

2018 Top 5 Electrostatic Precipitator (ESP) Players in North America, Europe, Asia-Pacific, South America, Middle East and Africa

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Abstracts

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An electrostatic precipitator (ESP) is a filtration device that removes fine particles, like dust and smoke, from a flowing gas using the force of an induced electrostatic charge minimally impeding the flow of gases through the unit.

Environment-protection policies emphasize the importance of better air quality and air pollution control, something achievable to a great extent with the use of electrostatic precipitators. The purpose of this industry is higher efficiency numbers, especially in coal-fired power generation. Increased adoption of newer technologies and subsequent renovation by existing power plants bring numerous opportunities for this market in the future. Since demand for coal-fired power plant is going to shrink.

In general, Asia is the leader of global electrostatic precipitator market. The reason of it is the addition of a lot of electric utility in China and other emerging countries in this region. And India, where coal-fired generation occupies a majority segment of the overall power generation mix, is also expected a huge demand. Meanwhile, the new market for ESPs is likely to be shrinking in Europe and USA.

The downstream industries of electrostatic precipitator are mainly power generation, cement, mining and pulp and paper industry. In recent years, the governments of developed countries enact more and more environment-protection policy, and the demand for electrostatic precipitator will correspondingly decrease.

Although sales of electrostatic precipitator bring a lot of opportunities, the study group recommends the new entrants who just have money but without technical advantage, raw materials advantage and downstream support, do not enter into the electrostatic precipitator field hastily.

Over the next five years, LPI(LP Information) projects that Electrostatic Precipitator

(ESP) will register a 4.6% CAGR in terms of revenue, reach US\$ 7110 million by 2023, from US\$ 5420 million in 2017.

This report studies the global market, especially in North America, Europe, Asia-Pacific, South America, Middle East and Africa, focuses on the top 5 players in each region, with sales, price, revenue and market share from 2013 to 2018, the top players:

GE

Feida

Balcke-Durr

Longking

Siemens

Babcock & Wilcox

FLSmidth

Tianjie Group

Sinoma

Hamon

Foster Wheeler

BHEL

Ducon Technologies

Sumitomo

KC Cottrell

Hitachi

Hangzhou Tianming

Kelin

Trion

Elex

Fuel Tech, Inc.

Geeco Enercon

Thermax

Market Segment by Regions, this report splits Global into several key Regions, with sales, revenue, market share of top players in these regions, from 2013 to 2018 (forecast), like

North America (United States, Canada and Mexico)

Asia-Pacific (China, Japan, Southeast Asia, India and Korea)

Europe (Germany, UK, France, Italy and Russia etc.)

South America (Brazil, Chile, Peru and Argentina)

Middle East and Africa (Egypt, South Africa, Saudi Arabia)

Split by Product Types, with sales, revenue, price, market share of each type, can be divided into

Wet type

Dry type

Others

Split by applications, this report focuses on sales, market share and growth rate in each application, can be divided into

Cement

Mining

Pulp and Paper

Others

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