

2018 Top 5 Inorganic Zinc Chemicals Players in North America, Europe, Asia-Pacific, South America, Middle East and Africa

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Abstracts

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Inorganic zinc chemicals are an extensive concept. In general, inorganic zinc chemicals mainly covers zinc oxide and various zinc salts.

The technical barriers of inorganic zinc chemicals are not high, and there are numerous players, including US Zinc, Zochem, Umicore, Zinc Nacional, Zinc Oxide LLC, Silox, GH Chemicals, Rubamin, Grillo, ISKY, Xinxin Chemical, Bohigh and Haihua. These companies mainly distribute in India, China, Canada, Mexico, Brazil, EU, Canada and USA. China is the largest consumer and producer, almost 40% of total consumption in 2016, followed by US with 25%of consumption share.

This report covers the major zinc chemicals of commercial importance: zinc oxide (accounting for 51%), zinc sulfate (25%), and zinc chloride (8%). The major market segments for zinc chemicals include rubber compounding, agriculture, and ceramics.

Zinc chemicals continue to show growth in the area of fertilizers, animal feed, and food consumption. As more than 50% of the soils in the world are considered to be zinc-deficient and with the population having doubled in the past 30 years and projected to increase from 7 billion to over 9 billion by 2050, and arable land per person declining, crop yields must increase. In many studies, including projects in Brazil, China, India, and Turkey, agricultural yields were increased by adding zinc to standard fertilizers and premixes. In addition, various organizations and businesses alike have begun to emphasize the benefits of zinc used in food and nutritional supplements.



Zinc oxide used in the manufacture of rubber compounding is driven largely by automotive markets, or more specifically tires, belts, hoses, and other. Global automotive production has rebounded strongly since the economic downturn, with considerable rubber capacity increases reflected in India, Taiwan, CIS, Brazil, and China. In more recent years, the United States has begun to experience a surge in new tire and rubber capacity as global manufacturers move closer to automotive production centers. As global demand in this segment continues to rise, changes in consumer trends may lead to slower growth near the end of the forecast period.

Over the next five years, LPI(LP Information) projects that Inorganic Zinc Chemicals will register a 2.3% CAGR in terms of revenue, reach US\$ 4630 million by 2023, from US\$ 4040 million in 2017.

This report studies the global market, especially in North America, Europe, Asia-Pacific, South America, Middle East and Africa, focuses on the top 5 players in each region, with sales, price, revenue and market share from 2013 to 2018, the top players:

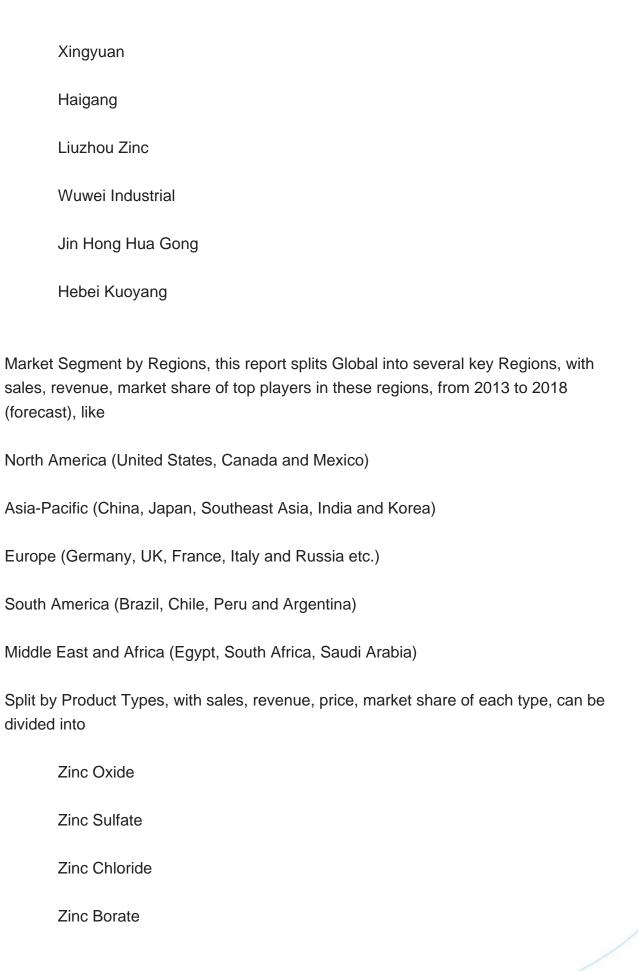
US Zinc
Zochem
Umicore
Zinc Nacional
ISKY
Xinxin Chemical
Bohigh
Zinc Oxide LLC
Silox
Hebei Yuanda

Hunan Jingshi



God Leaves
Rech Chemical
GH Chemicals
Newsky
Best-selling Chemical
Rubamin
Grillo
Haolin Chemicals
DaHua Chemical
Mario Pilato
Brueggemann
A-Esse
Hakusui
Pan-Continental Chemical
Seyang
Yongchang
Longli
Zhongse
Borax
Haihua







Others

Split by applications, this report focuses on sales, market share and growth rate in each application, can be divided into

Agriculture and Animal Husbandry

Food and pharmaceutical industry

Rubber/Tires

Ceramic/Glass

Chemical Industry



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