIDE SALES, REVENUE (VALUE) BY REGIONS, TYPE AND APPLICATION (2013-2018)**

- 3.1 Global Maleic Anhydride Sales, Revenue and Market Share by Regions (2013-2018)
  - 3.1.1 Global Maleic Anhydride Sales and Market Share by Regions (2013-2018)
  - 3.1.2 Global Maleic Anhydride Revenue and Market Share by Regions (2013-2018)
- 3.2 Global Maleic Anhydride Sales, Revenue, Market Share and Price by Type (2013-2018)
  - 3.2.1 Global Maleic Anhydride Sales and Market Share by Type (2013-2018)
  - 3.2.2 Global Maleic Anhydride Revenue and Market Share by Type (2013-2018)
  - 3.2.3 Global Maleic Anhydride Price by Type (2013-2018)
- 3.3 Global Maleic Anhydride Sales and Market Share by Application (2013-2018)
  - 3.3.1 Global Maleic Anhydride Sales by Application (2013-2018)
  - 3.3.2 Global Maleic Anhydride Sales Market Share by Application (2013-2018)
- 3.4 Global Maleic Anhydride Sales, Revenue, Price and Gross Margin (2013-2018)

### **4 NORTH AMERICA TOP 5 PLAYERS MALEIC ANHYDRIDE SALES, REVENUE AND PRICE**

- 4.1 North America Top 5 Players Maleic Anhydride Sales, Revenue and Market Share in 2016 and 2017
  - 4.1.1 North America Top 5 Players Maleic Anhydride Sales and Market Share in 2016

and 2017

4.1.2 North America Top 5 Players Maleic Anhydride Revenue and Market Share in 2016 and 2017

4.2 North America Maleic Anhydride Sales, Revenue, Market Share and Price by Type (2013-2018)

4.2.1 North America Maleic Anhydride Sales and Market Share by Type (2013-2018)

4.2.1.1 North America Maleic Anhydride Sales by Type (2013-2018)

4.2.1.2 North America Maleic Anhydride Sales Market Share by Type (2013-2018)

4.2.2 North America Maleic Anhydride Revenue and Market Share by Type (2013-2018)

4.2.2.1 North America Maleic Anhydride Revenue by Type (2013-2018)

4.2.2.2 North America Maleic Anhydride Revenue Market Share by Type (2013-2018)

4.2.3 North America Maleic Anhydride Price by Type (2013-2018)

4.3 North America Maleic Anhydride Sales and Market Share by Application (2013-2018)

4.3.1 North America Maleic Anhydride Sales by Application (2013-2018)

4.3.2 North America Maleic Anhydride Sales Market Share by Application (2013-2018)

4.4 North America Maleic Anhydride Sales and Market Share by Country (US, Canada and Mexico) (2013-2018)

4.4.1 North America Maleic Anhydride Sales by Country (2013-2018)

4.4.2 North America Maleic Anhydride Sales Market Share by Country (2013-2018)

4.5 North America Maleic Anhydride Import & Export (2013-2018)

## **5 EUROPE TOP 5 PLAYERS MALEIC ANHYDRIDE SALES, REVENUE AND PRICE**

5.1 Europe Top 5 Players Maleic Anhydride Sales, Revenue and Market Share in 2016 and 2017

5.1.1 Europe Top 5 Players Maleic Anhydride Sales and Market Share in 2016 and 2017

5.1.2 Europe Top 5 Players Maleic Anhydride Revenue and Market Share in 2016 and 2017

5.2 Europe Maleic Anhydride Sales, Revenue, Market Share and Price by Type (2013-2018)

5.2.1 Europe Maleic Anhydride Sales and Market Share by Type (2013-2018)

5.2.1.1 Europe Maleic Anhydride Sales by Type (2013-2018)

5.2.1.2 Europe Maleic Anhydride Sales Market Share by Type (2013-2018)

5.2.2 Europe Maleic Anhydride Revenue and Market Share by Type (2013-2018)

5.2.2.1 Europe Maleic Anhydride Revenue by Type (2013-2018)

5.2.2.2 Europe Maleic Anhydride Revenue Market Share by Type (2013-2018)

- 5.2.3 Europe Maleic Anhydride Price by Type (2013-2018)
- 5.3 Europe Maleic Anhydride Sales and Market Share by Application (2013-2018)
  - 5.3.1 Europe Maleic Anhydride Sales by Application (2013-2018)
  - 5.3.2 Europe Maleic Anhydride Sales Market Share by Application (2013-2018)
- 5.4 Europe Maleic Anhydride Sales and Market Share by Country (Germany, UK, France, Italy and Russia) (2013-2018)
  - 5.4.1 Europe Maleic Anhydride Sales by Country (2013-2018)
  - 5.4.2 Europe Maleic Anhydride Sales Market Share by Country (2013-2018)
- 5.5 Europe Maleic Anhydride Import & Export (2013-2018)

