

2018 Top 5 Liquid Packaging Carton Players in North America, Europe, Asia-Pacific, South America, Middle East and Africa

<https://marketpublishers.com/r/22F64BF3AA4EN.html>

Date: June 2018

Pages: 145

Price: US\$ 4,960.00 (Single User License)

ID: 22F64BF3AA4EN

Abstracts

The report requires updating with new data and is sent in 48 hours after order is placed.

Liquid packaging carton is a box or container which enables the safe transportation and storage of liquid products and provides customized packaging. Liquid packaging is primarily used for Fast-moving consumer goods (FMCG), as it is lightweight and compact. Consumers' preference for ready-to-carry liquid food, changing lifestyles, the convenience of carton packaging, and the recyclable nature of carton packs are the major drivers for this market.

Currently, some companies in the world can produce liquid packaging carton product, mainly concentrating in Europe and North American. Tetra Laval is the market leader of liquid packaging carton industry, with the production volume market share of 47% in 2016. The production of liquid packaging carton increased from 328 billion units in 2012 to 396 billion units in 2016, with an average growth rate of 3.86%.

In terms of volume, the dairy products segment accounted for a market share of over 45.2% in the global liquid packaging carton market in 2016. Milk and dairy products are the most consumed perishable products. Owing to short shelf life, continuous efforts have been made to increase their longevity. Dairy products are processed or packed in a suitable way so that they can be served fresh to the consumer. The juices segment was the second largest segment in the market in 2016 with a market share of over 24.17%. With the development of economy, these industries will need more liquid packaging carton. So, liquid packaging carton has a huge market potential in the future. The major raw material for liquid packaging carton is paperboard, polyethylene, etc. in the United States market, supply of raw materials is full. Fluctuations in the price of the upstream product will impact on the production cost of liquid packaging carton industry. We tend to believe this industry is a promising industry, and the consumption increasing

degree will show a smooth growth curve. For product prices, the slow downward trend in recent years will maintain in the future as competition intensifies. Besides, prices gap between different brands will go narrowing gradually. Also, there will be fluctuation in gross margin.

Over the next five years, LPI(LP Information) projects that Liquid Packaging Carton will register a 2.0% CAGR in terms of revenue, reach US\$ 17300 million by 2023, from US\$ 15400 million in 2017.

This report studies the global market, especially in North America, Europe, Asia-Pacific, South America, Middle East and Africa, focuses on the top 5 players in each region, with sales, price, revenue and market share from 2013 to 2018, the top players:

Tetra Laval

SIG Combibloc

ELOPAK

Greatview

Evergreen Packaging

Nippon Paper

Likang Packing

Stora Enso

Weyerhaeuser

Xinju Feng Pack

Bihai Machinery

Market Segment by Regions, this report splits Global into several key Regions, with sales, revenue, market share of top players in these regions, from 2013 to 2018 (forecast), like

North America (United States, Canada and Mexico)

Asia-Pacific (China, Japan, Southeast Asia, India and Korea)

Europe (Germany, UK, France, Italy and Russia etc.)

South America (Brazil, Chile, Peru and Argentina)

Middle East and Africa (Egypt, South Africa, Saudi Arabia)

Split by Product Types, with sales, revenue, price, market share of each type, can be divided into

?200ml

201-500ml

501-1000ml

?1000ml

Split by applications, this report focuses on sales, market share and growth rate in each application, can be divided into

Dairy

Fruit Juices

Vegetable Juices

Other

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