

2018 Top 5 Controlled-release Fertilizer Players in North America, Europe, Asia-Pacific, South America, Middle East and Africa

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Abstracts

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Controlled-release fertilizer (CRF) is a granulated fertilizer that releases nutrients gradually into the soil (i.e., with a controlled release period). The slowness of the release is determined by the low solubility of the chemical compounds in the soil moisture. Since conventional fertilizers are soluble in water, the nutrients can disperse quickly as the fertilizer dissolves. Because controlled-release fertilizers are not water-soluble, their nutrients disperse into the soil more slowly. The fertilizer granules may have an insoluble substrate or a semi-permeable jacket that prevents dissolution while allowing nutrients to flow outward.

The Controlled-release Fertilizer industry concentration is high; there are a few manufacturers in the world, and high-end products mainly from Americas and Europe. In the world wide, giant manufactures mainly distribute in Americas and China such as UPL, Agrium, Kingenta Ecological Engineering Group and Haifa Chemicals.

Duo to the limited downstream consumption of the Controlled-release Fertilizer, it has small production share in fertilizer field, there are a few companies has several plants. Recent years, there are some companies start to research and development the product. The industry will form a much high concentration of global market competition in future. At present, the top five companies account for more than 70% of global market share in Controlled-release Fertilizer field.

The technological level of Controlled-release Fertilizer in China has a big gap compared with the international advanced level. Outstanding performance in product application

performance is not outstanding, function is not strong, supporting enough, clean low level, product updates slow, long development cycle. There is little Controlled-release Fertilizer performance in China at or near the international advanced level.

Over the next five years, LPI(LP Information) projects that Controlled-release Fertilizer will register a 3.0% CAGR in terms of revenue, reach US\$ 1530 million by 2023, from US\$ 1280 million in 2017.

This report studies the global market, especially in North America, Europe, Asia-Pacific, South America, Middle East and Africa, focuses on the top 5 players in each region, with sales, price, revenue and market share from 2013 to 2018, the top players:

Agrium

Israel Chemicals Limited

Haifa Chemicals

Yara International ASA

COMPO

Chisso-asahi Fertilizer

Aglukon Spezialduenger

OCI Agro

Ekompany Agro B.V.

Central Glass

Kingenta Ecological Engineering Group

Hanfeng Evergreen

Shikefeng Chemical

Market Segment by Regions, this report splits Global into several key Regions, with sales, revenue, market share of top players in these regions, from 2013 to 2018 (forecast), like

North America (United States, Canada and Mexico)

Asia-Pacific (China, Japan, Southeast Asia, India and Korea)

Europe (Germany, UK, France, Italy and Russia etc.)

South America (Brazil, Chile, Peru and Argentina)

Middle East and Africa (Egypt, South Africa, Saudi Arabia)

Split by Product Types, with sales, revenue, price, market share of each type, can be divided into

Physical and Superficial Properties

Nutrients Release Mode

Split by applications, this report focuses on sales, market share and growth rate in each application, can be divided into

Gardening

Agriculture

Contents

1 CONTROLLED-RELEASE FERTILIZER MARKET OVERVIEW

1.1 Product Overview and Scope of Controlled-release Fertilizer

1.2 Controlled-release Fertilizer Segment by Types

1.2.1 Global Sales Market Share of Controlled-release Fertilizer by Types in 2017

1.2.2 Physical and Superficial Properties

1.2.2.1 Major Players of Type I

1.2.3 Nutrients Release Mode

1.2.3.1 Major Players of Nutrients Release Mode

1.3 Controlled-release Fertilizer Segment by Applications

1.3.1 Controlled-release Fertilizer Sales Market Share by Applications in 2017

1.3.2 Gardening

1.3.3 Agriculture

1.4 Controlled-release Fertilizer Market by Regions

1.4.1 North America Status and Prospect (2013-2023)

1.4.1.1 North America Controlled-release Fertilizer Revenue (Million USD) and Growth Rate (2013-2023)

1.4.2 Asia-Pacific Status and Prospect (2013-2023)

1.4.2.1 Asia-Pacific Controlled-release Fertilizer Revenue (Million USD) and Growth Rate (2013-2023)

1.4.3 Europe Status and Prospect (2013-2023)

1.4.3.1 Europe Controlled-release Fertilizer Revenue (Million USD) and Growth Rate (2013-2023)

1.4.4 South America Status and Prospect (2013-2023)

1.4.4.1 South America Controlled-release Fertilizer Revenue (Million USD) and Growth Rate (2013-2023)

1.4.5 Middle East and Africa Status and Prospect (2013-2023)

1.4.5.1 Middle East and Africa Controlled-release Fertilizer Revenue (Million USD) and Growth Rate (2013-2023)

1.5 Global Market Size (Value) of Controlled-release Fertilizer (2013-2023)

2 GLOBAL CONTROLLED-RELEASE FERTILIZER SALES, REVENUE (VALUE) AND MARKET SHARE BY PLAYERS

2.1 Global Controlled-release Fertilizer Sales and Market Share by Players in 2016 and 2017

2.1.1 Global Controlled-release Fertilizer Sales by Players in 2016 and 2017

- 2.1.2 Global Controlled-release Fertilizer Sales Market Share (%) by Players in 2016 and 2017
- 2.2 Global Controlled-release Fertilizer Revenue and Market Share by Players in 2016 and 2017
 - 2.2.1 Global Controlled-release Fertilizer Revenue by Players in 2016 and 2017
 - 2.2.2 Global Controlled-release Fertilizer Revenue Market Share (%) by Players in 2016 and 2017
- 2.3 Global Controlled-release Fertilizer Average Price by Players in 2016 and 2017
- 2.4 Global Controlled-release Fertilizer Manufacturing Base Distribution, Sales Area, Product Types by Players
 - 2.4.1 Global Controlled-release Fertilizer Manufacturing Base Distribution and Sales Area by Players
 - 2.4.2 Players Controlled-release Fertilizer Product Types
- 2.5 Controlled-release Fertilizer Market Competitive Situation and Trends
 - 2.5.1 Controlled-release Fertilizer Market Concentration Rate
 - 2.5.2 Controlled-release Fertilizer Market Share of Top 3 and Top 5 Players
 - 2.5.3 Mergers & Acquisitions, Expansion

