

2018 Top 5 FCC Catalyst Additive Players in North America, Europe, Asia-Pacific, South America, Middle East and Africa

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Abstracts

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FCC catalyst additives are injected into FCC units in small amounts for the purpose of improving specific yields, enhancing product quality, or for reducing emissions from the regenerator. The main composition of FCC catalyst additives is zeolite molecular sieve, which is the active ingredient in the function process on catalyst. And there are also other ingredients in different FCC catalyst additives, such as platinum metal, palladium metal, etc.

FCC catalyst additives are used in process of vacuum gas oil, residual, and others. Report data showed that 71.67% of the FCC catalyst additives market demand in Vacuum Gas Oil production, 17.28% in residue production, and 11.05% in others in 2015. With the development of economy, these industries will need more FCC catalyst additives. So, FCC catalyst additives have a huge market potential in the future. Manufacturers engaged in the industry are trying to produce high quality FCC catalyst additives through improving manufacturing process.

The major raw materials for FCC catalyst additives are sodium silicate, kaolin, sodium aluminate and others. Fluctuations in the price of the upstream product will impact on the production cost of FCC catalyst additives, and then impact the price of FCC catalyst additives. Additionally, the quality of raw materials would also impact the quality of FCC catalyst additives.

We tend to believe this industry is a rising industry, and the consumption increasing degree will show a smooth growth curve. And the sales price presents a downward trend according to the economy development status. Also, there will be fluctuation in gross margin.

Over the next five years, LPI(LP Information) projects that FCC Catalyst Additive will

register a 1.6% CAGR in terms of revenue, reach US\$ 450 million by 2023, from US\$ 410 million in 2017.

This report studies the global market, especially in North America, Europe, Asia-Pacific, South America, Middle East and Africa, focuses on the top 5 players in each region, with sales, price, revenue and market share from 2013 to 2018, the top players:

Grace Catalysts Technologies

BASF

Albemarle

Johnson Matthey (Interact)

JGC C&C

Sinopec

CNPC

Yueyang Sciensun Chemical

Market Segment by Regions, this report splits Global into several key Regions, with sales, revenue, market share of top players in these regions, from 2013 to 2018 (forecast), like

North America (United States, Canada and Mexico)

Asia-Pacific (China, Japan, Southeast Asia, India and Korea)

Europe (Germany, UK, France, Italy and Russia etc.)

South America (Brazil, Chile, Peru and Argentina)

Middle East and Africa (Egypt, South Africa, Saudi Arabia)

Split by Product Types, with sales, revenue, price, market share of each type, can be divided into

Octane Number Improving Agent

Light Olefins Enhancing Agent

Sulphur Reducing Agent

Metal Passivation Agent

Others

Split by applications, this report focuses on sales, market share and growth rate in each application, can be divided into

Vacuum Gas Oil

Residue

Other

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