

# 2018 Top 5 Curcumin Players in North America, Europe, Asia-Pacific, South America, Middle East and Africa

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## Abstracts

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Curcumin is an ingredient of turmeric which is found in limited amounts in ginger. It is not water-soluble, but it is soluble in ethanol. It has excellent properties such as anti-inflammatory and anti-oxidation. It is extracted from turmeric and is widely used in pharmaceuticals, food and cosmetics industry for its anti-oxidation and anti-inflammatory properties.

Generally, curcumin can be divided into three applications: pharmaceutical, food and beverage and cosmetics. Among those applications, the purity of pharmaceutical grade is much higher than other two types, so is the price. Consumption of pharmaceutical grade accounts for the largest market share globally with 54.08% market share in 2015.

The production of curcumin mainly concentrates in India for the time being, which held 77.68% production share in 2015. Actually, India keeps extending the industry chain of turmeric. From turmeric plants to turmeric powder and curcumin, India has formed an integrated system. The country exports large amounts of turmeric related products to other countries per year. While, in China, limited by the supply of turmeric and technology, the country mainly produce curcumin for its own use with limited export. India is the industry pioneer of curcumin at the time.

Price fluctuations of curcumin have a very close relationship with turmeric. However, the harvest of turmeric is influenced by the weather obviously. Thus, price change of curcumin faces uncertainties each year. According to research, the price of curcumin is in the downward trend on the whole in the recent few years. With relatively sufficient supply of turmeric, it is estimated that price of curcumin will keep going down in the coming years, taking no account of extreme weather change in the turmeric growth

regions.

Over the next five years, LPI(LP Information) projects that Curcumin will register a 3.2% CAGR in terms of revenue, reach US\$ 160 million by 2023, from US\$ 130 million in 2017.

This report studies the global market, especially in North America, Europe, Asia-Pacific, South America, Middle East and Africa, focuses on the top 5 players in each region, with sales, price, revenue and market share from 2013 to 2018, the top players:

Synthite Ind

Sabinsa

Indena

Biomax

K.Patel Phyto

Arjuna

Naturite

Konark

Arpan

Star Hi Herbs

Guangye Natural

Zhongda Bio

Chenguang Biotech

Tianxu Biotech

Tairui Biotech

Market Segment by Regions, this report splits Global into several key Regions, with sales, revenue, market share of top players in these regions, from 2013 to 2018 (forecast), like

North America (United States, Canada and Mexico)

Asia-Pacific (China, Japan, Southeast Asia, India and Korea)

Europe (Germany, UK, France, Italy and Russia etc.)

South America (Brazil, Chile, Peru and Argentina)

Middle East and Africa (Egypt, South Africa, Saudi Arabia)

Split by Product Types, with sales, revenue, price, market share of each type, can be divided into

Pharmaceutical Grade

Food Grade

Cosmetic Grade

Split by applications, this report focuses on sales, market share and growth rate in each application, can be divided into

Pharmaceutical

Food and Beverage

Cosmetics

## Contents

### 1 CURCUMIN MARKET OVERVIEW

- 1.1 Product Overview and Scope of Curcumin
- 1.2 Curcumin Segment by Types
  - 1.2.1 Global Sales Market Share of Curcumin by Types in 2017
  - 1.2.2 Pharmaceutical Grade
    - 1.2.2.1 Major Players of Type I
  - 1.2.3 Food Grade
    - 1.2.3.1 Major Players of Food Grade
  - 1.2.4 Cosmetic Grade
    - 1.2.4.1 Major Players of Cosmetic Grade
- 1.3 Curcumin Segment by Applications
  - 1.3.1 Curcumin Sales Market Share by Applications in 2017
  - 1.3.2 Pharmaceutical
  - 1.3.3 Food and Beverage
  - 1.3.4 Cosmetics
- 1.4 Curcumin Market by Regions
  - 1.4.1 North America Status and Prospect (2013-2023)
    - 1.4.1.1 North America Curcumin Revenue (Million USD) and Growth Rate (2013-2023)
  - 1.4.2 Asia-Pacific Status and Prospect (2013-2023)
    - 1.4.2.1 Asia-Pacific Curcumin Revenue (Million USD) and Growth Rate (2013-2023)
  - 1.4.3 Europe Status and Prospect (2013-2023)
    - 1.4.3.1 Europe Curcumin Revenue (Million USD) and Growth Rate (2013-2023)
  - 1.4.4 South America Status and Prospect (2013-2023)
    - 1.4.4.1 South America Curcumin Revenue (Million USD) and Growth Rate (2013-2023)
  - 1.4.5 Middle East and Africa Status and Prospect (2013-2023)
    - 1.4.5.1 Middle East and Africa Curcumin Revenue (Million USD) and Growth Rate (2013-2023)
- 1.5 Global Market Size (Value) of Curcumin (2013-2023)

### 2 GLOBAL CURCUMIN SALES, REVENUE (VALUE) AND MARKET SHARE BY PLAYERS

- 2.1 Global Curcumin Sales and Market Share by Players in 2016 and 2017
  - 2.1.1 Global Curcumin Sales by Players in 2016 and 2017

