

# 2018 Top 5 Energy Storage Battery for Microgrids Players in North America, Europe, Asia-Pacific, South America, Middle East and Africa

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## Abstracts

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Energy storage battery for microgrids is an energy reservoir that can store electrical energy and supply energy when required. Such a battery system has the added advantage of matching generation to the time of use and enables peak-shaving applications. Battery-based energy storage is more environmentally-friendly than traditional diesel generators and significantly reduces the fuel and sizing needs for common backup generators. Even small amounts of energy storage can have a major impact on reducing fuel costs, maintenance and omissions of diesel or bio-diesel generators.

The global energy storage battery for microgrids industry mainly concentrates in EU, USA and Japan. The global leading players in this market are NGK Group, Samsung SDI, NEC, Panasonic, MHI and Toshiba etc., which accounts for 49.38% of total revenue in 2015. In China the market leaders are BYD, CALB and ATL.

The USA and China are the major consumer regions in global energy storage battery for microgrids market. The energy storage battery for microgrids is mainly used in household, enterprise, utility. The application market share of Utility is up to 87.68%.

Currently, a major challenge affecting the market growth is the limitation of downstream market. As large demand of energy storage products at home and abroad, many companies began to enter the field. Currently, the Chinese energy storage battery for microgrids is not only begun to transit to renewable energy installations field, while still extend in the downstream industry chain.

Over the next five years, LPI(LP Information) projects that Energy Storage Battery for Microgrids will register a 8.7% CAGR in terms of revenue, reach US\$ 320 million by 2023, from US\$ 190 million in 2017.

This report studies the global market, especially in North America, Europe, Asia-Pacific, South America, Middle East and Africa, focuses on the top 5 players in each region, with sales, price, revenue and market share from 2013 to 2018, the top players:

NGK Group

Samsung SDI

NEC

Panasonic

MHI

Toshiba

S&C Electric

Beacon Power

CALMAC

Saft

Sumitomo Electric

EnSync

Eos Energy Storage

OutBack Power

Yunicos

BYD

CALB

ATL

Rongke Power

Shen-li High Tech

Meineng

Chilwee

Narada

Market Segment by Regions, this report splits Global into several key Regions, with sales, revenue, market share of top players in these regions, from 2013 to 2018 (forecast), like

North America (United States, Canada and Mexico)

Asia-Pacific (China, Japan, Southeast Asia, India and Korea)

Europe (Germany, UK, France, Italy and Russia etc.)

South America (Brazil, Chile, Peru and Argentina)

Middle East and Africa (Egypt, South Africa, Saudi Arabia)

Split by Product Types, with sales, revenue, price, market share of each type, can be divided into

Sodium-sulfur battery

VRLA Lead Acid

Lithium-ion

Others

Split by applications, this report focuses on sales, market share and growth rate in each application, can be divided into

Household

Enterprise

Utility

## Contents

### 1 ENERGY STORAGE BATTERY FOR MICROGRIDS MARKET OVERVIEW

1.1 Product Overview and Scope of Energy Storage Battery for Microgrids

1.2 Energy Storage Battery for Microgrids Segment by Types

1.2.1 Global Sales Market Share of Energy Storage Battery for Microgrids by Types in 2017

1.2.2 Sodium-sulfur battery

1.2.2.1 Major Players of Type I

1.2.3 VRLA Lead Acid

1.2.3.1 Major Players of VRLA Lead Acid

1.2.4 Lithium-ion

1.2.4.1 Major Players of Lithium-ion

1.2.5 Others

1.2.5.1 Major Players of Others

1.3 Energy Storage Battery for Microgrids Segment by Applications

1.3.1 Energy Storage Battery for Microgrids Sales Market Share by Applications in 2017

1.3.2 Household

1.3.3 Enterprise

1.3.4 Utility

1.4 Energy Storage Battery for Microgrids Market by Regions

1.4.1 North America Status and Prospect (2013-2023)

1.4.1.1 North America Energy Storage Battery for Microgrids Revenue (Million USD) and Growth Rate (2013-2023)

1.4.2 Asia-Pacific Status and Prospect (2013-2023)

1.4.2.1 Asia-Pacific Energy Storage Battery for Microgrids Revenue (Million USD) and Growth Rate (2013-2023)

1.4.3 Europe Status and Prospect (2013-2023)

1.4.3.1 Europe Energy Storage Battery for Microgrids Revenue (Million USD) and Growth Rate (2013-2023)

1.4.4 South America Status and Prospect (2013-2023)

1.4.4.1 South America Energy Storage Battery for Microgrids Revenue (Million USD) and Growth Rate (2013-2023)

1.4.5 Middle East and Africa Status and Prospect (2013-2023)

1.4.5.1 Middle East and Africa Energy Storage Battery for Microgrids Revenue (Million USD) and Growth Rate (2013-2023)

1.5 Global Market Size (Value) of Energy Storage Battery for Microgrids (2013-2023)

## **2 GLOBAL ENERGY STORAGE BATTERY FOR MICROGRIDS SALES, REVENUE (VALUE) AND MARKET SHARE BY PLAYERS**

2.1 Global Energy Storage Battery for Microgrids Sales and Market Share by Players in 2016 and 2017

2.1.1 Global Energy Storage Battery for Microgrids Sales by Players in 2016 and 2017

2.1.2 Global Energy Storage Battery for Microgrids Sales Market Share (%) by Players in 2016 and 2017

2.2 Global Energy Storage Battery for Microgrids Revenue and Market Share by Players in 2016 and 2017

2.2.1 Global Energy Storage Battery for Microgrids Revenue by Players in 2016 and 2017

2.2.2 Global Energy Storage Battery for Microgrids Revenue Market Share (%) by Players in 2016 and 2017

2.3 Global Energy Storage Battery for Microgrids Average Price by Players in 2016 and 2017

2.4 Global Energy Storage Battery for Microgrids Manufacturing Base Distribution, Sales Area, Product Types by Players

2.4.1 Global Energy Storage Battery for Microgrids Manufacturing Base Distribution and Sales Area by Players

2.4.2 Players Energy Storage Battery for Microgrids Product Types

2.5 Energy Storage Battery for Microgrids Market Competitive Situation and Trends

2.5.1 Energy Storage Battery for Microgrids Market Concentration Rate

2.5.2 Energy Storage Battery for Microgrids Market Share of Top 3 and Top 5 Players

2.5.3 Mergers & Acquisitions, Expansion

## **3 GLOBAL ENERGY STORAGE BATTERY FOR MICROGRIDS SALES, REVENUE (VALUE) BY REGIONS, TYPE AND APPLICATION (2013-2018)**

