

2018 Top 5 Fluorescence Lifetime Imaging Microscopy Players in North America, Europe, Asia-Pacific, South America, Middle East and Africa

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Abstracts

Fluorescence-lifetime imaging microscopy or FLIM is an imaging technique for producing an image based on the differences in the exponential decay rate of the fluorescence from a fluorescent sample. It can be used as an imaging technique in confocal microscopy, two-photon excitation microscopy, and multiphoton tomography.

The classification of fluorescence lifetime imaging microscopy includes time-domain type, frequency-domain type and others type; and the proportion of time-domain type in 2016 is about 52%.

Fluorescence lifetime imaging microscopy is widely used in biology & medical, academic institutes, chemical industry and other field. The most proportion of fluorescence lifetime imaging microscopy is biology & medical, and the consumption proportion in 2016 is about 36%.

Europe region is the largest supplier of fluorescence lifetime imaging microscopy, with a production market share nearly 40% in 2016. Japan is the second largest supplier of fluorescence lifetime imaging microscopy, enjoying production market share nearly 25% in 2016.

North America is the largest consumption place, with a consumption market share nearly 35% in 2016. Following North America, Europe is the second largest consumption place with the consumption market share of 33%.

Market competition is intense. Leica, Olympus, Zeiss, etc. are the leaders of the industry, and they hold key technologies and patents, with high-end customers; have been formed in the monopoly position in the industry.

Over the next five years, LPI(LP Information) projects that Fluorescence Lifetime Imaging Microscopy will register a 4.1% CAGR in terms of revenue, reach US\$ 200

million by 2023, from US\$ 160 million in 2017.

This report studies the global market, especially in North America, Europe, Asia-Pacific, South America, Middle East and Africa, focuses on the top 5 players in each region, with sales, price, revenue and market share from 2013 to 2018, the top players:

Leica

Olympus

Zeiss

Becker & Hickl

HORIBA

PicoQuant

Bruker

Nikon

Lambert

Jenlab

Market Segment by Regions, this report splits Global into several key Regions, with sales, revenue, market share of top players in these regions, from 2013 to 2018 (forecast), like

North America (United States, Canada and Mexico)

Asia-Pacific (China, Japan, Southeast Asia, India and Korea)

Europe (Germany, UK, France, Italy and Russia etc.)

South America (Brazil, Chile, Peru and Argentina)

Middle East and Africa (Egypt, South Africa, Saudi Arabia)

Split by Product Types, with sales, revenue, price, market share of each type, can be divided into

Time-Domain

Frequency-Domain

Others

Split by applications, this report focuses on sales, market share and growth rate in each application, can be divided into

Biology & Medical

Academic Institutes

Chemical Industry

Others

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