

# 2018 Top 5 Foundry Binder Players in North America, Europe, Asia-Pacific, South America, Middle East and Africa

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### **Abstracts**

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Foundry Binder is used to make loose sand bonded together. Thereby giving sufficient strength to with sand mold and core, make it in the process of handling, assembly and pouring from deformation and broken.

In 2016, the global Foundry Binder market is led by China, capturing about 35.83% of global Foundry Binder consumption. Europe is the second-largest region-wise market with 19.72% global production share.

At present, the major manufacturers of Foundry Binder are concentrated in ASK, HA, Jinan Shengquan, BASF, Kao Chemicals, Suzhou Xingye, Mancuso Chemicals Limited, Foseco, Imerys, RPMinerals, United Erie, Eurotek, REFCOTEC, John Winter, J. B. DeVENNE INC, SI Group. ASK is the world leader, holding 9.94% production market share in 2016.

In application, Foundry Binder downstream is wide and recently Foundry Binder has acquired increasing significance in various fields of Core Sand Casting and Mold Sand Casting. The Foundry Binder market is mainly driven by growing demand for Mold Sand Casting which accounts for nearly 66.06% of total downstream consumption of Foundry Binder in global.

In the future, global market is expected to witness significant growth on account of rising applications, so in the next few years, Foundry Binder production will show a trend of steady growth.

Over the next five years, LPI(LP Information) projects that Foundry Binder will register a 3.0% CAGR in terms of revenue, reach US\$ 3810 million by 2023, from US\$ 3190 million in 2017.



This report studies the global market, especially in North America, Europe, Asia-Pacific, South America, Middle East and Africa, focuses on the top 5 players in each region, with sales, price, revenue and market share from 2013 to 2018, the top players:

ASK
HA
Jinan Shengquan
BASF
Kao Chemicals
Suzhou Xingye
Mancuso Chemicals Limited
Foseco
Imerys
RPMinerals
United Erie
Eurotek
REFCOTEC
John Winter
J. B. DeVENNE INC
SI Group

Market Segment by Regions, this report splits Global into several key Regions, with



sales, revenue, market share of top players in these regions, from 2013 to 2018 (forecast), like

North America (United States, Canada and Mexico)

Asia-Pacific (China, Japan, Southeast Asia, India and Korea)

Europe (Germany, UK, France, Italy and Russia etc.)

South America (Brazil, Chile, Peru and Argentina)

Middle East and Africa (Egypt, South Africa, Saudi Arabia)

Split by Product Types, with sales, revenue, price, market share of each type, can be divided into

Organic Binder

Inorganic Binder

Split by applications, this report focuses on sales, market share and growth rate in each application, can be divided into

**Core Sand Casting** 

Mold Sand Casting



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