

2018 Top 5 Environmental Monitoring Instrument Players in North America, Europe, Asia-Pacific, South America, Middle East and Africa

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Abstracts

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Environmental monitoring instrument is a series of devices to monitor the environment. The devices are used for groundwater monitoring and sampling, indoor air quality, industrial hygiene, wastewater sampling, confined space entry, soil screening, and more.

A number of factors such as supportive government regulations for effective environmental monitoring and control, ongoing government initiatives towards the development of environment-friendly industries, increasing public-private funding for effective environmental monitoring rising global levels of environmental monitoring, and increasing public awareness related to healthcare and the environment pollution of environmental monitoring are propelling the growth of the global environmental monitoring market. However, high product costs and technical limitations associated with environmental monitoring products are some of the major factors restraining the growth of this market. In addition to this, slow implementation of environmental monitoring control reforms is a major challenge for players in this market.

On the basis of products, the global environmental monitoring instrument market is segmented into four major categories, namely, air monitoring, water monitoring, soil monitoring and noise monitoring, the market share of the four parts are 39.78%, 32.19%, 18.72% and 9.31%

On the basis of geography, this market is classified into four regions, namely, North America, Europe, China, Asia (Excluding China), the Rest of the World. In 2016, the



global environmental monitoring instrument market is estimated to be dominated by North America. A number of factors such as fast adoption of new advanced environmental monitoring instrument technologies, ongoing technological advancements in the field of sensors and controllers, rising public-private funding and investments, and presence of supporting government regulations are driving the growth of the market in the North American region. The China market is expected to grow at the highest CAGR from 2016 to 2022. This is primarily due to the large-scale industrialization, implementation of stringent environmental monitoring regulations across major Asian countries, growing government emphasis on industry compliance with safety environment regulations, and continuous government support for the development & commercialization of advanced environmental monitoring products.

Over the next five years, LPI(LP Information) projects that Environmental Monitoring Instrument will register a 6.4% CAGR in terms of revenue, reach US\$ 5100 million by 2023, from US\$ 3510 million in 2017.

This report studies the global market, especially in North America, Europe, Asia-Pacific, South America, Middle East and Africa, focuses on the top 5 players in each region, with sales, price, revenue and market share from 2013 to 2018, the top players:

Danaher Thermo Fisher Xylem Focused Photonics Siemens Horiba Sailhero SDL Environnement Shimadzu

2018 Top 5 Environmental Monitoring Instrument Players in North America, Europe, Asia-Pacific, South America,...



ABB Infore Sick Endress+Hauser EcoTech Lihero Landun

Market Segment by Regions, this report splits Global into several key Regions, with sales, revenue, market share of top players in these regions, from 2013 to 2018 (forecast), like

North America (United States, Canada and Mexico)

Asia-Pacific (China, Japan, Southeast Asia, India and Korea)

Europe (Germany, UK, France, Italy and Russia etc.)

South America (Brazil, Chile, Peru and Argentina)

Middle East and Africa (Egypt, South Africa, Saudi Arabia)

Split by Product Types, with sales, revenue, price, market share of each type, can be divided into

Portable

Stationary

Split by applications, this report focuses on sales, market share and growth rate in each



application, can be divided into

Air

Water

Soil

Noise



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