

2018 Top 5 Electrically Conductive Textiles Players in North America, Europe, Asia-Pacific, South America, Middle East and Africa

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Abstracts

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Electrically Conductive Textile is made of a nylon ripstop fabric, metallized with Cu/Ni, extremely strong and flexible. It has conductivity in all directions, i.e. along the axes X, Y and Z. Conductive textile can be supplied as a cloth or as pressure-sensitive adhesive (PAS) tape which is easy to apply to plastic housings in order to cover complex forms and shapes. Conductive textile has low contact resistance and the tape version has superior adhesive force. The product shields electromagnetic interference (EMI) effectively.

Global consumption of electrically conductive textiles has been increasing during the past five years with an average growth rate of 10.25%. Global sales of electrically conductive textiles is expected to be over 796 million meters in 2022 and more than 88% will be consumed in North America, Europe, and Asia market. For the product application, electronic Industry occupies the largest market share (54% in 2016). Market competition is fierce. Although major manufacturers have a big share, the market concentration is relatively low. In this report, the top 10 listed companies occupy about 57.18% of the revenue market in 2016. The major manufacturers of electrically conductive textiles are Bekaert, Laird, Seiren, 3M, Toray, Emei group, Metaline, 31HK, Shieldex and KGS.

Over the next five years, LPI(LP Information) projects that Electrically Conductive Textiles will register a 9.8% CAGR in terms of revenue, reach US\$ 430 million by 2023, from US\$ 250 million in 2017.

This report studies the global market, especially in North America, Europe, Asia-Pacific, South America, Middle East and Africa, focuses on the top 5 players in each region,

with sales, price, revenue and market share from 2013 to 2018, the top players:

Bekaert

Laird

Seiren

3M

Toray

Emei group

Metaline

31HK

Shieldex

KGS

Holland Shielding Systems

Metal Textiles

Parker Hannifin

Swift Textile Metalizing

HFC

ECT

Market Segment by Regions, this report splits Global into several key Regions, with sales, revenue, market share of top players in these regions, from 2013 to 2018 (forecast), like

North America (United States, Canada and Mexico)

Asia-Pacific (China, Japan, Southeast Asia, India and Korea)

Europe (Germany, UK, France, Italy and Russia etc.)

South America (Brazil, Chile, Peru and Argentina)

Middle East and Africa (Egypt, South Africa, Saudi Arabia)

Split by Product Types, with sales, revenue, price, market share of each type, can be divided into

Copper-based Yarns Textiles

Silver Plated Yarns Textiles

Steel Filaments Textiles

Carbon-based Yarns Textiles

Others

Split by applications, this report focuses on sales, market share and growth rate in each application, can be divided into

Industrial & Commercial & Military

Medical & Healthcare

Electronic Industry

Others

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