

2018 Top 5 Gluten Players in North America, Europe, Asia-Pacific, South America, Middle East and Africa

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Abstracts

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Gluten is the natural protein derived from wheat or wheat flour. In its freshly extracted wet form it is known as gum gluten which when dried yields a cream-to-tan-colored, free-flowing powder of high protein content and bland taste. When re-hydrated, it regains its original characteristics. So unique is the functionality of wheat gluten and so persistent is the structural integrity after cooking, it appears to have no functional competitor. In 2015, the global gluten market is led by USA. EU is the second-largest region-wise market. At present, the major manufacturers of gluten are concentrated in USA, EU, China and Australia. Manildra Group is the world leader, holding 17.6 % consumption market share in 2015. In different markets, Manildra Group, Henan Tianguan Group, MGP Ingredients and CropEnergies are the market leader. Local businesses account for a large market share.

Gluten downstream is wide and recently gluten has acquired increasing significance in various fields of baking, flour, meats, pet food and others. Baking is about nearly 56% of total downstream consumption of gluten. Currently, China has become the fastest growth and third market of global gluten industry. On the whole, gluten consumption has stabilized. In the next few years, gluten consumption growth modest will rise.

Over the next five years, LPI(LP Information) projects that Gluten will register a 2.1% CAGR in terms of revenue, reach US\$ 1910 million by 2023, from US\$ 1680 million in 2017.

This report studies the global market, especially in North America, Europe, Asia-Pacific, South America, Middle East and Africa, focuses on the top 5 players in each region, with sales, price, revenue and market share from 2013 to 2018, the top players:

Manildra Group

Henan Tianguan Group

Shandong Qufeng Food Technology

MGP Ingredients

CropEnergies

Roquette

Tereos Syral

Cargill

AB Amilina

Pioneer

Anhui Ante Food

ADM

Zhonghe Group

Jäckering Group

White Energy

Dengfeng Guyuan Agricultural Development

Molinos Juan Semino

Sedamyl

Crespel & Deiters

Kroener-Staerke

Chamtor

Ruifuxiang Food

Permolex

Zhangjiagang Hengfeng

Market Segment by Regions, this report splits Global into several key Regions, with sales, revenue, market share of top players in these regions, from 2013 to 2018 (forecast), like

North America (United States, Canada and Mexico)

Asia-Pacific (China, Japan, Southeast Asia, India and Korea)

Europe (Germany, UK, France, Italy and Russia etc.)

South America (Brazil, Chile, Peru and Argentina)

Middle East and Africa (Egypt, South Africa, Saudi Arabia)

Split by Product Types, with sales, revenue, price, market share of each type, can be divided into

Wheat Gluten

Corn Gluten

Other

Split by applications, this report focuses on sales, market share and growth rate in each application, can be divided into

Baking

Flour

Meats

Pet Food

Others

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