## **6 ASIA-PACIFIC TOP 5 PLAYERS MALEIC ANHYDRIDE SALES, REVENUE AND PRICE**

- 6.1 Asia-Pacific Top 5 Players Maleic Anhydride Sales, Revenue and Market Share in 2016 and 2017
  - 6.1.1 Asia-Pacific Top 5 Players Maleic Anhydride Sales and Market Share in 2016 and 2017
  - 6.1.2 Asia-Pacific Top 5 Players Maleic Anhydride Revenue and Market Share in 2016 and 2017
- 6.2 Asia-Pacific Maleic Anhydride Sales, Revenue, Market Share and Price by Type (2013-2018)
  - 6.2.1 Asia-Pacific Maleic Anhydride Sales and Market Share by Type (2013-2018)
    - 6.2.1.1 Asia-Pacific Maleic Anhydride Sales by Type (2013-2018)
    - 6.2.1.2 Asia-Pacific Maleic Anhydride Sales Market Share by Type (2013-2018)
  - 6.2.2 Asia-Pacific Maleic Anhydride Revenue and Market Share by Type (2013-2018)
  - 6.2.3 Asia-Pacific Maleic Anhydride Price by Type (2013-2018)
- 6.3 Asia-Pacific Maleic Anhydride Sales and Market Share by Application (2013-2018)
  - 6.3.1 Asia-Pacific Maleic Anhydride Sales by Application (2013-2018)
  - 6.3.2 Asia-Pacific Maleic Anhydride Sales Market Share by Application (2013-2018)
- 6.4 Asia-Pacific Maleic Anhydride Sales and Market Share by Country (China, Japan, Southeast Asia, India, Korea and Australia) (2013-2018)
  - 6.4.1 Asia-Pacific Maleic Anhydride Sales by Country (2013-2018)
  - 6.4.2 Asia-Pacific Maleic Anhydride Sales Market Share by Country (2013-2018)
- 6.5 Asia-Pacific Maleic Anhydride Import & Export (2013-2018)

## **7 SOUTH AMERICA TOP 5 PLAYERS MALEIC ANHYDRIDE SALES, REVENUE AND PRICE**

- 7.1 South America Top 5 Players Maleic Anhydride Sales, Revenue and Market Share



in 2016 and 2017

7.1.1 South America Top 5 Players Maleic Anhydride Sales and Market Share in 2016 and 2017

7.1.2 South America Top 5 Players Maleic Anhydride Revenue and Market Share in 2016 and 2017

7.2 South America Maleic Anhydride Sales, Revenue, Market Share and Price by Type (2013-2018)

7.2.1 South America Maleic Anhydride Sales and Market Share by Type (2013-2018)

7.2.1.1 South America Maleic Anhydride Sales by Type (2013-2018)

7.2.1.2 South America Maleic Anhydride Sales Market Share by Type (2013-2018)

7.2.2 South America Maleic Anhydride Revenue and Market Share by Type (2013-2018)

7.2.2.1 South America Maleic Anhydride Revenue by Type (2013-2018)

7.2.2.2 South America Maleic Anhydride Revenue and Market Share by Type (2013-2018)

7.2.3 South America Maleic Anhydride Price by Type (2013-2018)

7.3 South America Maleic Anhydride Sales and Market Share by Application (2013-2018)

7.3.1 South America Maleic Anhydride Sales by Application (2013-2018)

7.3.2 South America Maleic Anhydride Sales Market Share by Application (2013-2018)

7.4 South America Maleic Anhydride Sales and Market Share by Country (Brazil, Argentina, Chile and Peru) (2013-2018)

7.4.1 South America Maleic Anhydride Sales by Country (2013-2018)

7.4.2 South America Maleic Anhydride Sales Market Share by Country (2013-2018)

7.5 South America Maleic Anhydride Import & Export (2013-2018)

## **8 MIDDLE EAST & AFRICA TOP 5 PLAYERS MALEIC ANHYDRIDE SALES, REVENUE AND PRICE**

8.1 Middle East & Africa Top 5 Players Maleic Anhydride Sales, Revenue and Market Share in 2016 and 2017

8.1.1 Middle East & Africa Top 5 Players Maleic Anhydride Sales and Market Share in 2016 and 2017

8.1.2 Middle East & Africa Top 5 Players Maleic Anhydride Revenue and Market Share in 2016 and 2017

8.2 Middle East & Africa Maleic Anhydride Sales, Revenue, Market Share and Price by Type (2013-2018)

8.2.1 Middle East & Africa Maleic Anhydride Sales and Market Share by Type (2013-2018)

- 8.2.1.1 Middle East & Africa Maleic Anhydride Sales by Type (2013-2018)
- 8.2.1.2 Middle East & Africa Maleic Anhydride Sales Market Share by Type (2013-2018)
- 8.2.2 Middle East & Africa Maleic Anhydride Revenue and Market Share by Type (2013-2018)
  - 8.2.2.1 Middle East & Africa Maleic Anhydride Revenue by Type (2013-2018)
  - 8.2.2.2 Middle East & Africa Maleic Anhydride Revenue Market Share by Type (2013-2018)
- 8.2.3 Middle East & Africa Maleic Anhydride Price by Type (2013-2018)
- 8.3 Middle East & Africa Maleic Anhydride Sales and Market Share by Application (2013-2018)
  - 8.3.1 Middle East & Africa Maleic Anhydride Sales by Application (2013-2018)
  - 8.3.2 Middle East & Africa Maleic Anhydride Sales Market Share by Application (2013-2018)
- 8.4 Middle East & Africa Maleic Anhydride Sales and Market Share by Country (Egypt, Saudi Arabia, South Africa and Iran) (2013-2018)
  - 8.4.1 Middle East & Africa Maleic Anhydride Sales by Country (2013-2018)
  - 8.4.2 Middle East & Africa Maleic Anhydride Sales Market Share by Country (2013-2018)
- 8.5 Middle East & Africa Maleic Anhydride Import & Export (2013-2018)