3.1 Global Energy Storage Battery for Microgrids Sales, Revenue and Market Share by Regions (2013-2018)

3.1.1 Global Energy Storage Battery for Microgrids Sales and Market Share by Regions (2013-2018)

3.1.2 Global Energy Storage Battery for Microgrids Revenue and Market Share by Regions (2013-2018)

3.2 Global Energy Storage Battery for Microgrids Sales, Revenue, Market Share and Price by Type (2013-2018)

3.2.1 Global Energy Storage Battery for Microgrids Sales and Market Share by Type

(2013-2018)

3.2.2 Global Energy Storage Battery for Microgrids Revenue and Market Share by Type (2013-2018)

3.2.3 Global Energy Storage Battery for Microgrids Price by Type (2013-2018)

3.3 Global Energy Storage Battery for Microgrids Sales and Market Share by Application (2013-2018)

3.3.1 Global Energy Storage Battery for Microgrids Sales by Application (2013-2018)

3.3.2 Global Energy Storage Battery for Microgrids Sales Market Share by Application (2013-2018)

3.4 Global Energy Storage Battery for Microgrids Sales, Revenue, Price and Gross Margin (2013-2018)

## **4 NORTH AMERICA TOP 5 PLAYERS ENERGY STORAGE BATTERY FOR MICROGRIDS SALES, REVENUE AND PRICE**

4.1 North America Top 5 Players Energy Storage Battery for Microgrids Sales, Revenue and Market Share in 2016 and 2017

4.1.1 North America Top 5 Players Energy Storage Battery for Microgrids Sales and Market Share in 2016 and 2017

4.1.2 North America Top 5 Players Energy Storage Battery for Microgrids Revenue and Market Share in 2016 and 2017

4.2 North America Energy Storage Battery for Microgrids Sales, Revenue, Market Share and Price by Type (2013-2018)

4.2.1 North America Energy Storage Battery for Microgrids Sales and Market Share by Type (2013-2018)

4.2.1.1 North America Energy Storage Battery for Microgrids Sales by Type (2013-2018)

4.2.1.2 North America Energy Storage Battery for Microgrids Sales Market Share by Type (2013-2018)

4.2.2 North America Energy Storage Battery for Microgrids Revenue and Market Share by Type (2013-2018)

4.2.2.1 North America Energy Storage Battery for Microgrids Revenue by Type (2013-2018)

4.2.2.2 North America Energy Storage Battery for Microgrids Revenue Market Share by Type (2013-2018)

4.2.3 North America Energy Storage Battery for Microgrids Price by Type (2013-2018)

4.3 North America Energy Storage Battery for Microgrids Sales and Market Share by Application (2013-2018)

4.3.1 North America Energy Storage Battery for Microgrids Sales by Application

(2013-2018)

4.3.2 North America Energy Storage Battery for Microgrids Sales Market Share by Application (2013-2018)

4.4 North America Energy Storage Battery for Microgrids Sales and Market Share by Country (US, Canada and Mexico) (2013-2018)

4.4.1 North America Energy Storage Battery for Microgrids Sales by Country (2013-2018)

4.4.2 North America Energy Storage Battery for Microgrids Sales Market Share by Country (2013-2018)

4.5 North America Energy Storage Battery for Microgrids Import & Export (2013-2018)

## **5 EUROPE TOP 5 PLAYERS ENERGY STORAGE BATTERY FOR MICROGRIDS SALES, REVENUE AND PRICE**

5.1 Europe Top 5 Players Energy Storage Battery for Microgrids Sales, Revenue and Market Share in 2016 and 2017

5.1.1 Europe Top 5 Players Energy Storage Battery for Microgrids Sales and Market Share in 2016 and 2017

5.1.2 Europe Top 5 Players Energy Storage Battery for Microgrids Revenue and Market Share in 2016 and 2017

5.2 Europe Energy Storage Battery for Microgrids Sales, Revenue, Market Share and Price by Type (2013-2018)

5.2.1 Europe Energy Storage Battery for Microgrids Sales and Market Share by Type (2013-2018)

5.2.1.1 Europe Energy Storage Battery for Microgrids Sales by Type (2013-2018)

5.2.1.2 Europe Energy Storage Battery for Microgrids Sales Market Share by Type (2013-2018)

5.2.2 Europe Energy Storage Battery for Microgrids Revenue and Market Share by Type (2013-2018)

5.2.2.1 Europe Energy Storage Battery for Microgrids Revenue by Type (2013-2018)

5.2.2.2 Europe Energy Storage Battery for Microgrids Revenue Market Share by Type (2013-2018)

5.2.3 Europe Energy Storage Battery for Microgrids Price by Type (2013-2018)

5.3 Europe Energy Storage Battery for Microgrids Sales and Market Share by Application (2013-2018)

5.3.1 Europe Energy Storage Battery for Microgrids Sales by Application (2013-2018)

5.3.2 Europe Energy Storage Battery for Microgrids Sales Market Share by Application (2013-2018)

5.4 Europe Energy Storage Battery for Microgrids Sales and Market Share by Country



(Germany, UK, France, Italy and Russia) (2013-2018)

