

2018 Top 5 Fetal Bovine Serum Players in North America, Europe, Asia-Pacific, South America, Middle East and Africa

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Abstracts

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This report studies the Fetal Bovine Serum market, Fetal bovine serum is the remained blood fraction after the natural coagulation of blood, which is obtained by centrifugation to remove any remaining red blood cells.

The raw material of fetal bovine serum is fetal bovine blood. The FBS suppliers make contract with beef processer or agent and gather fetal bovine blood at certain time. The production of FBS is quite seasonal because the raw material source can only be acquired twice a year. The primary factor and main market-driver is the beef processing industry, since FBS is produced as a byproduct of this industry. Since 2014, the price of FBS has been raising quickly due to multiple factors, among which, the climate change and reduced cattle inventory might be the most important ones.

The primary application of FBS is to fortify cell culture media. It is the most common media supplement used for cell culture. Considering end use, the application of FBS can be classified as scientific research and industrial production. The development of biomedical and healthcare industry has been witnessed with rapid development for the past years. Consequently, though sera industry has experienced substantial changes for the past years, the demand of FBS has been creeping. We estimate that FBS would not be replaced by substitute in short time, but suppliers in emerging market are in taking an increasing share, like Lanzhou Minhai and Zhejiang Tianhang Biotechnology. Over the next five years, LPI(LP Information) projects that Fetal Bovine Serum will register a 8.4% CAGR in terms of revenue, reach US\$ 1450 million by 2023, from US\$ 890 million in 2017.

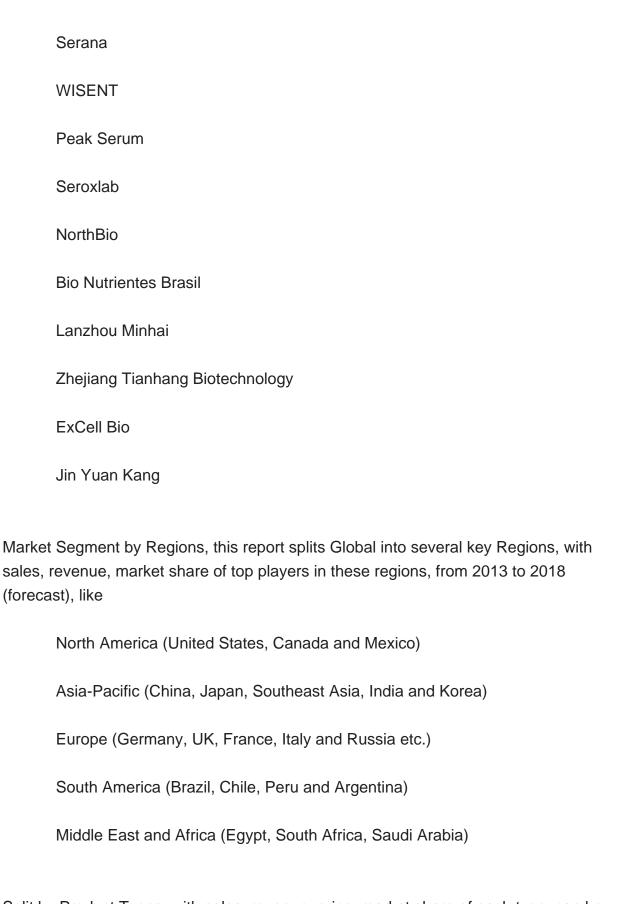
This report studies the global market, especially in North America, Europe, Asia-Pacific,



South America, Middle East and Africa, focuses on the top 5 players in each region, with sales, price, revenue and market share from 2013 to 2018, the top players:

Life Technologies	
Thermo Fisher	
GE Healthcare	
Sigma-Aldrich	
Merck	
Moregate BioTech	
Gemini	
Atlanta Biologicals	
Tissue Culture Biologicals	
Bovogen	
Biowest	
Internegocios	
RMBIO	
Biological Industries	
PAN-Biotech	
VWR	
Corning	
Animal Technologies	





Split by Product Types, with sales, revenue, price, market share of each type, can be divided into



USA-sourced
South America-sourced
Australia-sourced
Others

Split by applications, this report focuses on sales, market share and growth rate in each application, can be divided into

Scientific Research

Industrial Production



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