## **9 GLOBAL MALEIC ANHYDRIDE PLAYERS PROFILES/ANALYSIS**

### **9.1 Huntsman Corporation**

- 9.1.1 Company Basic Information, Manufacturing Base, Sales Area and Its Competitors
- 9.1.2 Maleic Anhydride Product Types, Application and Specification
  - 9.1.2.1 Product A
  - 9.1.2.2 Product B
- 9.1.3 Huntsman Corporation Maleic Anhydride Sales, Revenue, Price and Gross Margin (2013-2018)
- 9.1.4 Main Business/Business Overview
- 9.1.5 Huntsman Corporation News

### **9.2 Sasol-Huntsman**

- 9.2.1 Company Basic Information, Manufacturing Base, Sales Area and Its Competitors
- 9.2.2 Maleic Anhydride Product Types, Application and Specification
  - 9.2.2.1 Product A
  - 9.2.2.2 Product B

9.2.3 Sasol-Huntsman Maleic Anhydride Sales, Revenue, Price and Gross Margin (2013-2018)

9.2.4 Main Business/Business Overview

9.2.5 Sasol-Huntsman News

9.3 Ashland

9.3.1 Company Basic Information, Manufacturing Base, Sales Area and Its Competitors

9.3.2 Maleic Anhydride Product Types, Application and Specification

9.3.2.1 Product A

9.3.2.2 Product B

9.3.3 Ashland Maleic Anhydride Sales, Revenue, Price and Gross Margin (2013-2018)

9.3.4 Main Business/Business Overview

9.3.5 Ashland News

9.4 Polynt

9.4.1 Company Basic Information, Manufacturing Base, Sales Area and Its Competitors

9.4.2 Maleic Anhydride Product Types, Application and Specification

9.4.2.1 Product A

9.4.2.2 Product B

9.4.3 Polynt Maleic Anhydride Sales, Revenue, Price and Gross Margin (2013-2018)

9.4.4 Main Business/Business Overview

9.4.5 Polynt News

9.5 LANXESS

9.5.1 Company Basic Information, Manufacturing Base, Sales Area and Its Competitors

9.5.2 Maleic Anhydride Product Types, Application and Specification

9.5.2.1 Product A

9.5.2.2 Product B

9.5.3 LANXESS Maleic Anhydride Sales, Revenue, Price and Gross Margin (2013-2018)

9.5.4 Main Business/Business Overview

9.5.5 LANXESS News

9.6 Thirumalai Chemicals Ltd.

9.6.1 Company Basic Information, Manufacturing Base, Sales Area and Its Competitors

9.6.2 Maleic Anhydride Product Types, Application and Specification

9.6.2.1 Product A

9.6.2.2 Product B

9.6.3 Thirumalai Chemicals Ltd. Maleic Anhydride Sales, Revenue, Price and Gross

## Margin (2013-2018)

9.6.4 Main Business/Business Overview

9.6.5 Thirumalai Chemicals Ltd. News

## 9.7 Flint Hills Resources

9.7.1 Company Basic Information, Manufacturing Base, Sales Area and Its

### Competitors

9.7.2 Maleic Anhydride Product Types, Application and Specification

9.7.2.1 Product A

9.7.2.2 Product B

9.7.3 Flint Hills Resources Maleic Anhydride Sales, Revenue, Price and Gross Margin (2013-2018)

9.7.4 Main Business/Business Overview

9.7.5 Flint Hills Resources News

## 9.8 BASF

9.8.1 Company Basic Information, Manufacturing Base, Sales Area and Its

### Competitors

9.8.2 Maleic Anhydride Product Types, Application and Specification

9.8.2.1 Product A

9.8.2.2 Product B

9.8.3 BASF Maleic Anhydride Sales, Revenue, Price and Gross Margin (2013-2018)

9.8.4 Main Business/Business Overview

9.8.5 BASF News

## 9.9 YONGSAN CHEMICALS,INC

9.9.1 Company Basic Information, Manufacturing Base, Sales Area and Its

### Competitors

9.9.2 Maleic Anhydride Product Types, Application and Specification

9.9.2.1 Product A

9.9.2.2 Product B

9.9.3 YONGSAN CHEMICALS,INC Maleic Anhydride Sales, Revenue, Price and Gross Margin (2013-2018)

9.9.4 Main Business/Business Overview

9.9.5 YONGSAN CHEMICALS,INC News

## 9.10 DSM

9.10.1 Company Basic Information, Manufacturing Base, Sales Area and Its

### Competitors

9.10.2 Maleic Anhydride Product Types, Application and Specification

9.10.2.1 Product A

9.10.2.2 Product B

9.10.3 DSM Maleic Anhydride Sales, Revenue, Price and Gross Margin (2013-2018)

