

2018 Top 5 Enteric Empty Capsules Players in North America, Europe, Asia-Pacific, South America, Middle East and Africa

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Abstracts

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Enteric Empty Capsules is a niche type of empty capsules that can prevent the material inside destroyed in gastric area.

This report includes the estimation of market size for value (million USD) and volume (M Capsules). Both top-down and bottom-up approaches have been used to estimate and validate the market size of Enteric Empty Capsules market, to estimate the size of various other dependent submarkets in the overall market. Key players in the market have been identified through secondary research, and their market shares have been determined through primary and secondary research. All percentage shares, splits, and breakdowns have been determined using secondary sources and verified primary sources.

The Enteric Empty Capsules industry concentration is very high; there are only several producers in the world. The Product can be classified into gelatin type and HPMC type. There is no starch type product.

The gelatin type product are produced only in China, and used mostly in Pharmaceuticals, and also used in China domestic market. The HPMC products have debut in international market, and it came into market since 2011, when the Capsugel launched DRcaps. Then CapsCanada, Suheung and Qualicap also launch their HPMC products. The HPMC products are now only advised in dietary supplement industry, there are also has HPMC products that conforming to the pharmacopoeia rules since 2016, its price may reach 3 times high to the acid resistant HPMC products, but it is still

not come into large scale production according to our interview with Capsugel.

International HPMC enteric products are now not sold in China. China products are export to mainly Americas, Asia and Europe.

The whole price of the enteric market is stable. But for the different products, the price trend is different. The gelatin type mark a down turn, while the HPMC product will have a little increasing in the next few years. The enteric HPMC price is about 25%-35% higher than the ordinary HPMC capsules, while the enteric gelatin product price is about 70-90% higher than that of gastric gelatin capsules.

Over the next five years, LPI(LP Information) projects that Enteric Empty Capsules will register a 15.6% CAGR in terms of revenue, reach US\$ 94 million by 2023, from US\$ 39 million in 2017.

This report studies the global market, especially in North America, Europe, Asia-Pacific, South America, Middle East and Africa, focuses on the top 5 players in each region, with sales, price, revenue and market share from 2013 to 2018, the top players:

Capsugel

CapsCanada

Suheung

Qualicaps

Anhui Huangshan Capsule

Shanghai GS Capsule

Qingdao Yiqing

Levecaps

ACG Associated Capsules

Market Segment by Regions, this report splits Global into several key Regions, with

sales, revenue, market share of top players in these regions, from 2013 to 2018 (forecast), like

North America (United States, Canada and Mexico)

Asia-Pacific (China, Japan, Southeast Asia, India and Korea)

Europe (Germany, UK, France, Italy and Russia etc.)

South America (Brazil, Chile, Peru and Argentina)

Middle East and Africa (Egypt, South Africa, Saudi Arabia)

Split by Product Types, with sales, revenue, price, market share of each type, can be divided into

Gelatin Type

HPMC Type

Split by applications, this report focuses on sales, market share and growth rate in each application, can be divided into

Pharmaceutical

Health Supplements

Others(Herb/Cosmetics)

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