

# 2018 Top 5 Laser Capture Microdissection Players in North America, Europe, Asia-Pacific, South America, Middle East and Africa

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## Abstracts

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Laser capture microdissection (LCM) is an automated sample preparation technique that enables isolation of specific cells from a mixed population under microscopic visualization. This technique of isolating a pure sample from a heterogeneous mixture allows for more efficient and accurate results with downstream microgenomics applications such as next-generation sequencing, Sanger sequencing, PCR, and proteomic.

Global giant manufactures mainly distributed in Germany. The manufacturers in Germany have a long history and unshakable status in this field. Manufacturers such as leica microsystems have relative higher level of product's quality. As to Germany, leica microsystems has become as a global leader. There is only one company in USA, it occupy about 15% of the global production market share. But it has a large amount of consumption.

Many companies have several branch office, usually locate in the place close to aimed consumption region. There are international companies set up branch office in China either. Some companies usually take a joint venture enter into aim market, like leica microsystems who take their advantage merge with US company, whose key market is in US.

The key consumption markets locate at developed countries. The North America takes the market share of about 30%, followed by EU with 25%. China takes the market share of about 20%

We tend to believe this industry becomes more and more mature, and the consumption increasing rate will show a smooth curve.

Over the next five years, LPI(LP Information) projects that Laser Capture Microdissection will register a 7.1% CAGR in terms of revenue, reach US\$ 170 million by 2023, from US\$ 110 million in 2017.

This report studies the global market, especially in North America, Europe, Asia-Pacific, South America, Middle East and Africa, focuses on the top 5 players in each region, with sales, price, revenue and market share from 2013 to 2018, the top players:

Leica Microsystems

Thermo Fisher Scientific

Carl Zeiss

Molecular Machines & Industries

Market Segment by Regions, this report splits Global into several key Regions, with sales, revenue, market share of top players in these regions, from 2013 to 2018 (forecast), like

North America (United States, Canada and Mexico)

Asia-Pacific (China, Japan, Southeast Asia, India and Korea)

Europe (Germany, UK, France, Italy and Russia etc.)

South America (Brazil, Chile, Peru and Argentina)

Middle East and Africa (Egypt, South Africa, Saudi Arabia)

Split by Product Types, with sales, revenue, price, market share of each type, can be divided into

ArcturusXT™ LCM System

MMI Cellcut

Leica AS LMD

## PALM Microbeam

Split by applications, this report focuses on sales, market share and growth rate in each application, can be divided into

University

Medical Institution

Biology Laboratory

## Contents

### 1 LASER CAPTURE MICRODISSECTION MARKET OVERVIEW

- 1.1 Product Overview and Scope of Laser Capture Microdissection
- 1.2 Laser Capture Microdissection Segment by Types
  - 1.2.1 Global Sales Market Share of Laser Capture Microdissection by Types in 2017
  - 1.2.2 ArcturusXT™ LCM System
    - 1.2.2.1 Major Players of Type I
  - 1.2.3 MMI Cellcut
    - 1.2.3.1 Major Players of MMI Cellcut
  - 1.2.4 Leica AS LMD
    - 1.2.4.1 Major Players of Leica AS LMD
  - 1.2.5 PALM Microbeam
    - 1.2.5.1 Major Players of PALM Microbeam
- 1.3 Laser Capture Microdissection Segment by Applications
  - 1.3.1 Laser Capture Microdissection Sales Market Share by Applications in 2017
  - 1.3.2 University
  - 1.3.3 Medical Institution
  - 1.3.4 Biology Laboratory
- 1.4 Laser Capture Microdissection Market by Regions
  - 1.4.1 North America Status and Prospect (2013-2023)
    - 1.4.1.1 North America Laser Capture Microdissection Revenue (Million USD) and Growth Rate (2013-2023)
  - 1.4.2 Asia-Pacific Status and Prospect (2013-2023)
    - 1.4.2.1 Asia-Pacific Laser Capture Microdissection Revenue (Million USD) and Growth Rate (2013-2023)
  - 1.4.3 Europe Status and Prospect (2013-2023)
    - 1.4.3.1 Europe Laser Capture Microdissection Revenue (Million USD) and Growth Rate (2013-2023)
  - 1.4.4 South America Status and Prospect (2013-2023)
    - 1.4.4.1 South America Laser Capture Microdissection Revenue (Million USD) and Growth Rate (2013-2023)
  - 1.4.5 Middle East and Africa Status and Prospect (2013-2023)
    - 1.4.5.1 Middle East and Africa Laser Capture Microdissection Revenue (Million USD) and Growth Rate (2013-2023)
- 1.5 Global Market Size (Value) of Laser Capture Microdissection (2013-2023)