- 9.10.4 Main Business/Business Overview
- 9.10.5 DSM News
- 9.11 Mitsubishi Chemical
- 9.12 NIPPON SHOKUBAI
- 9.13 Elekeiroz SA
- 9.14 Bartek Ingredients
- 9.15 Korea PTG
- 9.16 CEPSA
- 9.17 MOL Group
- 9.18 Mitsui Chemicals
- 9.19 Changzhou Yabang Chemical
- 9.20 Tianjin Bohua Zhonghe Chemical
- 9.21 Qiaoyou Chemical
- 9.22 Zibo Qixing Tengda Chemical
- 9.23 Zhejiang Jiangshan Chemical
- 9.24 Hongxin Chemical
- 9.25 Shengyuan Group
- 9.26 Jiangyin Shunfei Fine chemical
- 9.27 Jiangsu Zhongteng Chemical
- 9.28 Huanghua Hongcheng Business
- 9.29 Shanxi Hengqiang Chemical
- 9.30 Changzhou Shuguang Chemical

## **10 GLOBAL MALEIC ANHYDRIDE MARKET FORECAST (2018-2023)**

- 10.1 Global Maleic Anhydride Sales, Revenue Forecast (2018-2023)
- 10.2 Global Maleic Anhydride Sales, Consumption Forecast by Regions (2018-2023)
  - 10.2.1 Global Maleic Anhydride Sales Forecast by Regions (2018-2023)
  - 10.2.2 Global Maleic Anhydride Sales Market Share Forecast by Regions (2018-2023)
- 10.3 Global Maleic Anhydride Sales and Market Share Forecast by Type (2018-2023)
  - 10.3.1 Global Maleic Anhydride Sales Forecast by Type (2018-2023)
  - 10.3.2 Global Maleic Anhydride Sales Market Share Forecast by Type (2018-2023)
- 10.4 Global Maleic Anhydride Sales and Market Share Forecast by Application (2018-2023)
  - 10.4.1 Global Maleic Anhydride Sales Forecast by Application (2018-2023)
  - 10.4.2 Global Maleic Anhydride Sales Market Share Forecast by Application (2018-2023)
- 10.5 Maleic Anhydride Price Forecast (2018-2023)

## **11 MALEIC ANHYDRIDE MANUFACTURING COST ANALYSIS**

- 11.1 Maleic Anhydride Key Raw Materials Analysis
  - 11.1.1 Key Raw Materials
  - 11.1.2 Price Trend of Key Raw Materials
  - 11.1.3 Key Suppliers of Raw Materials
  - 11.1.4 Market Concentration Rate of Raw Materials
- 11.2 Proportion of Manufacturing Cost Structure
  - 11.2.1 Raw Materials
  - 11.2.2 Labor Cost
  - 11.2.3 Manufacturing Expenses
- 11.3 Manufacturing Process Analysis of Maleic Anhydride

## **12 INDUSTRIAL CHAIN, SOURCING STRATEGY AND DOWNSTREAM BUYERS**

- 12.1 Maleic Anhydride Industrial Chain Analysis
- 12.2 Upstream Raw Materials Sourcing
- 12.3 Raw Materials Sources of Maleic Anhydride Major Players in 2017
- 12.4 Downstream Buyers

## **13 MARKETING STRATEGY ANALYSIS, DISTRIBUTORS/TRADERS**

- 13.1 Marketing Channel
  - 13.1.1 Direct Marketing
  - 13.1.2 Indirect Marketing
  - 13.1.3 Marketing Channel Development Trend
- 13.2 Market Positioning
  - 13.2.1 Pricing Strategy
  - 13.2.2 Brand Strategy
  - 13.2.3 Target Client
- 13.3 Distributors/Traders List

## **14 MARKET EFFECT FACTORS ANALYSIS**

- 14.1 Technology Progress/Risk
  - 14.1.1 Substitutes Threat
  - 14.1.2 Technology Progress in Related Industry
- 14.2 Consumer Needs/Customer Preference Change
- 14.3 Economic/Political Environmental Change

## **15 RESEARCH FINDINGS AND CONCLUSION**

## **16 APPENDIX**

16.1 Methodology

16.2 Data Source

## List Of Tables

### LIST OF TABLES AND FIGURES

Figure Picture of Maleic Anhydride

Table Product Specifications of Maleic Anhydride

Figure Global Sales Market Share of Maleic Anhydride by Types in 2017

Figure Product Picture of Solid Maleic Anhydride

Table Major Players of Solid Maleic Anhydride

Figure Product Picture of Molten Maleic Anhydride

Table Major Players of Molten Maleic Anhydride

Figure Maleic Anhydride Sales Market Share by Applications in 2017

Table Applications of Maleic Anhydride

Figure 1,4-butanediol (BDO) Examples

Figure Other Examples

Figure North America Maleic Anhydride Revenue (Million USD) and Growth Rate (2013-2023)

Figure Asia-Pacific Maleic Anhydride Revenue (Million USD) and Growth Rate (2013-2023)