5.4.1 Europe Energy Storage Battery for Microgrids Sales by Country (2013-2018)

5.4.2 Europe Energy Storage Battery for Microgrids Sales Market Share by Country (2013-2018)

5.5 Europe Energy Storage Battery for Microgrids Import & Export (2013-2018)

## **6 ASIA-PACIFIC TOP 5 PLAYERS ENERGY STORAGE BATTERY FOR MICROGRIDS SALES, REVENUE AND PRICE**

6.1 Asia-Pacific Top 5 Players Energy Storage Battery for Microgrids Sales, Revenue and Market Share in 2016 and 2017

6.1.1 Asia-Pacific Top 5 Players Energy Storage Battery for Microgrids Sales and Market Share in 2016 and 2017

6.1.2 Asia-Pacific Top 5 Players Energy Storage Battery for Microgrids Revenue and Market Share in 2016 and 2017

6.2 Asia-Pacific Energy Storage Battery for Microgrids Sales, Revenue, Market Share and Price by Type (2013-2018)

6.2.1 Asia-Pacific Energy Storage Battery for Microgrids Sales and Market Share by Type (2013-2018)

6.2.1.1 Asia-Pacific Energy Storage Battery for Microgrids Sales by Type (2013-2018)

6.2.1.2 Asia-Pacific Energy Storage Battery for Microgrids Sales Market Share by Type (2013-2018)

6.2.2 Asia-Pacific Energy Storage Battery for Microgrids Revenue and Market Share by Type (2013-2018)

6.2.3 Asia-Pacific Energy Storage Battery for Microgrids Price by Type (2013-2018)

6.3 Asia-Pacific Energy Storage Battery for Microgrids Sales and Market Share by Application (2013-2018)

6.3.1 Asia-Pacific Energy Storage Battery for Microgrids Sales by Application (2013-2018)

6.3.2 Asia-Pacific Energy Storage Battery for Microgrids Sales Market Share by Application (2013-2018)

6.4 Asia-Pacific Energy Storage Battery for Microgrids Sales and Market Share by Country (China, Japan, Southeast Asia, India, Korea and Australia) (2013-2018)

6.4.1 Asia-Pacific Energy Storage Battery for Microgrids Sales by Country (2013-2018)

6.4.2 Asia-Pacific Energy Storage Battery for Microgrids Sales Market Share by Country (2013-2018)

6.5 Asia-Pacific Energy Storage Battery for Microgrids Import & Export (2013-2018)

## **7 SOUTH AMERICA TOP 5 PLAYERS ENERGY STORAGE BATTERY FOR MICROGRIDS SALES, REVENUE AND PRICE**

7.1 South America Top 5 Players Energy Storage Battery for Microgrids Sales, Revenue and Market Share in 2016 and 2017

7.1.1 South America Top 5 Players Energy Storage Battery for Microgrids Sales and Market Share in 2016 and 2017

7.1.2 South America Top 5 Players Energy Storage Battery for Microgrids Revenue and Market Share in 2016 and 2017

7.2 South America Energy Storage Battery for Microgrids Sales, Revenue, Market Share and Price by Type (2013-2018)

7.2.1 South America Energy Storage Battery for Microgrids Sales and Market Share by Type (2013-2018)

7.2.1.1 South America Energy Storage Battery for Microgrids Sales by Type (2013-2018)

7.2.1.2 South America Energy Storage Battery for Microgrids Sales Market Share by Type (2013-2018)

7.2.2 South America Energy Storage Battery for Microgrids Revenue and Market Share by Type (2013-2018)

7.2.2.1 South America Energy Storage Battery for Microgrids Revenue by Type (2013-2018)

7.2.2.2 South America Energy Storage Battery for Microgrids Revenue and Market Share by Type (2013-2018)

7.2.3 South America Energy Storage Battery for Microgrids Price by Type (2013-2018)

7.3 South America Energy Storage Battery for Microgrids Sales and Market Share by Application (2013-2018)

7.3.1 South America Energy Storage Battery for Microgrids Sales by Application (2013-2018)

7.3.2 South America Energy Storage Battery for Microgrids Sales Market Share by Application (2013-2018)

7.4 South America Energy Storage Battery for Microgrids Sales and Market Share by Country (Brazil, Argentina, Chile and Peru) (2013-2018)

7.4.1 South America Energy Storage Battery for Microgrids Sales by Country (2013-2018)

7.4.2 South America Energy Storage Battery for Microgrids Sales Market Share by Country (2013-2018)

7.5 South America Energy Storage Battery for Microgrids Import & Export (2013-2018)

## **8 MIDDLE EAST & AFRICA TOP 5 PLAYERS ENERGY STORAGE BATTERY FOR**

## **MICROGRIDS SALES, REVENUE AND PRICE**

8.1 Middle East & Africa Top 5 Players Energy Storage Battery for Microgrids Sales, Revenue and Market Share in 2016 and 2017

8.1.1 Middle East & Africa Top 5 Players Energy Storage Battery for Microgrids Sales and Market Share in 2016 and 2017

8.1.2 Middle East & Africa Top 5 Players Energy Storage Battery for Microgrids Revenue and Market Share in 2016 and 2017

8.2 Middle East & Africa Energy Storage Battery for Microgrids Sales, Revenue, Market Share and Price by Type (2013-2018)

8.2.1 Middle East & Africa Energy Storage Battery for Microgrids Sales and Market Share by Type (2013-2018)

8.2.1.1 Middle East & Africa Energy Storage Battery for Microgrids Sales by Type (2013-2018)

8.2.1.2 Middle East & Africa Energy Storage Battery for Microgrids Sales Market Share by Type (2013-2018)

8.2.2 Middle East & Africa Energy Storage Battery for Microgrids Revenue and Market Share by Type (2013-2018)

8.2.2.1 Middle East & Africa Energy Storage Battery for Microgrids Revenue by Type (2013-2018)

8.2.2.2 Middle East & Africa Energy Storage Battery for Microgrids Revenue Market Share by Type (2013-2018)

8.2.3 Middle East & Africa Energy Storage Battery for Microgrids Price by Type (2013-2018)

8.3 Middle East & Africa Energy Storage Battery for Microgrids Sales and Market Share by Application (2013-2018)

8.3.1 Middle East & Africa Energy Storage Battery for Microgrids Sales by Application (2013-2018)

8.3.2 Middle East & Africa Energy Storage Battery for Microgrids Sales Market Share by Application (2013-2018)

8.4 Middle East & Africa Energy Storage Battery for Microgrids Sales and Market Share by Country (Egypt, Saudi Arabia, South Africa and Iran) (2013-2018)