3 GLOBAL CONTROLLED-RELEASE FERTILIZER SALES, REVENUE (VALUE) BY REGIONS, TYPE AND APPLICATION (2013-2018)

- 3.1 Global Controlled-release Fertilizer Sales, Revenue and Market Share by Regions (2013-2018)
 - 3.1.1 Global Controlled-release Fertilizer Sales and Market Share by Regions (2013-2018)
 - 3.1.2 Global Controlled-release Fertilizer Revenue and Market Share by Regions (2013-2018)
- 3.2 Global Controlled-release Fertilizer Sales, Revenue, Market Share and Price by Type (2013-2018)
 - 3.2.1 Global Controlled-release Fertilizer Sales and Market Share by Type (2013-2018)
 - 3.2.2 Global Controlled-release Fertilizer Revenue and Market Share by Type (2013-2018)
 - 3.2.3 Global Controlled-release Fertilizer Price by Type (2013-2018)
- 3.3 Global Controlled-release Fertilizer Sales and Market Share by Application (2013-2018)
 - 3.3.1 Global Controlled-release Fertilizer Sales by Application (2013-2018)
 - 3.3.2 Global Controlled-release Fertilizer Sales Market Share by Application (2013-2018)

3.4 Global Controlled-release Fertilizer Sales, Revenue, Price and Gross Margin (2013-2018)

4 NORTH AMERICA TOP 5 PLAYERS CONTROLLED-RELEASE FERTILIZER SALES, REVENUE AND PRICE

4.1 North America Top 5 Players Controlled-release Fertilizer Sales, Revenue and Market Share in 2016 and 2017

4.1.1 North America Top 5 Players Controlled-release Fertilizer Sales and Market Share in 2016 and 2017

4.1.2 North America Top 5 Players Controlled-release Fertilizer Revenue and Market Share in 2016 and 2017

4.2 North America Controlled-release Fertilizer Sales, Revenue, Market Share and Price by Type (2013-2018)

4.2.1 North America Controlled-release Fertilizer Sales and Market Share by Type (2013-2018)

4.2.1.1 North America Controlled-release Fertilizer Sales by Type (2013-2018)

4.2.1.2 North America Controlled-release Fertilizer Sales Market Share by Type (2013-2018)

4.2.2 North America Controlled-release Fertilizer Revenue and Market Share by Type (2013-2018)

4.2.2.1 North America Controlled-release Fertilizer Revenue by Type (2013-2018)

4.2.2.2 North America Controlled-release Fertilizer Revenue Market Share by Type (2013-2018)

4.2.3 North America Controlled-release Fertilizer Price by Type (2013-2018)

4.3 North America Controlled-release Fertilizer Sales and Market Share by Application (2013-2018)

4.3.1 North America Controlled-release Fertilizer Sales by Application (2013-2018)

4.3.2 North America Controlled-release Fertilizer Sales Market Share by Application (2013-2018)

4.4 North America Controlled-release Fertilizer Sales and Market Share by Country (US, Canada and Mexico) (2013-2018)

4.4.1 North America Controlled-release Fertilizer Sales by Country (2013-2018)

4.4.2 North America Controlled-release Fertilizer Sales Market Share by Country (2013-2018)

4.5 North America Controlled-release Fertilizer Import & Export (2013-2018)

5 EUROPE TOP 5 PLAYERS CONTROLLED-RELEASE FERTILIZER SALES, REVENUE AND PRICE

5.1 Europe Top 5 Players Controlled-release Fertilizer Sales, Revenue and Market Share in 2016 and 2017

5.1.1 Europe Top 5 Players Controlled-release Fertilizer Sales and Market Share in 2016 and 2017

5.1.2 Europe Top 5 Players Controlled-release Fertilizer Revenue and Market Share in 2016 and 2017

5.2 Europe Controlled-release Fertilizer Sales, Revenue, Market Share and Price by Type (2013-2018)

5.2.1 Europe Controlled-release Fertilizer Sales and Market Share by Type (2013-2018)

5.2.1.1 Europe Controlled-release Fertilizer Sales by Type (2013-2018)

5.2.1.2 Europe Controlled-release Fertilizer Sales Market Share by Type (2013-2018)

5.2.2 Europe Controlled-release Fertilizer Revenue and Market Share by Type (2013-2018)

5.2.2.1 Europe Controlled-release Fertilizer Revenue by Type (2013-2018)

5.2.2.2 Europe Controlled-release Fertilizer Revenue Market Share by Type (2013-2018)

5.2.3 Europe Controlled-release Fertilizer Price by Type (2013-2018)

5.3 Europe Controlled-release Fertilizer Sales and Market Share by Application (2013-2018)

5.3.1 Europe Controlled-release Fertilizer Sales by Application (2013-2018)

5.3.2 Europe Controlled-release Fertilizer Sales Market Share by Application (2013-2018)

5.4 Europe Controlled-release Fertilizer Sales and Market Share by Country (Germany, UK, France, Italy and Russia) (2013-2018)

