

2018 Top 5 Hydraulic Hammer Players in North America, Europe, Asia-Pacific, South America, Middle East and Africa

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Abstracts

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The hydraulic hammer, also known as rock breaker, hydraulic breaker and hydraulic chisel, is a type of hydraulic tool or attachment that is used in demolition jobs which involve breaking up of large blocks and slabs of concrete and in excavation and quarrying of rocks and minerals.

Hydraulic hammers are the modern descendants of pile drivers. Pile drivers are mechanical devices used to stake piles into the ground to lay the foundation for buildings. The advent of diesel, hydraulics, and pneumatics helped deliver the force needed to drive piles into the ground and accomplish larger construction projects.

Hydraulic devices like the hydraulic hammer are based upon the theories of fluid mechanics and the work of Blaise Pascal and Daniel Bernoulli. A hydraulic system consists of a liquid, pump, pipes, motor, and output device. Hydraulics provides motive power to activate machinery by converting pressure exerted on a confined liquid medium into mechanical output. Pressure that is exerted on the enclosed, incompressible liquid is transferred equally in all directions and areas of the hydraulic system and is transmitted undiminished to the output device, which in this case is the hammer.

After several month survey, we found that Hydraulic Hammer market is not so concentrated. Rammer, Atlas-copco (Krupp), Montabert (Joy Global), Furukawa, and Eddie are top 5 manufacturers in Hydraulic Hammer market but total production of these five manufacturers only takes a total 24.29% in 2016. There are many small manufactures in the world.

Europe and China are the large production and consumption countries. They take a

56.97% of global production market of Hydraulic Hammer in 2016.

For application market, Construction Industry is always the largest consumption market with a market share of 33.58% in 2016. While Municipal Engineering and Mining Industry take 27.98% and 18.03% separately in 2016.

Over the next five years, LPI(LP Information) projects that Hydraulic Hammer will register a -0.5% CAGR in terms of revenue, reach US\$ 1590 million by 2023, from US\$ 1630 million in 2017.

This report studies the global market, especially in North America, Europe, Asia-Pacific, South America, Middle East and Africa, focuses on the top 5 players in each region, with sales, price, revenue and market share from 2013 to 2018, the top players:

Rammer

Atlas-copco(Krupp)

Montabert (Joy Global)

Furukawa

Soosan

NPK

Toku

EVERDIGM (Hanwoo)

MSB

MKB(KONAN)

Daemo

Indeco

Italdem

Tabe

Giant

Liboshi

Eddie

Sunward

Changzhi

Market Segment by Regions, this report splits Global into several key Regions, with sales, revenue, market share of top players in these regions, from 2013 to 2018 (forecast), like

North America (United States, Canada and Mexico)

Asia-Pacific (China, Japan, Southeast Asia, India and Korea)

Europe (Germany, UK, France, Italy and Russia etc.)

South America (Brazil, Chile, Peru and Argentina)

Middle East and Africa (Egypt, South Africa, Saudi Arabia)

Split by Product Types, with sales, revenue, price, market share of each type, can be divided into

Light Duty Hydraulic Hammer

Medium Duty Hydraulic Hammer

Heavy Duty Hydraulic Hammer

Split by applications, this report focuses on sales, market share and growth rate in each application, can be divided into

Construction Industry

Municipal Engineering

Mining Industry

Metallurgical Industry

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