8.4.1 Middle East & Africa Energy Storage Battery for Microgrids Sales by Country (2013-2018)

8.4.2 Middle East & Africa Energy Storage Battery for Microgrids Sales Market Share by Country (2013-2018)

8.5 Middle East & Africa Energy Storage Battery for Microgrids Import & Export (2013-2018)

## **9 GLOBAL ENERGY STORAGE BATTERY FOR MICROGRIDS PLAYERS PROFILES/ANALYSIS**

### **9.1 NGK Group**

9.1.1 Company Basic Information, Manufacturing Base, Sales Area and Its Competitors

9.1.2 Energy Storage Battery for Microgrids Product Types, Application and Specification

9.1.2.1 Product A

9.1.2.2 Product B

9.1.3 NGK Group Energy Storage Battery for Microgrids Sales, Revenue, Price and Gross Margin (2013-2018)

9.1.4 Main Business/Business Overview

9.1.5 NGK Group News

### **9.2 Samsung SDI**

9.2.1 Company Basic Information, Manufacturing Base, Sales Area and Its Competitors

9.2.2 Energy Storage Battery for Microgrids Product Types, Application and Specification

9.2.2.1 Product A

9.2.2.2 Product B

9.2.3 Samsung SDI Energy Storage Battery for Microgrids Sales, Revenue, Price and Gross Margin (2013-2018)

9.2.4 Main Business/Business Overview

9.2.5 Samsung SDI News

### **9.3 NEC**

9.3.1 Company Basic Information, Manufacturing Base, Sales Area and Its Competitors

9.3.2 Energy Storage Battery for Microgrids Product Types, Application and Specification

9.3.2.1 Product A

9.3.2.2 Product B

9.3.3 NEC Energy Storage Battery for Microgrids Sales, Revenue, Price and Gross Margin (2013-2018)

9.3.4 Main Business/Business Overview

9.3.5 NEC News

### **9.4 Panasonic**

9.4.1 Company Basic Information, Manufacturing Base, Sales Area and Its Competitors

## 9.4.2 Energy Storage Battery for Microgrids Product Types, Application and Specification

9.4.2.1 Product A

9.4.2.2 Product B

## 9.4.3 Panasonic Energy Storage Battery for Microgrids Sales, Revenue, Price and Gross Margin (2013-2018)

9.4.4 Main Business/Business Overview

9.4.5 Panasonic News

## 9.5 MHI

9.5.1 Company Basic Information, Manufacturing Base, Sales Area and Its Competitors

## 9.5.2 Energy Storage Battery for Microgrids Product Types, Application and Specification

9.5.2.1 Product A

9.5.2.2 Product B

9.5.3 MHI Energy Storage Battery for Microgrids Sales, Revenue, Price and Gross Margin (2013-2018)

9.5.4 Main Business/Business Overview

9.5.5 MHI News

## 9.6 Toshiba

9.6.1 Company Basic Information, Manufacturing Base, Sales Area and Its Competitors

## 9.6.2 Energy Storage Battery for Microgrids Product Types, Application and Specification

9.6.2.1 Product A

9.6.2.2 Product B

9.6.3 Toshiba Energy Storage Battery for Microgrids Sales, Revenue, Price and Gross Margin (2013-2018)

9.6.4 Main Business/Business Overview

9.6.5 Toshiba News

## 9.7 S&C Electric

9.7.1 Company Basic Information, Manufacturing Base, Sales Area and Its Competitors

## 9.7.2 Energy Storage Battery for Microgrids Product Types, Application and Specification

9.7.2.1 Product A

9.7.2.2 Product B

9.7.3 S&C Electric Energy Storage Battery for Microgrids Sales, Revenue, Price and Gross Margin (2013-2018)

- 9.7.4 Main Business/Business Overview
- 9.7.5 S&C Electric News
- 9.8 Beacon Power
  - 9.8.1 Company Basic Information, Manufacturing Base, Sales Area and Its Competitors
  - 9.8.2 Energy Storage Battery for Microgrids Product Types, Application and Specification
    - 9.8.2.1 Product A
    - 9.8.2.2 Product B
  - 9.8.3 Beacon Power Energy Storage Battery for Microgrids Sales, Revenue, Price and Gross Margin (2013-2018)
  - 9.8.4 Main Business/Business Overview
  - 9.8.5 Beacon Power News
- 9.9 CALMAC
  - 9.9.1 Company Basic Information, Manufacturing Base, Sales Area and Its Competitors
  - 9.9.2 Energy Storage Battery for Microgrids Product Types, Application and Specification
    - 9.9.2.1 Product A
    - 9.9.2.2 Product B
  - 9.9.3 CALMAC Energy Storage Battery for Microgrids Sales, Revenue, Price and Gross Margin (2013-2018)
  - 9.9.4 Main Business/Business Overview
  - 9.9.5 CALMAC News
- 9.10 Saft
  - 9.10.1 Company Basic Information, Manufacturing Base, Sales Area and Its Competitors
  - 9.10.2 Energy Storage Battery for Microgrids Product Types, Application and Specification
    - 9.10.2.1 Product A
    - 9.10.2.2 Product B
  - 9.10.3 Saft Energy Storage Battery for Microgrids Sales, Revenue, Price and Gross Margin (2013-2018)
  - 9.10.4 Main Business/Business Overview
  - 9.10.5 Saft News
- 9.11 Sumitomo Electric
- 9.12 EnSync
- 9.13 Eos Energy Storage
- 9.14 OutBack Power

- 9.15 Younicos
- 9.16 BYD
- 9.17 CALB
- 9.18 ATL
- 9.19 Rongke Power
- 9.20 Shen-li High Tech
- 9.21 Meineng
- 9.22 Chilwee
- 9.23 Narada

## **10 GLOBAL ENERGY STORAGE BATTERY FOR MICROGRIDS MARKET FORECAST (2018-2023)**

- 10.1 Global Energy Storage Battery for Microgrids Sales, Revenue Forecast (2018-2023)
- 10.2 Global Energy Storage Battery for Microgrids Sales, Consumption Forecast by Regions (2018-2023)
  - 10.2.1 Global Energy Storage Battery for Microgrids Sales Forecast by Regions (2018-2023)
  - 10.2.2 Global Energy Storage Battery for Microgrids Sales Market Share Forecast by Regions (2018-2023)
- 10.3 Global Energy Storage Battery for Microgrids Sales and Market Share Forecast by Type (2018-2023)
  - 10.3.1 Global Energy Storage Battery for Microgrids Sales Forecast by Type (2018-2023)
  - 10.3.2 Global Energy Storage Battery for Microgrids Sales Market Share Forecast by Type (2018-2023)
- 10.4 Global Energy Storage Battery for Microgrids Sales and Market Share Forecast by Application (2018-2023)
  - 10.4.1 Global Energy Storage Battery for Microgrids Sales Forecast by Application (2018-2023)
  - 10.4.2 Global Energy Storage Battery for Microgrids Sales Market Share Forecast by Application (2018-2023)
- 10.5 Energy Storage Battery for Microgrids Price Forecast (2018-2023)