### 2 GLOBAL LASER CAPTURE MICRODISSECTION SALES, REVENUE (VALUE)

## **AND MARKET SHARE BY PLAYERS**

2.1 Global Laser Capture Microdissection Sales and Market Share by Players in 2016 and 2017

2.1.1 Global Laser Capture Microdissection Sales by Players in 2016 and 2017

2.1.2 Global Laser Capture Microdissection Sales Market Share (%) by Players in 2016 and 2017

2.2 Global Laser Capture Microdissection Revenue and Market Share by Players in 2016 and 2017

2.2.1 Global Laser Capture Microdissection Revenue by Players in 2016 and 2017

2.2.2 Global Laser Capture Microdissection Revenue Market Share (%) by Players in 2016 and 2017

2.3 Global Laser Capture Microdissection Average Price by Players in 2016 and 2017

2.4 Global Laser Capture Microdissection Manufacturing Base Distribution, Sales Area, Product Types by Players

2.4.1 Global Laser Capture Microdissection Manufacturing Base Distribution and Sales Area by Players

2.4.2 Players Laser Capture Microdissection Product Types

2.5 Laser Capture Microdissection Market Competitive Situation and Trends

2.5.1 Laser Capture Microdissection Market Concentration Rate

2.5.2 Laser Capture Microdissection Market Share of Top 3 and Top 5 Players

2.5.3 Mergers & Acquisitions, Expansion

## **3 GLOBAL LASER CAPTURE MICRODISSECTION SALES, REVENUE (VALUE) BY REGIONS, TYPE AND APPLICATION (2013-2018)**

3.1 Global Laser Capture Microdissection Sales, Revenue and Market Share by Regions (2013-2018)

3.1.1 Global Laser Capture Microdissection Sales and Market Share by Regions (2013-2018)

3.1.2 Global Laser Capture Microdissection Revenue and Market Share by Regions (2013-2018)

3.2 Global Laser Capture Microdissection Sales, Revenue, Market Share and Price by Type (2013-2018)

3.2.1 Global Laser Capture Microdissection Sales and Market Share by Type (2013-2018)

3.2.2 Global Laser Capture Microdissection Revenue and Market Share by Type (2013-2018)

3.2.3 Global Laser Capture Microdissection Price by Type (2013-2018)

3.3 Global Laser Capture Microdissection Sales and Market Share by Application (2013-2018)

3.3.1 Global Laser Capture Microdissection Sales by Application (2013-2018)

3.3.2 Global Laser Capture Microdissection Sales Market Share by Application (2013-2018)

3.4 Global Laser Capture Microdissection Sales, Revenue, Price and Gross Margin (2013-2018)

## **4 NORTH AMERICA TOP 5 PLAYERS LASER CAPTURE MICRODISSECTION SALES, REVENUE AND PRICE**

4.1 North America Top 5 Players Laser Capture Microdissection Sales, Revenue and Market Share in 2016 and 2017

4.1.1 North America Top 5 Players Laser Capture Microdissection Sales and Market Share in 2016 and 2017

4.1.2 North America Top 5 Players Laser Capture Microdissection Revenue and Market Share in 2016 and 2017

4.2 North America Laser Capture Microdissection Sales, Revenue, Market Share and Price by Type (2013-2018)

4.2.1 North America Laser Capture Microdissection Sales and Market Share by Type (2013-2018)

4.2.1.1 North America Laser Capture Microdissection Sales by Type (2013-2018)

4.2.1.2 North America Laser Capture Microdissection Sales Market Share by Type (2013-2018)

4.2.2 North America Laser Capture Microdissection Revenue and Market Share by Type (2013-2018)

4.2.2.1 North America Laser Capture Microdissection Revenue by Type (2013-2018)

4.2.2.2 North America Laser Capture Microdissection Revenue Market Share by Type (2013-2018)

4.2.3 North America Laser Capture Microdissection Price by Type (2013-2018)

4.3 North America Laser Capture Microdissection Sales and Market Share by Application (2013-2018)

4.3.1 North America Laser Capture Microdissection Sales by Application (2013-2018)

4.3.2 North America Laser Capture Microdissection Sales Market Share by Application (2013-2018)

4.4 North America Laser Capture Microdissection Sales and Market Share by Country (US, Canada and Mexico) (2013-2018)

4.4.1 North America Laser Capture Microdissection Sales by Country (2013-2018)

4.4.2 North America Laser Capture Microdissection Sales Market Share by Country

(2013-2018)

4.5 North America Laser Capture Microdissection Import & Export (2013-2018)

## **5 EUROPE TOP 5 PLAYERS LASER CAPTURE MICRODISSECTION SALES, REVENUE AND PRICE**

5.1 Europe Top 5 Players Laser Capture Microdissection Sales, Revenue and Market Share in 2016 and 2017

5.1.1 Europe Top 5 Players Laser Capture Microdissection Sales and Market Share in 2016 and 2017

5.1.2 Europe Top 5 Players Laser Capture Microdissection Revenue and Market Share in 2016 and 2017

5.2 Europe Laser Capture Microdissection Sales, Revenue, Market Share and Price by Type (2013-2018)

5.2.1 Europe Laser Capture Microdissection Sales and Market Share by Type (2013-2018)

5.2.1.1 Europe Laser Capture Microdissection Sales by Type (2013-2018)

5.2.1.2 Europe Laser Capture Microdissection Sales Market Share by Type (2013-2018)

5.2.2 Europe Laser Capture Microdissection Revenue and Market Share by Type (2013-2018)

5.2.2.1 Europe Laser Capture Microdissection Revenue by Type (2013-2018)

5.2.2.2 Europe Laser Capture Microdissection Revenue Market Share by Type (2013-2018)

5.2.3 Europe Laser Capture Microdissection Price by Type (2013-2018)

5.3 Europe Laser Capture Microdissection Sales and Market Share by Application (2013-2018)

5.3.1 Europe Laser Capture Microdissection Sales by Application (2013-2018)

5.3.2 Europe Laser Capture Microdissection Sales Market Share by Application (2013-2018)

5.4 Europe Laser Capture Microdissection Sales and Market Share by Country (Germany, UK, France, Italy and Russia) (2013-2018)