5.4.1 Europe Controlled-release Fertilizer Sales by Country (2013-2018)

5.4.2 Europe Controlled-release Fertilizer Sales Market Share by Country (2013-2018)

5.5 Europe Controlled-release Fertilizer Import & Export (2013-2018)

6 ASIA-PACIFIC TOP 5 PLAYERS CONTROLLED-RELEASE FERTILIZER SALES, REVENUE AND PRICE

6.1 Asia-Pacific Top 5 Players Controlled-release Fertilizer Sales, Revenue and Market Share in 2016 and 2017

6.1.1 Asia-Pacific Top 5 Players Controlled-release Fertilizer Sales and Market Share in 2016 and 2017

6.1.2 Asia-Pacific Top 5 Players Controlled-release Fertilizer Revenue and Market Share in 2016 and 2017

6.2 Asia-Pacific Controlled-release Fertilizer Sales, Revenue, Market Share and Price by Type (2013-2018)

6.2.1 Asia-Pacific Controlled-release Fertilizer Sales and Market Share by Type (2013-2018)

6.2.1.1 Asia-Pacific Controlled-release Fertilizer Sales by Type (2013-2018)

6.2.1.2 Asia-Pacific Controlled-release Fertilizer Sales Market Share by Type (2013-2018)

6.2.2 Asia-Pacific Controlled-release Fertilizer Revenue and Market Share by Type (2013-2018)

6.2.3 Asia-Pacific Controlled-release Fertilizer Price by Type (2013-2018)

6.3 Asia-Pacific Controlled-release Fertilizer Sales and Market Share by Application (2013-2018)

6.3.1 Asia-Pacific Controlled-release Fertilizer Sales by Application (2013-2018)

6.3.2 Asia-Pacific Controlled-release Fertilizer Sales Market Share by Application (2013-2018)

6.4 Asia-Pacific Controlled-release Fertilizer Sales and Market Share by Country (China, Japan, Southeast Asia, India, Korea and Australia) (2013-2018)

6.4.1 Asia-Pacific Controlled-release Fertilizer Sales by Country (2013-2018)

6.4.2 Asia-Pacific Controlled-release Fertilizer Sales Market Share by Country (2013-2018)

6.5 Asia-Pacific Controlled-release Fertilizer Import & Export (2013-2018)

7 SOUTH AMERICA TOP 5 PLAYERS CONTROLLED-RELEASE FERTILIZER SALES, REVENUE AND PRICE

7.1 South America Top 5 Players Controlled-release Fertilizer Sales, Revenue and Market Share in 2016 and 2017

7.1.1 South America Top 5 Players Controlled-release Fertilizer Sales and Market Share in 2016 and 2017

7.1.2 South America Top 5 Players Controlled-release Fertilizer Revenue and Market Share in 2016 and 2017

7.2 South America Controlled-release Fertilizer Sales, Revenue, Market Share and Price by Type (2013-2018)

7.2.1 South America Controlled-release Fertilizer Sales and Market Share by Type (2013-2018)

7.2.1.1 South America Controlled-release Fertilizer Sales by Type (2013-2018)

7.2.1.2 South America Controlled-release Fertilizer Sales Market Share by Type (2013-2018)

7.2.2 South America Controlled-release Fertilizer Revenue and Market Share by Type

(2013-2018)

7.2.2.1 South America Controlled-release Fertilizer Revenue by Type (2013-2018)

7.2.2.2 South America Controlled-release Fertilizer Revenue and Market Share by Type (2013-2018)

7.2.3 South America Controlled-release Fertilizer Price by Type (2013-2018)

7.3 South America Controlled-release Fertilizer Sales and Market Share by Application (2013-2018)

7.3.1 South America Controlled-release Fertilizer Sales by Application (2013-2018)

7.3.2 South America Controlled-release Fertilizer Sales Market Share by Application (2013-2018)

7.4 South America Controlled-release Fertilizer Sales and Market Share by Country (Brazil, Argentina, Chile and Peru) (2013-2018)

7.4.1 South America Controlled-release Fertilizer Sales by Country (2013-2018)

7.4.2 South America Controlled-release Fertilizer Sales Market Share by Country (2013-2018)

7.5 South America Controlled-release Fertilizer Import & Export (2013-2018)

8 MIDDLE EAST & AFRICA TOP 5 PLAYERS CONTROLLED-RELEASE FERTILIZER SALES, REVENUE AND PRICE

8.1 Middle East & Africa Top 5 Players Controlled-release Fertilizer Sales, Revenue and Market Share in 2016 and 2017

8.1.1 Middle East & Africa Top 5 Players Controlled-release Fertilizer Sales and Market Share in 2016 and 2017

8.1.2 Middle East & Africa Top 5 Players Controlled-release Fertilizer Revenue and Market Share in 2016 and 2017

8.2 Middle East & Africa Controlled-release Fertilizer Sales, Revenue, Market Share and Price by Type (2013-2018)

8.2.1 Middle East & Africa Controlled-release Fertilizer Sales and Market Share by Type (2013-2018)

8.2.1.1 Middle East & Africa Controlled-release Fertilizer Sales by Type (2013-2018)

8.2.1.2 Middle East & Africa Controlled-release Fertilizer Sales Market Share by Type (2013-2018)

8.2.2 Middle East & Africa Controlled-release Fertilizer Revenue and Market Share by Type (2013-2018)

8.2.2.1 Middle East & Africa Controlled-release Fertilizer Revenue by Type (2013-2018)

8.2.2.2 Middle East & Africa Controlled-release Fertilizer Revenue Market Share by Type (2013-2018)

- 8.2.3 Middle East & Africa Controlled-release Fertilizer Price by Type (2013-2018)
- 8.3 Middle East & Africa Controlled-release Fertilizer Sales and Market Share by Application (2013-2018)
 - 8.3.1 Middle East & Africa Controlled-release Fertilizer Sales by Application (2013-2018)
 - 8.3.2 Middle East & Africa Controlled-release Fertilizer Sales Market Share by Application (2013-2018)
- 8.4 Middle East & Africa Controlled-release Fertilizer Sales and Market Share by Country (Egypt, Saudi Arabia, South Africa and Iran) (2013-2018)
 - 8.4.1 Middle East & Africa Controlled-release Fertilizer Sales by Country (2013-2018)
 - 8.4.2 Middle East & Africa Controlled-release Fertilizer Sales Market Share by Country (2013-2018)
- 8.5 Middle East & Africa Controlled-release Fertilizer Import & Export (2013-2018)