Figure Europe Maleic Anhydride Revenue (Million USD) and Growth Rate (2013-2023)

Figure South America Maleic Anhydride Revenue (Million USD) and Growth Rate (2013-2023)

Figure Middle East and Africa Maleic Anhydride Revenue (Million USD) and Growth Rate (2013-2023)

Figure Global Maleic Anhydride Revenue (Million USD) and Growth Rate (2013-2023)

Table Global Maleic Anhydride Sales by Players in 2016 and 2017

Table Global Maleic Anhydride Sales Market Share (%) by Players in 2016 and 2017

Figure Global Maleic Anhydride Sales Market Share by Players in 2016

Figure Global Maleic Anhydride Sales Market Share by Players in 2017

Table Global Maleic Anhydride Revenue by Players in 2016 and 2017

Table Global Maleic Anhydride Revenue Market Share (%) by Players in 2016 and 2017

Figure Global Maleic Anhydride Revenue Market Share by Players in 2016

Figure Global Maleic Anhydride Revenue Market Share by Players in 2017

Table Global Maleic Anhydride Average Price by Players in 2016 and 2017

Figure Global Maleic Anhydride Average Price by Players in 2017

Table Global Maleic Anhydride Manufacturing Base Distribution and Sales Area by Players

Table Players Maleic Anhydride Product Types

Figure Maleic Anhydride Market Share of Top 3 Players



Figure Maleic Anhydride Market Share of Top 5 Players  
Table Global Maleic Anhydride Sales by Regions (2013-2018)  
Table Global Maleic Anhydride Sales Market Share by Regions (2013-2018)  
Figure Global Maleic Anhydride Sales Market Share by Regions (2013-2018)  
Figure Global Maleic Anhydride Sales Market Share by Regions in 2017  
Table Global Maleic Anhydride Revenue by Regions (2013-2018)  
Table Global Maleic Anhydride Revenue Market Share by Regions (2013-2018)  
Figure Global Maleic Anhydride Revenue Market Share by Regions (2013-2018)  
Figure Global Maleic Anhydride Revenue Market Share by Regions in 2017  
Table Global Maleic Anhydride Sales by Type (2013-2018)  
Table Global Maleic Anhydride Sales Market Share by Type (2013-2018)  
Figure Global Maleic Anhydride Sales Market Share by Type (2013-2018)  
Figure Global Maleic Anhydride Sales Market Share by Type in 2017  
Table Global Maleic Anhydride Revenue by Type (2013-2018)  
Table Global Maleic Anhydride Revenue Market Share by Type (2013-2018)  
Figure Global Maleic Anhydride Revenue Market Share by Type (2013-2018)  
Figure Global Maleic Anhydride Revenue Market Share by Type in 2017  
Table Global Maleic Anhydride Price by Type (2013-2018)  
Table Global Maleic Anhydride Sales by Application (2013-2018)  
Figure Global Maleic Anhydride Sales Market Share by Application in 2017  
Table Global Maleic Anhydride Sales Market Share by Application (2013-2018)  
Figure Global Maleic Anhydride Sales Market Share by Application (2013-2018)  
Table Global Maleic Anhydride Sales, Revenue, Price and Gross Margin (2013-2018)  
Table North America Top 5 Players Maleic Anhydride Sales in 2016 and 2017  
Table North America Top 5 Players Maleic Anhydride Sales Market Share (%) in 2016 and 2017  
Figure North America Top 5 Players Maleic Anhydride Sales Share in 2016  
Figure North America Top 5 Players Maleic Anhydride Sales Share in 2017  
Table North America Top 5 Players Maleic Anhydride Revenue in 2016 and 2017  
Table North America Top 5 Players Maleic Anhydride Revenue Market Share (%) in 2016 and 2017  
Figure North America Top 5 Players Maleic Anhydride Revenue Share in 2016  
Figure North America Top 5 Players Maleic Anhydride Revenue Share in 2017  
Table North America Maleic Anhydride Sales by Type (2013-2018)  
Figure 2017 North America Maleic Anhydride Sales Market Share by Type  
Table North America Maleic Anhydride Sales Market Share by Type (2013-2018)  
Figure North America Maleic Anhydride Sales Market Share by Type (2013-2018)  
Table North America Maleic Anhydride Revenue by Type (2013-2018)  
Figure North America Maleic Anhydride Revenue Market Share by Type in 2017