- 2.1.2 Global Curcumin Sales Market Share (%) by Players in 2016 and 2017
- 2.2 Global Curcumin Revenue and Market Share by Players in 2016 and 2017
  - 2.2.1 Global Curcumin Revenue by Players in 2016 and 2017
  - 2.2.2 Global Curcumin Revenue Market Share (%) by Players in 2016 and 2017
- 2.3 Global Curcumin Average Price by Players in 2016 and 2017
- 2.4 Global Curcumin Manufacturing Base Distribution, Sales Area, Product Types by Players
  - 2.4.1 Global Curcumin Manufacturing Base Distribution and Sales Area by Players
  - 2.4.2 Players Curcumin Product Types
- 2.5 Curcumin Market Competitive Situation and Trends
  - 2.5.1 Curcumin Market Concentration Rate
  - 2.5.2 Curcumin Market Share of Top 3 and Top 5 Players
  - 2.5.3 Mergers & Acquisitions, Expansion

### **3 GLOBAL CURCUMIN SALES, REVENUE (VALUE) BY REGIONS, TYPE AND APPLICATION (2013-2018)**

- 3.1 Global Curcumin Sales, Revenue and Market Share by Regions (2013-2018)
  - 3.1.1 Global Curcumin Sales and Market Share by Regions (2013-2018)
  - 3.1.2 Global Curcumin Revenue and Market Share by Regions (2013-2018)
- 3.2 Global Curcumin Sales, Revenue, Market Share and Price by Type (2013-2018)
  - 3.2.1 Global Curcumin Sales and Market Share by Type (2013-2018)
  - 3.2.2 Global Curcumin Revenue and Market Share by Type (2013-2018)
  - 3.2.3 Global Curcumin Price by Type (2013-2018)
- 3.3 Global Curcumin Sales and Market Share by Application (2013-2018)
  - 3.3.1 Global Curcumin Sales by Application (2013-2018)
  - 3.3.2 Global Curcumin Sales Market Share by Application (2013-2018)
- 3.4 Global Curcumin Sales, Revenue, Price and Gross Margin (2013-2018)

### **4 NORTH AMERICA TOP 5 PLAYERS CURCUMIN SALES, REVENUE AND PRICE**

- 4.1 North America Top 5 Players Curcumin Sales, Revenue and Market Share in 2016 and 2017
  - 4.1.1 North America Top 5 Players Curcumin Sales and Market Share in 2016 and 2017
  - 4.1.2 North America Top 5 Players Curcumin Revenue and Market Share in 2016 and 2017
- 4.2 North America Curcumin Sales, Revenue, Market Share and Price by Type (2013-2018)

- 4.2.1 North America Curcumin Sales and Market Share by Type (2013-2018)
  - 4.2.1.1 North America Curcumin Sales by Type (2013-2018)
  - 4.2.1.2 North America Curcumin Sales Market Share by Type (2013-2018)
- 4.2.2 North America Curcumin Revenue and Market Share by Type (2013-2018)
  - 4.2.2.1 North America Curcumin Revenue by Type (2013-2018)
  - 4.2.2.2 North America Curcumin Revenue Market Share by Type (2013-2018)
- 4.2.3 North America Curcumin Price by Type (2013-2018)
- 4.3 North America Curcumin Sales and Market Share by Application (2013-2018)
  - 4.3.1 North America Curcumin Sales by Application (2013-2018)
  - 4.3.2 North America Curcumin Sales Market Share by Application (2013-2018)
- 4.4 North America Curcumin Sales and Market Share by Country (US, Canada and Mexico) (2013-2018)
  - 4.4.1 North America Curcumin Sales by Country (2013-2018)
  - 4.4.2 North America Curcumin Sales Market Share by Country (2013-2018)
- 4.5 North America Curcumin Import & Export (2013-2018)

## **5 EUROPE TOP 5 PLAYERS CURCUMIN SALES, REVENUE AND PRICE**

- 5.1 Europe Top 5 Players Curcumin Sales, Revenue and Market Share in 2016 and 2017
  - 5.1.1 Europe Top 5 Players Curcumin Sales and Market Share in 2016 and 2017
  - 5.1.2 Europe Top 5 Players Curcumin Revenue and Market Share in 2016 and 2017
- 5.2 Europe Curcumin Sales, Revenue, Market Share and Price by Type (2013-2018)
  - 5.2.1 Europe Curcumin Sales and Market Share by Type (2013-2018)
    - 5.2.1.1 Europe Curcumin Sales by Type (2013-2018)
    - 5.2.1.2 Europe Curcumin Sales Market Share by Type (2013-2018)
  - 5.2.2 Europe Curcumin Revenue and Market Share by Type (2013-2018)
    - 5.2.2.1 Europe Curcumin Revenue by Type (2013-2018)
    - 5.2.2.2 Europe Curcumin Revenue Market Share by Type (2013-2018)
  - 5.2.3 Europe Curcumin Price by Type (2013-2018)
- 5.3 Europe Curcumin Sales and Market Share by Application (2013-2018)
  - 5.3.1 Europe Curcumin Sales by Application (2013-2018)
  - 5.3.2 Europe Curcumin Sales Market Share by Application (2013-2018)
- 5.4 Europe Curcumin Sales and Market Share by Country (Germany, UK, France, Italy and Russia) (2013-2018)
  - 5.4.1 Europe Curcumin Sales by Country (2013-2018)
  - 5.4.2 Europe Curcumin Sales Market Share by Country (2013-2018)
- 5.5 Europe Curcumin Import & Export (2013-2018)