9 GLOBAL CONTROLLED-RELEASE FERTILIZER PLAYERS PROFILES/ANALYSIS

9.1 Agrium

- 9.1.1 Company Basic Information, Manufacturing Base, Sales Area and Its Competitors
- 9.1.2 Controlled-release Fertilizer Product Types, Application and Specification
 - 9.1.2.1 Product A
 - 9.1.2.2 Product B
- 9.1.3 Agrium Controlled-release Fertilizer Sales, Revenue, Price and Gross Margin (2013-2018)
- 9.1.4 Main Business/Business Overview
- 9.1.5 Agrium News

9.2 Israel Chemicals Limited

- 9.2.1 Company Basic Information, Manufacturing Base, Sales Area and Its Competitors
- 9.2.2 Controlled-release Fertilizer Product Types, Application and Specification
 - 9.2.2.1 Product A
 - 9.2.2.2 Product B
- 9.2.3 Israel Chemicals Limited Controlled-release Fertilizer Sales, Revenue, Price and Gross Margin (2013-2018)
- 9.2.4 Main Business/Business Overview
- 9.2.5 Israel Chemicals Limited News

9.3 Haifa Chemicals

- 9.3.1 Company Basic Information, Manufacturing Base, Sales Area and Its

Competitors

9.3.2 Controlled-release Fertilizer Product Types, Application and Specification

9.3.2.1 Product A

9.3.2.2 Product B

9.3.3 Haifa Chemicals Controlled-release Fertilizer Sales, Revenue, Price and Gross Margin (2013-2018)

9.3.4 Main Business/Business Overview

9.3.5 Haifa Chemicals News

9.4 Yara International ASA

9.4.1 Company Basic Information, Manufacturing Base, Sales Area and Its

Competitors

9.4.2 Controlled-release Fertilizer Product Types, Application and Specification

9.4.2.1 Product A

9.4.2.2 Product B

9.4.3 Yara International ASA Controlled-release Fertilizer Sales, Revenue, Price and Gross Margin (2013-2018)

9.4.4 Main Business/Business Overview

9.4.5 Yara International ASA News

9.5 COMPO

9.5.1 Company Basic Information, Manufacturing Base, Sales Area and Its

Competitors

9.5.2 Controlled-release Fertilizer Product Types, Application and Specification

9.5.2.1 Product A

9.5.2.2 Product B

9.5.3 COMPO Controlled-release Fertilizer Sales, Revenue, Price and Gross Margin (2013-2018)

9.5.4 Main Business/Business Overview

9.5.5 COMPO News

9.6 Chisso-asahi Fertilizer

9.6.1 Company Basic Information, Manufacturing Base, Sales Area and Its

Competitors

9.6.2 Controlled-release Fertilizer Product Types, Application and Specification

9.6.2.1 Product A

9.6.2.2 Product B

9.6.3 Chisso-asahi Fertilizer Controlled-release Fertilizer Sales, Revenue, Price and Gross Margin (2013-2018)

9.6.4 Main Business/Business Overview

9.6.5 Chisso-asahi Fertilizer News

9.7 Aglukon Spezialduenger

- 9.7.1 Company Basic Information, Manufacturing Base, Sales Area and Its Competitors
- 9.7.2 Controlled-release Fertilizer Product Types, Application and Specification
 - 9.7.2.1 Product A
 - 9.7.2.2 Product B
- 9.7.3 Aglukon Spezialduenger Controlled-release Fertilizer Sales, Revenue, Price and Gross Margin (2013-2018)
- 9.7.4 Main Business/Business Overview
- 9.7.5 Aglukon Spezialduenger News
- 9.8 OCI Agro
 - 9.8.1 Company Basic Information, Manufacturing Base, Sales Area and Its Competitors
 - 9.8.2 Controlled-release Fertilizer Product Types, Application and Specification
 - 9.8.2.1 Product A
 - 9.8.2.2 Product B
 - 9.8.3 OCI Agro Controlled-release Fertilizer Sales, Revenue, Price and Gross Margin (2013-2018)
 - 9.8.4 Main Business/Business Overview
 - 9.8.5 OCI Agro News
- 9.9 Ekompany Agro B.V.
 - 9.9.1 Company Basic Information, Manufacturing Base, Sales Area and Its Competitors
 - 9.9.2 Controlled-release Fertilizer Product Types, Application and Specification
 - 9.9.2.1 Product A
 - 9.9.2.2 Product B
 - 9.9.3 Ekompany Agro B.V. Controlled-release Fertilizer Sales, Revenue, Price and Gross Margin (2013-2018)
 - 9.9.4 Main Business/Business Overview
 - 9.9.5 Ekompany Agro B.V. News
- 9.10 Central Glass
 - 9.10.1 Company Basic Information, Manufacturing Base, Sales Area and Its Competitors
 - 9.10.2 Controlled-release Fertilizer Product Types, Application and Specification
 - 9.10.2.1 Product A
 - 9.10.2.2 Product B
 - 9.10.3 Central Glass Controlled-release Fertilizer Sales, Revenue, Price and Gross Margin (2013-2018)
 - 9.10.4 Main Business/Business Overview
 - 9.10.5 Central Glass News

- 9.11 Kingenta Ecological Engineering Group
- 9.12 Hanfeng Evergreen
- 9.13 Shikefeng Chemical