Table North America Maleic Anhydride Revenue Market Share by Type (2013-2018)  
Figure North America Maleic Anhydride Revenue Market Share by Type (2013-2018)  
Table North America Maleic Anhydride Price by Type (2013-2018)  
Table North America Maleic Anhydride Sales by Application (2013-2018)  
Figure North America Maleic Anhydride Sales by Application in 2017  
Table North America Maleic Anhydride Sales Market Share by Application (2013-2018)  
Figure North America Maleic Anhydride Sales Market Share by Application (2013-2018)  
Table North America Maleic Anhydride Sales by Country (2013-2018)  
Figure 2017 North America Maleic Anhydride Sales Market Share by Country  
Table North America Maleic Anhydride Sales Market Share by Country (2013-2018)  
Figure North America Maleic Anhydride Sales Market Share by Country (2013-2018)  
Table North America Maleic Anhydride Import & Export (2013-2018)  
Table Europe Top 5 Players Maleic Anhydride Sales in 2016 and 2017  
Table Europe Top 5 Players Maleic Anhydride Sales Market Share (%) in 2016 and 2017  
Figure Europe Top 5 Players Maleic Anhydride Sales Share in 2016  
Figure Europe Top 5 Players Maleic Anhydride Sales Share in 2017  
Table Europe Top 5 Players Maleic Anhydride Revenue in 2016 and 2017  
Table Europe Top 5 Players Maleic Anhydride Revenue Market Share (%) in 2016 and 2017  
Figure Europe Top 5 Players Maleic Anhydride Revenue Share in 2016  
Figure Europe Top 5 Players Maleic Anhydride Revenue Share in 2017  
Table Europe Maleic Anhydride Sales by Type (2013-2018)  
Figure 2017 Europe Maleic Anhydride Sales Market Share by Type  
Table Europe Maleic Anhydride Sales Market Share by Type (2013-2018)  
Figure Europe Maleic Anhydride Sales Market Share by Type (2013-2018)  
Table Europe Maleic Anhydride Revenue by Type (2013-2018)  
Figure Europe Maleic Anhydride Revenue Market Share by Type in 2017  
Table Europe Maleic Anhydride Revenue Market Share by Type (2013-2018)  
Figure Europe Maleic Anhydride Revenue Market Share by Type (2013-2018)  
Table Europe Maleic Anhydride Price by Type (2013-2018)  
Table Europe Maleic Anhydride Sales by Application (2013-2018)  
Figure Europe Maleic Anhydride Sales Market Share by Application in 2017  
Table Europe Maleic Anhydride Sales Market Share by Application (2013-2018)  
Figure Europe Maleic Anhydride Sales Market Share by Application (2013-2018)  
Table Europe Maleic Anhydride Sales by Country (2013-2018)  
Figure Europe Maleic Anhydride Sales Market Share by Country in 2017  
Table Europe Maleic Anhydride Sales Market Share by Country (2013-2018)  
Figure Europe Maleic Anhydride Sales Market Share by Country (2013-2018)

Table Europe Maleic Anhydride Import & Export (2013-2018)  
Table Asia-Pacific Top 5 Players Maleic Anhydride Sales in 2016 and 2017  
Table Asia-Pacific Top 5 Players Maleic Anhydride Sales Market Share (%) in 2016 and 2017  
Figure Asia-Pacific Top 5 Players Maleic Anhydride Sales Share in 2016  
Figure Asia-Pacific Top 5 Players Maleic Anhydride Sales Share in 2017  
Table Asia-Pacific Top 5 Players Maleic Anhydride Revenue in 2016 and 2017  
Table Asia-Pacific Top 5 Players Maleic Anhydride Revenue Market Share (%) in 2016 and 2017  
Figure Asia-Pacific Top 5 Players Maleic Anhydride Revenue Share in 2016  
Figure Asia-Pacific Top 5 Players Maleic Anhydride Revenue Share in 2017  
Table Asia-Pacific Maleic Anhydride Sales by Type (2013-2018)  
Figure Asia-Pacific Maleic Anhydride Sales Market Share by Type in 2017  
Table Asia-Pacific Maleic Anhydride Sales Market Share by Type (2013-2018)  
Figure Asia-Pacific Maleic Anhydride Sales Market Share by Type (2013-2018)  
Table Asia-Pacific Maleic Anhydride Revenue by Type (2013-2018)  
Table Asia-Pacific Maleic Anhydride Revenue Market Share by Type (2013-2018)  
Figure Asia-Pacific Maleic Anhydride Revenue Market Share by Type (2013-2018)  
Figure Asia-Pacific Maleic Anhydride Revenue Market Share by Type in 2017  
Table Asia-Pacific Maleic Anhydride Price by Type (2013-2018)  
Table Asia-Pacific Maleic Anhydride Sales by Application (2013-2018)  
Figure Asia-Pacific Maleic Anhydride Sales by Application in 2017  
Table Asia-Pacific Maleic Anhydride Sales Market Share by Application (2013-2018)  
Figure Asia-Pacific Maleic Anhydride Sales Market Share by Application (2013-2018)  
Table Asia-Pacific Maleic Anhydride Sales by Country (2013-2018)  
Figure Asia-Pacific Maleic Anhydride Sales Market Share by Country in 2017  
Table Asia-Pacific Maleic Anhydride Sales Market Share by Country (2013-2018)  
Figure Asia-Pacific Maleic Anhydride Sales Market Share by Country (2013-2018)  
Table Asia-Pacific Maleic Anhydride Import & Export (2013-2018)  
Table South America Top 5 Players Maleic Anhydride Sales in 2016 and 2017  
Table South America Top 5 Players Maleic Anhydride Sales Market Share (%) in 2016 and 2017  
Figure South America Top 5 Players Maleic Anhydride Sales Share in 2016  
Figure South America Top 5 Players Maleic Anhydride Sales Share in 2017  
Table South America Top 5 Players Maleic Anhydride Revenue in 2016 and 2017  
Table South America Top 5 Players Maleic Anhydride Revenue Market Share (%) in 2016 and 2017  
Figure South America Top 5 Players Maleic Anhydride Revenue Share in 2016  
Figure South America Top 5 Players Maleic Anhydride Revenue Share in 2017