## **11 ENERGY STORAGE BATTERY FOR MICROGRIDS MANUFACTURING COST ANALYSIS**

- 11.1 Energy Storage Battery for Microgrids Key Raw Materials Analysis

- 11.1.1 Key Raw Materials
- 11.1.2 Price Trend of Key Raw Materials
- 11.1.3 Key Suppliers of Raw Materials
- 11.1.4 Market Concentration Rate of Raw Materials
- 11.2 Proportion of Manufacturing Cost Structure
  - 11.2.1 Raw Materials
  - 11.2.2 Labor Cost
  - 11.2.3 Manufacturing Expenses
- 11.3 Manufacturing Process Analysis of Energy Storage Battery for Microgrids

## **12 INDUSTRIAL CHAIN, SOURCING STRATEGY AND DOWNSTREAM BUYERS**

- 12.1 Energy Storage Battery for Microgrids Industrial Chain Analysis
- 12.2 Upstream Raw Materials Sourcing
- 12.3 Raw Materials Sources of Energy Storage Battery for Microgrids Major Players in 2017
- 12.4 Downstream Buyers

## **13 MARKETING STRATEGY ANALYSIS, DISTRIBUTORS/TRADERS**

- 13.1 Marketing Channel
  - 13.1.1 Direct Marketing
  - 13.1.2 Indirect Marketing
  - 13.1.3 Marketing Channel Development Trend
- 13.2 Market Positioning
  - 13.2.1 Pricing Strategy
  - 13.2.2 Brand Strategy
  - 13.2.3 Target Client
- 13.3 Distributors/Traders List

## **14 MARKET EFFECT FACTORS ANALYSIS**

- 14.1 Technology Progress/Risk
  - 14.1.1 Substitutes Threat
  - 14.1.2 Technology Progress in Related Industry
- 14.2 Consumer Needs/Customer Preference Change
- 14.3 Economic/Political Environmental Change

## **15 RESEARCH FINDINGS AND CONCLUSION**



## **16 APPENDIX**

16.1 Methodology

16.2 Data Source

## List Of Tables

### LIST OF TABLES AND FIGURES

Figure Picture of Energy Storage Battery for Microgrids

Table Product Specifications of Energy Storage Battery for Microgrids

Figure Global Sales Market Share of Energy Storage Battery for Microgrids by Types in 2017

Figure Product Picture of Sodium-sulfur battery

Table Major Players of Sodium-sulfur battery

Figure Product Picture of VRLA Lead Acid

Table Major Players of VRLA Lead Acid

Figure Product Picture of Lithium-ion

Table Major Players of Lithium-ion

Figure Product Picture of Others

Table Major Players of Others

Figure Energy Storage Battery for Microgrids Sales Market Share by Applications in 2017

Table Applications of Energy Storage Battery for Microgrids

Figure Enterprise Examples

Figure Utility Examples

Figure North America Energy Storage Battery for Microgrids Revenue (Million USD) and Growth Rate (2013-2023)

Figure Asia-Pacific Energy Storage Battery for Microgrids Revenue (Million USD) and Growth Rate (2013-2023)

Figure Europe Energy Storage Battery for Microgrids Revenue (Million USD) and Growth Rate (2013-2023)

Figure South America Energy Storage Battery for Microgrids Revenue (Million USD) and Growth Rate (2013-2023)

Figure Middle East and Africa Energy Storage Battery for Microgrids Revenue (Million USD) and Growth Rate (2013-2023)

Figure Global Energy Storage Battery for Microgrids Revenue (Million USD) and Growth Rate (2013-2023)

Table Global Energy Storage Battery for Microgrids Sales by Players in 2016 and 2017

Table Global Energy Storage Battery for Microgrids Sales Market Share (%) by Players in 2016 and 2017

Figure Global Energy Storage Battery for Microgrids Sales Market Share by Players in 2016

Figure Global Energy Storage Battery for Microgrids Sales Market Share by Players in

2017

Table Global Energy Storage Battery for Microgrids Revenue by Players in 2016 and 2017

Table Global Energy Storage Battery for Microgrids Revenue Market Share (%) by Players in 2016 and 2017

Figure Global Energy Storage Battery for Microgrids Revenue Market Share by Players in 2016

Figure Global Energy Storage Battery for Microgrids Revenue Market Share by Players in 2017

Table Global Energy Storage Battery for Microgrids Average Price by Players in 2016 and 2017

Figure Global Energy Storage Battery for Microgrids Average Price by Players in 2017

Table Global Energy Storage Battery for Microgrids Manufacturing Base Distribution and Sales Area by Players

Table Players Energy Storage Battery for Microgrids Product Types

Figure Energy Storage Battery for Microgrids Market Share of Top 3 Players

Figure Energy Storage Battery for Microgrids Market Share of Top 5 Players

Table Global Energy Storage Battery for Microgrids Sales by Regions (2013-2018)

Table Global Energy Storage Battery for Microgrids Sales Market Share by Regions (2013-2018)

Figure Global Energy Storage Battery for Microgrids Sales Market Share by Regions (2013-2018)

Figure Global Energy Storage Battery for Microgrids Sales Market Share by Regions in 2017

Table Global Energy Storage Battery for Microgrids Revenue by Regions (2013-2018)

Table Global Energy Storage Battery for Microgrids Revenue Market Share by Regions (2013-2018)

Figure Global Energy Storage Battery for Microgrids Revenue Market Share by Regions (2013-2018)

Figure Global Energy Storage Battery for Microgrids Revenue Market Share by Regions in 2017

Table Global Energy Storage Battery for Microgrids Sales by Type (2013-2018)

Table Global Energy Storage Battery for Microgrids Sales Market Share by Type (2013-2018)

Figure Global Energy Storage Battery for Microgrids Sales Market Share by Type (2013-2018)

Figure Global Energy Storage Battery for Microgrids Sales Market Share by Type in 2017

Table Global Energy Storage Battery for Microgrids Revenue by Type (2013-2018)

Table Global Energy Storage Battery for Microgrids Revenue Market Share by Type (2013-2018)