10 GLOBAL CONTROLLED-RELEASE FERTILIZER MARKET FORECAST (2018-2023)

- 10.1 Global Controlled-release Fertilizer Sales, Revenue Forecast (2018-2023)
- 10.2 Global Controlled-release Fertilizer Sales, Consumption Forecast by Regions (2018-2023)
 - 10.2.1 Global Controlled-release Fertilizer Sales Forecast by Regions (2018-2023)
 - 10.2.2 Global Controlled-release Fertilizer Sales Market Share Forecast by Regions (2018-2023)
- 10.3 Global Controlled-release Fertilizer Sales and Market Share Forecast by Type (2018-2023)
 - 10.3.1 Global Controlled-release Fertilizer Sales Forecast by Type (2018-2023)
 - 10.3.2 Global Controlled-release Fertilizer Sales Market Share Forecast by Type (2018-2023)
- 10.4 Global Controlled-release Fertilizer Sales and Market Share Forecast by Application (2018-2023)
 - 10.4.1 Global Controlled-release Fertilizer Sales Forecast by Application (2018-2023)
 - 10.4.2 Global Controlled-release Fertilizer Sales Market Share Forecast by Application (2018-2023)
- 10.5 Controlled-release Fertilizer Price Forecast (2018-2023)

11 CONTROLLED-RELEASE FERTILIZER MANUFACTURING COST ANALYSIS

- 11.1 Controlled-release Fertilizer Key Raw Materials Analysis
 - 11.1.1 Key Raw Materials
 - 11.1.2 Price Trend of Key Raw Materials
 - 11.1.3 Key Suppliers of Raw Materials
 - 11.1.4 Market Concentration Rate of Raw Materials
- 11.2 Proportion of Manufacturing Cost Structure
 - 11.2.1 Raw Materials
 - 11.2.2 Labor Cost
 - 11.2.3 Manufacturing Expenses
- 11.3 Manufacturing Process Analysis of Controlled-release Fertilizer

12 INDUSTRIAL CHAIN, SOURCING STRATEGY AND DOWNSTREAM BUYERS

- 12.1 Controlled-release Fertilizer Industrial Chain Analysis
- 12.2 Upstream Raw Materials Sourcing
- 12.3 Raw Materials Sources of Controlled-release Fertilizer Major Players in 2017
- 12.4 Downstream Buyers

13 MARKETING STRATEGY ANALYSIS, DISTRIBUTORS/TRADERS

- 13.1 Marketing Channel
 - 13.1.1 Direct Marketing
 - 13.1.2 Indirect Marketing
 - 13.1.3 Marketing Channel Development Trend
- 13.2 Market Positioning
 - 13.2.1 Pricing Strategy
 - 13.2.2 Brand Strategy
 - 13.2.3 Target Client
- 13.3 Distributors/Traders List

14 MARKET EFFECT FACTORS ANALYSIS

- 14.1 Technology Progress/Risk
 - 14.1.1 Substitutes Threat
 - 14.1.2 Technology Progress in Related Industry
- 14.2 Consumer Needs/Customer Preference Change
- 14.3 Economic/Political Environmental Change

15 RESEARCH FINDINGS AND CONCLUSION

16 APPENDIX

- 16.1 Methodology
- 16.2 Data Source

List Of Tables

LIST OF TABLES AND FIGURES

Figure Picture of Controlled-release Fertilizer

Table Product Specifications of Controlled-release Fertilizer

Figure Global Sales Market Share of Controlled-release Fertilizer by Types in 2017

Figure Product Picture of Physical and Superficial Properties

Table Major Players of Physical and Superficial Properties

Figure Product Picture of Nutrients Release Mode

Table Major Players of Nutrients Release Mode

Figure Controlled-release Fertilizer Sales Market Share by Applications in 2017

Table Applications of Controlled-release Fertilizer

Figure Agriculture Examples

Figure Application 2 Examples

Figure North America Controlled-release Fertilizer Revenue (Million USD) and Growth Rate (2013-2023)

Figure Asia-Pacific Controlled-release Fertilizer Revenue (Million USD) and Growth Rate (2013-2023)

Figure Europe Controlled-release Fertilizer Revenue (Million USD) and Growth Rate (2013-2023)

Figure South America Controlled-release Fertilizer Revenue (Million USD) and Growth Rate (2013-2023)

Figure Middle East and Africa Controlled-release Fertilizer Revenue (Million USD) and Growth Rate (2013-2023)

Figure Global Controlled-release Fertilizer Revenue (Million USD) and Growth Rate (2013-2023)

Table Global Controlled-release Fertilizer Sales by Players in 2016 and 2017

Table Global Controlled-release Fertilizer Sales Market Share (%) by Players in 2016 and 2017

Figure Global Controlled-release Fertilizer Sales Market Share by Players in 2016

Figure Global Controlled-release Fertilizer Sales Market Share by Players in 2017

Table Global Controlled-release Fertilizer Revenue by Players in 2016 and 2017

Table Global Controlled-release Fertilizer Revenue Market Share (%) by Players in 2016 and 2017

Figure Global Controlled-release Fertilizer Revenue Market Share by Players in 2016

Figure Global Controlled-release Fertilizer Revenue Market Share by Players in 2017

Table Global Controlled-release Fertilizer Average Price by Players in 2016 and 2017

Figure Global Controlled-release Fertilizer Average Price by Players in 2017

Table Global Controlled-release Fertilizer Manufacturing Base Distribution and Sales Area by Players

Table Players Controlled-release Fertilizer Product Types

Figure Controlled-release Fertilizer Market Share of Top 3 Players

Figure Controlled-release Fertilizer Market Share of Top 5 Players

Table Global Controlled-release Fertilizer Sales by Regions (2013-2018)

Table Global Controlled-release Fertilizer Sales Market Share by Regions (2013-2018)

Figure Global Controlled-release Fertilizer Sales Market Share by Regions (2013-2018)

Figure Global Controlled-release Fertilizer Sales Market Share by Regions in 2017

Table Global Controlled-release Fertilizer Revenue by Regions (2013-2018)

Table Global Controlled-release Fertilizer Revenue Market Share by Regions (2013-2018)

Figure Global Controlled-release Fertilizer Revenue Market Share by Regions (2013-2018)

Figure Global Controlled-release Fertilizer Revenue Market Share by Regions in 2017

