

2018 Top 5 Generator Control Unit Players in North America, Europe, Asia-Pacific, South America, Middle East and Africa

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Abstracts

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In an electric power system, Generator Control Unit is a system for adjusting the power output of multiple generators at different power plants, in response to changes in the load. Since a power grid requires that generation and load closely balance moment by moment, frequent adjustments to the output of generators are necessary. The balance can be judged by measuring the system frequency; if it is increasing, more power is being generated than used, which causes all the machines in the system to accelerate. If the system frequency is decreasing, more load is on the system than the instantaneous generation can provide, which causes all generators to slow down. Currently, The industry is highly concentrated, technical barriers and financial barriers are relatively high. The companies in the world that produce Generator Control Unit mainly concentrate in North America and Europe, Raw materials are also concentrated in these regions. In particular, as the market leader in Generator Control Unit, GE take the global market share of more than 17.38%, other key manufacturers include Comap, DSE, Kohler, Emerson, Avionic Instruments etc. The production of Generator Control Unit increased from 1585.49 K Sets in 2011 to 2355.90 K Sets in 2016, with an average growth rate of 8.24%. Global Generator Control Unit capacity utilization rate remained at around 84% in 2016.

Generator Control Unit can be classified as three types, such as Analog GCU and Digital GCU. It can be widely used in many industries. Survey results showed that 39.37% of the Generator Control Unit market is Power Plant, 18.13% is Industry, 13.82% divided among others in 2016. With the development of economy, Countries increasingly stringent environmental requirements?these industries will need more Generator Control Unit. So, Generator Control Unit has a huge market potential in the

future.

Over the next five years, LPI(LP Information) projects that Generator Control Unit will register a 4.5% CAGR in terms of revenue, reach US\$ 760 million by 2023, from US\$ 590 million in 2017.

This report studies the global market, especially in North America, Europe, Asia-Pacific, South America, Middle East and Africa, focuses on the top 5 players in each region, with sales, price, revenue and market share from 2013 to 2018, the top players:

GE

Comap

DSE

Kohler

Emerson

Avionic Instruments

Deif

Beckwith

Smartgen

Jenoptik

HCT

Lamar Technologies

Dongguan Tuan Cheng

Harsen

Market Segment by Regions, this report splits Global into several key Regions, with

2018 Top 5 Generator Control Unit Players in North America, Europe, Asia-Pacific, South America, Middle East a...

sales, revenue, market share of top players in these regions, from 2013 to 2018 (forecast), like

North America (United States, Canada and Mexico)

Asia-Pacific (China, Japan, Southeast Asia, India and Korea)

Europe (Germany, UK, France, Italy and Russia etc.)

South America (Brazil, Chile, Peru and Argentina)

Middle East and Africa (Egypt, South Africa, Saudi Arabia)

Split by Product Types, with sales, revenue, price, market share of each type, can be divided into

Analog Based

Digital Based

Split by applications, this report focuses on sales, market share and growth rate in each application, can be divided into

Power Plant

Transportation

Industrial Manufacturing

Others

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