## **6 ASIA-PACIFIC TOP 5 PLAYERS CURCUMIN SALES, REVENUE AND PRICE**

6.1 Asia-Pacific Top 5 Players Curcumin Sales, Revenue and Market Share in 2016 and 2017

6.1.1 Asia-Pacific Top 5 Players Curcumin Sales and Market Share in 2016 and 2017

6.1.2 Asia-Pacific Top 5 Players Curcumin Revenue and Market Share in 2016 and 2017

6.2 Asia-Pacific Curcumin Sales, Revenue, Market Share and Price by Type (2013-2018)

6.2.1 Asia-Pacific Curcumin Sales and Market Share by Type (2013-2018)

6.2.1.1 Asia-Pacific Curcumin Sales by Type (2013-2018)

6.2.1.2 Asia-Pacific Curcumin Sales Market Share by Type (2013-2018)

6.2.2 Asia-Pacific Curcumin Revenue and Market Share by Type (2013-2018)

6.2.3 Asia-Pacific Curcumin Price by Type (2013-2018)

6.3 Asia-Pacific Curcumin Sales and Market Share by Application (2013-2018)

6.3.1 Asia-Pacific Curcumin Sales by Application (2013-2018)

6.3.2 Asia-Pacific Curcumin Sales Market Share by Application (2013-2018)

6.4 Asia-Pacific Curcumin Sales and Market Share by Country (China, Japan, Southeast Asia, India, Korea and Australia) (2013-2018)

6.4.1 Asia-Pacific Curcumin Sales by Country (2013-2018)

6.4.2 Asia-Pacific Curcumin Sales Market Share by Country (2013-2018)

6.5 Asia-Pacific Curcumin Import & Export (2013-2018)

## **7 SOUTH AMERICA TOP 5 PLAYERS CURCUMIN SALES, REVENUE AND PRICE**

7.1 South America Top 5 Players Curcumin Sales, Revenue and Market Share in 2016 and 2017

7.1.1 South America Top 5 Players Curcumin Sales and Market Share in 2016 and 2017

7.1.2 South America Top 5 Players Curcumin Revenue and Market Share in 2016 and 2017

7.2 South America Curcumin Sales, Revenue, Market Share and Price by Type (2013-2018)

7.2.1 South America Curcumin Sales and Market Share by Type (2013-2018)

7.2.1.1 South America Curcumin Sales by Type (2013-2018)

7.2.1.2 South America Curcumin Sales Market Share by Type (2013-2018)

7.2.2 South America Curcumin Revenue and Market Share by Type (2013-2018)

7.2.2.1 South America Curcumin Revenue by Type (2013-2018)

7.2.2.2 South America Curcumin Revenue and Market Share by Type (2013-2018)

- 7.2.3 South America Curcumin Price by Type (2013-2018)
- 7.3 South America Curcumin Sales and Market Share by Application (2013-2018)
  - 7.3.1 South America Curcumin Sales by Application (2013-2018)
  - 7.3.2 South America Curcumin Sales Market Share by Application (2013-2018)
- 7.4 South America Curcumin Sales and Market Share by Country (Brazil, Argentina, Chile and Peru) (2013-2018)
  - 7.4.1 South America Curcumin Sales by Country (2013-2018)
  - 7.4.2 South America Curcumin Sales Market Share by Country (2013-2018)
- 7.5 South America Curcumin Import & Export (2013-2018)

## **8 MIDDLE EAST & AFRICA TOP 5 PLAYERS CURCUMIN SALES, REVENUE AND PRICE**

- 8.1 Middle East & Africa Top 5 Players Curcumin Sales, Revenue and Market Share in 2016 and 2017
  - 8.1.1 Middle East & Africa Top 5 Players Curcumin Sales and Market Share in 2016 and 2017
  - 8.1.2 Middle East & Africa Top 5 Players Curcumin Revenue and Market Share in 2016 and 2017
- 8.2 Middle East & Africa Curcumin Sales, Revenue, Market Share and Price by Type (2013-2018)
  - 8.2.1 Middle East & Africa Curcumin Sales and Market Share by Type (2013-2018)
    - 8.2.1.1 Middle East & Africa Curcumin Sales by Type (2013-2018)
    - 8.2.1.2 Middle East & Africa Curcumin Sales Market Share by Type (2013-2018)
  - 8.2.2 Middle East & Africa Curcumin Revenue and Market Share by Type (2013-2018)
    - 8.2.2.1 Middle East & Africa Curcumin Revenue by Type (2013-2018)
    - 8.2.2.2 Middle East & Africa Curcumin Revenue Market Share by Type (2013-2018)
  - 8.2.3 Middle East & Africa Curcumin Price by Type (2013-2018)
- 8.3 Middle East & Africa Curcumin Sales and Market Share by Application (2013-2018)
  - 8.3.1 Middle East & Africa Curcumin Sales by Application (2013-2018)
  - 8.3.2 Middle East & Africa Curcumin Sales Market Share by Application (2013-2018)
- 8.4 Middle East & Africa Curcumin Sales and Market Share by Country (Egypt, Saudi Arabia, South Africa and Iran) (2013-2018)
  - 8.4.1 Middle East & Africa Curcumin Sales by Country (2013-2018)
  - 8.4.2 Middle East & Africa Curcumin Sales Market Share by Country (2013-2018)
- 8.5 Middle East & Africa Curcumin Import & Export (2013-2018)