Table Global Controlled-release Fertilizer Sales by Type (2013-2018)

Table Global Controlled-release Fertilizer Sales Market Share by Type (2013-2018)

Figure Global Controlled-release Fertilizer Sales Market Share by Type (2013-2018)

Figure Global Controlled-release Fertilizer Sales Market Share by Type in 2017

Table Global Controlled-release Fertilizer Revenue by Type (2013-2018)

Table Global Controlled-release Fertilizer Revenue Market Share by Type (2013-2018)

Figure Global Controlled-release Fertilizer Revenue Market Share by Type (2013-2018)

Figure Global Controlled-release Fertilizer Revenue Market Share by Type in 2017

Table Global Controlled-release Fertilizer Price by Type (2013-2018)

Table Global Controlled-release Fertilizer Sales by Application (2013-2018)

Figure Global Controlled-release Fertilizer Sales Market Share by Application in 2017

Table Global Controlled-release Fertilizer Sales Market Share by Application (2013-2018)

Figure Global Controlled-release Fertilizer Sales Market Share by Application (2013-2018)

Table Global Controlled-release Fertilizer Sales, Revenue, Price and Gross Margin (2013-2018)

Table North America Top 5 Players Controlled-release Fertilizer Sales in 2016 and 2017

Table North America Top 5 Players Controlled-release Fertilizer Sales Market Share (%) in 2016 and 2017

Figure North America Top 5 Players Controlled-release Fertilizer Sales Share in 2016

Figure North America Top 5 Players Controlled-release Fertilizer Sales Share in 2017

Table North America Top 5 Players Controlled-release Fertilizer Revenue in 2016 and 2017

Table North America Top 5 Players Controlled-release Fertilizer Revenue Market Share (%) in 2016 and 2017

Figure North America Top 5 Players Controlled-release Fertilizer Revenue Share in 2016

Figure North America Top 5 Players Controlled-release Fertilizer Revenue Share in 2017

Table North America Controlled-release Fertilizer Sales by Type (2013-2018)

Figure 2017 North America Controlled-release Fertilizer Sales Market Share by Type

Table North America Controlled-release Fertilizer Sales Market Share by Type (2013-2018)

Figure North America Controlled-release Fertilizer Sales Market Share by Type (2013-2018)

Table North America Controlled-release Fertilizer Revenue by Type (2013-2018)

Figure North America Controlled-release Fertilizer Revenue Market Share by Type in 2017

Table North America Controlled-release Fertilizer Revenue Market Share by Type (2013-2018)

Figure North America Controlled-release Fertilizer Revenue Market Share by Type (2013-2018)

Table North America Controlled-release Fertilizer Price by Type (2013-2018)

Table North America Controlled-release Fertilizer Sales by Application (2013-2018)

Figure North America Controlled-release Fertilizer Sales by Application in 2017

Table North America Controlled-release Fertilizer Sales Market Share by Application (2013-2018)

Figure North America Controlled-release Fertilizer Sales Market Share by Application (2013-2018)

Table North America Controlled-release Fertilizer Sales by Country (2013-2018)

Figure 2017 North America Controlled-release Fertilizer Sales Market Share by Country

Table North America Controlled-release Fertilizer Sales Market Share by Country (2013-2018)

Figure North America Controlled-release Fertilizer Sales Market Share by Country (2013-2018)

Table North America Controlled-release Fertilizer Import & Export (2013-2018)

Table Europe Top 5 Players Controlled-release Fertilizer Sales in 2016 and 2017

Table Europe Top 5 Players Controlled-release Fertilizer Sales Market Share (%) in 2016 and 2017

Figure Europe Top 5 Players Controlled-release Fertilizer Sales Share in 2016

Figure Europe Top 5 Players Controlled-release Fertilizer Sales Share in 2017

Table Europe Top 5 Players Controlled-release Fertilizer Revenue in 2016 and 2017

Table Europe Top 5 Players Controlled-release Fertilizer Revenue Market Share (%) in 2016 and 2017

Figure Europe Top 5 Players Controlled-release Fertilizer Revenue Share in 2016

Figure Europe Top 5 Players Controlled-release Fertilizer Revenue Share in 2017

Table Europe Controlled-release Fertilizer Sales by Type (2013-2018)

Figure 2017 Europe Controlled-release Fertilizer Sales Market Share by Type

Table Europe Controlled-release Fertilizer Sales Market Share by Type (2013-2018)

Figure Europe Controlled-release Fertilizer Sales Market Share by Type (2013-2018)

Table Europe Controlled-release Fertilizer Revenue by Type (2013-2018)

Figure Europe Controlled-release Fertilizer Revenue Market Share by Type in 2017

Table Europe Controlled-release Fertilizer Revenue Market Share by Type (2013-2018)

Figure Europe Controlled-release Fertilizer Revenue Market Share by Type (2013-2018)

Table Europe Controlled-release Fertilizer Price by Type (2013-2018)

Table Europe Controlled-release Fertilizer Sales by Application (2013-2018)

Figure Europe Controlled-release Fertilizer Sales Market Share by Application in 2017

Table Europe Controlled-release Fertilizer Sales Market Share by Application (2013-2018)

Figure Europe Controlled-release Fertilizer Sales Market Share by Application (2013-2018)

Table Europe Controlled-release Fertilizer Sales by Country (2013-2018)

Figure Europe Controlled-release Fertilizer Sales Market Share by Country in 2017

Table Europe Controlled-release Fertilizer Sales Market Share by Country (2013-2018)

Figure Europe Controlled-release Fertilizer Sales Market Share by Country (2013-2018)

Table Europe Controlled-release Fertilizer Import & Export (2013-2018)

Table Asia-Pacific Top 5 Players Controlled-release Fertilizer Sales in 2016 and 2017

Table Asia-Pacific Top 5 Players Controlled-release Fertilizer Sales Market Share (%) in 2016 and 2017