5.4.1 Europe Laser Capture Microdissection Sales by Country (2013-2018)

5.4.2 Europe Laser Capture Microdissection Sales Market Share by Country (2013-2018)

5.5 Europe Laser Capture Microdissection Import & Export (2013-2018)

## **6 ASIA-PACIFIC TOP 5 PLAYERS LASER CAPTURE MICRODISSECTION SALES, REVENUE AND PRICE**

## 6.1 Asia-Pacific Top 5 Players Laser Capture Microdissection Sales, Revenue and Market Share in 2016 and 2017

6.1.1 Asia-Pacific Top 5 Players Laser Capture Microdissection Sales and Market Share in 2016 and 2017

6.1.2 Asia-Pacific Top 5 Players Laser Capture Microdissection Revenue and Market Share in 2016 and 2017

## 6.2 Asia-Pacific Laser Capture Microdissection Sales, Revenue, Market Share and Price by Type (2013-2018)

6.2.1 Asia-Pacific Laser Capture Microdissection Sales and Market Share by Type (2013-2018)

6.2.1.1 Asia-Pacific Laser Capture Microdissection Sales by Type (2013-2018)

6.2.1.2 Asia-Pacific Laser Capture Microdissection Sales Market Share by Type (2013-2018)

6.2.2 Asia-Pacific Laser Capture Microdissection Revenue and Market Share by Type (2013-2018)

6.2.3 Asia-Pacific Laser Capture Microdissection Price by Type (2013-2018)

## 6.3 Asia-Pacific Laser Capture Microdissection Sales and Market Share by Application (2013-2018)

6.3.1 Asia-Pacific Laser Capture Microdissection Sales by Application (2013-2018)

6.3.2 Asia-Pacific Laser Capture Microdissection Sales Market Share by Application (2013-2018)

## 6.4 Asia-Pacific Laser Capture Microdissection Sales and Market Share by Country (China, Japan, Southeast Asia, India, Korea and Australia) (2013-2018)

6.4.1 Asia-Pacific Laser Capture Microdissection Sales by Country (2013-2018)

6.4.2 Asia-Pacific Laser Capture Microdissection Sales Market Share by Country (2013-2018)

## 6.5 Asia-Pacific Laser Capture Microdissection Import & Export (2013-2018)

# **7 SOUTH AMERICA TOP 5 PLAYERS LASER CAPTURE MICRODISSECTION SALES, REVENUE AND PRICE**

## 7.1 South America Top 5 Players Laser Capture Microdissection Sales, Revenue and Market Share in 2016 and 2017

7.1.1 South America Top 5 Players Laser Capture Microdissection Sales and Market Share in 2016 and 2017

7.1.2 South America Top 5 Players Laser Capture Microdissection Revenue and Market Share in 2016 and 2017

## 7.2 South America Laser Capture Microdissection Sales, Revenue, Market Share and



## Price by Type (2013-2018)

### 7.2.1 South America Laser Capture Microdissection Sales and Market Share by Type (2013-2018)

#### 7.2.1.1 South America Laser Capture Microdissection Sales by Type (2013-2018)

#### 7.2.1.2 South America Laser Capture Microdissection Sales Market Share by Type (2013-2018)

### 7.2.2 South America Laser Capture Microdissection Revenue and Market Share by Type (2013-2018)

#### 7.2.2.1 South America Laser Capture Microdissection Revenue by Type (2013-2018)

#### 7.2.2.2 South America Laser Capture Microdissection Revenue and Market Share by Type (2013-2018)

### 7.2.3 South America Laser Capture Microdissection Price by Type (2013-2018)

## 7.3 South America Laser Capture Microdissection Sales and Market Share by Application (2013-2018)

### 7.3.1 South America Laser Capture Microdissection Sales by Application (2013-2018)

### 7.3.2 South America Laser Capture Microdissection Sales Market Share by Application (2013-2018)

## 7.4 South America Laser Capture Microdissection Sales and Market Share by Country (Brazil, Argentina, Chile and Peru) (2013-2018)

### 7.4.1 South America Laser Capture Microdissection Sales by Country (2013-2018)

### 7.4.2 South America Laser Capture Microdissection Sales Market Share by Country (2013-2018)

## 7.5 South America Laser Capture Microdissection Import & Export (2013-2018)

## **8 MIDDLE EAST & AFRICA TOP 5 PLAYERS LASER CAPTURE MICRODISSECTION SALES, REVENUE AND PRICE**

### 8.1 Middle East & Africa Top 5 Players Laser Capture Microdissection Sales, Revenue and Market Share in 2016 and 2017

