

2018 Top 5 Liquid Ammonium and Liquid Potassium Thiosulfate Players in North America, Europe, Asia-Pacific, South America, Middle East and Africa

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Abstracts

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Ammonium thiosulfate (CAS No: 7783-18-8; Chemical Formula: $\text{H}_8\text{N}_2\text{O}_3\text{S}_2$) is white crystalline solid with ammonia odor, readily soluble in water, slightly soluble in acetone and insoluble in ethanol and diethyl ether. It is an inorganic compound.

Commonly, ammonium thiosulfate (ATS) is a clear liquid containing 12% N and 26% S. ATS is compatible with Nitrogen solutions and NPK liquid blends, which are neutral or slightly acid in reaction. It is widely accepted for use in clear liquid blends, but is also well suited for use in suspensions.

Potassium Thiosulfate Fertilizer (KTS) is a clear liquid fertilizer product containing 25% of K_2O and 17% sulfur. In the agricultural industry it is commonly referred to as 0-0-25-17s.

In this report, we study the potassium thiosulfate fertilizer market. It is mainly used in agriculture. So this report the data statistics is based on the potassium thiosulfate fertilizer solutions.

Tessenderlo Group is the leading company in USA Liquid Ammonium and Liquid Potassium Thiosulfate industry which supplies products accounts for more than 43.24% of USA market. Though Tessenderlo Group ATS and KTS products is distributed around the world, it Liquid Ammonium and Liquid Potassium Thiosulfates are mainly manufactured in USA. The following players in this field are Martin Midstream Partners and Poole Chem, the production amount of which are much lower, though. Generally, the Liquid Ammonium and Liquid Potassium Thiosulfate industry is concentrated compared with the general fertilizer solution market, but still quite fragmented. The sales

revenue of medium sized players are rather even and looks small compared with leading players like Tessenderlo Group. It is the profound supply chain and raw material source that made Tessenderlo Group a leader. The end use of Liquid Ammonium and Liquid Potassium Thiosulfate is fragmented in terms of plant types, among which, corn, wheat and fruits are the major applications. It is estimated that the growth in cash crops would be met with rapid increase due to the growing attention in relative industry. Also, traditional Liquid Ammonium and Liquid Potassium Thiosulfates that used in corn plantation application would still be the steady usage.

The main Liquid Potassium Thiosulfate sales companies are Tessenderlo Group, Mears Fertilizer, Plant Food and Hydrite Chemical, the USA sales of Liquid Potassium Thiosulfate is 192 K MT, accounting for 15.91% of Liquid Ammonium and Liquid Potassium. The price has been increasing from 2016, and now, about 1301 USD/MT. The price of Liquid Ammonium Thiosulfate has been trending down for the past years past years generally, but still affected by the price of Ammonium. Also, the market is vulnerable to economic situation change. The depression of local market would greatly influence the revenue of Liquid Ammonium Thiosulfate producers. We tend to believe this market is highly mature in USA, and challenges would be faced in price competition with developing countries, industry monopoly and increasingly growing wage standard in USA. On product prices, the slow downward trend in recent years will maintain in the future, as competition intensifies, prices gap between different brands will go narrowing. Similarly, there will be fluctuation in gross margin.

Over the next five years, LPI(LP Information) projects that Liquid Ammonium and Liquid Potassium Thiosulfate will register a xx% CAGR in terms of revenue, reach US\$ xx million by 2023, from US\$ xx million in 2017.

This report studies the global market, especially in North America, Europe, Asia-Pacific, South America, Middle East and Africa, focuses on the top 5 players in each region, with sales, price, revenue and market share from 2013 to 2018, the top players:

Tessenderlo Group

Martin Midstream Partners

Poole Chem

Rentech Nitrogen

Koch Fertilizer

Mears Fertilizer

Kugler

Agrium

R.W. Griffin

Plant Food

Hydrite Chemical

Market Segment by Regions, this report splits Global into several key Regions, with sales, revenue, market share of top players in these regions, from 2013 to 2018 (forecast), like

North America (United States, Canada and Mexico)

Asia-Pacific (China, Japan, Southeast Asia, India and Korea)

Europe (Germany, UK, France, Italy and Russia etc.)

South America (Brazil, Chile, Peru and Argentina)

Middle East and Africa (Egypt, South Africa, Saudi Arabia)

Split by Product Types, with sales, revenue, price, market share of each type, can be divided into

Liquid Ammonium Thiosulfate

Liquid Potassium Thiosulfate

Split by applications, this report focuses on sales, market share and growth rate in each application, can be divided into

Corn Fertilizer

Grain Fertilizer

Cash Crop Fertilizer

Other Agricultural Applications

Industrial Applications

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