

2018 Top 5 Ethylene Propylene Diene Monomer (EPDM) Rubber Players in North America, Europe, Asia-Pacific, South America, Middle East and Africa

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Abstracts

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Ethylene propylene diene monomer (EPDM) is a high-density rubber that is very durable. EPDM has some characteristics that make it especially suitable for gaskets, electrical insulation and lamination. EPDM can be finished to an extremely smooth surface. EPDM has great resistance to abrasives, tearing, solvents and high temperatures. EPDM has excellent flexibility at high and low temperatures.

The industry concentration of EPDM is very high. Leading players in Ethylene Propylene Diene Monomer (EPDM) industry are Lanxess, ExxonMobil, DOW and JSR/Kumho. Lanxess is the largest manufacturer, with the production market share of 25.18% in 2016. The top four companies occupied about 64.69% production share of the market in 2016.

Automotive Industry accounted for the largest market with about 53.28% share of the global consumption in 2016. Moreover, it is anticipated to grow at a CAGR of 4.16% from 2017 to 2023. With over 24.78% share in the Ethylene Propylene Diene Monomer (EPDM) market, Building & Construction was the second largest application market in 2015, and is anticipated to grow at a CAGR of 3.16%, in terms of consumption volume, from 2017 to 2023.

Under the influence of raw material, market competitions and economic conditions, the price of Ethylene Propylene Diene Monomer (EPDM) fluctuate from 2022 to 2017. In the next few years, we predict that price will maintain a decline trend. As competition intensifies, prices gap between different brands will go narrowing.

Over the next five years, LPI(LP Information) projects that Ethylene Propylene Diene Monomer (EPDM) Rubber will register a 2.5% CAGR in terms of revenue, reach US\$ 3290 million by 2023, from US\$ 2840 million in 2017.

This report studies the global market, especially in North America, Europe, Asia-Pacific, South America, Middle East and Africa, focuses on the top 5 players in each region, with sales, price, revenue and market share from 2013 to 2018, the top players:

Lanxess

ExxonMobil

DOW

SK Chemical

JSR/Kumho

Sumitomo

Lion Elastomers

MITSUI

PJSC Nizhnekamskneftekhim

SABIC

Eni

SSME

Jilin Xingyun Chemical

Market Segment by Regions, this report splits Global into several key Regions, with sales, revenue, market share of top players in these regions, from 2013 to 2018 (forecast), like

North America (United States, Canada and Mexico)

Asia-Pacific (China, Japan, Southeast Asia, India and Korea)

Europe (Germany, UK, France, Italy and Russia etc.)

South America (Brazil, Chile, Peru and Argentina)

Middle East and Africa (Egypt, South Africa, Saudi Arabia)

Split by Product Types, with sales, revenue, price, market share of each type, can be divided into

Solution Polymerization

Suspension Polymerization

Split by applications, this report focuses on sales, market share and growth rate in each application, can be divided into

Automotive Industry

Building & Construction

Wires & Cables

Others

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