#### 8.1.1 Middle East & Africa Top 5 Players Laser Capture Microdissection Sales and Market Share in 2016 and 2017

#### 8.1.2 Middle East & Africa Top 5 Players Laser Capture Microdissection Revenue and Market Share in 2016 and 2017

### 8.2 Middle East & Africa Laser Capture Microdissection Sales, Revenue, Market Share and Price by Type (2013-2018)

#### 8.2.1 Middle East & Africa Laser Capture Microdissection Sales and Market Share by Type (2013-2018)

#### 8.2.1.1 Middle East & Africa Laser Capture Microdissection Sales by Type (2013-2018)

8.2.1.2 Middle East & Africa Laser Capture Microdissection Sales Market Share by Type (2013-2018)

8.2.2 Middle East & Africa Laser Capture Microdissection Revenue and Market Share by Type (2013-2018)

8.2.2.1 Middle East & Africa Laser Capture Microdissection Revenue by Type (2013-2018)

8.2.2.2 Middle East & Africa Laser Capture Microdissection Revenue Market Share by Type (2013-2018)

8.2.3 Middle East & Africa Laser Capture Microdissection Price by Type (2013-2018)

8.3 Middle East & Africa Laser Capture Microdissection Sales and Market Share by Application (2013-2018)

8.3.1 Middle East & Africa Laser Capture Microdissection Sales by Application (2013-2018)

8.3.2 Middle East & Africa Laser Capture Microdissection Sales Market Share by Application (2013-2018)

8.4 Middle East & Africa Laser Capture Microdissection Sales and Market Share by Country (Egypt, Saudi Arabia, South Africa and Iran) (2013-2018)

8.4.1 Middle East & Africa Laser Capture Microdissection Sales by Country (2013-2018)

8.4.2 Middle East & Africa Laser Capture Microdissection Sales Market Share by Country (2013-2018)

8.5 Middle East & Africa Laser Capture Microdissection Import & Export (2013-2018)

## **9 GLOBAL LASER CAPTURE MICRODISSECTION PLAYERS PROFILES/ANALYSIS**

9.1 Leica Microsystems

9.1.1 Company Basic Information, Manufacturing Base, Sales Area and Its Competitors

9.1.2 Laser Capture Microdissection Product Types, Application and Specification

9.1.2.1 Product A

9.1.2.2 Product B

9.1.3 Leica Microsystems Laser Capture Microdissection Sales, Revenue, Price and Gross Margin (2013-2018)

9.1.4 Main Business/Business Overview

9.1.5 Leica Microsystems News

9.2 Thermo Fisher Scientific

9.2.1 Company Basic Information, Manufacturing Base, Sales Area and Its Competitors

- 9.2.2 Laser Capture Microdissection Product Types, Application and Specification
  - 9.2.2.1 Product A
  - 9.2.2.2 Product B
- 9.2.3 Thermo Fisher Scientific Laser Capture Microdissection Sales, Revenue, Price and Gross Margin (2013-2018)
- 9.2.4 Main Business/Business Overview
- 9.2.5 Thermo Fisher Scientific News
- 9.3 Carl Zeiss
  - 9.3.1 Company Basic Information, Manufacturing Base, Sales Area and Its Competitors
  - 9.3.2 Laser Capture Microdissection Product Types, Application and Specification
    - 9.3.2.1 Product A
    - 9.3.2.2 Product B
  - 9.3.3 Carl Zeiss Laser Capture Microdissection Sales, Revenue, Price and Gross Margin (2013-2018)
  - 9.3.4 Main Business/Business Overview
  - 9.3.5 Carl Zeiss News
- 9.4 Molecular Machines & Industries
  - 9.4.1 Company Basic Information, Manufacturing Base, Sales Area and Its Competitors
  - 9.4.2 Laser Capture Microdissection Product Types, Application and Specification
    - 9.4.2.1 Product A
    - 9.4.2.2 Product B
  - 9.4.3 Molecular Machines & Industries Laser Capture Microdissection Sales, Revenue, Price and Gross Margin (2013-2018)
  - 9.4.4 Main Business/Business Overview
  - 9.4.5 Molecular Machines & Industries News

## **10 GLOBAL LASER CAPTURE MICRODISSECTION MARKET FORECAST (2018-2023)**

- 10.1 Global Laser Capture Microdissection Sales, Revenue Forecast (2018-2023)
- 10.2 Global Laser Capture Microdissection Sales, Consumption Forecast by Regions (2018-2023)
  - 10.2.1 Global Laser Capture Microdissection Sales Forecast by Regions (2018-2023)
  - 10.2.2 Global Laser Capture Microdissection Sales Market Share Forecast by Regions (2018-2023)
- 10.3 Global Laser Capture Microdissection Sales and Market Share Forecast by Type (2018-2023)

- 10.3.1 Global Laser Capture Microdissection Sales Forecast by Type (2018-2023)
- 10.3.2 Global Laser Capture Microdissection Sales Market Share Forecast by Type (2018-2023)
- 10.4 Global Laser Capture Microdissection Sales and Market Share Forecast by Application (2018-2023)
  - 10.4.1 Global Laser Capture Microdissection Sales Forecast by Application (2018-2023)
  - 10.4.2 Global Laser Capture Microdissection Sales Market Share Forecast by Application (2018-2023)
- 10.5 Laser Capture Microdissection Price Forecast (2018-2023)

