

2018 Top 5 Dry Film Photoresist Players in North America, Europe, Asia-Pacific, South America, Middle East and Africa

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Abstracts

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Dry Film Photoresist (DFPR), is the key component used in the image transfer process. It is widely used in industries such as Printed Circuit Board (Rigid board, Flexible, HDI, etc), Lead Frame, Chemical milling, IC Substrate, IC packaging, etc.

The market volume of Dry Film Photoresist is related to downstream demand and global economy. Although there will always be some uncertainties in the global economy in the following years, the industrial policy support for high tech product, the downstream demand for Dry Film Photoresist is larger and larger, it is surely forecasted that the market of Dry Film Photoresist is still promising.

The global Dry Film Photoresist industry markets mainly concentrate in United States, Taiwan, Japan and China. The industry concentration is very high. The leading global firms include Asahi Kasei, Eternal Materials, Hitachi Chemical, Dupont, Chang Chun Group and Kolon Industries, which account for about 90% market share.

The global market of Dry Film Photoresist has mainly been driven by its downstream industry, the demand of Dry Film Photoresist in PCB, MPU packaging, FPC, COF/TAB and other field is larger and larger with the downstream industry develop rapidly. Economic investment and national policies are also the main growth catalysts for the market. China is the largest consumption region, the large manufacturers were crowding into China.

Over the next five years, LPI(LP Information) projects that Dry Film Photoresist will

register a 3.5% CAGR in terms of revenue, reach US\$ 980 million by 2023, from US\$ 800 million in 2017.

This report studies the global market, especially in North America, Europe, Asia-Pacific, South America, Middle East and Africa, focuses on the top 5 players in each region, with sales, price, revenue and market share from 2013 to 2018, the top players:

Asahi Kasei

Eternal Materials

Hitachi Chemical

Dupont

Chang Chun Group

Kolon Industries

Market Segment by Regions, this report splits Global into several key Regions, with sales, revenue, market share of top players in these regions, from 2013 to 2018 (forecast), like

North America (United States, Canada and Mexico)

Asia-Pacific (China, Japan, Southeast Asia, India and Korea)

Europe (Germany, UK, France, Italy and Russia etc.)

South America (Brazil, Chile, Peru and Argentina)

Middle East and Africa (Egypt, South Africa, Saudi Arabia)

Split by Product Types, with sales, revenue, price, market share of each type, can be divided into

Positive

Negative

Split by applications, this report focuses on sales, market share and growth rate in each application, can be divided into

PCB

MPU Packaging

COF/TAB

FPC

Other

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