Figure Global Energy Storage Battery for Microgrids Revenue Market Share by Type (2013-2018)

Figure Global Energy Storage Battery for Microgrids Revenue Market Share by Type in 2017

Table Global Energy Storage Battery for Microgrids Price by Type (2013-2018)

Table Global Energy Storage Battery for Microgrids Sales by Application (2013-2018)

Figure Global Energy Storage Battery for Microgrids Sales Market Share by Application in 2017

Table Global Energy Storage Battery for Microgrids Sales Market Share by Application (2013-2018)

Figure Global Energy Storage Battery for Microgrids Sales Market Share by Application (2013-2018)

Table Global Energy Storage Battery for Microgrids Sales, Revenue, Price and Gross Margin (2013-2018)

Table North America Top 5 Players Energy Storage Battery for Microgrids Sales in 2016 and 2017

Table North America Top 5 Players Energy Storage Battery for Microgrids Sales Market Share (%) in 2016 and 2017

Figure North America Top 5 Players Energy Storage Battery for Microgrids Sales Share in 2016

Figure North America Top 5 Players Energy Storage Battery for Microgrids Sales Share in 2017

Table North America Top 5 Players Energy Storage Battery for Microgrids Revenue in 2016 and 2017

Table North America Top 5 Players Energy Storage Battery for Microgrids Revenue Market Share (%) in 2016 and 2017

Figure North America Top 5 Players Energy Storage Battery for Microgrids Revenue Share in 2016

Figure North America Top 5 Players Energy Storage Battery for Microgrids Revenue Share in 2017

Table North America Energy Storage Battery for Microgrids Sales by Type (2013-2018)

Figure 2017 North America Energy Storage Battery for Microgrids Sales Market Share by Type

Table North America Energy Storage Battery for Microgrids Sales Market Share by Type (2013-2018)

Figure North America Energy Storage Battery for Microgrids Sales Market Share by Type (2013-2018)

Table North America Energy Storage Battery for Microgrids Revenue by Type (2013-2018)

Figure North America Energy Storage Battery for Microgrids Revenue Market Share by Type in 2017

Table North America Energy Storage Battery for Microgrids Revenue Market Share by Type (2013-2018)

Figure North America Energy Storage Battery for Microgrids Revenue Market Share by Type (2013-2018)

Table North America Energy Storage Battery for Microgrids Price by Type (2013-2018)

Table North America Energy Storage Battery for Microgrids Sales by Application (2013-2018)

Figure North America Energy Storage Battery for Microgrids Sales by Application in 2017

Table North America Energy Storage Battery for Microgrids Sales Market Share by Application (2013-2018)

Figure North America Energy Storage Battery for Microgrids Sales Market Share by Application (2013-2018)

Table North America Energy Storage Battery for Microgrids Sales by Country (2013-2018)

Figure 2017 North America Energy Storage Battery for Microgrids Sales Market Share by Country

Table North America Energy Storage Battery for Microgrids Sales Market Share by Country (2013-2018)

Figure North America Energy Storage Battery for Microgrids Sales Market Share by Country (2013-2018)

Table North America Energy Storage Battery for Microgrids Import & Export (2013-2018)

Table Europe Top 5 Players Energy Storage Battery for Microgrids Sales in 2016 and 2017

Table Europe Top 5 Players Energy Storage Battery for Microgrids Sales Market Share (%) in 2016 and 2017

Figure Europe Top 5 Players Energy Storage Battery for Microgrids Sales Share in 2016

Figure Europe Top 5 Players Energy Storage Battery for Microgrids Sales Share in 2017

Table Europe Top 5 Players Energy Storage Battery for Microgrids Revenue in 2016 and 2017

Table Europe Top 5 Players Energy Storage Battery for Microgrids Revenue Market Share (%) in 2016 and 2017

Figure Europe Top 5 Players Energy Storage Battery for Microgrids Revenue Share in 2016

Figure Europe Top 5 Players Energy Storage Battery for Microgrids Revenue Share in 2017

Table Europe Energy Storage Battery for Microgrids Sales by Type (2013-2018)

Figure 2017 Europe Energy Storage Battery for Microgrids Sales Market Share by Type

Table Europe Energy Storage Battery for Microgrids Sales Market Share by Type (2013-2018)

Figure Europe Energy Storage Battery for Microgrids Sales Market Share by Type (2013-2018)

Table Europe Energy Storage Battery for Microgrids Revenue by Type (2013-2018)

Figure Europe Energy Storage Battery for Microgrids Revenue Market Share by Type in 2017

Table Europe Energy Storage Battery for Microgrids Revenue Market Share by Type (2013-2018)

Figure Europe Energy Storage Battery for Microgrids Revenue Market Share by Type (2013-2018)

Table Europe Energy Storage Battery for Microgrids Price by Type (2013-2018)

Table Europe Energy Storage Battery for Microgrids Sales by Application (2013-2018)

Figure Europe Energy Storage Battery for Microgrids Sales Market Share by Application in 2017

Table Europe Energy Storage Battery for Microgrids Sales Market Share by Application (2013-2018)

Figure Europe Energy Storage Battery for Microgrids Sales Market Share by Application (2013-2018)

Table Europe Energy Storage Battery for Microgrids Sales by Country (2013-2018)

Figure Europe Energy Storage Battery for Microgrids Sales Market Share by Country in 2017

Table Europe Energy Storage Battery for Microgrids Sales Market Share by Country (2013-2018)

Figure Europe Energy Storage Battery for Microgrids Sales Market Share by Country (2013-2018)

Table Europe Energy Storage Battery for Microgrids Import & Export (2013-2018)

Table Asia-Pacific Top 5 Players Energy Storage Battery for Microgrids Sales in 2016 and 2017

Table Asia-Pacific Top 5 Players Energy Storage Battery for Microgrids Sales Market Share (%) in 2016 and 2017

Figure Asia-Pacific Top 5 Players Energy Storage Battery for Microgrids Sales Share in 2016

Figure Asia-Pacific Top 5 Players Energy Storage Battery for Microgrids Sales Share in 2017

Table Asia-Pacific Top 5 Players Energy Storage Battery for Microgrids Revenue in 2016 and 2017

Table Asia-Pacific Top 5 Players Energy Storage Battery for Microgrids Revenue Market Share (%) in 2016 and 2017