Table South America Maleic Anhydride Sales by Type (2013-2018)  
Figure South America Maleic Anhydride Sales by Type in 2017  
Table South America Maleic Anhydride Sales Market Share by Type (2013-2018)  
Figure South America Maleic Anhydride Sales Market Share by Type (2013-2018)  
Table South America Maleic Anhydride Revenue by Type (2013-2018)  
Figure South America Maleic Anhydride Revenue by Type in 2017  
Table South America Maleic Anhydride Revenue Market Share by Type (2013-2018)  
Figure South America Maleic Anhydride Revenue Market Share by Type (2013-2018)  
Table South America Maleic Anhydride Price by Type (2013-2018)  
Table South America Maleic Anhydride Sales by Application (2013-2018)  
Figure South America Maleic Anhydride Sales by Application in 2017  
Table South America Maleic Anhydride Sales Market Share by Application (2013-2018)  
Figure South America Maleic Anhydride Sales Market Share by Application (2013-2018)  
Table South America Maleic Anhydride Sales by Country (2013-2018)  
Figure South America Maleic Anhydride Sales by Country in 2017  
Table South America Maleic Anhydride Sales Market Share by Country (2013-2018)  
Figure South America Maleic Anhydride Sales Market Share by Country (2013-2018)  
Table South America Maleic Anhydride Import & Export (2013-2018)  
Table Middle East & Africa Top 5 Players Maleic Anhydride Sales in 2016 and 2017  
Table Middle East & Africa Top 5 Players Maleic Anhydride Sales Market Share (%) in 2016 and 2017  
Figure Middle East & Africa Top 5 Players Maleic Anhydride Sales Share in 2016  
Figure Middle East & Africa Top 5 Players Maleic Anhydride Sales Share in 2017  
Table Middle East & Africa Top 5 Players Maleic Anhydride Revenue in 2016 and 2017  
Table Middle East & Africa Top 5 Players Maleic Anhydride Revenue Market Share (%) in 2016 and 2017  
Figure Middle East & Africa Top 5 Players Maleic Anhydride Revenue Share in 2016  
Figure Middle East & Africa Top 5 Players Maleic Anhydride Revenue Share in 2017  
Figure Middle East & Africa Maleic Anhydride Sales Market Share by Type (2013-2018)  
Figure Middle East & Africa Maleic Anhydride Sales by Type in 2017  
Table Middle East & Africa Maleic Anhydride Sales Market Share by Type (2013-2018)  
Figure Middle East & Africa Maleic Anhydride Sales Market Share by Type (2013-2018)  
Table Middle East & Africa Maleic Anhydride Revenue by Type (2013-2018)  
Figure Middle East & Africa Maleic Anhydride Revenue by Type in 2017  
Table Middle East & Africa Maleic Anhydride Revenue Market Share by Type (2013-2018)  
Figure Middle East & Africa Maleic Anhydride Revenue Market Share by Type (2013-2018)  
Table Middle East & Africa Maleic Anhydride Price by Type (2013-2018)

Table Middle East & Africa Maleic Anhydride Sales by Application (2013-2018)

Figure Middle East & Africa Maleic Anhydride Sales by Application in 2017

Table Middle East & Africa Maleic Anhydride Sales Market Share by Application (2013-2018)

Figure Middle East & Africa Maleic Anhydride Sales Market Share by Application (2013-2018)

Table Middle East & Africa Maleic Anhydride Sales by Country (2013-2018)

Figure Middle East & Africa Maleic Anhydride Sales by Country in 2017

Table Middle East & Africa Maleic Anhydride Sales Market Share by Country (2013-2018)

Figure Middle East & Africa Maleic Anhydride Sales Market Share by Country (2013-2018)

Table Middle East & Africa Maleic Anhydride Import & Export (2013-2018)

Table Huntsman Corporation Basic Information, Manufacturing Base, Sales Area and Its Competitors

Table Huntsman Corporation Maleic Anhydride Sales, Revenue, Price and Gross Margin (2013-2018)

Figure Huntsman Corporation Maleic Anhydride Market Share (2013-2018)

Table Sasol-Huntsman Basic Information, Manufacturing Base, Sales Area and Its Competitors

Table Sasol-Huntsman Maleic Anhydride Sales, Revenue, Price and Gross Margin (2013-2018)

Figure Sasol-Huntsman Maleic Anhydride Market Share (2013-2018)

Table Ashland Basic Information, Manufacturing Base, Sales Area and Its Competitors

Table Ashland Maleic Anhydride Sales, Revenue, Price and Gross Margin (2013-2018)

Figure Ashland Maleic Anhydride Market Share (2013-2018)

Table Polynt Basic Information, Manufacturing Base, Sales Area and Its Competitors

Table Polynt Maleic Anhydride Sales, Revenue, Price and Gross Margin (2013-2018)