## **9 GLOBAL CURCUMIN PLAYERS PROFILES/ANALYSIS**



## 9.1 Synthite Ind

9.1.1 Company Basic Information, Manufacturing Base, Sales Area and Its Competitors

9.1.2 Curcumin Product Types, Application and Specification

9.1.2.1 Product A

9.1.2.2 Product B

9.1.3 Synthite Ind Curcumin Sales, Revenue, Price and Gross Margin (2013-2018)

9.1.4 Main Business/Business Overview

9.1.5 Synthite Ind News

## 9.2 Sabinsa

9.2.1 Company Basic Information, Manufacturing Base, Sales Area and Its Competitors

9.2.2 Curcumin Product Types, Application and Specification

9.2.2.1 Product A

9.2.2.2 Product B

9.2.3 Sabinsa Curcumin Sales, Revenue, Price and Gross Margin (2013-2018)

9.2.4 Main Business/Business Overview

9.2.5 Sabinsa News

## 9.3 Indena

9.3.1 Company Basic Information, Manufacturing Base, Sales Area and Its Competitors

9.3.2 Curcumin Product Types, Application and Specification

9.3.2.1 Product A

9.3.2.2 Product B

9.3.3 Indena Curcumin Sales, Revenue, Price and Gross Margin (2013-2018)

9.3.4 Main Business/Business Overview

9.3.5 Indena News

## 9.4 Biomax

9.4.1 Company Basic Information, Manufacturing Base, Sales Area and Its Competitors

9.4.2 Curcumin Product Types, Application and Specification

9.4.2.1 Product A

9.4.2.2 Product B

9.4.3 Biomax Curcumin Sales, Revenue, Price and Gross Margin (2013-2018)

9.4.4 Main Business/Business Overview

9.4.5 Biomax News

## 9.5 K.Patel Phyto

9.5.1 Company Basic Information, Manufacturing Base, Sales Area and Its Competitors

## 9.5.2 Curcumin Product Types, Application and Specification

### 9.5.2.1 Product A

### 9.5.2.2 Product B

## 9.5.3 K.Patel Phyto Curcumin Sales, Revenue, Price and Gross Margin (2013-2018)

## 9.5.4 Main Business/Business Overview

## 9.5.5 K.Patel Phyto News

## 9.6 Arjuna

### 9.6.1 Company Basic Information, Manufacturing Base, Sales Area and Its Competitors

## 9.6.2 Curcumin Product Types, Application and Specification

### 9.6.2.1 Product A

### 9.6.2.2 Product B

## 9.6.3 Arjuna Curcumin Sales, Revenue, Price and Gross Margin (2013-2018)

## 9.6.4 Main Business/Business Overview

## 9.6.5 Arjuna News

## 9.7 Naturite

### 9.7.1 Company Basic Information, Manufacturing Base, Sales Area and Its Competitors

## 9.7.2 Curcumin Product Types, Application and Specification

### 9.7.2.1 Product A

### 9.7.2.2 Product B

## 9.7.3 Naturite Curcumin Sales, Revenue, Price and Gross Margin (2013-2018)

## 9.7.4 Main Business/Business Overview

## 9.7.5 Naturite News

## 9.8 Konark

### 9.8.1 Company Basic Information, Manufacturing Base, Sales Area and Its Competitors

## 9.8.2 Curcumin Product Types, Application and Specification

### 9.8.2.1 Product A

### 9.8.2.2 Product B

## 9.8.3 Konark Curcumin Sales, Revenue, Price and Gross Margin (2013-2018)

## 9.8.4 Main Business/Business Overview

## 9.8.5 Konark News

## 9.9 Arpan

### 9.9.1 Company Basic Information, Manufacturing Base, Sales Area and Its Competitors

## 9.9.2 Curcumin Product Types, Application and Specification

### 9.9.2.1 Product A

### 9.9.2.2 Product B

- 9.9.3 Arpan Curcumin Sales, Revenue, Price and Gross Margin (2013-2018)
- 9.9.4 Main Business/Business Overview
- 9.9.5 Arpan News
- 9.10 Star Hi Herbs
  - 9.10.1 Company Basic Information, Manufacturing Base, Sales Area and Its Competitors
  - 9.10.2 Curcumin Product Types, Application and Specification
    - 9.10.2.1 Product A
    - 9.10.2.2 Product B
  - 9.10.3 Star Hi Herbs Curcumin Sales, Revenue, Price and Gross Margin (2013-2018)
  - 9.10.4 Main Business/Business Overview
  - 9.10.5 Star Hi Herbs News
- 9.11 Guangye Natural
- 9.12 Zhongda Bio
- 9.13 Chenguang Biotech
- 9.14 Tianxu Biotech
- 9.15 Tairui Biotech

