

# 2018 Top 5 Iron Chloride Players in North America, Europe, Asia-Pacific, South America, Middle East and Africa

<https://marketpublishers.com/r/24CF3863669EN.html>

Date: June 2018

Pages: 167

Price: US\$ 4,960.00 (Single User License)

ID: 24CF3863669EN

## Abstracts

The report requires updating with new data and is sent in 48 hours after order is placed.

Iron chloride products include ferric chloride and ferrous chloride. The major commercial form is the solution with 40 % FeCl<sub>3</sub>, starting from this solution is also possible to produce a solid crystallized ferric chloride, whereas the market for anhydrous iron (III) chloride is very limited. Iron (II) chloride, also known as ferrous chloride, is the chemical compound of formula FeCl<sub>2</sub>.

Iron chloride products find their way in several applications such as in waste water treatment, drinking water production, cosmetics and even in pharmaceutical products such as medicines.

This report mainly covers all iron chloride product types with various forms.

In consumption market, the growth rate of global consumption is smooth relatively.

Europe and North America are still the mainly consumption regions due to the advanced production technology and rapid development of economy. Europe consumption captures about 39.60% global iron chloride. Growth in consumption in Western Europe is driven by stricter EU legislation for clean water standards in both the municipal and industrial sectors. Demand for ferric chloride has been buoyant in countries like the United Kingdom, France and Belgium and in Mediterranean countries because they are linked to EU norms for phosphorus removal.

Iron chloride can be classified as two main types, such as ferric chloride and ferrous chloride. It can be widely used in many industries. Survey results showed that in 2015, 71.90% of the Iron Chloride market is water and sewage treatment industry and 14.38% is metal surface treatment industry. With the development of economy, these industries will need more iron chloride. So, iron chloride has a huge market potential in the future. We tend to believe this industry is a promising industry, and the consumption increasing

degree will show a smooth growth curve. For product prices, the slow downward trend in recent years will maintain in the future as competition intensifies. Besides, prices gap between different brands will go narrowing gradually. Also, there will be fluctuation in gross margin.

Over the next five years, LPI(LP Information) projects that Iron Chloride will register a 3.9% CAGR in terms of revenue, reach US\$ 480 million by 2023, from US\$ 380 million in 2017.

This report studies the global market, especially in North America, Europe, Asia-Pacific, South America, Middle East and Africa, focuses on the top 5 players in each region, with sales, price, revenue and market share from 2013 to 2018, the top players:

Kemira

Tessenderlo

PVS Chemicals

Feralco Group

Chemifloc

SIDRA Wasserchemie

Gulbrandsen

AkzoNobel Industrial Chemicals

BorsodChem

Philbro-Tech

Malay Sino Chemical Industries

Saf Sulphur

Sukha Chemical Industries

BASF

Basic Chemical Industries

Haixin Chemical

Da'an Fine Chemical

Longxiang Chemical

CNSG Anhui Hong Sifang

Si Ruier Environmental echemical

Kunbao Chemical

Zhongzheng Chemical

Market Segment by Regions, this report splits Global into several key Regions, with sales, revenue, market share of top players in these regions, from 2013 to 2018 (forecast), like

North America (United States, Canada and Mexico)

Asia-Pacific (China, Japan, Southeast Asia, India and Korea)

Europe (Germany, UK, France, Italy and Russia etc.)

South America (Brazil, Chile, Peru and Argentina)

Middle East and Africa (Egypt, South Africa, Saudi Arabia)

Split by Product Types, with sales, revenue, price, market share of each type, can be divided into

Ferric Chloride

Ferrous Chloride

Other

Split by applications, this report focuses on sales, market share and growth rate in each application, can be divided into

Water and Sewage Treatment Industry

Metal Surface Treatment Industry

PCB Industry

Pigment Industry

Others

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