Figure Asia-Pacific Top 5 Players Controlled-release Fertilizer Sales Share in 2016

Figure Asia-Pacific Top 5 Players Controlled-release Fertilizer Sales Share in 2017

Table Asia-Pacific Top 5 Players Controlled-release Fertilizer Revenue in 2016 and 2017

Table Asia-Pacific Top 5 Players Controlled-release Fertilizer Revenue Market Share (%) in 2016 and 2017

Figure Asia-Pacific Top 5 Players Controlled-release Fertilizer Revenue Share in 2016

Figure Asia-Pacific Top 5 Players Controlled-release Fertilizer Revenue Share in 2017

Table Asia-Pacific Controlled-release Fertilizer Sales by Type (2013-2018)

Figure Asia-Pacific Controlled-release Fertilizer Sales Market Share by Type in 2017

Table Asia-Pacific Controlled-release Fertilizer Sales Market Share by Type

(2013-2018)

Figure Asia-Pacific Controlled-release Fertilizer Sales Market Share by Type

(2013-2018)

Table Asia-Pacific Controlled-release Fertilizer Revenue by Type (2013-2018)

Table Asia-Pacific Controlled-release Fertilizer Revenue Market Share by Type

(2013-2018)

Figure Asia-Pacific Controlled-release Fertilizer Revenue Market Share by Type

(2013-2018)

Figure Asia-Pacific Controlled-release Fertilizer Revenue Market Share by Type in 2017

Table Asia-Pacific Controlled-release Fertilizer Price by Type (2013-2018)

Table Asia-Pacific Controlled-release Fertilizer Sales by Application (2013-2018)

Figure Asia-Pacific Controlled-release Fertilizer Sales by Application in 2017

Table Asia-Pacific Controlled-release Fertilizer Sales Market Share by Application

(2013-2018)

Figure Asia-Pacific Controlled-release Fertilizer Sales Market Share by Application

(2013-2018)

Table Asia-Pacific Controlled-release Fertilizer Sales by Country (2013-2018)

Figure Asia-Pacific Controlled-release Fertilizer Sales Market Share by Country in 2017

Table Asia-Pacific Controlled-release Fertilizer Sales Market Share by Country

(2013-2018)

Figure Asia-Pacific Controlled-release Fertilizer Sales Market Share by Country

(2013-2018)

Table Asia-Pacific Controlled-release Fertilizer Import & Export (2013-2018)

Table South America Top 5 Players Controlled-release Fertilizer Sales in 2016 and

2017

Table South America Top 5 Players Controlled-release Fertilizer Sales Market Share

(%) in 2016 and 2017

Figure South America Top 5 Players Controlled-release Fertilizer Sales Share in 2016

Figure South America Top 5 Players Controlled-release Fertilizer Sales Share in 2017

Table South America Top 5 Players Controlled-release Fertilizer Revenue in 2016 and

2017

Table South America Top 5 Players Controlled-release Fertilizer Revenue Market Share

(%) in 2016 and 2017

Figure South America Top 5 Players Controlled-release Fertilizer Revenue Share in

2016

Figure South America Top 5 Players Controlled-release Fertilizer Revenue Share in

2017

Table South America Controlled-release Fertilizer Sales by Type (2013-2018)

Figure South America Controlled-release Fertilizer Sales by Type in 2017

Table South America Controlled-release Fertilizer Sales Market Share by Type (2013-2018)

Figure South America Controlled-release Fertilizer Sales Market Share by Type (2013-2018)

Table South America Controlled-release Fertilizer Revenue by Type (2013-2018)

Figure South America Controlled-release Fertilizer Revenue by Type in 2017

Table South America Controlled-release Fertilizer Revenue Market Share by Type (2013-2018)

Figure South America Controlled-release Fertilizer Revenue Market Share by Type (2013-2018)

Table South America Controlled-release Fertilizer Price by Type (2013-2018)

Table South America Controlled-release Fertilizer Sales by Application (2013-2018)

Figure South America Controlled-release Fertilizer Sales by Application in 2017

Table South America Controlled-release Fertilizer Sales Market Share by Application (2013-2018)

Figure South America Controlled-release Fertilizer Sales Market Share by Application (2013-2018)

Table South America Controlled-release Fertilizer Sales by Country (2013-2018)

Figure South America Controlled-release Fertilizer Sales by Country in 2017

Table South America Controlled-release Fertilizer Sales Market Share by Country (2013-2018)

Figure South America Controlled-release Fertilizer Sales Market Share by Country (2013-2018)

Table South America Controlled-release Fertilizer Import & Export (2013-2018)

Table Middle East & Africa Top 5 Players Controlled-release Fertilizer Sales in 2016 and 2017

Table Middle East & Africa Top 5 Players Controlled-release Fertilizer Sales Market Share (%) in 2016 and 2017

Figure Middle East & Africa Top 5 Players Controlled-release Fertilizer Sales Share in 2016

Figure Middle East & Africa Top 5 Players Controlled-release Fertilizer Sales Share in 2017

Table Middle East & Africa Top 5 Players Controlled-release Fertilizer Revenue in 2016 and 2017

Table Middle East & Africa Top 5 Players Controlled-release Fertilizer Revenue Market Share (%) in 2016 and 2017

Figure Middle East & Africa Top 5 Players Controlled-release Fertilizer Revenue Share in 2016

Figure Middle East & Africa Top 5 Players Controlled-release Fertilizer Revenue Share

in 2017

Table Middle East & Africa Controlled-release Fertilizer Sales by Type (2013-2018)

Figure Middle East & Africa Controlled-release Fertilizer Sales by Type in 2017

Table Middle East & Africa Controlled-release Fertilizer Sales Market Share by Type (2013-2018)

Figure Middle East & Africa Controlled-release Fertilizer Sales Market Share by Type (2013-2018)

Table Middle East & Africa Controlled-release Fertilizer Revenue by Type (2013-2018)