## **10 GLOBAL CURCUMIN MARKET FORECAST (2018-2023)**

- 10.1 Global Curcumin Sales, Revenue Forecast (2018-2023)
- 10.2 Global Curcumin Sales, Consumption Forecast by Regions (2018-2023)
  - 10.2.1 Global Curcumin Sales Forecast by Regions (2018-2023)
  - 10.2.2 Global Curcumin Sales Market Share Forecast by Regions (2018-2023)
- 10.3 Global Curcumin Sales and Market Share Forecast by Type (2018-2023)
  - 10.3.1 Global Curcumin Sales Forecast by Type (2018-2023)
  - 10.3.2 Global Curcumin Sales Market Share Forecast by Type (2018-2023)
- 10.4 Global Curcumin Sales and Market Share Forecast by Application (2018-2023)
  - 10.4.1 Global Curcumin Sales Forecast by Application (2018-2023)
  - 10.4.2 Global Curcumin Sales Market Share Forecast by Application (2018-2023)
- 10.5 Curcumin Price Forecast (2018-2023)

## **11 CURCUMIN MANUFACTURING COST ANALYSIS**

- 11.1 Curcumin Key Raw Materials Analysis
  - 11.1.1 Key Raw Materials
  - 11.1.2 Price Trend of Key Raw Materials
  - 11.1.3 Key Suppliers of Raw Materials
  - 11.1.4 Market Concentration Rate of Raw Materials

- 11.2 Proportion of Manufacturing Cost Structure
  - 11.2.1 Raw Materials
  - 11.2.2 Labor Cost
  - 11.2.3 Manufacturing Expenses
- 11.3 Manufacturing Process Analysis of Curcumin

## **12 INDUSTRIAL CHAIN, SOURCING STRATEGY AND DOWNSTREAM BUYERS**

- 12.1 Curcumin Industrial Chain Analysis
- 12.2 Upstream Raw Materials Sourcing
- 12.3 Raw Materials Sources of Curcumin Major Players in 2017
- 12.4 Downstream Buyers

## **13 MARKETING STRATEGY ANALYSIS, DISTRIBUTORS/TRADERS**

- 13.1 Marketing Channel
  - 13.1.1 Direct Marketing
  - 13.1.2 Indirect Marketing
  - 13.1.3 Marketing Channel Development Trend
- 13.2 Market Positioning
  - 13.2.1 Pricing Strategy
  - 13.2.2 Brand Strategy
  - 13.2.3 Target Client
- 13.3 Distributors/Traders List

## **14 MARKET EFFECT FACTORS ANALYSIS**

- 14.1 Technology Progress/Risk
  - 14.1.1 Substitutes Threat
  - 14.1.2 Technology Progress in Related Industry
- 14.2 Consumer Needs/Customer Preference Change
- 14.3 Economic/Political Environmental Change

## **15 RESEARCH FINDINGS AND CONCLUSION**

## **16 APPENDIX**

- 16.1 Methodology
- 16.2 Data Source

## List Of Tables

### LIST OF TABLES AND FIGURES

Figure Picture of Curcumin  
Table Product Specifications of Curcumin  
Figure Global Sales Market Share of Curcumin by Types in 2017  
Figure Product Picture of Pharmaceutical Grade  
Table Major Players of Pharmaceutical Grade  
Figure Product Picture of Food Grade  
Table Major Players of Food Grade  
Figure Product Picture of Cosmetic Grade  
Table Major Players of Cosmetic Grade  
Figure Curcumin Sales Market Share by Applications in 2017  
Table Applications of Curcumin  
Figure Food and Beverage Examples  
Figure Cosmetics Examples  
Figure North America Curcumin Revenue (Million USD) and Growth Rate (2013-2023)  
Figure Asia-Pacific Curcumin Revenue (Million USD) and Growth Rate (2013-2023)  
Figure Europe Curcumin Revenue (Million USD) and Growth Rate (2013-2023)  
Figure South America Curcumin Revenue (Million USD) and Growth Rate (2013-2023)  
Figure Middle East and Africa Curcumin Revenue (Million USD) and Growth Rate (2013-2023)  
Figure Global Curcumin Revenue (Million USD) and Growth Rate (2013-2023)  
Table Global Curcumin Sales by Players in 2016 and 2017  
Table Global Curcumin Sales Market Share (%) by Players in 2016 and 2017  
Figure Global Curcumin Sales Market Share by Players in 2016  
Figure Global Curcumin Sales Market Share by Players in 2017  
Table Global Curcumin Revenue by Players in 2016 and 2017  
Table Global Curcumin Revenue Market Share (%) by Players in 2016 and 2017  
Figure Global Curcumin Revenue Market Share by Players in 2016  
Figure Global Curcumin Revenue Market Share by Players in 2017  
Table Global Curcumin Average Price by Players in 2016 and 2017  
Figure Global Curcumin Average Price by Players in 2017  
Table Global Curcumin Manufacturing Base Distribution and Sales Area by Players  
Table Players Curcumin Product Types  
Figure Curcumin Market Share of Top 3 Players  
Figure Curcumin Market Share of Top 5 Players  
Table Global Curcumin Sales by Regions (2013-2018)

