

2018 Top 5 Denatured Alcohol Players in North America, Europe, Asia-Pacific, South America, Middle East and Africa

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Abstracts

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Denatured alcohol is ethanol (ethyl alcohol) made unfit for human consumption by adding one or more chemicals (denaturants) to it. Denaturing refers to removing a property from the alcohol (being able to drink it), not to chemically altering or decomposing it, so denatured alcohol contains ordinary ethyl alcohol.

As Chinese overall economic downward trend in the past few years, and international economic situation is complicated, in the next few years there will be many uncertainties, and coupled with Denatured Alcohol industry in larger demand on the market in the past few years, more and more companies enter into Denatured Alcohol industry, the current demand for Denatured Alcohol product is relatively low, lack of demand, excess supply. Ordinary Denatured Alcohol products on the market do not sell well; Denatured alcohol's price is lower than past years. The signal of market price change indicates the trend in the Denatured Alcohol industry, low-end product has excess capacity but high-end product is in short supply.

There is a certain market space for denatured alcohol product, but basically showing the scarcity of high-end products, low-end products excess capacity, there is a large market demand for high-end products to seize market share of imports acts, local enterprises export more low-end products overcapacity or molding process basic Materials.

As large demand of high-end products at home and abroad, growing number of enterprises enter the business of denatured alcohol production. But the gross margin of denatured alcohol production is relatively low because of the industry features.

Over the next five years, LPI(LP Information) projects that Denatured Alcohol will register a 6.8% CAGR in terms of revenue, reach US\$ 103500 million by 2023, from US\$ 69900 million in 2017.

This report studies the global market, especially in North America, Europe, Asia-Pacific, South America, Middle East and Africa, focuses on the top 5 players in each region, with sales, price, revenue and market share from 2013 to 2018, the top players:

Poet

ADM

Valero Energy Corporation

Green Plains Renewable Energy

Cargill

Flint Hills Resources

Abengoa Bioenergy

Big River Resources

Pacific Ethanol

Celanese

LyondellBasell

Sasol

Aventine Renewable Energy

Warner Graham Company

Tangshan Jidong Solvent

Jilin Alcohol Group

Jiangsu Lianhai

Jinyimeng Group

Shandong Longlive

Henan Tianguan

COFCO Biochemical

COFCO Biochemical Zhaodong

Shandong Qingzhou Xinhai

Market Segment by Regions, this report splits Global into several key Regions, with sales, revenue, market share of top players in these regions, from 2013 to 2018 (forecast), like

North America (United States, Canada and Mexico)

Asia-Pacific (China, Japan, Southeast Asia, India and Korea)

Europe (Germany, UK, France, Italy and Russia etc.)

South America (Brazil, Chile, Peru and Argentina)

Middle East and Africa (Egypt, South Africa, Saudi Arabia)

Split by Product Types, with sales, revenue, price, market share of each type, can be divided into

Specially Denatured Alcohol (SDA)

Completely Denatured Alcohol (CDA)

Split by applications, this report focuses on sales, market share and growth rate in each application, can be divided into

Cleaner & Solvent

Thinner

Alcohol Fuel

Personal Care & Cosmetics

Pharmaceuticals

Others

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