

2018 Top 5 Duodenoscopes Players in North America, Europe, Asia-Pacific, South America, Middle East and Africa

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Abstracts

Duodenoscopes are flexible, lighted tubes that are threaded through the mouth, throat, and stomach into the top of the small intestine (duodenum). They are used during endoscopic retrograde cholangiopancreatography (ERCP), a potentially life-saving procedure to diagnose and treat problems in the pancreas and bile ducts.

The classification of Duodenoscope includes Fiber Duodenoscope and Electronic Duodenoscope. The proportion of Electronic Duodenoscope in 2016 is about 86.3%, and the proportion of Fiber Duodenoscope in 2016 is about 13.7%. Electronic duodenoscope is the development trend in the future. Electronic Duodenoscope used for endoscopic retrograde cholangiopancreatography (ERCP), etc. Imaging is clearer than fiber duodenoscope.

Duodenoscope is application in Diagnostic and Therapeutic. The most of Duodenoscope is used in Diagnostic, and the market share in 2016 is about 69%. Duodenoscopes are flexible, lighted tubes that are threaded through the mouth, throat, and stomach into the top of the small intestine (duodenum). They are used during endoscopic retrograde cholangiopancreatography (ERCP), a potentially life-saving procedure to diagnose and treat problems in the pancreas and bile ducts. In the United States, duodenoscopes are used in more than 500,000 ERCP procedures each year. Duodenoscopes are complex instruments that contain many small working parts. If not thoroughly cleaned and disinfected, tissue or fluid from one patient can remain in a duodenoscope when it is used on a subsequent patient. In rare cases, this can lead to patient-to-patient infection.

Market competition is not intense. Olympus is the leader of this industry. Olympus controls 85% of the US market for duodenoscope. With the development of society and the changing of consumer demand, the Duodenoscope industry will be more and more



popular in the future.

Over the next five years, LPI(LP Information) projects that Duodenoscopes will register a xx% CAGR in terms of revenue, reach US\$ xx million by 2023, from US\$ xx million in 2017.

This report studies the global market, especially in North America, Europe, Asia-Pacific, South America, Middle East and Africa, focuses on the top 5 players in each region, with sales, price, revenue and market share from 2013 to 2018, the top players:

Olympus

Fujifilm

Hoya (Pentax)

Market Segment by Regions, this report splits Global into several key Regions, with sales, revenue, market share of top players in these regions, from 2013 to 2018 (forecast), like

North America (United States, Canada and Mexico)

Asia-Pacific (China, Japan, Southeast Asia, India and Korea)

Europe (Germany, UK, France, Italy and Russia etc.)

South America (Brazil, Chile, Peru and Argentina)

Middle East and Africa (Egypt, South Africa, Saudi Arabia)

Split by Product Types, with sales, revenue, price, market share of each type, can be divided into

Fiber Duodenoscope

Electronic Duodenoscope



Split by applications, this report focuses on sales, market share and growth rate in each application, can be divided into

Diagnostic

Therapeutic



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