Table Global Curcumin Sales Market Share by Regions (2013-2018)  
Figure Global Curcumin Sales Market Share by Regions (2013-2018)  
Figure Global Curcumin Sales Market Share by Regions in 2017  
Table Global Curcumin Revenue by Regions (2013-2018)  
Table Global Curcumin Revenue Market Share by Regions (2013-2018)  
Figure Global Curcumin Revenue Market Share by Regions (2013-2018)  
Figure Global Curcumin Revenue Market Share by Regions in 2017  
Table Global Curcumin Sales by Type (2013-2018)  
Table Global Curcumin Sales Market Share by Type (2013-2018)  
Figure Global Curcumin Sales Market Share by Type (2013-2018)  
Figure Global Curcumin Sales Market Share by Type in 2017  
Table Global Curcumin Revenue by Type (2013-2018)  
Table Global Curcumin Revenue Market Share by Type (2013-2018)  
Figure Global Curcumin Revenue Market Share by Type (2013-2018)  
Figure Global Curcumin Revenue Market Share by Type in 2017  
Table Global Curcumin Price by Type (2013-2018)  
Table Global Curcumin Sales by Application (2013-2018)  
Figure Global Curcumin Sales Market Share by Application in 2017  
Table Global Curcumin Sales Market Share by Application (2013-2018)  
Figure Global Curcumin Sales Market Share by Application (2013-2018)  
Table Global Curcumin Sales, Revenue, Price and Gross Margin (2013-2018)  
Table North America Top 5 Players Curcumin Sales in 2016 and 2017  
Table North America Top 5 Players Curcumin Sales Market Share (%) in 2016 and 2017  
Figure North America Top 5 Players Curcumin Sales Share in 2016  
Figure North America Top 5 Players Curcumin Sales Share in 2017  
Table North America Top 5 Players Curcumin Revenue in 2016 and 2017  
Table North America Top 5 Players Curcumin Revenue Market Share (%) in 2016 and 2017  
Figure North America Top 5 Players Curcumin Revenue Share in 2016  
Figure North America Top 5 Players Curcumin Revenue Share in 2017  
Table North America Curcumin Sales by Type (2013-2018)  
Figure 2017 North America Curcumin Sales Market Share by Type  
Table North America Curcumin Sales Market Share by Type (2013-2018)  
Figure North America Curcumin Sales Market Share by Type (2013-2018)  
Table North America Curcumin Revenue by Type (2013-2018)  
Figure North America Curcumin Revenue Market Share by Type in 2017  
Table North America Curcumin Revenue Market Share by Type (2013-2018)  
Figure North America Curcumin Revenue Market Share by Type (2013-2018)

Table North America Curcumin Price by Type (2013-2018)  
Table North America Curcumin Sales by Application (2013-2018)  
Figure North America Curcumin Sales by Application in 2017  
Table North America Curcumin Sales Market Share by Application (2013-2018)  
Figure North America Curcumin Sales Market Share by Application (2013-2018)  
Table North America Curcumin Sales by Country (2013-2018)  
Figure 2017 North America Curcumin Sales Market Share by Country  
Table North America Curcumin Sales Market Share by Country (2013-2018)  
Figure North America Curcumin Sales Market Share by Country (2013-2018)  
Table North America Curcumin Import & Export (2013-2018)  
Table Europe Top 5 Players Curcumin Sales in 2016 and 2017  
Table Europe Top 5 Players Curcumin Sales Market Share (%) in 2016 and 2017  
Figure Europe Top 5 Players Curcumin Sales Share in 2016  
Figure Europe Top 5 Players Curcumin Sales Share in 2017  
Table Europe Top 5 Players Curcumin Revenue in 2016 and 2017  
Table Europe Top 5 Players Curcumin Revenue Market Share (%) in 2016 and 2017  
Figure Europe Top 5 Players Curcumin Revenue Share in 2016  
Figure Europe Top 5 Players Curcumin Revenue Share in 2017  
Table Europe Curcumin Sales by Type (2013-2018)  
Figure 2017 Europe Curcumin Sales Market Share by Type  
Table Europe Curcumin Sales Market Share by Type (2013-2018)  
Figure Europe Curcumin Sales Market Share by Type (2013-2018)  
Table Europe Curcumin Revenue by Type (2013-2018)  
Figure Europe Curcumin Revenue Market Share by Type in 2017  
Table Europe Curcumin Revenue Market Share by Type (2013-2018)  
Figure Europe Curcumin Revenue Market Share by Type (2013-2018)  
Table Europe Curcumin Price by Type (2013-2018)  
Table Europe Curcumin Sales by Application (2013-2018)  
Figure Europe Curcumin Sales Market Share by Application in 2017  
Table Europe Curcumin Sales Market Share by Application (2013-2018)  
Figure Europe Curcumin Sales Market Share by Application (2013-2018)  
Table Europe Curcumin Sales by Country (2013-2018)  
Figure Europe Curcumin Sales Market Share by Country in 2017  
Table Europe Curcumin Sales Market Share by Country (2013-2018)  
Figure Europe Curcumin Sales Market Share by Country (2013-2018)  
Table Europe Curcumin Import & Export (2013-2018)  
Table Asia-Pacific Top 5 Players Curcumin Sales in 2016 and 2017  
Table Asia-Pacific Top 5 Players Curcumin Sales Market Share (%) in 2016 and 2017  
Figure Asia-Pacific Top 5 Players Curcumin Sales Share in 2016