## **11 LASER CAPTURE MICRODISSECTION MANUFACTURING COST ANALYSIS**

- 11.1 Laser Capture Microdissection Key Raw Materials Analysis
  - 11.1.1 Key Raw Materials
  - 11.1.2 Price Trend of Key Raw Materials
  - 11.1.3 Key Suppliers of Raw Materials
  - 11.1.4 Market Concentration Rate of Raw Materials
- 11.2 Proportion of Manufacturing Cost Structure
  - 11.2.1 Raw Materials
  - 11.2.2 Labor Cost
  - 11.2.3 Manufacturing Expenses
- 11.3 Manufacturing Process Analysis of Laser Capture Microdissection

## **12 INDUSTRIAL CHAIN, SOURCING STRATEGY AND DOWNSTREAM BUYERS**

- 12.1 Laser Capture Microdissection Industrial Chain Analysis
- 12.2 Upstream Raw Materials Sourcing
- 12.3 Raw Materials Sources of Laser Capture Microdissection Major Players in 2017
- 12.4 Downstream Buyers

## **13 MARKETING STRATEGY ANALYSIS, DISTRIBUTORS/TRADERS**

- 13.1 Marketing Channel
  - 13.1.1 Direct Marketing
  - 13.1.2 Indirect Marketing
  - 13.1.3 Marketing Channel Development Trend
- 13.2 Market Positioning
  - 13.2.1 Pricing Strategy

13.2.2 Brand Strategy

13.2.3 Target Client

13.3 Distributors/Traders List

## **14 MARKET EFFECT FACTORS ANALYSIS**

14.1 Technology Progress/Risk

14.1.1 Substitutes Threat

14.1.2 Technology Progress in Related Industry

14.2 Consumer Needs/Customer Preference Change

14.3 Economic/Political Environmental Change

## **15 RESEARCH FINDINGS AND CONCLUSION**

## **16 APPENDIX**

16.1 Methodology

16.2 Data Source

## List Of Tables

### LIST OF TABLES AND FIGURES

Figure Picture of Laser Capture Microdissection

Table Product Specifications of Laser Capture Microdissection

Figure Global Sales Market Share of Laser Capture Microdissection by Types in 2017

Figure Product Picture of ArcturusXT™ LCM System

Table Major Players of ArcturusXT™ LCM System

Figure Product Picture of MMI Cellcut

Table Major Players of MMI Cellcut

Figure Product Picture of Leica AS LMD

Table Major Players of Leica AS LMD

Figure Product Picture of PALM Microbeam

Table Major Players of PALM Microbeam

Figure Laser Capture Microdissection Sales Market Share by Applications in 2017

Table Applications of Laser Capture Microdissection

Figure Medical Institution Examples

Figure Biology Laboratory Examples

Figure North America Laser Capture Microdissection Revenue (Million USD) and Growth Rate (2013-2023)

Figure Asia-Pacific Laser Capture Microdissection Revenue (Million USD) and Growth Rate (2013-2023)

Figure Europe Laser Capture Microdissection Revenue (Million USD) and Growth Rate (2013-2023)

Figure South America Laser Capture Microdissection Revenue (Million USD) and Growth Rate (2013-2023)

Figure Middle East and Africa Laser Capture Microdissection Revenue (Million USD) and Growth Rate (2013-2023)

Figure Global Laser Capture Microdissection Revenue (Million USD) and Growth Rate (2013-2023)

Table Global Laser Capture Microdissection Sales by Players in 2016 and 2017

Table Global Laser Capture Microdissection Sales Market Share (%) by Players in 2016 and 2017

Figure Global Laser Capture Microdissection Sales Market Share by Players in 2016

Figure Global Laser Capture Microdissection Sales Market Share by Players in 2017

Table Global Laser Capture Microdissection Revenue by Players in 2016 and 2017

Table Global Laser Capture Microdissection Revenue Market Share (%) by Players in 2016 and 2017