Figure Asia-Pacific Top 5 Players Energy Storage Battery for Microgrids Revenue Share in 2016

Figure Asia-Pacific Top 5 Players Energy Storage Battery for Microgrids Revenue Share in 2017

Table Asia-Pacific Energy Storage Battery for Microgrids Sales by Type (2013-2018)

Figure Asia-Pacific Energy Storage Battery for Microgrids Sales Market Share by Type in 2017

Table Asia-Pacific Energy Storage Battery for Microgrids Sales Market Share by Type (2013-2018)

Figure Asia-Pacific Energy Storage Battery for Microgrids Sales Market Share by Type (2013-2018)

Table Asia-Pacific Energy Storage Battery for Microgrids Revenue by Type (2013-2018)

Table Asia-Pacific Energy Storage Battery for Microgrids Revenue Market Share by Type (2013-2018)

Figure Asia-Pacific Energy Storage Battery for Microgrids Revenue Market Share by Type (2013-2018)

Figure Asia-Pacific Energy Storage Battery for Microgrids Revenue Market Share by Type in 2017

Table Asia-Pacific Energy Storage Battery for Microgrids Price by Type (2013-2018)

Table Asia-Pacific Energy Storage Battery for Microgrids Sales by Application (2013-2018)

Figure Asia-Pacific Energy Storage Battery for Microgrids Sales by Application in 2017

Table Asia-Pacific Energy Storage Battery for Microgrids Sales Market Share by Application (2013-2018)

Figure Asia-Pacific Energy Storage Battery for Microgrids Sales Market Share by Application (2013-2018)

Table Asia-Pacific Energy Storage Battery for Microgrids Sales by Country (2013-2018)

Figure Asia-Pacific Energy Storage Battery for Microgrids Sales Market Share by Country in 2017

Table Asia-Pacific Energy Storage Battery for Microgrids Sales Market Share by Country (2013-2018)

Figure Asia-Pacific Energy Storage Battery for Microgrids Sales Market Share by Country (2013-2018)

Table Asia-Pacific Energy Storage Battery for Microgrids Import & Export (2013-2018)

Table South America Top 5 Players Energy Storage Battery for Microgrids Sales in 2016 and 2017

Table South America Top 5 Players Energy Storage Battery for Microgrids Sales Market Share (%) in 2016 and 2017

Figure South America Top 5 Players Energy Storage Battery for Microgrids Sales Share in 2016

Figure South America Top 5 Players Energy Storage Battery for Microgrids Sales Share in 2017

Table South America Top 5 Players Energy Storage Battery for Microgrids Revenue in 2016 and 2017

Table South America Top 5 Players Energy Storage Battery for Microgrids Revenue Market Share (%) in 2016 and 2017

Figure South America Top 5 Players Energy Storage Battery for Microgrids Revenue Share in 2016

Figure South America Top 5 Players Energy Storage Battery for Microgrids Revenue Share in 2017

Table South America Energy Storage Battery for Microgrids Sales by Type (2013-2018)

Figure South America Energy Storage Battery for Microgrids Sales by Type in 2017

Table South America Energy Storage Battery for Microgrids Sales Market Share by Type (2013-2018)

Figure South America Energy Storage Battery for Microgrids Sales Market Share by Type (2013-2018)

Table South America Energy Storage Battery for Microgrids Revenue by Type (2013-2018)

Figure South America Energy Storage Battery for Microgrids Revenue by Type in 2017

Table South America Energy Storage Battery for Microgrids Revenue Market Share by Type (2013-2018)

Figure South America Energy Storage Battery for Microgrids Revenue Market Share by Type (2013-2018)

Table South America Energy Storage Battery for Microgrids Price by Type (2013-2018)

Table South America Energy Storage Battery for Microgrids Sales by Application (2013-2018)

Figure South America Energy Storage Battery for Microgrids Sales by Application in 2017

Table South America Energy Storage Battery for Microgrids Sales Market Share by Application (2013-2018)

Figure South America Energy Storage Battery for Microgrids Sales Market Share by Application (2013-2018)



Table South America Energy Storage Battery for Microgrids Sales by Country (2013-2018)

Figure South America Energy Storage Battery for Microgrids Sales by Country in 2017

Table South America Energy Storage Battery for Microgrids Sales Market Share by Country (2013-2018)

Figure South America Energy Storage Battery for Microgrids Sales Market Share by Country (2013-2018)

Table South America Energy Storage Battery for Microgrids Import & Export (2013-2018)

Table Middle East & Africa Top 5 Players Energy Storage Battery for Microgrids Sales in 2016 and 2017

Table Middle East & Africa Top 5 Players Energy Storage Battery for Microgrids Sales Market Share (%) in 2016 and 2017

Figure Middle East & Africa Top 5 Players Energy Storage Battery for Microgrids Sales Share in 2016

Figure Middle East & Africa Top 5 Players Energy Storage Battery for Microgrids Sales Share in 2017

Table Middle East & Africa Top 5 Players Energy Storage Battery for Microgrids Revenue in 2016 and 2017

Table Middle East & Africa Top 5 Players Energy Storage Battery for Microgrids Revenue Market Share (%) in 2016 and 2017

Figure Middle East & Africa Top 5 Players Energy Storage Battery for Microgrids Revenue Share in 2016

Figure Middle East & Africa Top 5 Players Energy Storage Battery for Microgrids Revenue Share in 2017

Table Middle East & Africa Energy Storage Battery for Microgrids Sales by Type (2013-2018)

Figure Middle East & Africa Energy Storage Battery for Microgrids Sales by Type in 2017

Table Middle East & Africa Energy Storage Battery for Microgrids Sales Market Share by Type (2013-2018)

Table Middle East & Africa Energy Storage Battery for Microgrids Revenue Market Share by Type (2013-2018)

Table Middle East & Africa Energy Storage Battery for Microgrids Revenue by Type (2013-2018)

Figure Middle East & Africa Energy Storage Battery for Microgrids Revenue by Type in 2017

Table Middle East & Africa Energy Storage Battery for Microgrids Revenue Market Share by Type (2013-2018)

Figure Middle East & Africa Energy Storage Battery for Microgrids Revenue Market Share by Type (2013-2018)

Table Middle East & Africa Energy Storage Battery for Microgrids Price by Type (2013-2018)

Table Middle East & Africa Energy Storage Battery for Microgrids Sales by Application (2013-2018)

