

2018 Top 5 Hot Stamping Foil Players in North America, Europe, Asia-Pacific, South America, Middle East and Africa

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Abstracts

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Hot Stamping Foil (also known as Hot Stamp Foil) is a dry ink used for printing with a hot stamping machine. Hot stamping machines use hand-set letters for personalization (names, dates, titles) or metal dies for graphic designs or logos. Heat and pressure is used to release the foil color onto the substrate product. The color is a metalized oxide powder that is sprayed onto an acetate film carrier. The carrier consists of 3 layers an adhesive layer, the color layer, and a final varnish layer.

Global giant manufactures mainly distributed in Germany, UK, USA and Japan. KURZ is the top leader at currently. The manufacturers in Germany have a long history and unshakable status in this field. Manufacturers such as KURZ and API have relative higher level of product's quality. As to USA, CFC International(ITW Foils)(plant mainly in USA) has become as a global leader. In Japan, Nakai Industrial Co., Ltd and OIKE & Co., Ltd leads the technology development.

The key consumption markets locate at developed countries. The Europe takes the highest market share, followed by USA. We tend to believe this industry becomes more and more mature, and the consumption increasing rate will show a smooth curve.

By product, the global hot stamping foil market is segmented into Metallic Hot Stamping Foil Pigment Hot Stamping Foil and Hologram Hot Stamping Foil which are widely used for Cosmetic, Home Appliances, Consumer Electronics, Cigarette & Wine Packaging and Automobile Industry. Of these, Metallic Hot Stamping Foil accounts for majority 57.9% market share of global sales in 2015 and Hologram Foil will have a higher growth than other in the future.

Over the next five years, LPI(LP Information) projects that Hot Stamping Foil will register a 4.1% CAGR in terms of revenue, reach US\$ 1140 million by 2023, from US\$

900 million in 2017.

This report studies the global market, especially in North America, Europe, Asia-Pacific, South America, Middle East and Africa, focuses on the top 5 players in each region, with sales, price, revenue and market share from 2013 to 2018, the top players:

KURZ

API

CFC International(ITW Foils)

Crown Roll Leaf, Inc

Nakai Industrial Co., Ltd

OIKE & Co., Ltd

UNIVACCO Foils

KATANI

WASHIN CHEMICAL INDUSTRY

KOLON Corporation

K Laser

NAKAJIMA METAL LEAF, POWDER Co

Foilco

Market Segment by Regions, this report splits Global into several key Regions, with sales, revenue, market share of top players in these regions, from 2013 to 2018 (forecast), like

North America (United States, Canada and Mexico)

Asia-Pacific (China, Japan, Southeast Asia, India and Korea)

Europe (Germany, UK, France, Italy and Russia etc.)

South America (Brazil, Chile, Peru and Argentina)

Middle East and Africa (Egypt, South Africa, Saudi Arabia)

Split by Product Types, with sales, revenue, price, market share of each type, can be divided into

Metallic Hot Stamping Foil

Pigment Hot Stamping Foil

Holographic Hot Stamping Foil

Split by applications, this report focuses on sales, market share and growth rate in each application, can be divided into

Plastic

Paper

Others

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