Figure Global Laser Capture Microdissection Revenue Market Share by Players in 2016  
Figure Global Laser Capture Microdissection Revenue Market Share by Players in 2017  
Table Global Laser Capture Microdissection Average Price by Players in 2016 and 2017  
Figure Global Laser Capture Microdissection Average Price by Players in 2017  
Table Global Laser Capture Microdissection Manufacturing Base Distribution and Sales Area by Players  
Table Players Laser Capture Microdissection Product Types  
Figure Laser Capture Microdissection Market Share of Top 3 Players  
Figure Laser Capture Microdissection Market Share of Top 5 Players  
Table Global Laser Capture Microdissection Sales by Regions (2013-2018)  
Table Global Laser Capture Microdissection Sales Market Share by Regions (2013-2018)  
Figure Global Laser Capture Microdissection Sales Market Share by Regions (2013-2018)  
Figure Global Laser Capture Microdissection Sales Market Share by Regions in 2017  
Table Global Laser Capture Microdissection Revenue by Regions (2013-2018)  
Table Global Laser Capture Microdissection Revenue Market Share by Regions (2013-2018)  
Figure Global Laser Capture Microdissection Revenue Market Share by Regions (2013-2018)  
Figure Global Laser Capture Microdissection Revenue Market Share by Regions in 2017  
Table Global Laser Capture Microdissection Sales by Type (2013-2018)  
Table Global Laser Capture Microdissection Sales Market Share by Type (2013-2018)  
Figure Global Laser Capture Microdissection Sales Market Share by Type (2013-2018)  
Figure Global Laser Capture Microdissection Sales Market Share by Type in 2017  
Table Global Laser Capture Microdissection Revenue by Type (2013-2018)  
Table Global Laser Capture Microdissection Revenue Market Share by Type (2013-2018)  
Figure Global Laser Capture Microdissection Revenue Market Share by Type (2013-2018)  
Figure Global Laser Capture Microdissection Revenue Market Share by Type in 2017  
Table Global Laser Capture Microdissection Price by Type (2013-2018)  
Table Global Laser Capture Microdissection Sales by Application (2013-2018)  
Figure Global Laser Capture Microdissection Sales Market Share by Application in 2017  
Table Global Laser Capture Microdissection Sales Market Share by Application (2013-2018)  
Figure Global Laser Capture Microdissection Sales Market Share by Application (2013-2018)

Table Global Laser Capture Microdissection Sales, Revenue, Price and Gross Margin (2013-2018)

Table North America Top 5 Players Laser Capture Microdissection Sales in 2016 and 2017

Table North America Top 5 Players Laser Capture Microdissection Sales Market Share (%) in 2016 and 2017

Figure North America Top 5 Players Laser Capture Microdissection Sales Share in 2016

Figure North America Top 5 Players Laser Capture Microdissection Sales Share in 2017

Table North America Top 5 Players Laser Capture Microdissection Revenue in 2016 and 2017

Table North America Top 5 Players Laser Capture Microdissection Revenue Market Share (%) in 2016 and 2017

Figure North America Top 5 Players Laser Capture Microdissection Revenue Share in 2016

Figure North America Top 5 Players Laser Capture Microdissection Revenue Share in 2017

Table North America Laser Capture Microdissection Sales by Type (2013-2018)

Figure 2017 North America Laser Capture Microdissection Sales Market Share by Type

Table North America Laser Capture Microdissection Sales Market Share by Type (2013-2018)

Figure North America Laser Capture Microdissection Sales Market Share by Type (2013-2018)

Table North America Laser Capture Microdissection Revenue by Type (2013-2018)

Figure North America Laser Capture Microdissection Revenue Market Share by Type in 2017

Table North America Laser Capture Microdissection Revenue Market Share by Type (2013-2018)

Figure North America Laser Capture Microdissection Revenue Market Share by Type (2013-2018)

Table North America Laser Capture Microdissection Price by Type (2013-2018)

Table North America Laser Capture Microdissection Sales by Application (2013-2018)

Figure North America Laser Capture Microdissection Sales by Application in 2017

Table North America Laser Capture Microdissection Sales Market Share by Application (2013-2018)

Figure North America Laser Capture Microdissection Sales Market Share by Application (2013-2018)

Table North America Laser Capture Microdissection Sales by Country (2013-2018)



Figure 2017 North America Laser Capture Microdissection Sales Market Share by Country

Table North America Laser Capture Microdissection Sales Market Share by Country (2013-2018)

Figure North America Laser Capture Microdissection Sales Market Share by Country (2013-2018)

Table North America Laser Capture Microdissection Import & Export (2013-2018)

Table Europe Top 5 Players Laser Capture Microdissection Sales in 2016 and 2017

Table Europe Top 5 Players Laser Capture Microdissection Sales Market Share (%) in 2016 and 2017

Figure Europe Top 5 Players Laser Capture Microdissection Sales Share in 2016

Figure Europe Top 5 Players Laser Capture Microdissection Sales Share in 2017

Table Europe Top 5 Players Laser Capture Microdissection Revenue in 2016 and 2017

Table Europe Top 5 Players Laser Capture Microdissection Revenue Market Share (%) in 2016 and 2017

Figure Europe Top 5 Players Laser Capture Microdissection Revenue Share in 2016

Figure Europe Top 5 Players Laser Capture Microdissection Revenue Share in 2017

Table Europe Laser Capture Microdissection Sales by Type (2013-2018)

Figure 2017 Europe Laser Capture Microdissection Sales Market Share by Type

Table Europe Laser Capture Microdissection Sales Market Share by Type (2013-2018)

Figure Europe Laser Capture Microdissection Sales Market Share by Type (2013-2018)

Table Europe Laser Capture Microdissection Revenue by Type (2013-2018)

Figure Europe Laser Capture Microdissection Revenue Market Share by Type in 2017

Table Europe Laser Capture Microdissection Revenue Market Share by Type (2013-2018)

Figure Europe Laser Capture Microdissection Revenue Market Share by Type (2013-2018)

Table Europe Laser Capture Microdissection Price by Type (2013-2018)

Table Europe Laser Capture Microdissection Sales by Application (2013-2018)

