

# 2018 Top 5 Hydraulic Press Players in North America, Europe, Asia-Pacific, South America, Middle East and Africa

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## Abstracts

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Hydraulic press is a device using a hydraulic cylinder to generate a compressive force. It uses the hydraulic equivalent of a mechanical lever. These presses are ideal for assembly, straightening, fabrication, quality control, maintenance, product testing, bending, punching and shearing. Press frames are constructed of heavy-duty arc steel and can be easily modified to accommodate a wide range of pressing needs. For industry structure analysis, the hydraulic press industry is fragmented. A variety of manufacturers ranging from large multinational corporations to small privately owned companies compete in this industry. The top ten producers account for about 27.35% of the revenue market.

Asia-Pacific occupied 38.96% of the revenue market in 2015. It is followed by Europe and North America, which respectively have around 36.84% and 15.04% of the global total industry. Other countries have a small amount of revenue. Geographically, Asia-Pacific was the largest consumption market in the world, which took about 43.26% of the global consumption volume in 2015. Europe shared 20.95% of global total.

For price trend analysis, a key variable in the performance of hydraulic press producers is raw material costs, specifically the speed at which any increase can be passed through to customers. The price of the major raw material varies according to the steel price. This year, as the downturn of global steel industry, the Hydraulic Press price would keep decreasing for at least the following 5 years.

Over the next five years, LPI(LP Information) projects that Hydraulic Press will register a 4.2% CAGR in terms of revenue, reach US\$ 1840 million by 2023, from US\$ 1430 million in 2017.

This report studies the global market, especially in North America, Europe, Asia-Pacific, South America, Middle East and Africa, focuses on the top 5 players in each region, with sales, price, revenue and market share from 2013 to 2018, the top players:

Schuler

SMS Meer

Siempelkamp

Osterwalder

Lasco

Dorst

Gasbarre

Beckwood

Enerpac

French

Neff Press

Greenerd

Betenbender

Dake

Hefei Metalforming

Tianduan Press

Nantong Metalforming Equipment

Haiyuan Machiney

Xuduan Group

Huzhou Machine Tool

World Group

Yangli Group

Sanki Seiko

Amino

Kojma

Yoshizuka Seiki

Osaka Jack

JAM

Asai

DEES

Market Segment by Regions, this report splits Global into several key Regions, with sales, revenue, market share of top players in these regions, from 2013 to 2018 (forecast), like

North America (United States, Canada and Mexico)

Asia-Pacific (China, Japan, Southeast Asia, India and Korea)

Europe (Germany, UK, France, Italy and Russia etc.)

South America (Brazil, Chile, Peru and Argentina)

Middle East and Africa (Egypt, South Africa, Saudi Arabia)

Split by Product Types, with sales, revenue, price, market share of each type, can be divided into

C-Frame Hydraulic Press

H-Frame Hydraulic Press

4-Post Hydraulic Press

Bulldozer Hydraulic Press

Split by applications, this report focuses on sales, market share and growth rate in each application, can be divided into

Automotive Industry

Ceramic and Abrasives Industry

Electrical Industry

Food Compaction Industry

Government/Military Industry

Others

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