

# 2018 Top 5 Dry Film Players in North America, Europe, Asia-Pacific, South America, Middle East and Africa

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## Abstracts

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Dry film is a polyester film coated with a polymer which is sensitive to ultraviolet light (Photoresist).

The market volume of Dry Film is related to downstream demand and global economy. Although there will always be some uncertainties in the global economy in the following years, the downstream demand is clear: In the future, with the increasing demand of China, India and other developing countries, the development of computers, communication equipment, IC packaging, consumer electronics and other industries will gain new impetus. PCBs are necessary and irreplaceable in the downstream electronic products production process, the PCB industry is believed to grow. Driven by this, it is surely forecasted that the market of Dry Film is still promising.

The global Dry Film industry markets mainly concentrate in China, Taiwan, Japan and Korea. The industry concentration is high. The leading global firms include Hitachi Chemical, Asahi Kasei, Eternal, DuPont, Kolon Industries and Chang Chun Group, which account for about 93% market share. China is the largest consumption region, because of the largest PCB industry. Major manufacturers almost have plant in China. Over the next five years, LPI(LP Information) projects that Dry Film will register a -0.1% CAGR in terms of revenue, reach US\$ 1000 million by 2023, from US\$ 1010 million in 2017.

This report studies the global market, especially in North America, Europe, Asia-Pacific, South America, Middle East and Africa, focuses on the top 5 players in each region, with sales, price, revenue and market share from 2013 to 2018, the top players:

Hitachi Chemical (JP)

Asahi Kasei (JP)

Eternal (TW)

KOLON Industries (KR)

DuPont (US)

Changchun Group (TW)

Mitsubishi (JP)

Elga Japan (IT)

FIRST (CN)

EMS (US)

Market Segment by Regions, this report splits Global into several key Regions, with sales, revenue, market share of top players in these regions, from 2013 to 2018 (forecast), like

North America (United States, Canada and Mexico)

Asia-Pacific (China, Japan, Southeast Asia, India and Korea)

Europe (Germany, UK, France, Italy and Russia etc.)

South America (Brazil, Chile, Peru and Argentina)

Middle East and Africa (Egypt, South Africa, Saudi Arabia)

Split by Product Types, with sales, revenue, price, market share of each type, can be divided into

Thickness ?20µm

Thickness: 21-29 $\mu$ m

Thickness: 30-39 $\mu$ m

Thickness: ?40 $\mu$ m

Split by applications, this report focuses on sales, market share and growth rate in each application, can be divided into

PCB

Semiconductor Packaging

Other

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