

2018 Top 5 Heat Shrinkable Tube Players in North America, Europe, Asia-Pacific, South America, Middle East and Africa

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Abstracts

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Heat shrinkable tube is a shrinkable plastic tube used to insulate wires, providing abrasion resistance and environmental protection for stranded and solid wire conductors, connections, joints and terminals in electrical work. It can also be used to repair the insulation on wires or to bundle them together, to protect wires or small parts from minor abrasion, and to create cable entry seals, offering environmental sealing protection. Heat shrink tubing is ordinarily made of nylon or polyolefin, which shrinks radially (but not longitudinally) when heated, to between one-half and one-sixth of its diameter.

Heat shrink tubing can be made of any one of a range of thermoplastics, including polyolefin, polyvinyl chloride (PVC), Viton® (for high-temp and corrosive environments), Neoprene®, polytetrafluoroethylene (PTFE), fluorinated ethylene propylene (FEP) and Kynar®. In addition to these polymers, some types of special-application heat shrink can also include an adhesive lining that helps to bond the tubing to underlying cables and connectors, forming strong seals that can often be waterproof. Another material that is sometimes added to heat shrink tubing is conductive polymer thick film, which provides an electrical connection between the two or more conductive objects that are being joined by the tubing – without the need to solder them first.

In consumption market, the growth rate of global consumption is smooth relatively with the 3-4% of average growth rate. China and USA are still the mainly consumption regions due to the advanced production technology and rapid development of economy. Heat shrinkable tubes are refers to different types. It can be widely used in many industries. Survey results showed that 56.02% of the heat shrinkable tube market is wire and cable, 21.68% is automotive industry, 11.18% is appliances industry, 5.70% is

electronic equipment industry and 5.42% divided among other industries. With the development of economy, these industries will need more heat shrinkable tube. So, heat shrinkable tube has a huge market potential in the future.

The major raw material for heat shrinkable tube is polymer. It can be made of any one of a range of thermoplastics, including polyolefin, polyvinyl chloride (PVC), Viton® (for high-temp and corrosive environments), Neoprene®, polytetrafluoroethylene (PTFE), fluorinated ethylene propylene (FEP) and Kynar®. On the global market, supply of raw materials is full. Fluctuations in the price of the upstream product will impact on the production cost of copper powder industry.

We tend to believe this industry is an emerging industry, and the consumption increasing degree will show a smooth growth curve. For product prices, the slow downward trend in recent years will maintain in the future as competition intensifies. Besides, prices gap between different brands will go narrowing gradually. Also, there will be fluctuation in gross margin.

Over the next five years, LPI(LP Information) projects that Heat Shrinkable Tube will register a 1.2% CAGR in terms of revenue, reach US\$ 5060 million by 2023, from US\$ 4710 million in 2017.

This report studies the global market, especially in North America, Europe, Asia-Pacific, South America, Middle East and Africa, focuses on the top 5 players in each region, with sales, price, revenue and market share from 2013 to 2018, the top players:

TE Connectivity

Sumitomo Electric

DSG-Canus

3M

Changyuan Group

HellermannTyton

CIAC

Qualtek

Alpha Wire

Insultab

Dasheng Group

LG

Panduit

Molex

Woer

Thermosleeve USA

Shrinkflex

Salipt

Yun Lin Electronic

Zeus

Huaxiong Plastic

Market Segment by Regions, this report splits Global into several key Regions, with sales, revenue, market share of top players in these regions, from 2013 to 2018 (forecast), like

North America (United States, Canada and Mexico)

Asia-Pacific (China, Japan, Southeast Asia, India and Korea)

Europe (Germany, UK, France, Italy and Russia etc.)

South America (Brazil, Chile, Peru and Argentina)

Middle East and Africa (Egypt, South Africa, Saudi Arabia)

Split by Product Types, with sales, revenue, price, market share of each type, can be divided into

Polyolefin Heat Shrinkable Tube

Fluoropolymer Heat Shrinkable Tube

Chlorinated Polyolefin Heat Shrinkable Tube

Others

Split by applications, this report focuses on sales, market share and growth rate in each application, can be divided into

Wire and Cable

Automotive

Appliances

Electronic Equipment

Others

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