

2018 Top 5 Feed and Aquafeed Players in North America, Europe, Asia-Pacific, South America, Middle East and Africa

<https://marketpublishers.com/r/27EDBFDD171EN.html>

Date: June 2018

Pages: 143

Price: US\$ 4,960.00 (Single User License)

ID: 27EDBFDD171EN

Abstracts

The report requires updating with new data and is sent in 48 hours after order is placed.

Animal feed is food given to domestic animals(including chickens, turkeys, cows, pigs, sheep, and fish and etc.) in the course of animal husbandry.

Animal food, which includes feed ingredients, mixed feed, medicated feed, and Pet food, including dry and canned food and pet treats, is considered to be animal feed.

A feed ingredient is a component part or constituent or any combination/mixture added to and comprising the feed. Feed ingredients might include grains, milling byproducts, vitamins, minerals, fats/oils, and other nutritional and energy sources. Feed ingredients can also include substances that are intended to affect the characteristics or properties of animal feed such as enzymes, processing aids, anticaking agents, and stabilizers. Drugs may be added to some animal feeds to prevent or treat diseases, or to improve animal growth and productivity.

Aquafeed is special collocation food for aquatic animals considering essential nutrients and ingredients.

Asia, especially China, is the largest producer and consumer of Feed and is expected to retain the higher growth rate during the next five years due to strong growth in domestic animal breeding industry. Actually, that is why manufacturers have several plants, usually close to aimed demand market.

The Feed industry is highly dispersion; there are more than one hundred manufacturers (production 20 K MT grade) in the world, the top 17 manufacturer's sales account only about 18% of global.

Looking at global livestock species in 2016, poultry held its position as industry leader with a 42% of the feed market at 30 million tons. Pigs saw the largest percentage of growth, with nearly 4 percent increase.

Corn and soybean meal are the standard feed ingredients globally, Raw materials account for 80 to 90 percent of feed millers' costs, so rising costs are influencing company strategies.

The import and export business of this industry is not frequent. The main reason lies in that many international manufacturers expand their business through building factories or investments in targeted markets. Also, many major players have built up plants in worldwide.

Over the next five years, LPI(LP Information) projects that Feed and Aquafeed will register a 2.0% CAGR in terms of revenue, reach US\$ 572400 million by 2023, from US\$ 508300 million in 2017.

This report studies the global market, especially in North America, Europe, Asia-Pacific, South America, Middle East and Africa, focuses on the top 5 players in each region, with sales, price, revenue and market share from 2013 to 2018, the top players:

CP Group

Cargill

New Hope Group

Purina Animal Nutrition

Wen's Food Group

Nutreco

Tyson Foods

BRF

ForFarmers

Twins Group

East Hope Group

JA Zen-Noh

Haid Group

NACF

Tongwei Group

Alltech

TRS

Yuetai Group

BioMar

Evergreen Feed

Market Segment by Regions, this report splits Global into several key Regions, with sales, revenue, market share of top players in these regions, from 2013 to 2018 (forecast), like

North America (United States, Canada and Mexico)

Asia-Pacific (China, Japan, Southeast Asia, India and Korea)

Europe (Germany, UK, France, Italy and Russia etc.)

South America (Brazil, Chile, Peru and Argentina)

Middle East and Africa (Egypt, South Africa, Saudi Arabia)

Split by Product Types, with sales, revenue, price, market share of each type, can be divided into

Premix

Complete Feed

Concentrated Feed

Other

Split by applications, this report focuses on sales, market share and growth rate in each application, can be divided into

Poultry

Ruminant

Pig

Aqua

Others

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