

2018 Top 5 Cubic Boron Nitride Players in North America, Europe, Asia-Pacific, South America, Middle East and Africa

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Abstracts

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Cubic Boron Nitride (CBN) is a synthetic chemical compound made up of boron and nitrogen atoms in a one-to-one ratio. Unlike other types of boron nitride, it exists as a cubic crystal lattice, with its atoms arranged in a symmetrical, cube-shaped structure like the crystalline structure of diamond. Its material properties include extreme hardness, stability under heat, and superior chemical resistance. Cubic Boron Nitride is the second-hardest known material after diamond, making it useful in a wide variety of industrial applications, where it is often used as an abrasive or cutting tool.

As diamond is less stable than graphite, Cubic Boron Nitride is less stable than h-BN, but the conversion rate between those forms is negligible at room temperature (again like diamond). The cubic form has the sphalerite crystal structure, the same as that of diamond, and is also called β -BN or c-BN. The wurtzite BN form has the same structure as lonsdaleite, a rare hexagonal polymorph of carbon. In both c-BN and w-BN, the boron and nitrogen atoms are grouped into tetrahedra, but the angles between neighboring tetrahedra differ between the two.

Now, China CBN production is the first in the world. However, the quality of the Cubic Boron Nitride products is not high. Chinese main products are low grade and medium grade. The price is relatively low. In the United States, Europe, Japan, Cubic Boron Nitride product has a complete crystal, high strength, good thermal stability. Product prices are high in these areas, and profit is relatively high.

With the progress of technology, the price of Cubic Boron Nitride gradually decreased.

However, the overall gross margin of Cubic Boron Nitride is still very high. CBN process requires relatively high, therefore, in the production of Cubic Boron Nitride manufacturers increasingly concentrated. In China, many small manufacturers will be eliminated.

Currently, CBN Monocrystalline in China accounted for 70% of the total, CBN micro mist accounted for 30% of the total. Most of China's CBN products are exported. With the advancement of technology in China, China's CBN products are increasingly used to their own products.

Over the next five years, LPI(LP Information) projects that Cubic Boron Nitride will register a xx% CAGR in terms of revenue, reach US\$ xx million by 2023, from US\$ xx million in 2017.

This report studies the global market, especially in North America, Europe, Asia-Pacific, South America, Middle East and Africa, focuses on the top 5 players in each region, with sales, price, revenue and market share from 2013 to 2018, the top players:

Element Six

Momentive

ILJIN

Saint-Gobain

Sumitomo Electric Industries

Sandvik Hyperion

Tomei Diamond

FUNIK

Zhengzhou Zhongnan Jete Superabrasives

Famous Diamond

Besco Superabrasives

Berlt Hard Material

Zhengzhou Zhong peng

Henan Huanghe Whirlwind

Yuzhou Hehui Superhard Material Company

Market Segment by Regions, this report splits Global into several key Regions, with sales, revenue, market share of top players in these regions, from 2013 to 2018 (forecast), like

North America (United States, Canada and Mexico)

Asia-Pacific (China, Japan, Southeast Asia, India and Korea)

Europe (Germany, UK, France, Italy and Russia etc.)

South America (Brazil, Chile, Peru and Argentina)

Middle East and Africa (Egypt, South Africa, Saudi Arabia)

Split by Product Types, with sales, revenue, price, market share of each type, can be divided into

CBN Monocrystalline

CBN micro mist

Split by applications, this report focuses on sales, market share and growth rate in each application, can be divided into

Resin Bond and Vitrified Wheels

Resin Bond Grinding Wheels

Vitrified Wheels

Electroplated Products

PcBN

Others

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