

# 2018 Top 5 Digital Radiography Players in North America, Europe, Asia-Pacific, South America, Middle East and Africa

<https://marketpublishers.com/r/2E5D1A0A29AEN.html>

Date: June 2018

Pages: 142

Price: US\$ 4,960.00 (Single User License)

ID: 2E5D1A0A29AEN

## Abstracts

The report requires updating with new data and is sent in 48 hours after order is placed.

Digital Radiography is the electronic capture of an X-ray exposure. The exposure is captured in a device that converts the X-rays to a digital signal, which is then represented on a viewing monitor for diagnosis. An image from a Digital X-ray System that appears on a viewing monitor may have come from one of two technologies, namely Computed Radiography (CR) and Direct Digital Radiography (DR/ DDR).

The Digital Radiography consumption volume was 21349 Units in 2016 and is expected to reach 23241Units in 2017 and 34944 Units in 2022, growing at a CAGR of 8.49% from 2017 to 2022. Since 2016, China has been the largest consumption market of digital X-ray system, with shipments of about 5 thousand units. North America and Europe are still the most important market of digital x-ray system, but the consumption growth rate in Asia-Pacific and other emerging market is forecasted to be higher in the following years.

Currently, there is still great market potential for digital x-ray system, as the penetration rate of digital x-ray system is still not that high, especially in developing countries such as China, India, Brazil and etc. But it is forecasted that the growth rate of digital x-ray system may not keep not fast in the following years, after the penetration rate of digital x-ray system get reasonable level; what can not be ignored is that conventional x-ray system will disappear, conventional x-ray system still has a lot of advantages.

The manufactures of Digital Radiography are concentrated in Japan and North America. Europe is still the largest production area in the world, which occupied about 26% in

2016. The following areas are North America. As the design and manufacturing technology of digital x-ray system is quickly getting more and more mature, the manufacturers in developing countries, especially China, is actively competing in the market with low-cost products. And the price of digital x-ray system is reducing year by year, which is also a market driving factor.

Despite the presence of competition problems, due to the increasing demand of leading-edge, effective products and the development of downstream industry area, investors are still optimistic about this area, investors are still optimistic about this area, the future will still have more new investment enter the field. In the next five years, the consumption volume will keep increasing, as well as the consumption value.

Over the next five years, LPI(LP Information) projects that Digital Radiography will register a 5.3% CAGR in terms of revenue, reach US\$ 4070 million by 2023, from US\$ 2990 million in 2017.

This report studies the global market, especially in North America, Europe, Asia-Pacific, South America, Middle East and Africa, focuses on the top 5 players in each region, with sales, price, revenue and market share from 2013 to 2018, the top players:

GE Healthcare

Siemens Healthcare

Philips Healthcare

Agfa HealthCare

Fujifilm

Angell Technology

Carestream Health

Wandong Medical

Hitachi

Mindray

Land Wind

Toshiba

Konica Minolta

DEXIS

Shimadzu

Source-Ray

Samsung

Market Segment by Regions, this report splits Global into several key Regions, with sales, revenue, market share of top players in these regions, from 2013 to 2018 (forecast), like

North America (United States, Canada and Mexico)

Asia-Pacific (China, Japan, Southeast Asia, India and Korea)

Europe (Germany, UK, France, Italy and Russia etc.)

South America (Brazil, Chile, Peru and Argentina)

Middle East and Africa (Egypt, South Africa, Saudi Arabia)

Split by Product Types, with sales, revenue, price, market share of each type, can be divided into

CR Tech Digital X-Ray System

DR Tech Digital X-Ray System

Split by applications, this report focuses on sales, market share and growth rate in each

application, can be divided into

Dental

Orthopedics

General Surgery

Veterinarian

Others

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