Figure Asia-Pacific Top 5 Players Curcumin Sales Share in 2017  
Table Asia-Pacific Top 5 Players Curcumin Revenue in 2016 and 2017  
Table Asia-Pacific Top 5 Players Curcumin Revenue Market Share (%) in 2016 and 2017  
Figure Asia-Pacific Top 5 Players Curcumin Revenue Share in 2016  
Figure Asia-Pacific Top 5 Players Curcumin Revenue Share in 2017  
Table Asia-Pacific Curcumin Sales by Type (2013-2018)  
Figure Asia-Pacific Curcumin Sales Market Share by Type in 2017  
Table Asia-Pacific Curcumin Sales Market Share by Type (2013-2018)  
Figure Asia-Pacific Curcumin Sales Market Share by Type (2013-2018)  
Table Asia-Pacific Curcumin Revenue by Type (2013-2018)  
Table Asia-Pacific Curcumin Revenue Market Share by Type (2013-2018)  
Figure Asia-Pacific Curcumin Revenue Market Share by Type (2013-2018)  
Figure Asia-Pacific Curcumin Revenue Market Share by Type in 2017  
Table Asia-Pacific Curcumin Price by Type (2013-2018)  
Table Asia-Pacific Curcumin Sales by Application (2013-2018)  
Figure Asia-Pacific Curcumin Sales by Application in 2017  
Table Asia-Pacific Curcumin Sales Market Share by Application (2013-2018)  
Figure Asia-Pacific Curcumin Sales Market Share by Application (2013-2018)  
Table Asia-Pacific Curcumin Sales by Country (2013-2018)  
Figure Asia-Pacific Curcumin Sales Market Share by Country in 2017  
Table Asia-Pacific Curcumin Sales Market Share by Country (2013-2018)  
Figure Asia-Pacific Curcumin Sales Market Share by Country (2013-2018)  
Table Asia-Pacific Curcumin Import & Export (2013-2018)  
Table South America Top 5 Players Curcumin Sales in 2016 and 2017  
Table South America Top 5 Players Curcumin Sales Market Share (%) in 2016 and 2017  
Figure South America Top 5 Players Curcumin Sales Share in 2016  
Figure South America Top 5 Players Curcumin Sales Share in 2017  
Table South America Top 5 Players Curcumin Revenue in 2016 and 2017  
Table South America Top 5 Players Curcumin Revenue Market Share (%) in 2016 and 2017  
Figure South America Top 5 Players Curcumin Revenue Share in 2016  
Figure South America Top 5 Players Curcumin Revenue Share in 2017  
Table South America Curcumin Sales by Type (2013-2018)  
Figure South America Curcumin Sales by Type in 2017  
Table South America Curcumin Sales Market Share by Type (2013-2018)  
Figure South America Curcumin Sales Market Share by Type (2013-2018)  
Table South America Curcumin Revenue by Type (2013-2018)



Figure South America Curcumin Revenue by Type in 2017  
Table South America Curcumin Revenue Market Share by Type (2013-2018)  
Figure South America Curcumin Revenue Market Share by Type (2013-2018)  
Table South America Curcumin Price by Type (2013-2018)  
Table South America Curcumin Sales by Application (2013-2018)  
Figure South America Curcumin Sales by Application in 2017  
Table South America Curcumin Sales Market Share by Application (2013-2018)  
Figure South America Curcumin Sales Market Share by Application (2013-2018)  
Table South America Curcumin Sales by Country (2013-2018)  
Figure South America Curcumin Sales by Country in 2017  
Table South America Curcumin Sales Market Share by Country (2013-2018)  
Figure South America Curcumin Sales Market Share by Country (2013-2018)  
Table South America Curcumin Import & Export (2013-2018)  
Table Middle East & Africa Top 5 Players Curcumin Sales in 2016 and 2017  
Table Middle East & Africa Top 5 Players Curcumin Sales Market Share (%) in 2016 and 2017  
Figure Middle East & Africa Top 5 Players Curcumin Sales Share in 2016  
Figure Middle East & Africa Top 5 Players Curcumin Sales Share in 2017  
Table Middle East & Africa Top 5 Players Curcumin Revenue in 2016 and 2017  
Table Middle East & Africa Top 5 Players Curcumin Revenue Market Share (%) in 2016 and 2017  
Figure Middle East & Africa Top 5 Players Curcumin Revenue Share in 2016  
Figure Middle East & Africa Top 5 Players Curcumin Revenue Share in 2017  
Table Middle East & Africa Curcumin Sales by Type (2013-2018)  
Figure Middle East & Africa Curcumin Sales by Type in 2017  
Table Middle East & Africa Curcumin Sales Market Share by Type (2013-2018)  
Figure Middle East & Africa Curcumin Sales Market Share by Type (2013-2018)  
Table Middle East & Africa Curcumin Revenue by Type (2013-2018)  
Figure Middle East & Africa Curcumin Revenue by Type in 2017  
Table Middle East & Africa Curcumin Revenue Market Share by Type (2013-2018)  
Figure Middle East & Africa Curcumin Revenue Market Share by Type (2013-2018)  
Table Middle East & Africa Curcumin Price by Type (2013-2018)  
Table Middle East & Africa Curcumin Sales by Application (2013-2018)  
Figure Middle East & Africa Curcumin Sales by Application in 2017  
Table Middle East & Africa Curcumin Sales Market Share by Application (2013-2018)  
Figure Middle East & Africa Curcumin Sales Market Share by Application (2013-2018)  
Table Middle East & Africa Curcumin Sales by Country (2013-2018)  
Figure Middle East & Africa Curcumin Sales by Country in 2017  
Table Middle East & Africa Curcumin Sales Market Share by Country (2013-2018)