Figure Middle East & Africa Energy Storage Battery for Microgrids Sales by Application in 2017

Table Middle East & Africa Energy Storage Battery for Microgrids Sales Market Share by Application (2013-2018)

Figure Middle East & Africa Energy Storage Battery for Microgrids Sales Market Share by Application (2013-2018)

Table Middle East & Africa Energy Storage Battery for Microgrids Sales by Country (2013-2018)

Figure Middle East & Africa Energy Storage Battery for Microgrids Sales by Country in 2017

Table Middle East & Africa Energy Storage Battery for Microgrids Sales Market Share by Country (2013-2018)

Figure Middle East & Africa Energy Storage Battery for Microgrids Sales Market Share by Country (2013-2018)

Table Middle East & Africa Energy Storage Battery for Microgrids Import & Export (2013-2018)

Table NGK Group Basic Information, Manufacturing Base, Sales Area and Its Competitors

Table NGK Group Energy Storage Battery for Microgrids Sales, Revenue, Price and Gross Margin (2013-2018)

Figure NGK Group Energy Storage Battery for Microgrids Market Share (2013-2018)

Table Samsung SDI Basic Information, Manufacturing Base, Sales Area and Its Competitors

Table Samsung SDI Energy Storage Battery for Microgrids Sales, Revenue, Price and Gross Margin (2013-2018)

Figure Samsung SDI Energy Storage Battery for Microgrids Market Share (2013-2018)

Table NEC Basic Information, Manufacturing Base, Sales Area and Its Competitors

Table NEC Energy Storage Battery for Microgrids Sales, Revenue, Price and Gross Margin (2013-2018)

Figure NEC Energy Storage Battery for Microgrids Market Share (2013-2018)

Table Panasonic Basic Information, Manufacturing Base, Sales Area and Its Competitors

Table Panasonic Energy Storage Battery for Microgrids Sales, Revenue, Price and

Gross Margin (2013-2018)

Figure Panasonic Energy Storage Battery for Microgrids Market Share (2013-2018)

Table MHI Basic Information, Manufacturing Base, Sales Area and Its Competitors

Table MHI Energy Storage Battery for Microgrids Sales, Revenue, Price and Gross Margin (2013-2018)

Figure MHI Energy Storage Battery for Microgrids Market Share (2013-2018)

Table Toshiba Basic Information, Manufacturing Base, Sales Area and Its Competitors

Table Toshiba Energy Storage Battery for Microgrids Sales, Revenue, Price and Gross Margin (2013-2018)

Figure Toshiba Energy Storage Battery for Microgrids Market Share (2013-2018)

Table S&C Electric Basic Information, Manufacturing Base, Sales Area and Its Competitors

Table S&C Electric Energy Storage Battery for Microgrids Sales, Revenue, Price and Gross Margin (2013-2018)

Figure S&C Electric Energy Storage Battery for Microgrids Market Share (2013-2018)

Table Beacon Power Basic Information, Manufacturing Base, Sales Area and Its Competitors

Table Beacon Power Energy Storage Battery for Microgrids Sales, Revenue, Price and Gross Margin (2013-2018)

Figure Beacon Power Energy Storage Battery for Microgrids Market Share (2013-2018)

Table CALMAC Basic Information, Manufacturing Base, Sales Area and Its Competitors

Table CALMAC Energy Storage Battery for Microgrids Sales, Revenue, Price and Gross Margin (2013-2018)

Figure CALMAC Energy Storage Battery for Microgrids Market Share (2013-2018)

Table Saft Basic Information, Manufacturing Base, Sales Area and Its Competitors

Table Saft Energy Storage Battery for Microgrids Sales, Revenue, Price and Gross Margin (2013-2018)

Figure Saft Energy Storage Battery for Microgrids Market Share (2013-2018)

Table Sumitomo Electric Basic Information, Manufacturing Base, Sales Area and Its Competitors

Table EnSync Basic Information, Manufacturing Base, Sales Area and Its Competitors

Table Eos Energy Storage Basic Information, Manufacturing Base, Sales Area and Its Competitors

Table OutBack Power Basic Information, Manufacturing Base, Sales Area and Its Competitors

Table Yunicos Basic Information, Manufacturing Base, Sales Area and Its Competitors

Table BYD Basic Information, Manufacturing Base, Sales Area and Its Competitors

Table CALB Basic Information, Manufacturing Base, Sales Area and Its Competitors

Table ATL Basic Information, Manufacturing Base, Sales Area and Its Competitors

Table Rongke Power Basic Information, Manufacturing Base, Sales Area and Its Competitors

Table Shen-li High Tech Basic Information, Manufacturing Base, Sales Area and Its Competitors

Table Meineng Basic Information, Manufacturing Base, Sales Area and Its Competitors

Table Chilwee Basic Information, Manufacturing Base, Sales Area and Its Competitors

Table Narada Basic Information, Manufacturing Base, Sales Area and Its Competitors

Figure Global Energy Storage Battery for Microgrids Sales and Growth Rate Forecast (2018-2023)

Figure Global Energy Storage Battery for Microgrids Revenue and Growth Rate Forecast (2018-2023)

Table Global Energy Storage Battery for Microgrids Sales Forecast by Regions (2018-2023)

Table Global Energy Storage Battery for Microgrids Sales Market Share Forecast by Regions (2018-2023)

Table Global Energy Storage Battery for Microgrids Sales Forecast by Type (2018-2023)

Table Global Energy Storage Battery for Microgrids Sales Market Share Forecast by Type (2018-2023)

Table Global Energy Storage Battery for Microgrids Sales Forecast by Application (2018-2023)

Table Global Energy Storage Battery for Microgrids Sales Market Share Forecast by Application (2018-2023)

Table Sales Base and Market Concentration Rate of Raw Material

Figure Price Trend of Key Raw Materials

Table Key Suppliers of Raw Materials

Figure Manufacturing Cost Structure of Energy Storage Battery for Microgrids

Figure Manufacturing Process Analysis of Energy Storage Battery for Microgrids

Figure Energy Storage Battery for Microgrids Industrial Chain Analysis

Table Raw Materials Sources of Energy Storage Battery for Microgrids Major Players in 2017

Table Major Buyers of Energy Storage Battery for Microgrids

Table Distributors/Traders List

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