

2018 Top 5 Fluorine Aromatic PI Film Players in North America, Europe, Asia-Pacific, South America, Middle East and Africa

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Abstracts

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Fluorinated aromatic PI film products with good transparency in the visible region. Fluorinated aromatic PI film products have been widely used in flexible display substrates, Solar Cell, Flexible Printed Circuit Boards (PCBs) and aerospace industries, due to their outstanding properties, such as thermal stability, high mechanical performance, good chemical resistance and excellent electrical properties.

In the past several years, United States, Korea and Japan are main producers of fluorine aromatic PI film products, and top players are distributed in these three countries, like MGC and I.S.T Corporation from Japan, NeXolve and DuPont from US, while SKC Kolon PI from Korea.

There are several small players in China, like Fuxin Hongji Photoelectric Materials, Hipolyking and Huajing etc. They produces and sells low-end polyimide film products, but in fluorine aromatic PI film products they are at the research stage at the moment. It predict they will achieve mass production around 3-5 years.

Currently, the market is dominated by several players such as MGC, SKC Kolon PI, I.S.T Corporation, NeXolve and DuPont. But this situation will change after five years when more Chinese players will enter this market and bring more intense competition. But is difficult to change the market, especially in the high-end market.

Over the next five years, LPI(LP Information) projects that Fluorine Aromatic PI Film will register a 25.0% CAGR in terms of revenue, reach US\$ 200 million by 2023, from US\$



53 million in 2017.

This report studies the global market, especially in North America, Europe, Asia-Pacific, South America, Middle East and Africa, focuses on the top 5 players in each region, with sales, price, revenue and market share from 2013 to 2018, the top players:

MGC
MGC(JP)

SKC Kolon PI(KR)

I.S.T Corporation(JP)

NeXolve(US)

DuPont(US)

Fuxin Hongji Photoelectric Materials (Development Phase)

Hipolyking (Development Phase)

Huajing (Development Phase)

Market Segment by Regions, this report splits Global into several key Regions, with sales, revenue, market share of top players in these regions, from 2013 to 2018 (forecast), like

North America (United States, Canada and Mexico)

Asia-Pacific (China, Japan, Southeast Asia, India and Korea)

Europe (Germany, UK, France, Italy and Russia etc.)

South America (Brazil, Chile, Peru and Argentina)

Middle East and Africa (Egypt, South Africa, Saudi Arabia)



Split by Product Types, with sales, revenue, price, market share of each type, can be divided into

Thickness?15?m

15?m Thickness?25?m

Thickness 25?m

Split by applications, this report focuses on sales, market share and growth rate in each application, can be divided into

Flexible Display Substrates

Solar Cell

Organic Photovoltaics (OPVs)

Flexible Printed circuit boards (PCBs)



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