

2018 Top 5 Depth of Anesthesia Monitor Players in North America, Europe, Asia-Pacific, South America, Middle East and Africa

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Abstracts

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Anesthesia is a balance between the amount of anesthetic drug(s) administered and the state of arousal of the patient. Given that the intensity of surgical stimulation varies throughout surgery, and the hemodynamic effects of the anesthetic drugs may limit the amount that can be given safely, it is not uncommon for there to be critical imbalances between anesthetic requirement and anesthetic drug administration. Under dosing may be because of equipment failure or error may occur. Conversely, inappropriate titration of the hypnotic components, leading to an excessive depth of anesthesia (DoA), might compromise patient outcome.

Depth of anesthesia monitors might help to individualize anesthesia by permitting accurate drug administration against the measured state of arousal of the patient. In addition, the avoidance of awareness or excessive anesthetic depth might result in improved patient outcomes. Various depth of anesthesia monitors based on processed analysis of the EEG or mid-latency auditory-evoked potentials are commercially available as surrogate measures of anesthetic drug effect. However, not all of them are validated to the same extent.

The global average price of Depth of Anesthesia Monitor is in the decreasing trend, from 30.22 K USD/Unit in 2011 to 28.92 K USD/Unit in 2015. With the situation of global economy, prices will be in decreasing trend in the following five years.

The classification of Depth of Anesthesia Monitor includes BIS, Narcotrend, E-Entropy and Other Depth of Anesthesia Monitor, and the proportion of BIS in 2015 is about 67.52%, and the proportion is stable from 2011 to 2015.

Depth of Anesthesia Monitor is widely used in Surgical Use and ICU Monitoring. The

most proportion of Depth of Anesthesia Monitor is Surgical Use, and the market share in 2015 is 61.82%. The trend of Surgical Use is decreasing in past five years. Over the next five years, LPI(LP Information) projects that Depth of Anesthesia Monitor will register a 7.9% CAGR in terms of revenue, reach US\$ 600 million by 2023, from US\$ 380 million in 2017.

This report studies the global market, especially in North America, Europe, Asia-Pacific, South America, Middle East and Africa, focuses on the top 5 players in each region, with sales, price, revenue and market share from 2013 to 2018, the top players:

Medtronic

GE Healthcare

Nihon Kohden

Spacelabs

Masimo

Schiller

Mindray

Danmeter

EDAN

Szmedtech

Market Segment by Regions, this report splits Global into several key Regions, with sales, revenue, market share of top players in these regions, from 2013 to 2018 (forecast), like

North America (United States, Canada and Mexico)

Asia-Pacific (China, Japan, Southeast Asia, India and Korea)

Europe (Germany, UK, France, Italy and Russia etc.)

South America (Brazil, Chile, Peru and Argentina)

Middle East and Africa (Egypt, South Africa, Saudi Arabia)

Split by Product Types, with sales, revenue, price, market share of each type, can be divided into

BIS

Narcotrend

E-Entropy

Others

Split by applications, this report focuses on sales, market share and growth rate in each application, can be divided into

Surgical Use

ICU Monitoring

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