Figure Middle East & Africa Controlled-release Fertilizer Revenue by Type in 2017

Table Middle East & Africa Controlled-release Fertilizer Revenue Market Share by Type (2013-2018)

Figure Middle East & Africa Controlled-release Fertilizer Revenue Market Share by Type (2013-2018)

Table Middle East & Africa Controlled-release Fertilizer Price by Type (2013-2018)

Table Middle East & Africa Controlled-release Fertilizer Sales by Application (2013-2018)

Figure Middle East & Africa Controlled-release Fertilizer Sales by Application in 2017

Table Middle East & Africa Controlled-release Fertilizer Sales Market Share by Application (2013-2018)

Figure Middle East & Africa Controlled-release Fertilizer Sales Market Share by Application (2013-2018)

Table Middle East & Africa Controlled-release Fertilizer Sales by Country (2013-2018)

Figure Middle East & Africa Controlled-release Fertilizer Sales by Country in 2017

Table Middle East & Africa Controlled-release Fertilizer Sales Market Share by Country (2013-2018)

Figure Middle East & Africa Controlled-release Fertilizer Sales Market Share by Country (2013-2018)

Table Middle East & Africa Controlled-release Fertilizer Import & Export (2013-2018)

Table Agrium Basic Information, Manufacturing Base, Sales Area and Its Competitors

Table Agrium Controlled-release Fertilizer Sales, Revenue, Price and Gross Margin (2013-2018)

Figure Agrium Controlled-release Fertilizer Market Share (2013-2018)

Table Israel Chemicals Limited Basic Information, Manufacturing Base, Sales Area and Its Competitors

Table Israel Chemicals Limited Controlled-release Fertilizer Sales, Revenue, Price and Gross Margin (2013-2018)

Figure Israel Chemicals Limited Controlled-release Fertilizer Market Share (2013-2018)

Table Haifa Chemicals Basic Information, Manufacturing Base, Sales Area and Its Competitors

Table Haifa Chemicals Controlled-release Fertilizer Sales, Revenue, Price and Gross Margin (2013-2018)

Figure Haifa Chemicals Controlled-release Fertilizer Market Share (2013-2018)

Table Yara International ASA Basic Information, Manufacturing Base, Sales Area and Its Competitors

Table Yara International ASA Controlled-release Fertilizer Sales, Revenue, Price and Gross Margin (2013-2018)

Figure Yara International ASA Controlled-release Fertilizer Market Share (2013-2018)

Table COMPO Basic Information, Manufacturing Base, Sales Area and Its Competitors

Table COMPO Controlled-release Fertilizer Sales, Revenue, Price and Gross Margin (2013-2018)

Figure COMPO Controlled-release Fertilizer Market Share (2013-2018)

Table Chisso-asahi Fertilizer Basic Information, Manufacturing Base, Sales Area and Its Competitors

Table Chisso-asahi Fertilizer Controlled-release Fertilizer Sales, Revenue, Price and Gross Margin (2013-2018)

Figure Aglukon Spezialduenger Controlled-release Fertilizer Market Share (2013-2018)

Table Aglukon Spezialduenger Basic Information, Manufacturing Base, Sales Area and Its Competitors

Table Aglukon Spezialduenger Controlled-release Fertilizer Sales, Revenue, Price and Gross Margin (2013-2018)

Figure Aglukon Spezialduenger Controlled-release Fertilizer Market Share (2013-2018)

Table OCI Agro Basic Information, Manufacturing Base, Sales Area and Its Competitors

Table OCI Agro Controlled-release Fertilizer Sales, Revenue, Price and Gross Margin (2013-2018)

Figure OCI Agro Controlled-release Fertilizer Market Share (2013-2018)

Table Ekompany Agro B.V. Basic Information, Manufacturing Base, Sales Area and Its Competitors

Table Ekompany Agro B.V. Controlled-release Fertilizer Sales, Revenue, Price and Gross Margin (2013-2018)

Figure Ekompany Agro B.V. Controlled-release Fertilizer Market Share (2013-2018)

Table Central Glass Basic Information, Manufacturing Base, Sales Area and Its Competitors

Table Central Glass Controlled-release Fertilizer Sales, Revenue, Price and Gross Margin (2013-2018)

Figure Central Glass Controlled-release Fertilizer Market Share (2013-2018)

Table Kingenta Ecological Engineering Group Basic Information, Manufacturing Base, Sales Area and Its Competitors

Table Hanfeng Evergreen Basic Information, Manufacturing Base, Sales Area and Its

Competitors

Table Shikefeng Chemical Basic Information, Manufacturing Base, Sales Area and Its Competitors

Figure Global Controlled-release Fertilizer Sales and Growth Rate Forecast (2018-2023)

Figure Global Controlled-release Fertilizer Revenue and Growth Rate Forecast (2018-2023)

Table Global Controlled-release Fertilizer Sales Forecast by Regions (2018-2023)

Table Global Controlled-release Fertilizer Sales Market Share Forecast by Regions (2018-2023)

Table Global Controlled-release Fertilizer Sales Forecast by Type (2018-2023)

Table Global Controlled-release Fertilizer Sales Market Share Forecast by Type (2018-2023)

Table Global Controlled-release Fertilizer Sales Forecast by Application (2018-2023)

Table Global Controlled-release Fertilizer Sales Market Share Forecast by Application (2018-2023)

Table Sales Base and Market Concentration Rate of Raw Material

Figure Price Trend of Key Raw Materials

Table Key Suppliers of Raw Materials

Figure Manufacturing Cost Structure of Controlled-release Fertilizer

Figure Manufacturing Process Analysis of Controlled-release Fertilizer

Figure Controlled-release Fertilizer Industrial Chain Analysis

Table Raw Materials Sources of Controlled-release Fertilizer Major Players in 2017

Table Major Buyers of Controlled-release Fertilizer

Table Distributors/Traders List

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