Figure Europe Laser Capture Microdissection Sales Market Share by Application in 2017

Table Europe Laser Capture Microdissection Sales Market Share by Application (2013-2018)

Figure Europe Laser Capture Microdissection Sales Market Share by Application (2013-2018)

Table Europe Laser Capture Microdissection Sales by Country (2013-2018)

Figure Europe Laser Capture Microdissection Sales Market Share by Country in 2017

Table Europe Laser Capture Microdissection Sales Market Share by Country (2013-2018)

Figure Europe Laser Capture Microdissection Sales Market Share by Country (2013-2018)

Table Europe Laser Capture Microdissection Import & Export (2013-2018)

Table Asia-Pacific Top 5 Players Laser Capture Microdissection Sales in 2016 and 2017

Table Asia-Pacific Top 5 Players Laser Capture Microdissection Sales Market Share (%) in 2016 and 2017

Figure Asia-Pacific Top 5 Players Laser Capture Microdissection Sales Share in 2016

Figure Asia-Pacific Top 5 Players Laser Capture Microdissection Sales Share in 2017

Table Asia-Pacific Top 5 Players Laser Capture Microdissection Revenue in 2016 and 2017

Table Asia-Pacific Top 5 Players Laser Capture Microdissection Revenue Market Share (%) in 2016 and 2017

Figure Asia-Pacific Top 5 Players Laser Capture Microdissection Revenue Share in 2016

Figure Asia-Pacific Top 5 Players Laser Capture Microdissection Revenue Share in 2017

Table Asia-Pacific Laser Capture Microdissection Sales by Type (2013-2018)

Figure Asia-Pacific Laser Capture Microdissection Sales Market Share by Type in 2017

Table Asia-Pacific Laser Capture Microdissection Sales Market Share by Type (2013-2018)

Figure Asia-Pacific Laser Capture Microdissection Sales Market Share by Type (2013-2018)

Table Asia-Pacific Laser Capture Microdissection Revenue by Type (2013-2018)

Table Asia-Pacific Laser Capture Microdissection Revenue Market Share by Type (2013-2018)

Figure Asia-Pacific Laser Capture Microdissection Revenue Market Share by Type (2013-2018)

Figure Asia-Pacific Laser Capture Microdissection Revenue Market Share by Type in 2017

Table Asia-Pacific Laser Capture Microdissection Price by Type (2013-2018)

Table Asia-Pacific Laser Capture Microdissection Sales by Application (2013-2018)

Figure Asia-Pacific Laser Capture Microdissection Sales by Application in 2017

Table Asia-Pacific Laser Capture Microdissection Sales Market Share by Application (2013-2018)

Figure Asia-Pacific Laser Capture Microdissection Sales Market Share by Application (2013-2018)

Table Asia-Pacific Laser Capture Microdissection Sales by Country (2013-2018)

Figure Asia-Pacific Laser Capture Microdissection Sales Market Share by Country in

2017

Table Asia-Pacific Laser Capture Microdissection Sales Market Share by Country (2013-2018)

Figure Asia-Pacific Laser Capture Microdissection Sales Market Share by Country (2013-2018)

Table Asia-Pacific Laser Capture Microdissection Import & Export (2013-2018)

Table South America Top 5 Players Laser Capture Microdissection Sales in 2016 and 2017

Table South America Top 5 Players Laser Capture Microdissection Sales Market Share (%) in 2016 and 2017

Figure South America Top 5 Players Laser Capture Microdissection Sales Share in 2016

Figure South America Top 5 Players Laser Capture Microdissection Sales Share in 2017

Table South America Top 5 Players Laser Capture Microdissection Revenue in 2016 and 2017

Table South America Top 5 Players Laser Capture Microdissection Revenue Market Share (%) in 2016 and 2017

Figure South America Top 5 Players Laser Capture Microdissection Revenue Share in 2016

Figure South America Top 5 Players Laser Capture Microdissection Revenue Share in 2017

Table South America Laser Capture Microdissection Sales by Type (2013-2018)

Figure South America Laser Capture Microdissection Sales by Type in 2017

Table South America Laser Capture Microdissection Sales Market Share by Type (2013-2018)

Figure South America Laser Capture Microdissection Sales Market Share by Type (2013-2018)

Table South America Laser Capture Microdissection Revenue by Type (2013-2018)

Figure South America Laser Capture Microdissection Revenue by Type in 2017

Table South America Laser Capture Microdissection Revenue Market Share by Type (2013-2018)

Figure South America Laser Capture Microdissection Revenue Market Share by Type (2013-2018)

Table South America Laser Capture Microdissection Price by Type (2013-2018)

Table South America Laser Capture Microdissection Sales by Application (2013-2018)

Figure South America Laser Capture Microdissection Sales by Application in 2017

Table South America Laser Capture Microdissection Sales Market Share by Application (2013-2018)