Figure Polynt Maleic Anhydride Market Share (2013-2018)

Table LANXESS Basic Information, Manufacturing Base, Sales Area and Its Competitors

Table LANXESS Maleic Anhydride Sales, Revenue, Price and Gross Margin (2013-2018)

Figure LANXESS Maleic Anhydride Market Share (2013-2018)

Table Thirumalai Chemicals Ltd. Basic Information, Manufacturing Base, Sales Area and Its Competitors

Table Thirumalai Chemicals Ltd. Maleic Anhydride Sales, Revenue, Price and Gross Margin (2013-2018)

Figure Thirumalai Chemicals Ltd. Maleic Anhydride Market Share (2013-2018)

Table Flint Hills Resources Basic Information, Manufacturing Base, Sales Area and Its Competitors

Table Flint Hills Resources Maleic Anhydride Sales, Revenue, Price and Gross Margin (2013-2018)

Figure Flint Hills Resources Maleic Anhydride Market Share (2013-2018)

Table BASF Basic Information, Manufacturing Base, Sales Area and Its Competitors

Table BASF Maleic Anhydride Sales, Revenue, Price and Gross Margin (2013-2018)

Figure BASF Maleic Anhydride Market Share (2013-2018)

Table YONGSAN CHEMICALS,INC Basic Information, Manufacturing Base, Sales Area and Its Competitors

Table YONGSAN CHEMICALS,INC Maleic Anhydride Sales, Revenue, Price and Gross Margin (2013-2018)

Figure YONGSAN CHEMICALS,INC Maleic Anhydride Market Share (2013-2018)

Table DSM Basic Information, Manufacturing Base, Sales Area and Its Competitors

Table DSM Maleic Anhydride Sales, Revenue, Price and Gross Margin (2013-2018)

Figure DSM Maleic Anhydride Market Share (2013-2018)

Table Mitsubishi Chemical Basic Information, Manufacturing Base, Sales Area and Its Competitors

Table NIPPON SHOKUBAI Basic Information, Manufacturing Base, Sales Area and Its Competitors

Table Elekeiroz SA Basic Information, Manufacturing Base, Sales Area and Its Competitors

Table Bartek Ingredients Basic Information, Manufacturing Base, Sales Area and Its Competitors

Table Korea PTG Basic Information, Manufacturing Base, Sales Area and Its Competitors

Table CEPESA Basic Information, Manufacturing Base, Sales Area and Its Competitors

Table MOL Group Basic Information, Manufacturing Base, Sales Area and Its Competitors

Table Mitsui Chemicals Basic Information, Manufacturing Base, Sales Area and Its Competitors

Table Changzhou Yabang Chemical Basic Information, Manufacturing Base, Sales Area and Its Competitors

Table Tianjin Bohua Zhonghe Chemical Basic Information, Manufacturing Base, Sales Area and Its Competitors

Table Qiaoyou Chemical Basic Information, Manufacturing Base, Sales Area and Its Competitors

Table Zibo Qixing Tengda Chemical Basic Information, Manufacturing Base, Sales Area and Its Competitors

Table Zhejiang Jiangshan Chemical Basic Information, Manufacturing Base, Sales Area and Its Competitors

Table Hongxin Chemical Basic Information, Manufacturing Base, Sales Area and Its Competitors

Table Shengyuan Group Basic Information, Manufacturing Base, Sales Area and Its Competitors

Table Jiangyin Shunfei Fine chemical Basic Information, Manufacturing Base, Sales Area and Its Competitors

Table Jiangsu Zhongteng Chemical Basic Information, Manufacturing Base, Sales Area and Its Competitors

Table Huanghua Hongcheng Business Basic Information, Manufacturing Base, Sales Area and Its Competitors

Table Shanxi Hengqiang Chemical Basic Information, Manufacturing Base, Sales Area and Its Competitors

Table Changzhou Shuguang Chemical Basic Information, Manufacturing Base, Sales Area and Its Competitors

Figure Global Maleic Anhydride Sales and Growth Rate Forecast (2018-2023)

Figure Global Maleic Anhydride Revenue and Growth Rate Forecast (2018-2023)

Table Global Maleic Anhydride Sales Forecast by Regions (2018-2023)

Table Global Maleic Anhydride Sales Market Share Forecast by Regions (2018-2023)

Table Global Maleic Anhydride Sales Forecast by Type (2018-2023)

Table Global Maleic Anhydride Sales Market Share Forecast by Type (2018-2023)

Table Global Maleic Anhydride Sales Forecast by Application (2018-2023)

Table Global Maleic Anhydride Sales Market Share Forecast by Application (2018-2023)

Table Sales Base and Market Concentration Rate of Raw Material

Figure Price Trend of Key Raw Materials

Table Key Suppliers of Raw Materials

Figure Manufacturing Cost Structure of Maleic Anhydride

Figure Manufacturing Process Analysis of Maleic Anhydride

Figure Maleic Anhydride Industrial Chain Analysis

Table Raw Materials Sources of Maleic Anhydride Major Players in 2017

Table Major Buyers of Maleic Anhydride

Table Distributors/Traders List

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