

2018 Top 5 Hydraulic Tools Players in North America, Europe, Asia-Pacific, South America, Middle East and Africa

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Abstracts

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Hydraulics is a topic in applied science and engineering dealing with the mechanical properties of liquids or fluids. At a very basic level, hydraulics is the liquid version of pneumatics. Fluid mechanics provides the theoretical foundation for hydraulics, which focuses on the engineering uses of fluid properties. In fluid power, hydraulics are used for the generation, control, and transmission of power by the use of pressurized liquids. Hydraulic topics range through some part of science and most of engineering modules, and cover concepts such as pipe flow, dam design, fluidics and fluid control circuitry, pumps, turbines, hydropower, computational fluid dynamics, flow measurement, river channel behavior and erosion.

A complete Hydraulic Tools System is consisting of five components: hydraulic power units, hydraulic actuating components, hydraulic control components, auxiliary components and hydraulic fluids.

The Major regions to produce hydraulic tools are United States, Europe, China and Taiwan, which accounting for more than 85 % of production value in total. United States is the largest production region (production value share 28.87%).

The market is supplied by a combination of large multinational firms and smaller local companies. The largest producer is Actuate, accounting for 29.86% market share in value in 2015?followed by Atlas Copco, SPX Flow and Kudos Mechanical. The industry competitive landscape is relatively stable. These companies tend to compete against each other globally to supply most of the largest hydraulic tools markets. These leading global firms also face competition from local players.

Along with the development of Chinese domestic Industrial technology, Chinese hydraulic tools have been made a lot of progress, but it also has a long way to be

advanced in the world, especially in high-end products. Otherwise, most of Chinese companies are rather small, compared to other countries' companies in value production.

The application of hydraulic tools is industrial manufacturing, oil, gas & petrochemical, electric utility, railway and other applications. Industrial manufacturing is the major application, which accounting for more than 55% of total consumption. In terms of products, the major market is Hydraulic Cylinder & Jack, which occupy more than 35% of the total market.

Over the next five years, LPI(LP Information) projects that Hydraulic Tools will register a 6.9% CAGR in terms of revenue, reach US\$ 2060 million by 2023, from US\$ 1380 million in 2017.

This report studies the global market, especially in North America, Europe, Asia-Pacific, South America, Middle East and Africa, focuses on the top 5 players in each region, with sales, price, revenue and market share from 2013 to 2018, the top players:

Actuant

Atlas Copco

SPX Flow

Kudos Mechanical

Greenlee

Lukas Hydraulik

HTL Group

Shinn Fu

Hi-Force

Cembre

Wren Hydraulic Equipment

Yindu Hydraulic Tools

Juli Tool

Primo

Powerram

Daejin

Tai Cheng Hydraulic

Racine

Market Segment by Regions, this report splits Global into several key Regions, with sales, revenue, market share of top players in these regions, from 2013 to 2018 (forecast), like

North America (United States, Canada and Mexico)

Asia-Pacific (China, Japan, Southeast Asia, India and Korea)

Europe (Germany, UK, France, Italy and Russia etc.)

South America (Brazil, Chile, Peru and Argentina)

Middle East and Africa (Egypt, South Africa, Saudi Arabia)

Split by Product Types, with sales, revenue, price, market share of each type, can be divided into

Hydraulic Cylinder & Jack

Tightening and Loosening Tools

Cutting Tools

Separating Tools

Split by applications, this report focuses on sales, market share and growth rate in each application, can be divided into

Industrial Manufacturing

Oil, Gas & Petrochemical

Electric Utility

Railway

Others

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