Figure South America Laser Capture Microdissection Sales Market Share by Application (2013-2018)  
Table South America Laser Capture Microdissection Sales by Country (2013-2018)  
Figure South America Laser Capture Microdissection Sales by Country in 2017  
Table South America Laser Capture Microdissection Sales Market Share by Country (2013-2018)  
Figure South America Laser Capture Microdissection Sales Market Share by Country (2013-2018)  
Table South America Laser Capture Microdissection Import & Export (2013-2018)  
Table Middle East & Africa Top 5 Players Laser Capture Microdissection Sales in 2016 and 2017  
Table Middle East & Africa Top 5 Players Laser Capture Microdissection Sales Market Share (%) in 2016 and 2017  
Figure Middle East & Africa Top 5 Players Laser Capture Microdissection Sales Share in 2016  
Figure Middle East & Africa Top 5 Players Laser Capture Microdissection Sales Share in 2017  
Table Middle East & Africa Top 5 Players Laser Capture Microdissection Revenue in 2016 and 2017  
Table Middle East & Africa Top 5 Players Laser Capture Microdissection Revenue Market Share (%) in 2016 and 2017  
Figure Middle East & Africa Top 5 Players Laser Capture Microdissection Revenue Share in 2016  
Figure Middle East & Africa Top 5 Players Laser Capture Microdissection Revenue Share in 2017  
Table Middle East & Africa Laser Capture Microdissection Sales by Type (2013-2018)  
Figure Middle East & Africa Laser Capture Microdissection Sales by Type in 2017  
Table Middle East & Africa Laser Capture Microdissection Sales Market Share by Type (2013-2018)  
Figure Middle East & Africa Laser Capture Microdissection Sales Market Share by Type (2013-2018)  
Table Middle East & Africa Laser Capture Microdissection Revenue by Type (2013-2018)  
Figure Middle East & Africa Laser Capture Microdissection Revenue by Type in 2017  
Table Middle East & Africa Laser Capture Microdissection Revenue Market Share by Type (2013-2018)  
Figure Middle East & Africa Laser Capture Microdissection Revenue Market Share by Type (2013-2018)  
Table Middle East & Africa Laser Capture Microdissection Price by Type (2013-2018)

Table Middle East & Africa Laser Capture Microdissection Sales by Application (2013-2018)

Figure Middle East & Africa Laser Capture Microdissection Sales by Application in 2017

Table Middle East & Africa Laser Capture Microdissection Sales Market Share by Application (2013-2018)

Figure Middle East & Africa Laser Capture Microdissection Sales Market Share by Application (2013-2018)

Table Middle East & Africa Laser Capture Microdissection Sales by Country (2013-2018)

Figure Middle East & Africa Laser Capture Microdissection Sales by Country in 2017

Table Middle East & Africa Laser Capture Microdissection Sales Market Share by Country (2013-2018)

Figure Middle East & Africa Laser Capture Microdissection Sales Market Share by Country (2013-2018)

Table Middle East & Africa Laser Capture Microdissection Import & Export (2013-2018)

Table Leica Microsystems Basic Information, Manufacturing Base, Sales Area and Its Competitors

Table Leica Microsystems Laser Capture Microdissection Sales, Revenue, Price and Gross Margin (2013-2018)

Figure Leica Microsystems Laser Capture Microdissection Market Share (2013-2018)

Table Thermo Fisher Scientific Basic Information, Manufacturing Base, Sales Area and Its Competitors

Table Thermo Fisher Scientific Laser Capture Microdissection Sales, Revenue, Price and Gross Margin (2013-2018)

Figure Thermo Fisher Scientific Laser Capture Microdissection Market Share (2013-2018)

Table Carl Zeiss Basic Information, Manufacturing Base, Sales Area and Its Competitors

Table Carl Zeiss Laser Capture Microdissection Sales, Revenue, Price and Gross Margin (2013-2018)

Figure Carl Zeiss Laser Capture Microdissection Market Share (2013-2018)

Table Molecular Machines & Industries Basic Information, Manufacturing Base, Sales Area and Its Competitors

Table Molecular Machines & Industries Laser Capture Microdissection Sales, Revenue, Price and Gross Margin (2013-2018)

Figure Molecular Machines & Industries Laser Capture Microdissection Market Share (2013-2018)

Figure Global Laser Capture Microdissection Sales and Growth Rate Forecast (2018-2023)

Figure Global Laser Capture Microdissection Revenue and Growth Rate Forecast (2018-2023)

Table Global Laser Capture Microdissection Sales Forecast by Regions (2018-2023)

Table Global Laser Capture Microdissection Sales Market Share Forecast by Regions (2018-2023)

Table Global Laser Capture Microdissection Sales Forecast by Type (2018-2023)

Table Global Laser Capture Microdissection Sales Market Share Forecast by Type (2018-2023)

Table Global Laser Capture Microdissection Sales Forecast by Application (2018-2023)

Table Global Laser Capture Microdissection Sales Market Share Forecast by Application (2018-2023)

Table Sales Base and Market Concentration Rate of Raw Material

Figure Price Trend of Key Raw Materials

Table Key Suppliers of Raw Materials

Figure Manufacturing Cost Structure of Laser Capture Microdissection

Figure Manufacturing Process Analysis of Laser Capture Microdissection

Figure Laser Capture Microdissection Industrial Chain Analysis

Table Raw Materials Sources of Laser Capture Microdissection Major Players in 2017

Table Major Buyers of Laser Capture Microdissection

Table Distributors/Traders List

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