Figure Middle East & Africa Curcumin Sales Market Share by Country (2013-2018)

Table Middle East & Africa Curcumin Import & Export (2013-2018)

Table Synthite Ind Basic Information, Manufacturing Base, Sales Area and Its Competitors

Table Synthite Ind Curcumin Sales, Revenue, Price and Gross Margin (2013-2018)

Figure Synthite Ind Curcumin Market Share (2013-2018)

Table Sabinsa Basic Information, Manufacturing Base, Sales Area and Its Competitors

Table Sabinsa Curcumin Sales, Revenue, Price and Gross Margin (2013-2018)

Figure Sabinsa Curcumin Market Share (2013-2018)

Table Biomax Basic Information, Manufacturing Base, Sales Area and Its Competitors

Table Indena Curcumin Sales, Revenue, Price and Gross Margin (2013-2018)

Figure Indena Curcumin Market Share (2013-2018)

Table Biomax Basic Information, Manufacturing Base, Sales Area and Its Competitors

Table Biomax Curcumin Sales, Revenue, Price and Gross Margin (2013-2018)

Figure Biomax Curcumin Market Share (2013-2018)

Table K.Patel Phyto Basic Information, Manufacturing Base, Sales Area and Its Competitors

Table K.Patel Phyto Curcumin Sales, Revenue, Price and Gross Margin (2013-2018)

Figure K.Patel Phyto Curcumin Market Share (2013-2018)

Table Arjuna Basic Information, Manufacturing Base, Sales Area and Its Competitors

Table Arjuna Curcumin Sales, Revenue, Price and Gross Margin (2013-2018)

Figure Arjuna Curcumin Market Share (2013-2018)

Table Naturite Basic Information, Manufacturing Base, Sales Area and Its Competitors

Table Naturite Curcumin Sales, Revenue, Price and Gross Margin (2013-2018)

Figure Naturite Curcumin Market Share (2013-2018)

Table Konark Basic Information, Manufacturing Base, Sales Area and Its Competitors

Table Konark Curcumin Sales, Revenue, Price and Gross Margin (2013-2018)

Figure Konark Curcumin Market Share (2013-2018)

Table Arpan Basic Information, Manufacturing Base, Sales Area and Its Competitors

Table Arpan Curcumin Sales, Revenue, Price and Gross Margin (2013-2018)

Figure Arpan Curcumin Market Share (2013-2018)

Table Star Hi Herbs Basic Information, Manufacturing Base, Sales Area and Its Competitors

Table Star Hi Herbs Curcumin Sales, Revenue, Price and Gross Margin (2013-2018)

Figure Star Hi Herbs Curcumin Market Share (2013-2018)

Table Guangye Natural Basic Information, Manufacturing Base, Sales Area and Its Competitors

Table Zhongda Bio Basic Information, Manufacturing Base, Sales Area and Its Competitors

Table Chenguang Biotech Basic Information, Manufacturing Base, Sales Area and Its Competitors

Table Tianxu Biotech Basic Information, Manufacturing Base, Sales Area and Its Competitors

Table Tairui Biotech Basic Information, Manufacturing Base, Sales Area and Its Competitors

Figure Global Curcumin Sales and Growth Rate Forecast (2018-2023)

Figure Global Curcumin Revenue and Growth Rate Forecast (2018-2023)

Table Global Curcumin Sales Forecast by Regions (2018-2023)

Table Global Curcumin Sales Market Share Forecast by Regions (2018-2023)

Table Global Curcumin Sales Forecast by Type (2018-2023)

Table Global Curcumin Sales Market Share Forecast by Type (2018-2023)

Table Global Curcumin Sales Forecast by Application (2018-2023)

Table Global Curcumin Sales Market Share Forecast by Application (2018-2023)

Table Sales Base and Market Concentration Rate of Raw Material

Figure Price Trend of Key Raw Materials

Table Key Suppliers of Raw Materials

Figure Manufacturing Cost Structure of Curcumin

Figure Manufacturing Process Analysis of Curcumin

Figure Curcumin Industrial Chain Analysis

Table Raw Materials Sources of Curcumin Major Players in 2017

Table Major Buyers of Curcumin

Table Distributors/Traders List

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